

Allen Hewitt Wellons
NC State Senate (SD 11)
Background Research Report

May 2020

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SECTION A: BACKGROUND & PUBLIC RECORDS

A.1 – General Background – Previously Served as an NC State Senator from 1997-2002

Identifying Information – Born in 1949; Resides in Smithfield, NC

Name: Allen Hewitt Wellons
DOB: March 12, 1949
Spouse: Elizabeth Hobgood Wellons
Residence: 609 Hancock St.
Smithfield, NC 27577

Biography – Wellons Is a Farm Manager and Lawyer; Previously Served in the NC State Senate from 1997-2002

The biography shown below is from Wellons' campaign website. In this biography, Wellons states that he is a farm manager and lawyer. He adds that he is a former State Senator and is running for the newly drawn 11th State Senate District:

Allen Wellons, 70, born and raised in Smithfield, NC; where he has made a career as a family farm manager and practicing law. Allen has a proven record of his leadership, for six years he served in the North Carolina Senate where he supported public education, workforce training, and agriculture policies that helped boost exports and strengthen North Carolina farm communities.

Today, Allen is running for the North Carolina Senate in the newly drawn 11th District representing Johnston and Nash counties. Allen knows in Raleigh we need leaders who will focus on our local issues and will work to get things done to help our citizens here at home.

Allen will focus on critical issues facing our district:

- Investing in our public schools
- Expanding workforce training programs
- Recruiting new high-wage jobs
- Supporting common-sense reform for Medicaid
- Building roads, bridges, and broadband internet in rural NC
- Practical tax policies that invest in our people and our state

Allen is married with three adult children. He is a graduate of UNC-Chapel Hill and holds a Juris Doctorate from NC Central University School of Law. He previously served in the North Carolina Senate from 1996 until 2002.

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Allen is a member of Saint Paul’s Episcopal Church in Smithfield, NC. He has served his community as a former Scout Master, member of the Smithfield-Selma Chamber of Commerce, co-chairman of the Johnston YMCA and served on the boards of the Children’s Hospital at UNC-Chapel Hill; the Foodbank of North Carolina and Habitat for Humanity. He is a former member of the UNC-Chapel Hill Board of Visitors and currently serves on the NC Board of Community Colleges.

[“About Allen,” wellonsfornc.com](#) (accessed on 3/31/2020)

Political Timeline

The following timeline provides dates and date ranges for events that can be confirmed.

- **1996-2002 – State Senator:** Wellons served three terms in the North Carolina state Senate. ([“Former state senator seeks a return engagement,” *Johnstonian News*, February 17, 2020](#), [“Lisa Barnes to face Allen Wellons for Nash, Johnston state Senate seat,” *Wake Weekly*, March 3, 2020](#))
- **Present – Attorney, Wilkins & Wellons:** ([“Former state senator seeks a return engagement,” *Johnstonian News*, February 17, 2020](#), [“The Elections of March: Democratic Primary in NCS11,” *Watauga Watch*, January 1, 2020](#))
- **2007-2013 – Member, State Board of Community Colleges:** In 2007, Wellons was appointed by Governor Easley to the State Board of Community Colleges. ([“State Board of Community Colleges meeting minutes, November 16, 2007,” *Ralls To State Board: The Work Has Already Begun*,” North Carolina State Board of Community Colleges Press Release, January 18, 2008](#), [“Members of the State Board of Community Colleges,” *nccommunitycolleges.edu*](#))
- **Past – Member, State Personnel Commission:** ([“Former state senator seeks a return engagement,” *Johnstonian News*, February 17, 2020](#))

Wellons Previously Served on the NC State Personnel Commission – Unclear when He Served

In February 2020, the *Johnstonian News* reported that Wellons served on the State Personnel Commission.

HEADLINE: Former state senator seeks a return engagement

Allen Wellons, a Democrat and Smithfield attorney, has been a state senator before. He wants to be one again.

Wellons serves on the State Board of Community Colleges and the State Personnel Commission. He is a former member and chairman of the Johnston County Economic Development Advisory Board and a former member and chairman of the Partnership for Children board.

[“Former state senator seeks a return engagement,” *Johnstonian News*, February 17, 2020](#)

In 2003, Wellons participated in the American Bar Association’s “National Colloquium on the 21st Century Judiciary.” A biography of Wellons was included in the colloquium agenda. The biography lists “State Personnel Commission.”

<u>ALLEN H. WELLONS</u>	
EDUCATION	North Carolina Central University Juris Doctor, 1975 University of North Carolina - Chapel Hill Bachelor of Arts, 1971
POLITICAL	1996, 1998 and 2000 NC Senate, 11th District Democratic Chairman, N. Smithfield Precinct Former President of Young Democrats Former member of State Executive Committee, NC Democratic Party Delegate to National Democratic Convention Member Board of Directors of Historic Goodwin House Democratic Nominee to NC House District 20 and 95 State Personnel Commission

[“ABA \(American Bar Association\) – A National Colloquium on the 21st Century Judiciary, 03/14/2003,” Kavanaugh, Brett – Subject Files, George W. Bush Presidential Library \(accessed on 5/8/2020\)](#)

The past members of the State Personnel Commission (who served from 2005 to present) are listed on the North Carolina Office of State Human Resources website. ([“Approved Meeting Minutes & Personnel Actions,” North Carolina Office of State Human Resources](#)) Wellons is not listed as a member on this website. In addition, searches of *Nexis*, *Newsbank*, and *Google* found no instances where Wellons was listed as a member of the State Personnel Commission.

Local Newspapers Used for Report

This report primarily relies upon coverage in the *Raleigh News & Observer*.

A.2 – Social Media/Internet Video Profile

Summary of Social Media Accounts

The following table summarizes Wellons’ personal and campaign social media accounts.

SUMMARY OF ALLEN WELLONS’ SOCIAL MEDIA ACCOUNTS

Type	Account Name	Hyperlink
Personal Facebook	Allen Wellons	facebook.com/allen.wellons
Campaign Facebook	Allen Wellons for NC Senate @AllenWellonsNC	facebook.com/AllenWellonsNC
Campaign Twitter	@AllenWellonsNC	twitter.com/AllenWellonsNC
LinkedIn	Allen Wellons	linkedin.com/in/allen-wellons-0bb98a10
Campaign Instagram	Allen Wellons	instagram.com/allenwellonsnc
YouTube channel	Allen Wellons for NC Senate	youtube.com/channel/UCEG1bL42kOLVd8fzhxQOEDQ

Social media posts of interest are included in subsequent chapters of this report.

Summary of Online Videos about/Featuring Wellons

The following table is a selection of videos involving Wellons.

VIDEOS – ALLEN WELLONS

Video Title (with Embedded Hyperlink)	Source	Name of Author/Blogger (if applicable)	Date	Notes
Allen Wellons: Johnston County Convention Greeting	YouTube	Allen Wellons for NC Senate	4/25/2020	This video is of Wellons delivering a video message to Johnson County Democrats. In the video, Wellons said that the Democrats need to win the race so Governor Cooper can pass legislation “the legislature has tried to block.” He adds “this is our chance to take back the Senate.”
Happy Earth Day! I planted this tree when my children were young and now it is here for my grandchildren to play under. Earth day is about remembering we share the earth with billions of people and we should preserve it for future generations. #EarthDay #familytree #ncpol #ncsd11	Instagram	@allenwellonsnc	4/22/2020	This video is of Wellons with two of his grandchildren talking about a tree that he transplanted on his property 30 years ago as an Earth Day message.
It’s important to keep all the daily routines we can during this difficult time. I like to start my day outside walking the prayer labyrinth at my church to contemplate and reflect upon life’s blessings. #stayhealthy #staysafe #exerciseoutside #socialdistancing What are you doing to stay safe and healthy?	Instagram	@allenwellonsnc	4/3/2020	This video is of Wellons talking about the need to stay away from others to stay safe.
We are out in Nashville greeting voters. Nashville is one the busiest polling locations in Senate District 11. If you are in line by 7:30 PM you can vote. #ncpol #ncsenate11 #supertuesday2020	Instagram	@allenwellonsnc	3/3/2020	This video is of Wellons talking about election day and urging others to vote.

Video Title (with Embedded Hyperlink)	Source	Name of Author/Blogger (if applicable)	Date	Notes
Common-sense Solutions for Our Aging Population	YouTube	Allen Wellons for NC Senate	2/26/2020	This video is of Wellons talking about the need to provide support to seniors, including health care, housing, and food.
Allen Wellons for NC Senate: An Advocate for Farmers in State Government	YouTube	Allen Wellons for NC Senate	2/20/2020	This video is of Wellons talking about the state of the farm industry. In the video, He said farming industry families are “facing economic hardships not seen since” the 1980s because of trade war, commodity prices, hurricanes, and a “credit crunch.” He says that he will be the “voice” of the farmer if elected.
Allen Wellons for NC Senate: We need to invest in our public schools.	YouTube	Allen Wellons for NC Senate	2/7/2019	This video is of Wellons talking about the need to invest in schools. In the video, he states “corporate titans have run off with billions in tax cuts, leaving our school children, here at home, struggling to get a good education.” He adds that he will “put more money into the classrooms.”
We are a campaign that looking to speaking up for the needs of Johnston and Nash Counties. Will join us at today? #takethemajority2020 #ncsd11 #votemarch3rd2020	Instagram	@allenwellonsnc	1/23/2020	This is the same as Wellons’ YouTube video from 1/22/2020, introducing Wellons.
Introduction: Allen Wellons for NC Senate – looking to the future with hope and promise.	YouTube	Allen Wellons for NC Senate	1/22/2020	This video is of Wellons presenting his campaign platform, which includes “educating our children,” “creating jobs,” and “embracing innovation.”

A.3 – Voter Registration & Voting History

State Board of Elections Records Show that Wellons Is Currently Registered as a Democrat, Has Been Registered to Vote in Johnston County since November 1978, and Has Voted as a Democrat Exclusively since September 2002

Records from the North Carolina State Board of Elections show:

- Wellons is currently registered to vote at 609 Hancock Street, Smithfield, NC 27577 (Johnston County), which is located within the boundaries of State Senate District 11.
- Wellons has been registered to vote in Johnston County since November 1978.
- Wellons is currently registered as a Democrat.
- Wellons has voted as a Democrat exclusively since September 2002 (the extent of the “voted party” history made available on the State Board of Elections website).

The following images show the voter registration records from the North Carolina State Board of Elections pertaining to Wellons.

The screenshot shows the 'Voter Search' page for Allen Hewitt Wellons. The page includes a 'New Search' button and a 'Voter Details' section with the following information:

County:	JOHNSTON
Status:	ACTIVE
Voter Reg Num:	000002684560
NCID:	CJ26069
Party:	DEM
Race:	WHITE
Ethnicity:	NOT HISPANIC or NOT LATINO
Gender:	MALE
Registration Date:	11/07/1978
NCDMV Customer:	Yes

The 'Jurisdictions' section lists the following information:

Precinct:	NORTH SMITHFIELD 1
VTD:	PR27
Congress:	CONGRESSIONAL DISTRICT 7
NC Senate:	NC SENATE DISTRICT 11
NC House:	NC HOUSE DISTRICT 28
Superior Court:	11B SUPERIOR COURT
Judicial:	11TH JUDICIAL
Prosecutorial:	13TH PROSECUTORIAL
County Commissioner:	COMMISSION #6
Municipality:	TOWN OF SMITHFIELD
Ward:	SMITHFIELD WARD 3

Allen Hewitt Wellons, Voter Search, North Carolina State Board of Elections (image 1 of 2; accessed on 5/5/2020)

VOTER HISTORY (51)			
If this section is blank, we do not have a record that you voted in a past election in North Carolina.			
Click Election , Voted Method , Voted County , or Voted Party to sort the information in the column.			
<u>Election</u>	<u>Voted Method</u>	<u>Voted County</u>	<u>Voted Party</u>
03/03/2020 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/05/2019 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/06/2018 GENERAL	ABS-1STOP	JOHNSTON	
05/08/2018 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/07/2017 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/08/2016 GENERAL	ABS-1STOP	JOHNSTON	
06/07/2016 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
03/15/2016 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/03/2015 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/04/2014 GENERAL	ABS-1STOP	JOHNSTON	
05/06/2014 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/05/2013 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/06/2012 GENERAL	ABS-1STOP	JOHNSTON	
<u>Election</u>	<u>Voted Method</u>	<u>Voted County</u>	<u>Voted Party</u>
07/17/2012 SECOND PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
05/08/2012 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/08/2011 MUNICIPAL	IN-PERSON	JOHNSTON	
11/02/2010 GENERAL	ABS-1STOP	JOHNSTON	
06/22/2010 SECOND PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
05/04/2010 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/03/2009 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/04/2008 GENERAL	ABS-1STOP	JOHNSTON	
05/06/2008 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/06/2007 MUNICIPAL	IN-PERSON	JOHNSTON	
11/07/2006 GENERAL	ABS-1STOP	JOHNSTON	
05/02/2006 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/08/2005 MUNICIPAL	IN-PERSON	JOHNSTON	
05/10/2005 REFERENDUM	IN-PERSON	JOHNSTON	
11/02/2004 GENERAL	ABSENTEE	JOHNSTON	
08/17/2004 SECOND PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
07/20/2004 PRIMARY	ABSENTEE	JOHNSTON	DEMOCRATIC
11/04/2003 MUNICIPAL	IN-PERSON	JOHNSTON	
11/05/2002 GENERAL	IN-PERSON	JOHNSTON	
09/10/2002 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/06/2001 MUNICIPAL	LEGACY	JOHNSTON	
11/07/2000 GENERAL	LEGACY	JOHNSTON	
05/02/2000 PRIMARY	LEGACY	JOHNSTON	
11/02/1999 MUNICIPAL	LEGACY	JOHNSTON	
11/03/1998 GENERAL	LEGACY	JOHNSTON	
05/05/1998 PRIMARY	LEGACY	JOHNSTON	
11/04/1997 MUNICIPAL	LEGACY	JOHNSTON	
05/06/1997 SPECIAL	LEGACY	JOHNSTON	
11/05/1996 GENERAL	LEGACY	JOHNSTON	
06/04/1996 SECOND PRIMARY	LEGACY	JOHNSTON	
05/07/1996 PRIMARY	LEGACY	JOHNSTON	
11/07/1995 MUNICIPAL	LEGACY	JOHNSTON	
11/08/1994 GENERAL	LEGACY	JOHNSTON	
05/03/1994 PRIMARY	LEGACY	JOHNSTON	
<u>Election</u>	<u>Voted Method</u>	<u>Voted County</u>	<u>Voted Party</u>
11/02/1993 GENERAL	LEGACY	JOHNSTON	
11/03/1992 GENERAL	LEGACY	JOHNSTON	
06/02/1992 SECOND PRIMARY	LEGACY	JOHNSTON	
05/05/1992 PRIMARY	LEGACY	JOHNSTON	

Allen Hewitt Wellons, Voter Search, North Carolina State Board of Elections (image 2 of 2; accessed on 5/5/2020)

State Board of Elections Records Show that Wellons Has Voted in All 29 Presidential Preference Primary Elections, Primary Elections, and General Elections since May 1992 – Wellons Has Failed to Vote in One Out of Seven “Second Primary” Elections since June 1992

North Carolina State Board of Elections records show that Wellons has voted in all 29 presidential preference primary elections, primary elections, and general elections since May 1992 (the extent of the voting history made available on the North Carolina State Board of Elections website).

These records also show that Wellons has failed to vote in one out of seven “second primary” elections since May 1992. ([“Election Results,” ncsbe.gov](#))

- Wellons voted in the June 2016, July 2012, June 2010, August 2004, June 1996, and June 1992 “second primary” elections.
- Wellons failed to vote in the June 2008 “second primary” election, which had one race for which registered Democrats in Johnston County could cast a vote.
- The “second primary” elections in June 2018, July 2014, and May 2006 did not appear to have any races in Johnston County.
- No “second primary” elections appear to have been held in 2002, 2000, 1998, and 1994.

The following images show the voting history records from the North Carolina State Board of Elections pertaining to Wellons.

VOTER HISTORY (51)

If this section is blank, we do not have a record that you voted in a past election in North Carolina.

Click **Election**, **Voted Method**, **Voted County**, or **Voted Party** to sort the information in the column.

<u>Election</u>	<u>Voted Method</u>	<u>Voted County</u>	<u>Voted Party</u>
03/03/2020 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/05/2019 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/06/2018 GENERAL	ABS-1STOP	JOHNSTON	
05/08/2018 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/07/2017 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/08/2016 GENERAL	ABS-1STOP	JOHNSTON	
06/07/2016 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
03/15/2016 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/03/2015 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/04/2014 GENERAL	ABS-1STOP	JOHNSTON	
05/06/2014 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/05/2013 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/06/2012 GENERAL	ABS-1STOP	JOHNSTON	

Allen Hewitt Wellons, Voter Search, North Carolina State Board of Elections (image 1 of 3; accessed on 5/5/2020)

<u>Election</u>	<u>Voted Method</u>	<u>Voted County</u>	<u>Voted Party</u>
07/17/2012 SECOND PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
05/08/2012 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/08/2011 MUNICIPAL	IN-PERSON	JOHNSTON	
11/02/2010 GENERAL	ABS-1STOP	JOHNSTON	
06/22/2010 SECOND PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
05/04/2010 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/03/2009 MUNICIPAL	ABS-1STOP	JOHNSTON	
11/04/2008 GENERAL	ABS-1STOP	JOHNSTON	
05/06/2008 PRIMARY	ABS-1STOP	JOHNSTON	DEMOCRATIC
11/06/2007 MUNICIPAL	IN-PERSON	JOHNSTON	
11/07/2006 GENERAL	ABS-1STOP	JOHNSTON	
05/02/2006 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/08/2005 MUNICIPAL	IN-PERSON	JOHNSTON	
05/10/2005 REFERENDUM	IN-PERSON	JOHNSTON	
11/02/2004 GENERAL	ABSENTEE	JOHNSTON	
08/17/2004 SECOND PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
07/20/2004 PRIMARY	ABSENTEE	JOHNSTON	DEMOCRATIC
11/04/2003 MUNICIPAL	IN-PERSON	JOHNSTON	
11/05/2002 GENERAL	IN-PERSON	JOHNSTON	
09/10/2002 PRIMARY	IN-PERSON	JOHNSTON	DEMOCRATIC
11/06/2001 MUNICIPAL	LEGACY	JOHNSTON	
11/07/2000 GENERAL	LEGACY	JOHNSTON	
05/02/2000 PRIMARY	LEGACY	JOHNSTON	
11/02/1999 MUNICIPAL	LEGACY	JOHNSTON	
11/03/1998 GENERAL	LEGACY	JOHNSTON	
05/05/1998 PRIMARY	LEGACY	JOHNSTON	
11/04/1997 MUNICIPAL	LEGACY	JOHNSTON	
05/06/1997 SPECIAL	LEGACY	JOHNSTON	
11/05/1996 GENERAL	LEGACY	JOHNSTON	
06/04/1996 SECOND PRIMARY	LEGACY	JOHNSTON	
05/07/1996 PRIMARY	LEGACY	JOHNSTON	
11/07/1995 MUNICIPAL	LEGACY	JOHNSTON	
11/08/1994 GENERAL	LEGACY	JOHNSTON	
05/03/1994 PRIMARY	LEGACY	JOHNSTON	

Allen Hewitt Wellons, Voter Search, North Carolina State Board of Elections (image 2 of 3; accessed on 5/5/2020)

<u>Election</u>	<u>Voted Method</u>	<u>Voted County</u>	<u>Voted Party</u>
11/02/1993 GENERAL	LEGACY	JOHNSTON	
11/03/1992 GENERAL	LEGACY	JOHNSTON	
06/02/1992 SECOND PRIMARY	LEGACY	JOHNSTON	
05/05/1992 PRIMARY	LEGACY	JOHNSTON	

Allen Hewitt Wellons, Voter Search, North Carolina State Board of Elections (image 3 of 3; accessed on 5/5/2020)

Johnston County Board of Elections – Search for Records Pending

An in-person search at the Johnston County Board of Elections for voter registration and voting history records pertaining to Wellons is pending until further notice due to the COVID-19 public health emergency.

A.4 – SEIs & Business Filings

Statements of Economic Interest (SEIs) – Wellons Filed an SEI in 2019

The North Carolina State Ethics Commission’s website was searched for Statements of Economic Interest (SEI) for the filer name “Allen Wellons.” This search yielded one SEI filed by Wellons – as a candidate for State Senate in 2020 (filed in December 2019). ([“Search Filed SEIs,” ethics.ncsbe.gov](#))

STATEMENTS OF ECONOMIC INTEREST FILED BY ALLEN WELLONS

Type of Statement	Date Signed	Name of Position, Board, or Commission	Full Name of Filer Shown on Statement
2020 Candidate	December 30, 2019	Candidate for NC Senate	Allen Hewitt Wellons

Source: North Carolina State Ethics Commission

On His SEI Signed in December 2019, Wellons Disclosed Financial Interests in or Income from Properties, Significant Stock Ownership, and Businesses

Wellons disclosed the following on his 2020 Candidate SEI – signed in December 2019.

Cover Page

The image below shows the top portion of the cover page for Wellons’ 2020 Candidate SEI (signed in December 2019). On this page, Wellons disclosed the following.

ALLEN WELLONS 2020 CANDIDATE SEI – COVER PAGE

Current Employer	Job Title	Nature of Type of Business
Wilkins & Wellons	Lawyer	Law Office

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019



STATE ETHICS COMMISSION
2019 STATEMENT OF ECONOMIC INTEREST

**This entire form must be completed to fulfill
your ethics filing obligation.**

RECEIVED

For Staff Use Only
Date Received: **DEC 31 2019**

NC ETHICS COMMISSION
Checked for completion
Scanned _____ Date **1-9-2020**

Incomplete Qs _____
Supp. sent date _____ by _____
Supp. received date _____
Entered in database _____ by _____

Filer's Name (First, Middle, Last)				
Prefix	First Name	Middle Name	Last Name	Suffix
Mr.	Allen	Hewitt	Wellons	
Current Employer			Job Title	
Wilkins & Wellons			Lawyer	
Nature or Type of Business				
Law Office				
Reason for Filing (Complete all that apply.)				
Are you a CANDIDATE for elected office? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (Not including local or municipal office)			If yes, for what position are you seeking election? (Specify name of office seeking in box below.)	
Do you currently hold this position? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
State Government Job (Specify agency and position.)			Board/Commission (List the complete names of all State boards on which you are serving or are being considered.)	
State Senate 11				
Judicial Officer (Specify office.)			Legislator (Specify House or Senate.)	
			State Senate 11	

Allen Hewitt Wellons, 2020 Candidate, North Carolina State Board of Ethics, Signed December 30, 2019

Property Interests/Item 1: Ownership Interests in North Carolina Real Estate (Including Residence) with Market Value of \$10,000 or More, as of December 31, 2018

Wellons disclosed the following information under Property Interests/Item 1 of his 2020 Candidate SEI (signed in December 2019).

ALLEN WELLONS 2020 CANDIDATE SEI – PROPERTY INTERESTS/ITEM 1

Owner of Real Estate	% Ownership Interest	Location by City	Location by County
Husband & Husband	100%	Smithfield	Johnston
Husband	50%	Atlantic Beach	Carteret County
Husband	50%	Atlantic Beach	Carteret County

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019

Financial Interests/Item 3.A: Financial Interests Valued at \$10,000 or More in Stock of Publicly Traded Company, as of December 31, 2018

Wellons disclosed the following information under Financial Interests/Item 3.A of his 2020 Candidate SEI (signed in December 2019).

ALLEN WELLONS 2020 CANDIDATE SEI – FINANCIAL INTERESTS/ITEM 3.A

Owned by Allen	Owned by Spouse	Ticker Symbol	Name of Company
	x	AAPL	Apple Inc.
x		ADSK	Autodesk Inc.
x		AMT	American Tower REIT
x	x	AMZN	Amazon.com Inc.
	x	APDKX	Artisan International Value Fund;Adv
x		APPN	Appian Corp.
x		AXP	American Express Co.
x		BAM	Brookfield Asset Management Inc. Cl A
	x	BMJ	Bristol-Myers Squibb Co.
x		CARE	Carter Bank & Trust
x		CGC	Canopy Growth Corp.
x		COO	Cooper Cos.
x		CPA	Copa Holdings S.A. Cl A
x		CROX	Crocs Inc.
x	x	CSCO	Cisco Systems Inc.
	x	CTVA	Corteva Inc.
	x	DD	DuPont de Nemours Inc.
x	x	DIS	Walt Disney Co.
x		DOC	Physicians Realty Trust
	x	DOW	Dow Inc.
	x	DUK	Duke Energy Corp.
x		ENB	Enbridge Inc.
x		EVBG	Everbridge Inc.
x		FCNA	Not a valid Ticker Symbol - Could be Fidelity Advisor Consumer Discretionary Fund (FCNAX)
x	x	FCNB	Not a valid Ticker Symbol - Could be Templeton International Bond Fund (FCNBX)
x	x	FCNCA	First Citizens Bancshares Inc. Cl A
x		FCNCB	First Citizens Bancshares Inc. Cl B
	x	FDX	FedEx Corp.
x		FNB	F.N.B. Corp.
x		FUN	Cedar Fair L.P. Dep. Rec.
	x	FVD	First Trust Value Line Dividend Index Fund ETF
	x	GILD	Gilead Sciences Inc.
x		GM	General Motors Co.
	x	HD	Home Depot Inc.
x	x	INTC	Intel Corp.
x		IRM	Iron Mountain Inc.
	x	KO	Coca-Cola Co.
x		KSBI	KS Bancorp Inc.
	x	LOW	Lowe's Cos.
x		MCO	Moody's Corp.
x	x	MRK	Merck & Co. Inc.
x		n/a	Assorted North Carolina Tax Free Bonds
x		NRIM	Northrim BanCorp Inc.
x		NVCR	Novocure Ltd.
x		OKE	ONEOK Inc.
	x	ORCL	Oracle Corp.

Owned by Allen	Owned by Spouse	Ticker Symbol	Name of Company
	x	PEP	PepsiCo Inc.
x		PETS	PetMed Express Inc.
x		PYPL	PayPal Holdings Inc.
x		QRVO	Qorvo Inc.
x	x	SBUX	Starbucks Corp.
x		SJM	J.M. Smucker Co.
x		SYN	Sysco Corp.
x		T	AT&T Inc.
x		TEAM	Atlassian Corp. PLC Cl A
x		TERP	TerraForm Power Inc. Cl A
x	x	TFC	Truist Financial Corp.
x		TGT	Target Corp.
	x	TXN	Texas Instruments Inc.
x		UCBI	United Community Banks Inc.
	x	UNH	UnitedHealth Group Inc.
x		V	Visa Inc. Cl A
x		VRTX	Vertex Pharmaceuticals Inc.
x		VZ	Verizon Communications Inc.
x		WD	Walker & Dunlop Inc.
x		WSM	Williams-Sonoma Inc.

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019

Financial Interests/Item 3.C: Financial Interests Valued at \$10,000 or More in Stock of Non-Publicly Traded Company or Business Entity, as of December 31, 2018

Wellons disclosed the following information under Financial Interests/Item 3.C of his 2020 Candidate SEI (signed in December 2019).

ALLEN WELLONS 2020 CANDIDATE SEI – FINANCIAL INTERESTS/ITEM 3.C	
Owner of Interest	Name of Company or Business Entity
Allen H. Wellons	421 Harnett County Property LLC
Allen H. Wellons	Adventure Development LLC
Allen H. Wellons	Holt Lake Golf and Recreation, LLC
Allen H. Wellons	Motley Fool Ventures LP
Allen H. Wellons	Riverside Extension, Inc.
Allen H. Wellons	Roberts & Wellons, Inc.
Allen H. Wellons	SAEW, LLC
Allen H. Wellons	Seal the Season, Inc.
Allen H. Wellons	Wilkins & Wellons

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019

Financial Interests/Item 3.C(1): For Each Company in Item 3.C (Primary Company), Security or Equity Interests Valued at \$10,000 or More in Any Other Companies or Business Entities

Wellons disclosed the following information under Financial Interests/Item 3.C(1) of his 2020 Candidate SEI (signed in December 2019).

ALLEN WELLONS 2020 CANDIDATE SEI – FINANCIAL INTERESTS/ITEM 3.C(1)

Non-Publicly Owned Company or Business Interest (the Primary Company)	Ticker Symbol Report for Other Companies in which the Primary Company Owns Security or Equity Interests	Name of Other Companies in which the Primary Company Owns Security or Equity Interests
Roberts & Wellons, Inc.	AAPL	Apple Inc.
Roberts & Wellons, Inc.	ACRE	Ares Commercial Real Estate Corp.
Roberts & Wellons, Inc.	AI	Arlington Asset Investment Corp. Cl A
Roberts & Wellons, Inc.	CMI	Cummins Inc.
Roberts & Wellons, Inc.	FCNCA	First Citizens Bancshares Inc. Cl A
Roberts & Wellons, Inc.	GRPS	Gold River Productions Inc.
Roberts & Wellons, Inc.	HAS	Hasbro Inc.
Roberts & Wellons, Inc.	HD	Home Depot Inc.
Roberts & Wellons, Inc.	HON	Honeywell International Inc.
Roberts & Wellons, Inc.	MO	Altria Group Inc.
Roberts & Wellons, Inc.	PM	Philip Morris International Inc.
Roberts & Wellons, Inc.	UNP	Union Pacific Corp.

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019

Financial Interests/Item 5: Liabilities of \$10,000 or More, Excluding Mortgage on Primary Residence, as of December 31, 2018

Wellons disclosed the following information under Financial Interests/Item 5 of his 2020 Candidate SEI (signed in December 2019).

ALLEN WELLONS 2020 CANDIDATE SEI – FINANCIAL INTERESTS/ITEM 5

Name of Debtor	Type of Creditor
Allen H. Wellons	Ag Carolina
Allen H. Wellons	KS Bank
Allen H. Wellons	Schwab
Allen H. Wellons	UCB

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019

Financial Interests/Item 6: Sources of Income of \$5,000 or More during 2018

Wellons disclosed the following information under Financial Interests/Item 6 of his 2020 Candidate SEI (signed in December 2019).

ALLEN WELLONS 2020 CANDIDATE SEI – FINANCIAL INTERESTS/ITEM 6

Recipient of Income	Name of Source	Type of Business/ Industry	Type of Income
Allen H. Wellons	Stocks	None provided	Dividends
Allen H. Wellons	Rental houses and farms	None provided	Rental Income
Allen H. Wellons	Bonds	None provided	Interest
Allen H. Wellons	Wilkins & Wellons	None provided	Attorney’s fees

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019

Professional and Civic Relationships/Item 9(a): Officer or Employee in Businesses, as of December 31, 2017

Wellons disclosed the following information under Professional and Civic Relationships/Item 9(a) of his 2020 Candidate SEI (signed in December 2019).

ALLEN WELLONS 2020 CANDIDATE SEI – PROFESSIONAL AND CIVIC RELATIONSHIPS/ITEM 9(A)

Name of Person	Relationship to Filer	Name of Company	Role of Person
Allen H. Wellons	None provided	Roberts & Wellons, Inc.	President
Allen H. Wellons	None provided	SAEW, LLC	Member
Allen H. Wellons	None provided	Riverside Extension	Member
Allen H. Wellons	None provided	Holt Lake Golf & Rec	Member

Source: Allen Hewitt Wellons, 2020 Candidate SEI, North Carolina State Board of Ethics, Signed December 30, 2019

Summary of Business Filings – Wellons Has Been an Officer of Nine Companies, Four of which Have Been Dissolved; Wellons Also Has Been the Registered Agent for 11 Other Companies

The North Carolina Secretary of State business registration database and Nexis corporation filings were searched for companies with officers named “Allen Wellons.”

These searches yielded the following five active companies and four inactive companies detailed in the following table.

BUSINESS FILINGS SEARCH RESULTS – ALLEN WELLONS

Officer Name	Position/Affiliation	Company Name [Purpose]	City, State [NC County]	Notes/SEI Reporting Status
WELLONS ACTIVE COMPANIES				
Allen H Wellons	Officer	421 Harnett Property, LLC [Land Management]	Raleigh, NC [Wake]	Formed 6/10/2013 Current-Active Reported on 2020 SEI
Allen Wellons	Officer	Holt Lake Golf & Recreation, LLC [Operation of Golf Course & Amenities]	Smithfield, NC [Johnston]	Formed 1/13/2011 Current-Active Reported on 2020 SEI
Allen H Wellons	Officer and Agent	Riverside Extension, Inc. [Non-Profit]	Smithfield, NC [Johnston]	Formed 5/22/2006 Current-Active Reported on 2020 SEI

Officer Name	Position/Affiliation	Company Name [Purpose]	City, State [NC County]	Notes/SEI Reporting Status
Allen Wellons	Officer and Agent	Roberts & Wellons, Inc. [Farming/Timber/Real Estate]	Smithfield, NC [Johnston]	Formed 1/30/1948 Current-Active Reported on 2020 SEI
Allen H Wellons	Agent (Wellons reported being an officer of this company on his 2020 SEI)	SAEW, LLC [None provided]	Smithfield, NC [Johnston]	Formed 2/19/2019 Current-Active Reported on 2020 SEI
WELLONS INACTIVE COMPANIES				
Allen H Wellons	Officer and Agent	Habitat for Humanity of Johnston County [Non-Profit]	Smithfield, NC [Johnston]	Formed 4/8/1991 Merged Out 2/1/2018 Not reported on 2020 SEI
Allen H Wellons	Officer and Agent	J.A.W. Properties, LLC [Real Estate – Leasing]	Smithfield, NC [Johnston]	Formed 1/12/1998 Dissolved 8/25/2010 Not reported on 2020 SEI
Allen H Wellons	Officer and Agent	Roberts and Wellons Hardware, Inc. [Selling hardware, farm implements]	Smithfield, NC [Johnston]	Formed 7/23/2001 Dissolved 7/21/2011 Not reported on 2020 SEI
Allen H Wellons	Officer and Agent	Tomlinson Farm, Inc. [None provided]	Smithfield, NC [Johnston]	Formed 3/12/2002 Dissolved 5/5/2005 Not reported on 2020 SEI

Source: North Carolina Secretary of State, Nexis Corporation Filings

In addition, Wellons has served as the registered agent – but not as an officer – for the following 11 companies:

- ACC Property, Inc. (from 2015-2017)
- Brigadoon, Inc. (from 1982 until unknown year, company dissolved 1993)
- Coastal Plains (from 1983 until unknown year, company dissolved 1993)
- Dimension Packaging, Inc. (from 1986 until unknown year, company dissolved 1993)
- Garrett Road, LLC (from 2006 until unknown year, company dissolved 2010)
- Olive Farms of Johnston County, LLC (from 2019-present)
- Pine Acres Development, LLC (from 2014-present)
- Spann Carolina Acquisition Corporation (from 1994-1995, company dissolved 1996)
- Stewart Construction of Asheville, Inc. (from 1976 until unknown year, company dissolved 1993)
- W. Carroll Stephenson Properties, Inc. (from 1987 until unknown year, company dissolved 1989)
- Wellons-Fetzer (from 2011-present)

Wellons Is an Officer of Two Companies that Were Suspended by the North Carolina Department of Revenue for Failure to File an Annual Report and an Officer of Two Other Companies that Were Dissolved by the North Carolina Secretary of State for Failure to File an Annual Report

Searches of the North Carolina Secretary of State business registration database found that Wellons is an officer of two companies that were suspended by the North Carolina Department of Revenue for failure to file an annual report and were also dissolved by the North Carolina Secretary of State for failure to file an annual report. These searches also found that Wellons is an officer of two other companies that were dissolved by the North Carolina Secretary of State for failure to file an annual report (but faced no suspension by the North Carolina Department of Revenue).

Details about these companies and the dates of their suspension/dissolutions are provided in the following table. Note that one of these companies – Holt Lake Golf & Recreation, LLC – was reinstated by the North Carolina Secretary of State and is currently active and in good standing.

**ALLEN WELLONS – BUSINESSES SUSPENDED BY NC DEPT. OF REVENUE OR
DISSOLVED BY NC SEC. OF STATE FOR FAILURE TO FILE ANNUAL REPORT**

Officer Name	Position/Affiliation	Company Name	Date of Suspension or Dissolution/ Date of Reinstatement
Allen Wellons	Officer	Holt Lake Golf & Recreation, LLC	ADM Dissolution 2/5/2015 Reinstatement 3/13/2015
Allen H Wellons	Officer and Agent	J.A.W. Properties, LLC	ADM Dissolution 8/25/2010
Allen H Wellons	Officer and Agent	Roberts and Wellons Hardware, Inc.	ADM Dissolution 5/5/2005 Reinstatement 5/27/2005 Revenue Suspension 10/6/2009 ADM Dissolution 7/21/2011
Allen H Wellons	Officer and Agent	Tomlinson Farm, Inc.	ADM Dissolution 5/5/2005 Revenue Suspension 5/28/2010

Source: North Carolina Secretary of State

The following images show that Roberts and Wellons Hardware, Inc. received a “Notification of Revenue Suspension” letter in October 2009 stating that the company had been suspended by the North Carolina Department of Revenue for failing to comply with N.C.G.S. § 105-230(a). This code section calls for a company to be suspended for failure to file an annual report. ([“General Statutes Table of Contents, Chapter 105, Article 9” nclg.gov/Laws](#))

Filings
Roberts and Wellons Hardware, Inc.

Show entries

Image	Document Id	Filing Date	Filing Type	Document Type
	212045046	7/23/2001	Creation Filing	Articles of Incorporation
	2004 368 47726	7/6/2004	Notice Annual Report	ADM Notice
	2005 369 43347	5/5/2005	Destruction Filing	ADM Dissolution
	C200514700400	5/27/2005	Reinstatement	ADM Reinstatement
	C200514700401	5/27/2005	Annual Report	Annual Report
	C200514700402	5/27/2005	Annual Report	Annual Report
	C200514700403	5/27/2005	Annual Report	Annual Report
	C200514700404	5/27/2005	Annual Report	Annual Report
	C200514700405	5/27/2005	Annual Report	Annual Report
	2009 680 10521	10/6/2009	Suspension	Revenue Suspension
	C201006901691	3/10/2010	Notice Annual Report	ADM Notice
	C201111708800	4/27/2011	Notice Annual Report	ADM Notice
	C201119414755	7/21/2011	Destruction Filing	ADM Dissolution

*Roberts and Wellons Hardware, Inc., Business Registration Results - Filings, North Carolina Secretary of State
(accessed on 5/5/2020)*

North Carolina Department of the Secretary of State
Corporations Division
PO Box 29622
Raleigh, NC 27626-0622

Roberts and Wellons Hardware, Inc.
Allen Wellons
141 East Market Street
Smithfield, NC27577

NOTIFICATION OF REVENUE SUSPENSION

Please be advised that, at the direction of the North Carolina Department of Revenue, the entity identified on the reverse is hereby suspended upon the records of the Department of the Secretary of State for failure to comply with the requirements of the Department of Revenue pursuant to N.C.G.S. § 105-230(a).

In order to be reinstated, you must contact the North Carolina Department of Revenue at (877) 919-1819 ext 10092. Do not contact the Department of the Secretary of State since this office has no authority to clear the suspension or provide related information. Once you have corrected the deficiency, the North Carolina Department of Revenue will notify us and we will remove the suspension pursuant to N.C.G.S. § 105-232

*Roberts and Wellons Hardware, Inc., Notification of Revenue Suspension, North Carolina Secretary of State,
Filed 10/6/2009*

The following images show that Tomlinson Farm, Inc. received a “Notification of Revenue Suspension” letter in May 2010 stating that the company had been suspended by the North Carolina Department of Revenue for failing to comply with N.C.G.S. § 105-230(a). This code section calls for a company to be suspended for failure to file an annual report. ([“General Statutes Table of Contents, Chapter 105, Article 9” nclg.gov/Laws](#))

Filings

Tomlinson Farm, Inc.

Show 25 entries

Image	Document Id	Filing Date	Filing Type	Document Type
	220669070	3/12/2002	Creation Filing	Articles of Incorporation
	2004 368 57476	7/6/2004	Notice Annual Report	ADM Notice
	2005 369 29533	5/5/2005	Destruction Filing	ADM Dissolution
	2010 548 08764	5/28/2010	Suspension	Revenue Suspension

Tomlinson Farm, Inc., Business Registration Results - Filings, North Carolina Secretary of State (accessed on 5/5/2020)

North Carolina Department of The Secretary of State
Corporations Division
PO Box 29622
Raleigh, NC 27626-0622

**Tomlinson Farm, Inc.
Wellons, Allen H.
141 East Market Street
Smithfield, NC27577**

NOTIFICATION OF REVENUE SUSPENSION

Please be advised that, at the direction of the North Carolina Department of Revenue, the entity identified on the reverse is hereby suspended upon the records of the Department of the Secretary of State for failure to comply with the requirements of the Department of Revenue pursuant to N.C.G.S. § 105-230(a).

In order to be reinstated, you must contact the North Carolina Department of Revenue at (877) 252-3052. Do not contact the Department of the Secretary of State since this office has no authority to clear the suspension or provide related information. Once you have corrected the deficiency, the North Carolina Department of Revenue will notify us and we will remove the suspension pursuant to N.C.G.S. § 105-232

Tomlinson Farm, Inc., Notification of Revenue Suspension, North Carolina Secretary of State, Filed 5/28/2010

One of Wellons’ Affiliated Companies Has Taken More than \$550,000 in Federal Crop Subsidies since 1995 – About One-Third of these Subsidies Were for Tobacco Crops

Searches of the EWG Farm Subsidy Database found that one of Wellons’ affiliated companies – Roberts & Wellons – has taken \$550,020 in federal farm subsidies since 1995. About one-third of these federal subsidies were for tobacco crops.

The screenshot shows the EWG Farm Subsidy Database interface. At the top, there is a navigation bar with a home icon, the text 'EWG's Farm Subsidy Database', an 'Explore' button with a dropdown arrow, a search bar with the placeholder 'Search...', and a 'Search' button. Below the navigation bar, the main content area is titled 'Roberts & Wellons Inc'. On the left side, there is a sidebar menu with the following items: 'Analyses:' (Summary, Programs, Programs by year, Farm Location(s), Ownership Interest(s)), and 'Search' (Search for farm subsidy). The main content area displays 'USDA subsidy information for Roberts & Wellons Inc' and 'Addresses on file with USDA for Roberts & Wellons Inc'. Below this, there is a table with three columns: 'USDA county office from which subsidies were paid:', 'Subsidy Payments 1995-2019‡', and 'Most recent address on file in USDA county office'. The table contains one data row for Johnston County, North Carolina, with a subsidy payment of \$550,020 and an address in Smithfield, NC 27577. At the bottom of the table, there is a 'Total' row showing a subsidy payment of \$550,020.

USDA county office from which subsidies were paid:	Subsidy Payments 1995-2019‡	Most recent address on file in USDA county office
Johnston County, North Carolina	\$550,020	Roberts & Wellons Inc Smithfield, NC 27577
Total	\$550,020	

USDA Subsidy Information for Roberts & Wellons Inc, EWG Farm Subsidy Database (accessed on 5/7/2020)

The screenshot shows the 'Crop Summary for Roberts & Wellons Inc' page. It features a table with two columns: 'Crop' and 'Payments 1995-2019‡'. The table lists various crops and their corresponding subsidy payments from 1995 to 2019. The crops listed are Tobacco, Cotton, Wheat, Soybean, Corn, Barley, Sorghum, Oat, and Sunflower. Tobacco has the highest subsidy payment at \$185,229, followed by Cotton at \$19,438. Sunflower has the lowest subsidy payment at \$2.

Crop	Payments 1995-2019‡
Tobacco Subsidies	\$185,229
Cotton Subsidies	\$19,438
Wheat Subsidies	\$10,975
Soybean Subsidies	\$3,071
Corn Subsidies	\$1,766
Barley Subsidies	\$1,628
Sorghum Subsidies	\$1,082
Oat Subsidies	\$147
Sunflower Subsidies	\$2

USDA Subsidy Information for Roberts & Wellons Inc, EWG Farm Subsidy Database (accessed on 5/7/2020)

A.5 – Property Ownership & Property Taxes

Current Property Ownership – Wellons Owns Nine Properties in Johnston County, Including One Residential Property and Eight Vacant Properties

Searches of the Johnston County Tax Office found that Wellons currently owns a total of nine properties in Johnston County – including one single-family residential property and eight vacant properties. Details about these properties are shown in the following table.

SUMMARY OF PROPERTY IN JOHNSTON COUNTY CURRENTLY OWNED BY ALLEN WELLONS

Address	County (State)	Parcel No.	Named Owner	Date Purchased	Current Value	Notes
609 Hancock Street Smithfield, NC 27577	Johnston (NC)	15014018	Allen Hewitt Wellons; Elizabeth Wellons	1/1/1978	\$404,770	Single Family Residential
Southern Street	Johnston (NC)	14030032	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$11,580	Vacant residential homesite
John Street	Johnston (NC)	14030034	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$6,700	Vacant residential homesite
Pollock Street	Johnston (NC)	14040043	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$12,000	Vacant residential lot
Off SR 2032	Johnston (NC)	14049024	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$2,130	Vacant residential homesite (zoned for mobile homes)
Hood Street	Johnston (NC)	15058065	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$17,650 (taxable) \$130,090 (appraised)	Vacant open land and woodland 37 acres
River Birch Court	Johnston (NC)	15058065S	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$240 (taxable) \$82,090 (appraised)	Vacant residential homesite
Baker Street	Johnston (NC)	15058065W	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$75,000	Vacant residential lot
No address provided	Johnston (NC)	15064054	Elmer J. Wellons, Jr. Revocable Trust Allen H. Wellons, Trustee	10/7/2019	\$4,000	Vacant residential lot

Source: Johnston County Tax Office

As noted in a separate chapter of this report, Wellons is currently registered to vote at 609 Hancock Street. This address is located in State Senate District 11.

The following image shows the Johnston County Tax Office “Appraisal Card” record for 609 Hancock Street. This record describes 609 Hancock Street as a 6,103 square foot residence with five bedrooms and five bathrooms.

CONSTRUCTION DETAIL				MARKET VALUE					
Foundation	3	USE	MOD	Eff. Area	QUAL	BASE RATE	RCN	EYB	AYB
Continuous Footing	5.00	01	01	6,699	158	123.24	831135	1970	1902
Sub Floor System	5								
Wood	10.00								
Exterior Walls	09								
Wood on Sheathing or Plywood	31.00								
Roofing Structure	04								
Hip	10.00								
Roofing Cover	03								
Asphalt or Composition Shingle	3.00								
Interior Wall Construction	5								
Drywall/Sheetrock	20.00								
Interior Floor Cover	09								
Pine	0.00								
Interior Floor Cover	12								
Hardwood	7.00								
Heating Fuel	04								
Electric	1.00								
Heating Type	04								
Forced Air - Ducted	4.00								
Air Conditioning Type	03								
Central	4.00								
Bedrooms/Bathrooms/Half-Bathrooms	5/5/0								
Bedrooms	BAS - 5 FUS - 0 LL - 0								
Bathrooms	BAS - 5 FUS - 0 LL - 0								
TOTAL POINT VALUE	114,000								
BUILDING ADJUSTMENTS									
Quality	9	A+	1.50						
Shape/Design	3	MARKET FACTOR	1.04						
Size	Size	SIZE	0.89						
TOTAL ADJUSTMENT FACTOR	1.390								
TOTAL QUALITY INDEX	158								

TYPE: SINGLE FAMILY RESIDENTIAL									
STYLE: 3 - 2.0 Stories									

609 Hancock St, Appraisal Card, Johnston County Tax Office (image 1 of 2)

Parcel ID: 15-0-14-018-				
PLAT: / UNIQ ID 438005	SPLIT FROM ID			
ID NO: 169419-62-6276				
SRC= Inspection				
EX- AT- LAST ACTION 20190320				
CORRELATION OF VALUE				
0.20000	CREDENCE TO MARKET			
0.49000	DEPR. BUILDING VALUE - CARD			
31.0	DEPR. OB/XF VALUE - CARD			
	MARKET LAND VALUE - CARD			
	TOTAL MARKET VALUE - CARD			
	TOTAL APPRAISED VALUE - CARD			
	TOTAL APPRAISED VALUE - PARCEL			
	TOTAL PRESENT USE VALUE - LAND			
	TOTAL VALUE DEFERRED - PARCEL			
	TOTAL TAXABLE VALUE - PARCEL			
PRIOR				
BUILDING VALUE	255,940			
OBXF VALUE	6,040			
LAND VALUE	140,250			
PRESENT USE VALUE	0			
DEFERRED VALUE	0			
TOTAL VALUE	402,230			
PERMIT				
CODE	DATE			
NO.				
ROUT: ECWTRSHD:				
SALES DATA				
OFF. RECORD	DATE	DEED		INDICATE
BOOK	PAGE	MO	YR	TYPE
00841	0328	1	1978	WD
				Q/U
				V/I
				INDICATE
				SALES PRICE
				0
HEATED AREA 6,103				
NOTES				

609 Hancock St, Appraisal Card, Johnston County Tax Office (image 2 of 2)

Wellons Has Made One Delinquent Property Tax Payment in Johnston County – Paid \$108.60 in Interest Due to the Late Payment

Searches of the Johnston County Tax Office found one delinquent property tax payment made by Wellons dating back to 2006 (the extent of the property tax payment history information made available on the county website). This one late property tax payment resulted in \$108.60 of interest that Wellons had to pay the county.

The following image shows the Johnston County Tax Office 2016 property tax payment record for Parcel ID 15014018 (609 Hancock Street). As shown, Wellons failed to make a timely payment for the property taxes that were due by January 5, 2017. This resulted in the assessment of \$108.60 in interest.

Johnston County Tax Office			
Bill Detail			
WELLONS, ALLEN HEWITT WELLONS, ELIZABETH PO BOX 986 SMITHFIELD NC 27577			
Bill Summary			
Taxing District	Rate Per \$100 Value	Tax Amount	
County Tax	0.7800	\$3137.39	
Smithfield Town Tax	0.5700	\$2292.71	
Tax, Penalties & Fees:		\$5430.10	Due Date: 01/05/2017
Interest:		\$108.60	
Total:		\$5538.70	
Last Payment: 01/20/2017	Total Paid:	\$5538.70	Interest Paid: \$108.60 (Included in Total Paid)
Total Due:		\$0.00	
Appraisal Detail			
Account Number	000093076400		
Year	2016		
Bill Number	097335		
Parcel ID	15014018		
Legal Description	HANCOCK HOME M14 L18 169419-25		
Exemption	0		
Exemption Type			
Land Value	140,250		
Building Value	255,940		
OBXF Value	6,040		
Personal Asset Value	0		
Deferred Value	0		
Taxable Value	402,230		
Total Market Value	402,230		

609 Hancock St, 2016 Tax Year, Tax Bill Detail, Johnston County Tax Office

Current Property Ownership – Active, for-Profit Companies Affiliated with Wellons Own a Total of 82 Properties in Johnston County, Including a Golf Course and Hundreds of Acres of Agriculture Land and Timberland

Searches of the Johnston County Tax Office found that the active, for-profit companies affiliated with Wellons currently own a total of 82 properties in Johnston County – including a golf course, commercial properties, and hundreds of acres of agriculture land and timberland. A summary of this property ownership is shown in the following table. Appendix A provides a comprehensive list of these 82 properties.

SUMMARY OF PROPERTY IN JOHNSTON COUNTY CURRENTLY OWNED BY ACTIVE, FOR-PROFIT COMPANIES AFFILIATED WITH ALLEN WELLONS

County (State)	Named Owner	Number of Properties Owned	Notes
Johnston (NC)	Holt Lake Golf & Recreation, LLC	1	Golf course 150.37 acres with current appraised value of 1.327 million
Brunswick (NC)	Roberts & Wellons, Inc.	73	Hundreds of acres of agricultural land and timberland Commercial/Office
Brunswick (NC)	SAEW, LLC	8	Commercial/Office

Source: Johnston County Tax Office

Property tax payments were not reviewed for these properties.

Current Property Ownership – Wellons Owns One Residential Property in Carteret County

Searches of the Carteret County Tax Office found that Wellons currently owns one residential property. Details about that property are shown in the following table.

SUMMARY OF PROPERTY IN CARTERET COUNTY CURRENTLY OWNED BY ALLEN WELLONS

Address	County (State)	Parcel No.	Named Owner	Date Purchased	Current Value	Notes
1715 W Fort Macon Road, #108 Atlantic Beach, NC	Carteret (NC)	6375.17.12. 3461108	Allen Wellons et al	12/12/2014	\$828,000	Condo

As noted in a separate chapter of this report, Wellons reported owning property in Atlantic Beach on his 2020 Candidate SEI (signed in December 2019).

The following image shows the Carteret County Tax Office “Property Data” record for 1715 W Fort Macon Road, #108. This record describes 1715 W Fort Macon Road, #108 as an 830 square foot condo with two bedrooms and two and one-half bathrooms.

Carteret County

Property Data

Parcel Number: 637517123461108
Inquiry Date: 5/7/2020

DISCLAIMER: For confirmation of the number of buildings on each parcel, please contact the Carteret County Tax Office.

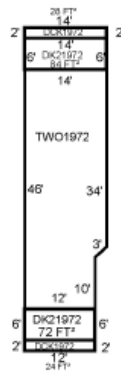
Property Info

PARCEL NUMBER: 637517123461108
OWNER: WELLONS, ALLEN ETAL ELMER J III
PHYSICAL ADDRESS 1715 108 W FORT MACON RD
 ATLANTIC BEACH
MAILING ADDRESS: PO BOX 986
 SMITHFIELD NC 27577
LEGAL DESCRIPTION: U108 BLA CORAL BAY APTS
DEED REF: 1496-254
PLAT REFERENCE: 10-12
NEIGHBORHOOD: 900044
SALE DATE: 12/12/2014
SALE PRICE: \$0
ACREAGE: 0
LAND VALUE: \$0
EXTRA FEATURE VALUE: \$0

Building Info

BATHS: 2.5
BEDROOMS: 2
CONDITION: N/A
EXTERIOR WALLS: 12 RES WOOD
 14 WOOD SHING
FLOOR FINISH: 07 CORK/VINYL
 14 CARPET
FOUNDATION: 02 CONC BLOCK
HEAT: 11 CNTRLHT&AC
ROOF COVER: 03 COMP SHINGL
 N/A
ROOF STRUCTURE: 01 FLAT
SQUARE FOOTAGE: 830
YEAR BUILT: 1972
BUILDING VALUE: \$828,000
PARCEL VALUE: \$828,000

Sketches



[1705 W Fort Macon Rd., #108, Property Data, Carteret County Tax Office](#)

Wellons Has Made One Delinquent Property Tax Payment in Carteret County – Paid \$12.57 in Interest/Fees Due to the Late Payment

Searches of the Carteret County Tax Office found one delinquent property tax payment made by Wellons dating back to 2010 (the extent of the property tax payment history information made available on the county website). This one late property tax payment resulted in \$12.57 of interest/fees that Wellons had to pay the county.

The following image shows the Carteret County Tax Office 2016 property tax payment record for Parcel #637517123461108 (1715 W Fort Macon Road, #108). As shown, Wellons failed to make a timely payment and resulted in the assessment of \$12.57 in interest/fees.



Carteret County
North Carolina

HOME ABOUT US PROPERTY VEHICLES CONTACT US FREQUENTLY ASKED QUESTIONS LINKS

Tax Search and Pay

WELLONS ALLEN ETAL ELMER J III
SMITHFIELD, NC 27577

Parcel Number: 637517123461108
Description: U108 BLA CORAL BAY APTS
Tax ID Number: 0000766
Bill Number: 0154569
Assessed Value: \$290,000.00

Tax Year: 2016
Billing Date: 08/01/2016
Base Amount: \$914.00
Interest & Fees: \$12.57
Date Paid: 02/13/2017
Amount Paid: \$926.57
Balance Due: **\$0.00**
Payment Status: **Paid**
(Amount due is for 5/7/2020 only)

View & Print Tax Bill
View & Print Tax Receipt
Update Mailing Address Information
Search For Additional Records

Parcel #637517123461108 (1715 W Fort Macon Road, #108), Tax Search and Pay, 2016 Tax Year, Carteret County Tax Office

Summary of Recorded Document Searches – No Tax Liens, Civil Judgments, Mortgage Defaults, or Foreclosures Have Been Filed against Wellons and His Affiliated Companies

The following searches were conducted for recorded/filed documents. These searches yielded the results shown in the following table for tax liens, civil judgments, mortgage defaults, and foreclosures filed against Wellons and his affiliated companies (as a defendant and/or debtor).

Note that in-person searches at the Johnston County Clerk of Court and Carteret County Clerk of Court are pending until further notice due to the COVID-19 public health emergency.

SUMMARY OF RECORDED DOCUMENT SEARCHES FOR ALLEN WELLONS AND AFFILIATED COMPANIES (1 OF 2)

Search Term	Johnston County Recorder of Deeds	Johnston County Clerk of Court	Carteret County Register of Deeds	Carteret County Clerk of Court
Allen Wellons	No results	RUN PENDING	No results	RUN PENDING
421 Harnett	No results	RUN PENDING	No results	RUN PENDING
Holt Lake Golf	No results	RUN PENDING	No results	RUN PENDING
Riverside Extension	No results	RUN PENDING	No results	RUN PENDING
Roberts & Wellons	No results	RUN PENDING	No results	RUN PENDING
SAEW	No results	RUN PENDING	No results	RUN PENDING
Habitat for Humanity of Johnston County	No results	RUN PENDING	No results	RUN PENDING
J.A.W. Properties	No results	RUN PENDING	No results	RUN PENDING

Search Term	Johnston County Recorder of Deeds	Johnston County Clerk of Court	Carteret County Register of Deeds	Carteret County Clerk of Court
Roberts and Wellons	No results	RUN PENDING	No results	RUN PENDING
Tomlinson Farm	No results	RUN PENDING	No results	RUN PENDING
Adventure Development	No results	RUN PENDING	No results	RUN PENDING
Seal the Seasons	No results	RUN PENDING	No results	RUN PENDING
Wilkins & Wellons	No results	RUN PENDING	No results	RUN PENDING
Motley Fool Ventures LP	No results	RUN PENDING	No results	RUN PENDING

SUMMARY OF RECORDED DOCUMENT SEARCHES FOR ALLEN WELLONS AND AFFILIATED COMPANIES (2 OF 2)

Search Term	NC Sec. of State – Federal Tax Liens	Nexis Judgments & Liens	Nexis Foreclosures	
Allen Wellons	No results	No results	No results	
421 Harnett	No results	No results	No results	
Holt Lake Golf	No results	No results	No results	
Riverside Extension	No results	No results	No results	
Roberts & Wellons	No results	No results	No results	
SAEW	No results	No results	No results	
Habitat for Humanity of Johnston County	No results	No results	No results	
J.A.W. Properties	No results	No results	No results	
Roberts and Wellons	No results	No results	No results	
Tomlinson Farm	No results	No results	No results	
Adventure Development	No results	No results	No results	
Seal the Seasons	No results	No results	No results	
Wilkins & Wellons	No results	No results	No results	
Motley Fool Ventures LP	No results	No results	No results	

A.6 – Court Records & Other Public Records

Summary of Civil/Bankruptcy Court Searches – Wellons Was Named as Guardian Ad Litem in a Probate Case that Went to the North Carolina Court of Appeals; Additional Court Searches Pending

The following searches were conducted for civil/bankruptcy court cases in which Wellons or his affiliated companies appear as a party. Details about Wellons appearing in cases as an attorney or counsel of record in civil cases are provided in a separate chapter of this report. These searches yielded the results shown in the following tables.

Note that in-person searches at the Johnston County Clerk of Court, Carteret County Clerk of Court, and Wake County Clerk of Court are pending until further notice due to the COVID-19 public health emergency.

**SUMMARY OF CIVIL/BANKRUPTCY COURT SEARCHES FOR CASES WITH ALLEN WELLONS/
AFFILIATED COMPANIES AS A PARTY (1 OF 3)**

Search Term	Johnston County Clerk of Court	Carteret County Clerk of Court	Wake County Clerk of Court	North Carolina Appellate Court
Allen Wellons	RUN PENDING	RUN PENDING	RUN PENDING	No results
421 Harnett	RUN PENDING	RUN PENDING	RUN PENDING	No results
Holt Lake Golf	RUN PENDING	RUN PENDING	RUN PENDING	No results
Riverside Extension	RUN PENDING	RUN PENDING	RUN PENDING	No results
Roberts & Wellons	RUN PENDING	RUN PENDING	RUN PENDING	No results
SAEW	RUN PENDING	RUN PENDING	RUN PENDING	No results
Habitat for Humanity of Johnston County	RUN PENDING	RUN PENDING	RUN PENDING	No results
J.A.W. Properties	RUN PENDING	RUN PENDING	RUN PENDING	No results
Roberts and Wellons	RUN PENDING	RUN PENDING	RUN PENDING	No results
Tomlinson Farm	RUN PENDING	RUN PENDING	RUN PENDING	No results
Adventure Development	RUN PENDING	RUN PENDING	RUN PENDING	No results
Seal the Seasons	RUN PENDING	RUN PENDING	RUN PENDING	No results
Wilkins & Wellons	RUN PENDING	RUN PENDING	RUN PENDING	No results
Motley Fool Ventures LP	RUN PENDING	RUN PENDING	RUN PENDING	No results

**SUMMARY OF CIVIL/BANKRUPTCY COURT SEARCHES FOR CASES WITH ALLEN WELLONS/
AFFILIATED COMPANIES AS A PARTY (2 OF 3)**

Search Term	North Carolina Appellate Court	North Carolina Business Court	PACER Federal Courts
Allen Wellons	No results	No results	No results
421 Harnett	No results	No results	No results
Holt Lake Golf	No results	No results	No results

Search Term	North Carolina Appellate Court	North Carolina Business Court	PACER Federal Courts
Riverside Extension	No results	No results	No results
Roberts & Wellons	No results	No results	No results
SAEW	No results	No results	No results
Habitat for Humanity of Johnston County	No results	No results	No results
J.A.W. Properties	No results	No results	No results
Roberts and Wellons	No results	No results	No results
Tomlinson Farm	No results	No results	No results
Adventure Development	No results	No results	No results
Seal the Seasons	No results	No results	No results
Wilkins & Wellons	No results	No results	No results
Motley Fool Ventures LP	No results	No results	No results

**SUMMARY OF CIVIL/BANKRUPTCY COURT SEARCHES FOR CASES WITH ALLEN WELLONS/
AFFILIATED COMPANIES AS A PARTY (3 OF 3)**

Search Term	Nexis Legal Cases	Nexis Legal Dockets	Nexis Bankruptcy Filings
Allen Wellons	2 results – Wellons appeared as Guardian Ad Litem for the unborn children of a party in a probate/will case that resulted in an opinion by the North Carolina Court of Appeals and a denial for review by the North Carolina Supreme Court.	No results	No results
421 Harnett	No results	No results	No results
Holt Lake Golf	No results	No results	No results
Riverside Extension	No results	No results	No results
Roberts & Wellons	No results	No results	No results
SAEW	No results	No results	No results
Habitat for Humanity of Johnston County	No results	No results	No results
J.A.W. Properties	No results	No results	No results
Roberts and Wellons	No results	No results	No results
Tomlinson Farm	No results	No results	No results
Adventure Development	No results	1 result – Creditor in a bankruptcy case. Case files not reviewed.	No results
Seal the Seasons	No results	No results	No results
Wilkins & Wellons	No results	No results	No results
Motley Fool Ventures LP	No results	No results	No results

Summary of Criminal/Traffic Court Searches – Wellons Has Been the Defendant in 15 Traffic Infraction Cases; Additional Court Searches Pending

The following searches were conducted for criminal/traffic court cases in which Wellons appears as the defendant. Details about Wellons appearing in cases as an attorney or counsel of record in criminal cases are provided in a separate chapter of this report. These searches yielded the results shown in the following tables.

Note that in-person searches at the Johnston County Clerk of Court, Carteret County Clerk of Court, and Wake County Clerk of Court are pending until further notice due to the COVID-19 public health emergency.

SUMMARY OF CRIMINAL/TRAFFIC COURT SEARCHES FOR CASES WITH ALLEN WELLONS AS DEFENDANT (1 OF 2)

Search Term	Johnston County Clerk of Court	Carteret County Clerk of Court	Wake County Clerk of Court	North Carolina Appellate Court
Allen Wellons	RUN PENDING	RUN PENDING	RUN PENDING	No results

SUMMARY OF CRIMINAL/TRAFFIC COURT SEARCHES FOR CASES WITH ALLEN WELLONS AS DEFENDANT (2 OF 2)

Search Term	Nexis Criminal Records	Nexis Legal Cases	Nexis Legal Dockets	PACER Federal Courts
Allen Wellons	15 Results – 5002019CR 710919 Filed 6/25/2019 5302014CR 701853 Filed 5/27/2014 5002014CR 700568 Filed 1/14/2014 9102013CR 213159 Filed 6/7/2013 5002012CR 701298 Filed 2/6/2012 9102012CR 702860 Filed 1/15/2012 5002011CR 707784 Filed 7/13/2011 9502009CR 702206 Filed 6/19/2009 (Improper Equip. Speedometer) 5002008CR 006055 Filed 7/25/2008 (Expired Registration)	No results	No results	No results

Search Term	Nexis Criminal Records	Nexis Legal Cases	Nexis Legal Dockets	PACER Federal Courts
	081GT0302064400 Filed 11/4/2003 (Speeding)			
	9102001 CR 061089 Filed 7/12/2001 (Expired Registration)			
	1501996CR 003476 Filed 4/9/1996 (Speeding)			
	5001993CR 013323 Filed 10/20/1993 (Improper Equip. Speedometer)			
	9501992CR 009554 Filed 7/28/1992 (Speeding)			
	9101983CR 049122 Filed 1983 (Turning at Intersection)			

In 2013, Wellons Was Arrested at a “Moral Monday” Protest at the State Capitol in Response to Republican Legislative Policies

In 2013, Wellons was arrested at a “Moral Monday” protest at the State Capitol in response to Republican legislative policies.

HEADLINE: 151 arrested at Moral Monday protest

"Moral Monday" protests, which began more than a month ago with 17 arrests, are starting to get real.

A crowd of roughly 1,500 people, almost three times larger than any previous protest, gathered on Halifax Mall behind the Legislative Building Monday. Another 151 were then arrested after entering the Legislative Building and refusing to disperse.

Monday's wave of protests brings the arrest total to 304.

The protests have been organized by a coalition of progressive organizations, which is headed up by the state branch of the NAACP, in response to a dizzying array of legislation, from cutting Medicaid and unemployment benefits to funneling public money into private schools, raising taxes on the poor and lower middle-class, and limiting early voting.

[continued on next page...]

Allen Wellons, a former state senator (D-Johnston), was among those that chose to be arrested. "I just couldn't sit back and watch this happen anymore," said Wellons as he walked into the Legislative Building hand in hand with a line of others who planned to participate in civil disobedience. "They [Republican leaders] are taking chances with the future of our children, the elderly, poor people and just the average citizen."

"151 arrested at Moral Monday protest," INDY Week, June 3, 2013 (emphasis added)

Driving Record – Wellons Has an Active License with No Suspensions or Restrictions; There Are Three Minor Traffic Violations and One Accident Noted on Wellons' Driving Record

Wellons' driving record was received from the North Carolina Department of Transportation, Division of Motor Vehicles. The record shows that Wellons holds a valid license with no suspensions or restrictions.

There are two traffic violations noted on Wellons' driving record for improper equipment related to the speedometer (1/14/2014 and 6/25/2019) and one traffic violation noted on Wellons' driving record for speeding (1/26/2014). The dates of the two speedometer violations correspond to traffic cases found in searches of *Nexis* criminal records (as shown in a prior section of this chapter).

We indexed driving records with the North Carolina Department of Transportation (based on the provided address), by the provided name and developed driver's license number, in order to identify Allen Hewitt Wellons driving record containing his legal name, as well as any restrictions, violations, accidents, endorsements or suspensions. Based upon our research, we identified the subjects driving record, the details of which are noted as follows:

North Carolina Driver's License Number 2396317 was issued to Allen Hewitt Wellons on March 2, 1989. This currently valid Class C, non-commercial license was renewed on March 14, 2014 and will not expire until March 12, 2022.

Biographical information contained on this record included the facts that Allen Hewitt Wellons is a 71 year old male who was born on March 12, 1949. He stands approximately five feet and nine inches in height with brown eyes and brown hair. The address associated to the driving record is noted as 609 Hancock Street, Smithfield, NC 27577.

There were no endorsements, restrictions or suspensions noted on this record.

There were three violations noted on this driving record.

Two violations were for improper equipment pertaining to the speedometer. Mr. Wellons was cited for these on violations on:

- 1/14/2014 in Johnston County
- 6/25/2019 in Johnston County

One violation was for speeding (54 MPH in a 45 MPH zone) cited on 1/26/2014.

There was one accident noted on this driving record.

Mr. Wellons was cited for this accident on December 18, 2019 in the Johnston county jurisdiction.

Please note the North Carolina Department of Transportation only maintains information on driving histories for a period of 7 years with the exception of DUI's which are maintained for a period of 10 years.

Allen Hewitt Wellons, Driving Record, North Carolina Department of Transportation, Division of Motor Vehicles

Hunting & Fishing Licenses – Wellons Has Held a Hunting & Fishing License in North Carolina during Several Different Year; Also Held a Hunting License in Montana

Searches of Nexis hunting & fishing licenses for records pertaining to “Allen Wellons” found the following four results:

HUNTING & FISHING LICENSES HELD BY ALLEN WELLONS

Name and Address of Licensee	State Issuing License	License Type	License Number	License Date
Allen H Wellons 609 Hancock Street Smithfield, NC 27577	North Carolina	Hunting & Fishing	65	None provided
Allen H Wellons 609 Hancock Street Smithfield, NC 27577	North Carolina	Hunting & Fishing	1832512	2004
Allen H Wellons 609 Hancock Street Smithfield, NC 27577	North Carolina	Hunting & Fishing	1832512	2003
Allen H Wellons 609 Hancock Street Smithfield, NC 27577	Montana	Hunting	None provided	None provided

Source: Nexis Hunting & Fishing Licenses

Other Searches – No Results

North Carolina State Bureau of Investigation Sex Offender Registry – No Results

The North Carolina State Bureau of Investigation Sex Offender Registry was searched for an “Allen Wellons.” This search yielded no results.

State Contract Databases Maintained by the NC Department of Administration – No Results

Searches were conducted of the following North Carolina Department of Administration vendor databases. These searches found no results for state contracts pertaining to Wellons and his affiliated companies.

- Statewide Term Contracts (ncadmin.nc.gov/government-agencies/procurement/statewide-term-contracts)
- Historically Underutilized Businesses (ips.state.nc.us/vendor/searchvendor.aspx?t=h)
- Agency Specific Contracts (ncadmin.nc.gov/about-doa/divisions/purchase-contract/agency-specific-contracts)
- North Carolina Debarred Vendors (ncadmin.nc.gov/documents/nc-debarred-vendors)

A.7 – Record as an Attorney/ Wilkins & Wellons Law Firm

NOTE – This chapter presents a relatively limited review of Wellons’ record as an attorney based on case filings and decisions pulled from Nexis legal and from the PACER federal courts database. The issues presented in this chapter in no way represent a complete picture of the legal work that Wellons has done during the many years he has been licensed to practice law in North Carolina. Additional research would entail in-person searches at various County Clerk of Court locations and would need to be part of a subsequent engagement.

State Bar Record – Wellons Has an Active License to Practice Law in North Carolina and Has Been Licensed in the State since 1975; No Disciplinary Orders Pertaining to Wellons

A search of the North Carolina State Bar found that Wellons has an active license to practice law in North Carolina and has been licensed in the state since August 1975. The following image shows the current State Bar registration information for Wellons.

MR. ALLEN H. WELLONS	
Back to Search Results	
ID	6914
Name	Mr. Allen H. Wellons
Address	PO Box 1046
City	Smithfield
State	NC
ZIP Code	27577
Country	USA
Work Phone	919-934-0553
Email	allen@wilkinswellons.com
License Date	08/24/1975
Judicial District	13 Johnston
Status	Active
Status Definition	The lawyer is presently eligible to practice law in North Carolina.

Allen H Wellons, North Carolina State Bar (accessed on 5/7/2020)

A search of the North Carolina State Bar found no past disciplinary orders, pending disciplinary hearing cases, or temporary restraining orders & preliminary injunctions pertaining to Wellons. ([“Lawyer Discipline.” nbar.gov](#))

Wellons Is One of the Named Partners of Wilkins & Wellons Law Firm – an Archived Version of the Firm’s Website States that They Have Defended Clients in Criminal Cases Who Were Charged with Assault, Domestic Violence, and Drug Possession

As shown in a separate chapter of this report, Wellons reported on his 2020 Candidate SEI (signed in December 2019) that he is one of the named partners at the Wilkins & Wellons Law Firm.

STATE ETHICS COMMISSION
2019 STATEMENT OF ECONOMIC INTEREST

This entire form must be completed to fulfill your ethics filing obligation.

For Staff Use Only
Date Received: **RECEIVED**
DEC 31 2019

NC ETHICS COMMISSION
Checked for completion
Scanned _____ Date **1-9-2020**

Incomplete Qs _____
Supp. sent date _____ by _____
Supp. received date _____
Entered in database _____ by _____

Filer's Name (First, Middle, Last)				
Prefix	First Name	Middle Name	Last Name	Suffix
Mr.	Allen	Hewitt	Wellons	
Current Employer			Job Title	
Wilkins & Wellons			Lawyer	
Nature or Type of Business				
Law Office				

Allen Hewitt Wellons, 2020 Candidate, North Carolina State Board of Ethics, Signed December 30, 2019

The following two images come from a version of the Wilkins & Wellons website (when the firm was called Wilkins, Wellons & Coates) that was captured by *web.archive.org* in October 2014.

The first image shows the attorney profile for Wellons. The profile notes that Wellons’ practice areas include personal injury and criminal law.

WILKINS, WELLONS & COATS CALL THE FIRM
919-934-0553

Home Attorney Profiles Practice Areas Maps & Directions Contact Us

Allen H. Wellons
Member
Contact

Mr. Wellons has earned a BV® Distinguished Peer Review Rated by Martindale-Hubbell® for his professionalism and ethics.

Practice areas

- Personal injury
- Workers compensation
- Corporate law
- Real estate
- Traffic violations

Admitted

- North Carolina, 1975

Practice Areas

- Personal Injury
- Criminal Law
- Trusts & Estates

Our Office

Wilkins, Wellons & Coats
141 East Market Street
Smithfield, NC 27577-3915
Phone: 919-934-0553
Fax: 919-934-4613

Quick Contact

Name *
First Last

["Allen H. Wellons," wilkinsandwellons.com](http://www.wilkinsandwellons.com) (captured by web.archive.org on 10/15/2014)

The first image shows additional information about the Wilkins & Wellons practice area in criminal law. In the image, Wilkins & Wellons refers to the firm as having “experienced criminal defense attorneys” that has “represented numerous clients in local, state and federal courts on charges ranging from minor offenses to serious felonies.” Wilkins & Wellons then states that the firm has represented clients charged with the following criminal offenses:

- Assault and battery
- Breaking and entering
- Domestic violence
- Drug possession
- Drunk driving offenses
- Theft/larceny
- Traffic violations
- White collar crime

Smithfield, North Carolina Criminal Defense Lawyers

If you have been charged with a crime in North Carolina, you need an experienced criminal defense attorney on your side. The attorneys at Wilkins, Wellons & Coats have been fighting to defend the rights of our clients, and have built our reputation on getting results. We are intimately familiar with all facets of the North Carolina criminal justice system, and we have the knowledge and ability to help guide you through the process and understand your legal options. We have represented numerous clients in local, state and federal courts on charges ranging from minor offenses to serious felonies, including:

- Assault and battery
- Breaking and entering
- Domestic violence
- Drug possession
- Drunk driving offenses
- Theft/larceny
- Traffic violations
- White collar crime

No matter what obstacle has been placed in your way, rest assured that we will help you overcome it, and we work to attain the best possible result for you.

Going the extra mile for your freedom

At Wilkins, Wellons & Coats, we go the extra mile to ensure that you get the justice that you deserve. We take our oath to provide exemplary service very seriously, and through meticulous preparation and close attention to detail, we strive to achieve that goal. We personally speak with witnesses, review police records, and examine the alleged crime scene with a fine-toothed comb when necessary. We can also bring in experts to challenge the prosecution and assist us in preparing trial strategy.

Nothing is more important than your freedom. If you need a defense attorney who is dedicated to your case, contact Wilkins, Wellons & Coats today.

Practice Areas

- Personal Injury
- Criminal Law
- Trusts & Estates

Our Office

Wilkins, Wellons & Coats
141 East Market Street
Smithfield, NC 27577-3915
Phone: 919-934-0553
Fax: 919-934-4613
[View Map](#)

Quick Contact

Name *

Email *

Comment *

["Criminal Law," wilkinsandwellons.com](#) (captured by web.archive.org on 10/16/2014)

In 1984, Wellons Represented a Client Who Had Been Convicted of First Degree Murder and Armed Robbery in Johnston County Superior Court and Was Appealing that Conviction at the North Carolina Supreme Court – the Supreme Court Ruled against Wellons' Client

In 1984, Wellons represented a client who had been convicted by a jury of first degree murder and armed robbery in Johnston County Superior Court, and who had been sentenced to life in prison. Wellons represented this client in appealing that conviction at the North Carolina Supreme Court.

Note that it is not known if Wellons represented this same client in the underlying criminal case in Johnston County Superior Court. Additional research would need to be done at the Johnston County Superior Court to determine if Wellons had any involvement with this client before representing him in his appeal at the North Carolina Supreme Court.

The following two images show the decision by the North Carolina Supreme Court that there had been no error in the first degree murder conviction of Wellons' client in Johnston County Superior Court. The images also provide information about the crime committed by Wellons' client – robbing a grocery store and shooting/murdering a store employee with a .25 caliber pistol. The second image confirms that Wellons appeared as counsel for the defendant (i.e., the convicted murderer).

State v. Price

Supreme Court of North Carolina

April 3, 1984, Filed

No. 397A83

Reporter

310 N.C. 596 *; 313 S.E.2d 556 **; 1984 N.C. LEXIS 1620 ***

STATE OF NORTH CAROLINA v. ROBERT LEWIS PRICE

Prior History: [***1] Defendant appeals as a matter of right from judgment of *Fountain, J.*, entered at the 14 March 1983 Criminal Session of Superior Court, Johnston County.

The defendant was charged in bills of indictment, proper in form, with armed robbery and murder in the first degree. The charges were consolidated for trial. At trial the defendant entered a plea of not guilty to both charges. The jury subsequently found the defendant guilty of felony murder and armed robbery. The court arrested judgment in the armed robbery conviction and sentenced defendant to the mandatory term of life imprisonment.

The State's evidence tended to show that on 17 December 1982, Milton E. Ferrell was operating a store known as Miller's Grocery Store, located in rural Johnston County approximately eight miles west of Smithfield, North Carolina. The evidence further established that Jesse Earl Sanders and the defendant, Robert Lewis Price, agreed to rob Miller's Grocery Store and did in fact complete their plan.

The primary witness for the State was Jesse Earl Sanders, the other principal participant involved in this robbery and murder. Prior to this trial, Sanders was sentenced to life imprisonment plus [***2] fourteen years upon his plea of guilty to this murder and robbery.

Sanders testified that on the afternoon of 17 December 1982, he and defendant Price were driving around town in a borrowed car belonging to a friend, Tilghman Williams. In the course of the afternoon, Sanders agreed to assist defendant in his plan to rob Miller's Grocery. Upon arriving at a point near the store,

defendant handed Sanders a loaded .25 caliber pistol and a halloween mask with instructions that the defendant would wait in the car for Sanders.

Sanders further related that after the store cleared of customers, he entered the store alone and pointed the gun at Milton Ferrell. When Ferrell moved toward him, he fired the gun. Sanders then took about eighty dollars from the cash register and quickly fled. He ran up the road to where defendant was waiting for him.

On the way back to Smithfield, defendant threw the mask out the car window. Before returning the borrowed car to Tilghman Williams, the two stopped at a Shell gas station to replenish the car's gas supply and to divide the stolen money.

Soon after the defendant and Sanders picked up Williams from work, the Smithfield police stopped the car [***3] occupied by Williams, Sanders and the defendant. The three were detained and questioned by the law enforcement officers. Defendant subsequently waived his Miranda rights and made a statement implicating himself. He informed the officers that he had concealed the weapon used in the robbery in the springs behind the back seat of the car.

The State introduced testimony of other witnesses which tended to corroborate Sanders' account of what transpired. At the conclusion of the evidence for the State, the defendant elected not to testify or offer evidence in his own behalf. The defendant now appeals from his jury conviction for first degree murder.

Disposition: No error.

Core Terms

indictment, assigned error, trial court

State v. Price, 301 N.C. 596 (Apr. 3, 1984) (image 1 of 2)

omission therefrom unless he objects thereto before the jury retires to consider its verdict, stating distinctly that to which he objects and the grounds of his objection.

Criminal Law &
Procedure > ... > Reviewability > Preservation for Review > General Overview

[HNT](#) Reviewability, Preservation for Review

A party may not, after trial and judgment, comb through the transcript of the proceedings and randomly insert an exception notation in disregard of the mandates of N.C. R. App. P. 10(b). Such an exception is deemed preserved if the error amounted to "plain error."

4. Criminal Law § 163 -- no "plain error" in instructions

The trial court's summary of the evidence and statement of defendant's contentions did not constitute "plain error" such as to require a new trial despite defendant's failure to object to the instructions as given.

Counsel: Attorney General Rufus L. Edmisten by Assistant Attorneys General J. Michael Carpenter and Daniel C. Higgins, for the State.

Allen H. Wellons, for the defendant.

Headnotes/Summary

Headnotes

1. Homicide § 12; Indictment and Warrant § 12.2 -- change of date in murder indictment

The trial court did not err in allowing the State to change a murder indictment to allege the date of the offense

Judges: J. William Copeland, Associate Justice, wrote the opinion.

Opinion by: COPELAND

310 N.C. 596, *596; 313 S.E.2d 556, **556; 1984 N.C. LEXIS 1620, ***4

Page 4 of 5

Opinion

as follows:

Defects which do not vitiate. -- No judgment upon any indictment for felony or misdemeanor, whether after verdict, [***7] or by confession, or otherwise, shall be stayed or reversed for the want of averment of any matter unnecessary to be proved .

[*598] [**558] The defendant brings forward two assignments of error. We find no merit in either assignment.

State v. Price, 301 N.C. 596 (Apr. 3, 1984) (image 2 of 2)

In 1977 and 2000-2001, Wellons Represented Plaintiffs in Employment-Related Cases Decided in Federal District Court and North Carolina Appeals Court – the Courts Ruled against Wellons’ Clients in Both Cases

In 1977 and 2000-2001, Wellons represented plaintiffs in employment-related cases decided in Federal District Court and North Carolina Appeals Court.

In 1977, Wellons represented the plaintiff in an employment-related case filed in Federal District Court. The plaintiff was a truck driver who alleged that he had been unlawfully fired and that his union did not properly represent him during the grievance process. As shown in the second image below, the court ruled in favor of the defendants (against Wellons' client) and dismissed the case on summary judgment.

Smith v. Blue Ridge Trucking Co.

United States District Court for the Western District of North Carolina
August 15, 1977
No. A-C-76-188.

Reporter
1977 U.S. Dist. LEXIS 14491 *; 96 L.R.R.M. 2972

SMITH v. BLUE RIDGE TRUCKING COMPANY and DRIVERS, CHAUFFEURS, WAREHOUSEMEN AND HELPERS LOCAL NO. 61.

Core Terms

truck, load, bargaining, grievance, driver

Counsel: [*1] Allen Wellons, Asheville, N.C., for plaintiff.
Hugh J. Beins and Thomas H. Kohn, Bethesda, Md., and William N. Nicholson, Charlotte, N.C., for defendant Local 61.
Patla, Straus, Robinson & Moore, P.A., by Jones P. Byrd, for defendant employer.

Opinion by: JONES

Opinion

WOODROW W. JONES, Chief Judge: - The Plaintiff brings this action under the Labor Management Relations Act, [29 U.S.C.A. § 141, et seq.](#), alleging the Defendant Blue Ridge Trucking Company (hereinafter referred to as the Company) unlawfully discharged him on July 10, 1975. The Plaintiff further alleges that the Defendant Drivers, Chauffeurs, Warehousemen Helpers and Local Union No. 61 (hereinafter referred to as the Union) did not properly and adequately represent him in the grievance procedures laid out by the collective bargaining contract, and therefore he alleges the Union breached its duty of fair representation. In addition, the Plaintiff contends that the Company and Union conspired to permit his discharge to stand and conspired to prevent him from obtaining other employment.

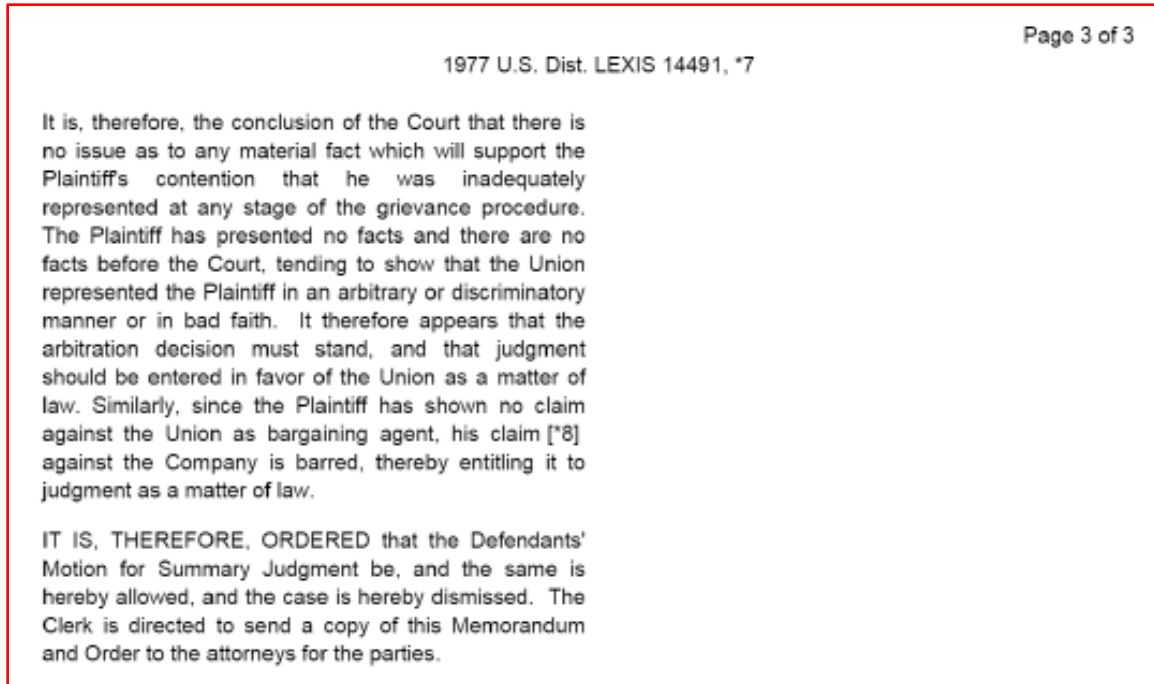
The matter is now before the Court upon the Defendants' Motion for Summary Judgment. A hearing on this Motion was conducted at the [*2] July 1977 Term in Asheville, and after a careful consideration of the pleadings, depositions, answers to interrogatories, admissions, affidavits, briefs, and arguments of counsel, the Court now enters its findings and conclusions.

The undisputed evidence shows that the Plaintiff, a member of the Union, was employed by the Company as a "combination driver-dock worker" at its combination terminal in Asheville, North Carolina during 1975. As a "combination driver-dock worker" the Plaintiff was required to do whatever was requested of him while on duty as an employee of the Company, whether it be driving trucks or loading them.

In July of 1975 the Plaintiff was discharged as an employee of the Company for the stated reason that he knowingly disobeyed an order or instruction given by his superior. Such conduct was in direct violation of Company rules. Specifically, the Plaintiff was fired for allegedly refusing to load his truck bound for Murphy, North Carolina on July 7th after being told to do so. In accord with the terms of the collective bargaining contract the Plaintiff was notified in writing of his termination.

Shortly after this notification Mr. Jim Austell, business [*3] manager of the Union local, contacted the operations manager and the vice-president of the Company and asked that the Company reconsider its termination of the Plaintiff. Mr. Austell was informed

Smith v. Blue Ridge Trucking Co., 1977 U.S. Dist. LEXIS 14491 (Aug. 15, 1977) (image 1 of 2)



Smith v. Blue Ridge Trucking Co, 1977 U.S. Dist. LEXIS 14491 (Aug. 15, 1977) (image 1 of 2)

In 2000, Wellons represented the plaintiff in an employment-related case asking the North Carolina Court of Appeals to overturn a ruling by the North Carolina Industrial Commission.

The plaintiff was a roofer who had been injured on the job and who filed a workers' compensation claim with the North Carolina Industrial Commission. The Commission found in favor of the plaintiff in that he was an employee and, thus, entitled to disability compensation.

The defendant appealed that ruling to the North Carolina Court of Appeals. The Court of Appeals reversed the decision of the Commission and held that the plaintiff (roofer) was in fact an independent contractor and had not established a right to recover damages from a workers' compensation claim. (*McCown v. Hines, 140 N.C. App. 440 (Nov. 7, 2000)*)

As shown by the following two images, Wellons' client (plaintiff roofer) appealed the decision of the North Carolina Court of Appeals to the North Carolina Supreme Court. In 2001, the North Carolina Supreme Court ruled against Wellons' client and affirmed the judgment of the North Carolina Court of Appeals.

McCown v. Hines

Supreme Court of North Carolina

April 19, 2001, Heard In the Supreme Court ; July 20, 2001, Filed

No. 554A00

Reporter

353 N.C. 683 *; 549 S.E.2d 175 **; 2001 N.C. LEXIS 675 ***

TAMMY LYNN McCOWN, Administratrix of the Estate of James Robert McCown, Deceased Employee v. CURTIS HINES, Employer, and MIKE HINES d/b/a MIKE HINES HEATING AND AIR CONDITIONING, Employer, and N.C. HOME BUILDERS SELF-INSURED FUND, INC.

Prior History: [***1] Appeal pursuant to [N.C.G.S. § 7A-30\(2\)](#) from the decision of a divided panel of the [Court of Appeals, 140 N.C. App. 440, 537 S.E.2d 242 \(2000\)](#), reversing the opinion and award entered by the North Carolina Industrial Commission on 3 June 1999.

Disposition: AFFIRMED.

Core Terms

roofing, shingles, work site, independent contractor, employer-employee, hired, rental house, details, factors, square, skills

Case Summary

Procedural Posture

Appellant roofer sought workers' compensation benefits in the North Carolina Industrial Commission. The full commission reversed the deputy commissioner and found that the roofer was an employee rather than an

independent contractor and entitled to benefits. The North Carolina Court of Appeals reversed the decision and found that the roofer was an independent contractor and not entitled to benefits. The roofer appealed.

Overview

The roofer was hired to put shingles on the roof of a building. He was injured when he fell from the roof of the building. On appeal, the supreme court found that the roofer was an independent contractor and not entitled to benefits since (1) the roofer possessed the independence necessary for classification as an independent contractor at the time of the accidental injury; (2) the evidence was uncontradicted that roofer was engaged in the independent calling of roofing; (3) the roofer had independent use of his specialized skills and knowledge without any requirements that he adopt one particular roofing method; (4) the roofer was hired only for a short-term roofing job; and (5) the roofer was free to set his own hours. Therefore, commission lacked jurisdiction over the roofer's claim.

Outcome

Judgment was affirmed.

LexisNexis® Headnotes

McCown v. Hines, 353 N.C. 683 (Jul. 20, 2001) (image 1 of 2)

Headnotes

Workers' Compensation--independent contractor--roofer--factors

The Court of Appeals properly reversed the Industrial Commission's opinion and award concluding that an employer-employee relationship existed at the time of the injury where plaintiff possessed the independence necessary for classification as an independent contractor. Applying the factors in [Hayes v. Board of Trustees of Elon College, 224 N.C. 11, 29 S.E.2d 137](#), the evidence was uncontradicted that plaintiff was engaged in the independent calling of roofing, that plaintiff had independent use of his specialized skills and knowledge without any requirements that he adopt one particular roofing method, that plaintiff was hired only for a short-term roofing job, and that plaintiff was free to set his own hours.

Counsel: The Jernigan Law Firm, by Leonard T. Jernigan, Jr., and N. Victor Farah; and Wilkins and Wellons, by Allen Wellons, for plaintiff-appellant.

Cranfill, Sumner & Hartzog, L.L.P., by Susan K. Burkhart, for defendant-appellees.

Judges: PARKER, Justice.

[**2] In March 1997 plaintiff filed a claim for workers' compensation benefits for an injury received while re-roofing a house. At the compensation hearing, the deputy commissioner received the following evidence:

In April 1996 defendant Curtis Hines contacted plaintiff about re-roofing a rental house owned by his son, defendant Mike Hines, d/b/a Mike Hines Heating and Air Conditioning. Plaintiff had been doing roofing work for approximately ten years; and plaintiff had previously done roofing work for several people in the community, including Curtis Hines. Plaintiff had also done flooring and carpentry work for Curtis Hines. Plaintiff had no conversation or agreement with either Curtis Hines or Mike Hines about the amount or method of payment for the roofing job before beginning the work. Plaintiff testified that, although he had been paid a flat rate or "by the square" for other roofing jobs, Curtis Hines had paid him by the hour for his prior work. According to plaintiff the rate was \$ 11.00 per hour, and plaintiff assumed that he would be paid in the same manner for roofing the rental house. Curtis Hines testified that he had previously paid plaintiff "by the square" and that he would [**3] "not hire anybody by the hour to do contract work"; and Mike Hines assumed that plaintiff would be paid \$ 15.00 per square as he had been paid for past work.

Plaintiff worked on re-roofing the rental house for three days before his accident. Throughout those three days,

¹James Robert McCown instituted this action as plaintiff-employee. Upon McCown's subsequent death, the administratrix of his estate, Tammy Lynn McCown, was substituted as the plaintiff. However, for the purposes of clarity, use of the term "plaintiff" in this opinion will refer to James Robert McCown.

In 2007, Wellons Represented the Petitioners in an Appeal of a Land Use Case Filed against Johnston County – the North Carolina Court of Appeals Affirmed the Johnston County Superior Court Judgment in Favor of Wellons’ Client

In 2007, Wellons represented the petitioners in an appeal of a land use case filed against Johnston County. Wellons’ client had filed the case in Johnston County Superior Court asking that Court to rule that they could use their land to build soccer fields for use by the “predominantly Hispanic Adult Soccer League. The North Carolina Court of Appeals affirmed the Johnston County Superior Court judgment in favor of Wellons’ client.

Torres v. Johnston County
Court of Appeals of North Carolina
March 27, 2007, Heard in the Court of Appeals; June 19, 2007, Filed
NO. COA06-1071

Reporter
2007 N.C. App. LEXIS 1255 *

JOSE and LILLIANA TORRES, Petitioners v.
JOHNSTON COUNTY, Acting Through its Board of
Commissioners, Respondent.

Woodruff, Reece, & Fortner, by Gordon C. Woodruff
and Michael J. Reece, for Respondent-appellant.

Judges: WYNN, Judge. Judges BRYANT and GEER
concur.

Notice: PURSUANT TO RULE 32(b), NORTH
CAROLINA RULES OF APPELLATE PROCEDURE,
THIS DECISION IS NOT FINAL UNTIL EXPIRATION
OF THE TWENTY-ONE DAY REHEARING PERIOD.
THIS IS AN UNPUBLISHED OPINION. PLEASE
REFER TO THE NORTH CAROLINA RULES OF
APPELLATE PROCEDURE FOR CITATION OF
UNPUBLISHED OPINIONS.

Opinion by: WYNN

Opinion

Subsequent History: Reported at *Torres v. Johnston
County*, 645 S.E.2d 901, 2007 N.C. App. LEXIS 1379
(N.C. Ct. App., June 19, 2007)

Appeal by Petitioners from judgment entered 13
February 2006 by Judge William C. Gore, Jr. in Superior
Court, Johnston County. Heard in the Court of Appeals
27 March 2007.

WYNN, Judge.

Disposition: Affirmed.

For the reasons set forth below, we affirm the trial
court’s declaratory judgment.

The undisputed findings by the trial court show that
Petitioners purchased 10.01 acres of land in Johnston
County with the stated “intent to construct a home, have
a garden and some agricultural land, and build one or
more soccer fields for their use and for the use of the
predominately Hispanic Adult Soccer League as well as
for younger players and friends.” Johnston County
zoned the property as Agricultural-Residential District
(AR) with the following permitted uses: “Golf courses,
parks, playgrounds, community centers, libraries,
swimming pools and similar recreational uses.”
According to Petitioners, the Johnston County
[*2] Planning Department informed them that soccer

Core Terms

soccer field, permitted use, Ordinance, recreational use,
facilities

Counsel: Wilkins, Wellons & Coats, by Allen H.
Wellons, and Spence & Spence, by Robert A. Spence
Jr., for Petitioners-appellees.

Torres v. Johnston County, 2007 N.C. App. LEXIS 1379 (Jun. 19, 2007) (image 1 of 2)

2007 N.C. App. LEXIS 1255, *2

fields were a permitted use on their property.

After Petitioners constructed soccer fields with substantial investment and began using them for games, some neighbors complained that the soccer fields violated the Johnston County Land Development Code. In response to the complaints, the Johnston County Planning Department staff advised Petitioners to file a Rezoning Petition/Special Use Application to rezone the soccer field property as Agricultural-Residential Special Use District (AR-SUD). Petitioners filed the matter which was brought before the Johnston County Planning Board on 19 August 2003, at which time the Board recommended, with a 6 to 1 vote, that the special use permit be approved to allow the operation of two soccer fields, playground, concessions, and other related uses, subject to restrictions for reasonable buffering.

On 10 September 2003, Petitioners received a letter from Johnston County Planning Board stating that due to complaints received, Petitioners should cease use of the soccer fields, pending a review by the Board of County Commissioners. After a public meeting on 13 October 2003, the Board of County Commissioners [*3] denied the petition to allow the special use permit for soccer fields.

On 3 December 2003, Petitioners filed a Petition for Declaratory Judgment and *Writ of Certiorari* to determine their rights. While the matter was pending, the parties participated in mediation and decided to go back before the Planning Board. Again, the Planning Board recommended that the property be designated as AR-SUD; however, on 11 July 2005, the Board of Commissioners denied the request.

After a hearing on 31 January 2006, the trial court ruled:

. . . that the Johnston County Development Ordinance, the relevant zoning code, in Section 14-75 *Agricultural-Residential District (AR)*, is clear and unambiguous in its definition of permitted uses to include recreational facilities. The Court hereby finds that . . . soccer fields are clearly a permitted "similar recreational use" as defined therein.

From this declaratory judgment, Johnston County appeals, contending that the trial court erred in concluding that the use of the property for soccer fields was a permitted use under Section 14-75 of the

Johnston County Code Ordinance.¹ We review this question of law *de novo*. See *Capricorn Equity Corp. v. Town of Chapel Hill Bd. of Adjust.*, 334 N.C. 132, 137, 431 S.E.2d 183, 187 (1993) (providing [*4] that "[i]n determining whether error of law existed, the superior court, sitting as an appellate court, could freely substitute its judgment for that of respondent and apply *de novo* review as could the Court of Appeals with respect to the judgment of the superior court"); *Savings and Loan League v. Credit Union Comm.*, 302 N.C. 458, 464-65, 276 S.E.2d 404, 409-10 (1981) (stating that error in interpreting a statute is an error of law and the court may apply *de novo* review); *Moore v. Bd. of Adjust. for City of Kinston*, 113 N.C. App. 181, 182, 437 S.E.2d 536, 537 (1993) (providing that "[w]hether or not the flea market is a permitted use of property in the B-1 district is a matter of interpretation and, therefore, is a question of law subject to *de novo* review").

This Court applies the "same rules of construction when construing both statutes and municipal zoning ordinances." *Westminster Homes, Inc. v. Town of Cary Zoning Bd. of Adjust.*, 354 N.C. 298, 303, 554 S.E.2d 634, 638 (2001). "The basic rule is to ascertain and effectuate the intention of the municipal legislative [*5] body." *Id.* at 303-04, 554 S.E.2d at 638 (quoting *George v. Town of Edenton*, 294 N.C. 679, 684, 242 S.E.2d 877, 880 (1978)). Moreover, "intent is determined according to the same general rules governing statutory construction, that is, by examining (i) language, (ii) spirit, and (iii) goal of the ordinance." *Id.* at 304, 554 S.E.2d at 638 (citation omitted).

Additionally, "if the words of a statute are plain and unambiguous, the court need look no further." *Id.* (quoting *Walker v. Board of Trustees of N.C. Local Governmental Employees' Ref. Sys.*, 348 N.C. 63, 65-66, 499 S.E.2d 429, 430-31 (1998)). However, "[i]f the language is unclear, judicial construction may be required." *Id.* (quoting *In re Banks*, 295 N.C. 236, 239, 244 S.E.2d 386, 388-89 (1978)).

Johnston County contends that the language outlining the permitted uses under Section 14-75(b)(5)² excludes the use of soccer fields. On its face, the statute does not exclude soccer fields, and the language "similar

¹ The trial court did not consider the writ of certiorari, and decided the case solely on the declaratory judgment action.

² "Golf courses, parks, playgrounds, community centers, libraries, swimming pools and similar recreational uses." Johnston County Code of Ordinance § 14-75(b)(5).

Torres v. Johnston County, 2007 N.C. App. LEXIS 1379 (Jun. 19, 2007) (image 2 of 2)

In 1995, Wellons Represented a Claimant in a Drug Related Seizure of Property Case Filed in Federal District Court

In 1995, Wellons represented a claimant in a drug lakerelated seizure of property case filed in Federal District Court. Most of the documents from this case are not available on the PACER federal courts website, so it is unclear what claim Wellons' client made on the land that was seized by the federal government from the defendants in this case (who do not appear to have been represented by Wellons). Additional research would need to be done at the federal courts or National Archives for more details about this case.

The following images show the case docket, with Wellons' name appearing as counsel of record for the claimant.

U.S. District Court EASTERN DISTRICT OF NORTH CAROLINA (Western Division) CIVIL DOCKET FOR CASE #: 5:94-cv-00912-BO	
USA v. Johnston Land, et al Assigned to: District Judge Terrence W. Boyle Demand: \$0 Cause: 21:881 Forfeiture Property-Drugs	Date Filed: 11/30/1994 Date Terminated: 03/31/1995 Jury Demand: None Nature of Suit: 625 Drug Related Seizure of Property Jurisdiction: U.S. Government Plaintiff
<u>Plaintiff</u> USA	represented by Stephen A. West United States Attorney's Office 310 New Bern Avenue, Suite 800 Raleigh, NC 27601 919-856-4530 Fax: 919-856-4821 Email: steve.west@usdoj.gov LEAD ATTORNEY ATTORNEY TO BE NOTICED
V. <u>Defendant</u> Tract 1 Johnston County Land <i>Lot No. 68 of Section #4 of Duane Poole Lots, as described in a deed recorded in Book 997, page 731 of the Johnston County Registry, being titled in the names of William Robert Groves and wife Rossie Lemon Groves, and any and all</i>	

*USA v. Johnston Land, et al, U.S. District Court – Eastern District of North Carolina, Case #5:94-cv-00912,
Filed 11/30/1994 (image 1 of 2)*

Defendant

Tract 4 Johnston County Land

*a .46 tract adjacent to Lots 69 and 70 of
Section #4 of Duane Poole Lots, as described
in a deed recorded in Book 1378, Page 548
of the Johnston County Registry, being titled
in the names of Margaret Woodard and
Derrick Woodard, and*

Claimant

Hazel H. Poole

represented by **Allen H. Wellons**
Wilkins & Wellons
P.O. Box 1046
Smithfield, NC 27577
919-934-0553
LEAD ATTORNEY
ATTORNEY TO BE NOTICED

*USA v. Johnston Land, et al, U.S. District Court – Eastern District of North Carolina, Case #5:94-cv-00912,
Filed 11/30/1994 (image 2 of 2)*

SECTION B: POLITICAL HISTORY

B.1 – Summary of 2020 SD 11 Campaign

Wellons Is a Qualified Candidate for NC Senate District 11 in the November 3, 2020 Election – Running as a Democrat

According to the North Carolina State Board of Elections, Wellons filed as a candidate for North Carolina State Senate District 11 on December 2, 2019. Wellons was one of two Democrats to file for SD 11. Wellons listed his candidate address as P.O. Box 986 Smithfield, NC 27577.

STATE BOARD OF ELECTIONS					
CANDIDATE LIST GROUPED BY CONTEST					
CRITERIA: Election: 03/03/2020, Show Contest w/o Candidate: N, County: ALL COUNTIES, Data Source: STATE ONLY VIEW					
CANDIDATE NAME	NAME ON BALLOT	PARTY	FILING DATE	ADDRESS	
NC STATE SENATE DISTRICT 11 (DEM)					
WELLONS, ALLEN HEWITT	Allen Wellons	DEM	12/02/2019	PO BOX 986	SMITHFIELD, NC 27577
PACER, ALBERT RAY	Albert R. Pacer	DEM	12/19/2019	545 CREECH-JOHNSON RD	ZEBULON, NC 27597

["2020 Candidate List," North Carolina State Board of Elections](#) (accessed on 4/29/2020)

In December 2019, the *Spring Hope Enterprise & The Bailey News* Reported that Wellons Was Running for North Carolina Senate District 11 – Described Wellons as a “Former Three-Term State Senator” Running on a Campaign Platform of “Investments in Schools, Infrastructure and Communities”

In December 2019, the *Spring Hope Enterprise & The Bailey News* reported that Wellons was running for North Carolina Senate District 11. The article described Wellons as a “former three-term state senator” who served previously in the North Carolina State Senate from 1996 to 2002.

The article also noted that Wellons was running on a campaign platform of “critical investments in schools, infrastructure and communities.”

HEADLINE: 2 seek Nash's state Senate, House seats

Most incumbents representing southern Nash County have sought reelection in the first week of filing for state and county offices in next year's election...

As of yet, no Nash County residents have tossed their hat into the ring to run for state Senate District 11, left vacant by Sen. Rick Horner, a Republican from Bailey who announced last week that he will not seek re-election.

District 11 currently includes Nash County and parts of Johnston County. The district's lines have shifted a few times during legislative map redrawing.

[continued on next page...]

Smithfield attorney Allen Wellons, a former three-term state senator, and Patrick Harris, a first-term Johnston County commissioner, have announced plans to vie for the seat.

Wellons, a Democrat, served in the state Senate from 1996 to 2002. He said he will focus on critical investments in schools, infrastructure and communities.

*“2 seek Nash's state Senate, House seats,” Spring Hope Enterprise & The Bailey News, December 10, 2019
(emphasis added)*

Wellons Has a 2020 Campaign Website, Wellonsfornc.com – Includes a General Positions Page that Does not List a Specific Policy

Wellons has a website for his 2020 SD 11 campaign. (wellonsfornc.com) The website includes a biography, a section on his stances on issues, and social media links. The website does not include a list of endorsements.

The issues page of Wellons’ website provides a broad list of issues Wellons pledges to support without detailing specific policies.

Allen Wellons is a common-sense leader who believes in results over political double talk.

Allen Wellons is a different type of Democrat who understands the need to build consensus to get things done. That’s why Allen Wellons will work with everyone left, right, and center to stand up for the people of Johnston and Nash counties.

In the North Carolina Senate, Allen Wellons will fight for:

- Improving our public schools and community colleges
- Fighting for our farmers and their financial security
- Practical reforms for Medicaid and affordable healthcare
- Investing in our communities and infrastructure
- Stronger economic policies for rural North Carolina

When critical policy gets held up by partisan gridlock, Allen Wellons will be the voice of reason in the North Carolina Senate. Allen Wellons knows what it takes to get things done, and he knows our citizens need results right now.

[“On the Issues,” wellonsfornc.com](http://wellonsfornc.com) (accessed on 4/29/2020)

Wellons’ campaign biography page also features a list of issues that he will focus on in the district.


Allen will focus on critical issues facing our district:

- Investing in our public schools
- Expanding workforce training programs
- Recruiting new high-wage jobs
- Supporting common-sense reform for Medicaid
- Building roads, bridges, and broadband internet in rural NC
- Practical tax policies that invest in our people and our state

[“About Allen,” wellonsfornc.com](http://wellonsfornc.com) (accessed on 4/29/2020)

Campaign Finance Summary – In His Most Recent 2020 Campaign Finance Filing Covering January 1, 2020 through February 15, 2020, Wellons Reported Raising \$54,320 and Ending the Period with \$19,698 Cash on Hand

Wellons’ most recent campaign finance filing with the North Carolina State Board of Elections covers January 1, 2020 through February 15, 2020. In this filing, Wellons reported raising \$54,320.84 and spending \$54,621.99, ending with \$19,698.85 cash on hand.

SUMMARY 		
	Total This Period	Total This Election
Cash on Hand at Beginning	\$20,000.00	\$0.00
RECEIPTS	\$0.00	\$0.00
Aggregated Contributions from Individuals	\$294.86	\$294.86
Contributions from Individuals	\$52,025.98	\$72,275.98
Political Party Committees	\$0.00	\$0.00
Other Political Committees (such as PACs)	\$2,000.00	\$2,000.00
Loan Proceeds	\$0.00	\$0.00
Refunds/Reimbursements To the Committee	\$0.00	\$0.00
Interest on Bank Accounts	\$0.00	\$0.00
Contributions from Not-For-Profit Organizations	\$0.00	\$0.00
Outside Sources of Income	\$0.00	\$0.00
Legal Expense Fund - Other Sources	\$0.00	\$0.00
Exempt Purchase Price Sales	\$0.00	\$0.00
Total Receipts	\$54,320.84	\$74,570.84
EXPENDITURES	\$0.00	\$0.00
Operating Expenditures	\$54,533.32	\$55,033.32
Contributions to Candidates/Political Committees	\$0.00	\$0.00
Coordinated Party Expenditures	\$0.00	\$0.00
Aggregated Non-Media Expenditures	\$88.67	\$88.67
Loan Repayments	\$0.00	\$0.00
Refunds/Reimbursements From the Committee	\$0.00	\$0.00
In-Kind Contributions	\$0.00	\$90.00
Total Expenditures	\$54,621.99	\$55,211.99
Cash on Hand at End of Reporting Period	\$19,698.85	\$19,358.85

[Allen Wellons for NC Senate \(STA-C0610N-C-004\), NCSBE Disclosure Report, Filed February 25, 2020](#)

Wellons Has Largely Self-Funded His Campaign for 2020 State Senate by Contributing a Total of \$55,460 to His Own Committee

According to the North Carolina State Board of Elections, Wellons has contributed a total of \$55,490 to his own 2020 State Senate campaign. In January 2020, Wellons wrote himself campaign checks for \$30,000 and \$5,400.

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
01/22/2020		Allen H Wellons Attorney Self Employed 609 Hancock St Smithfield, NC 27577-4007	Individual Contribution			01	Check	\$5,400.00	\$55,490.00
01/31/2020		Allen H Wellons Attorney Self Employed 609 Hancock St Smithfield, NC 27577-4007	Individual Contribution			01	Check	\$30,000.00	\$55,490.00

[Allen Wellons for NC Senate \(STA-C0610N-C-004\), NCSBE Disclosure Report, Filed February 25, 2020](#)

In December 2019, Wellons wrote himself campaign checks for \$20,000 and \$90.

B.2 – Wellons Touts His 2020 Campaign as Key to Flipping the NC Senate to Dems

In an April 2020 Video Message to Johnston County Democrats, Wellons Stated that His 2020 State Senate Campaign Could “Be the Deciding Seat in the Senate” – Wellons Stated “this Could Be the Chance to Take Back the Senate” and Called on Voters to “Work Together and Make Sure that We Win this Seat to Give Governor Cooper a Chance”

On April 25, Wellons posted a video for Johnston County Democrats about his 2020 campaign for State Senate. Wellons noted that the seat for which he was campaigning could “be the deciding seat in the senate” and also stated, “this could be the chance to take back the Senate.”

Wellons called on voters to elect him to the Senate to help Governor Cooper pass his agenda. Wellons specifically stated, “I need us all to work together to make sure that we win this seat to give Governor Cooper a chance to be the leader that he’s shown that he can be.”

[WELLONS – 0:00] Johnston County delegates I hope you know I am **Allen Wellons and I am your candidate for Senate 11**. This is a very important race this year. **This seat can be the deciding seat in the Senate**. The 25th seat and it’s going to be highly contested. We need to win this for the Democratic Party to give Governor Cooper the support that he needs not only this crisis but all those past three years. Everything that the governor has tried to do, the legislature has tried to block.

This is our chance to take back the senate. This district can change the dynamics of the city but it's going to be a tough race. The Republicans know this is their top target seat too. They’ve got a candidate that is very formidable and they are going to be well financed. I need Johnston County Democrats to want to have a Johnston County senator. **I need us all to work together to make sure that we win this seat to give Governor Cooper a chance to be the leader that he’s shown that he can be**. I need you to be with me. We can win this seat together.

[Allen Wellons for NC Senate Channel, “Allen Wellons: Johnston County Convention Greeting,” YouTube.com, April 25, 2020](#) (transcription by MB Public Affairs; emphasis added; accessed on 5/7/2020)

The Conservative Blog for the Civitas Institute Listed Wellons’ Campaign as a Competitive Race to Flip Control of the North Carolina State Legislature – Described Wellons as “a Top-Level Recruit” for Democrats

In January 2020, the conservative Civitas Institute published a blog post detailing the competitive races Democrats are targeting to flip control of the North Carolina legislature. The blog post noted that “Democrats begin with a strong hand in the upper chamber” due to recent court-ordered redistricting of legislative maps.

The blog post identified Wellons' campaign for Senate District 11 as one of several State Senate seats Democrats are targeting for control of the chamber and described Wellons as “a top-level recruit.”

BLOG HEADLINE: 2020 set for epic end of decade battle for state Senate

In 2018 Republicans maintained their majority in the North Carolina State Senate by winning 29 seats to Democrats' 21. Democrats, however, broke the Republican supermajority in the chamber by keeping the GOP below 30 seats.

Heading into the last election, Republicans had a 34-15 majority. The seat previously held by Republican David Curtis was vacant. Democrats needed to win six seats to break Republicans' three-fifths supermajority, the margin necessary to override gubernatorial vetoes.

Democrats desire to build on significant legislative gains made during the last legislative elections, and believe that court ordered redrawn maps would offer renewed hope of Democratic majorities in at least one chamber.

Democrats begin with a strong hand in the upper chamber. Due to court-ordered redistricting, they are widely expected to pick up the remaining Republican seats in Wake and Mecklenburg counties, currently held by Senators Johnny (Mac) Alexander and Rob Bryan. Both seats are significantly more favorable to Democrats, and neither Republican is running this cycle.

It would seem that Republicans would like to hold the line where they are and possibly make up some lost ground by riding on President Trump's endorsements and popularity among their base.

In the state Senate, Republicans fielded candidates in 49 of 50 races, while opting to support a Republican-leaning unaffiliated candidate in Charlotte's 41st Senate District, assuming that candidate qualifies for the ballot.

Democrats fielded candidates in all 50 state Senate seats for the second straight cycle.

Many of the most competitive races are partisan primaries in safe Democrat and Republican seats that will replace departing lawmakers...

The retiring of Republican Rick Horner sets up an interesting series of contests in SD 11 in Nash and Johnston counties. State Rep. Lisa Barnes (R) of Nash County is attempting to move to the upper chamber, but first must survive a primary from Johnston County Commissioner Patrick Harris of Smithfield. The winner will face a top-level recruit from the Democrats in former three term state Senator Alan Wellons of Johnston County.

“2020 set for epic end of decade battle for state Senate,” Civitas Institute Blog, January 9, 2020 (emphasis added)

The Liberal Blog, FLIP NC, Listed Wellons' Campaign as One of “the Most Competitive NC Senate Districts in 2020”

In March 2020, the liberal blog, *FLIP NC*, published an article on competitive North Carolina State Senate races noting that “Democrats need a net gain of four seats to break even and five seats to take the majority.”

The *FLIP NC* blog post listed Wellons’ campaign as one of “the most competitive NC Senate districts in 2020” and noted that “under the new maps, NC-S11 in Johnston and Nash counties became 4 points more favorable for Democrats.” The blog post specifically identified Wellons’ campaign as a must-win “pivotal district.”

BLOG HEADLINE: The Most Competitive NC Senate Districts in 2020

In the NC Senate, Democrats need a net gain of four seats to break even and five seats to take the majority.

The new NC Senate map improves the landscape for Democrats in several ways: four of the highly competitive seats Democrats flipped will be easier to hold in 2020; two districts in suburban Charlotte and Raleigh should be relatively easy pickups; and two districts in the Rocky Mount and Winston-Salem areas have also become more favorable for Democrats.

Despite these improvements, Republicans retain a structural advantage under the new NC Senate map. To take the majority, **Democrats will need to win in three districts with a partisan lean favoring Republicans by 5 to 8 points.** While this is a bigger swing than what is needed to flip the pivotal seats in the NC House, there are fewer vulnerable Democrat-held seats to defend in the NC Senate.

With outstanding candidates and well-targeted resources, **Democrats have a chance to break the majority in the NC Senate in 2020...**

THE PIVOTAL DISTRICTS

Winning the final seats needed to break the majority in the NC Senate remains challenging for Democrats under the 2020 maps, requiring victories in several districts with a partisan lean that favors Republicans by 5-8 points.

NC-S1, **NC-S11**, and NC-S31 likely provide the best opportunities for Democrats to pick up the two seats required to break the majority and the three seats needed to take the Senate outright in 2020. In each of these districts, there are signs that a strong candidate executing the right electoral strategy can win in 2020...

5. NC-S11 - JOHNSTON & NASH COUNTIES (ROCKY MOUNT), FLIP SCORE: D-7

Under the new maps, NC-S11 in Johnston and Nash counties became 4 points more favorable for Democrats. While the 2018 NC Senate and NC House races in these counties were not especially competitive, Gov. Cooper’s 6-point loss in the district gives Democrats some hope for 2020. The pool of untapped voters in this district – registered voters who did not vote in 2016 or 2018 – is also sharply Democratic leaning, suggesting that a strong candidate could flip the district if Democrats can energize their base in 2020.

Born and raised in Smithfield, **former state senator Allen Wellons is the Democratic candidate in NC-S11.** A family farm manager and attorney, Wellons wants to invest in public schools, expand workforce training programs, and recruit new high-wage jobs to the area.

[“The Most Competitive NC Senate Districts in 2020,” FLIP NC, March 13, 2020](#) (emphasis added)

The Progressive Group Swing Left, Whose Primary Objectives Include “Breaking Republican Control of the State Legislature,” Lists SD 11/Wellons as a Targeted Race

Swing Left is a progressive political group dedicated to helping elect Democrats in competitive districts. ([“Swing Left and the Post-Election Surge of Progressive Activism,” The New Yorker, January 26, 2017](#))

The North Carolina chapter of Swing Left includes a primary objective of breaking “Republican control of the state legislature by flipping one or both chambers.” Swing Left’s website specifically lists six GOP-held state senate targets including Wellons’ campaign for State Senate District 11.

Our primary objectives in North Carolina are to: 1) flip the U.S. Senate seat currently held by Thom Tillis, 2) win the state’s 15 Electoral College votes, and 3) break Republican control of the state legislature by flipping one or both chambers.

In the state Senate, **we are currently targeting** eight districts—**six GOP-held seats** and two Democratic holds. With North Carolina’s newly drawn districts, 2020’s competitive seats are scattered across the state, spanning the suburbs of Raleigh, Fayetteville, Charlotte, and Winston-Salem.

[“North Carolina,” swingleft.org](#) (emphasis added; accessed on 5/7/2020)



STATE SENATE CANDIDATES	
SD-7: Donna Lake	SD-19: Kirk DeViere
SD-9: Harper Peterson	SD-24: J.D. Wooten
SD-11: Allen Wellons	SD-31: Terri LeGrand
SD-18: Sarah Crawford	SD-39: DeAndrea Salvador

[“North Carolina,” swingleft.org](#) (accessed on 5/7/2020)

The Organization Real Facts NC Published a Report Looking at Competitive Races for the North Carolina State Senate – the Report Listed SD 11 as a Competitive Seat








In March 2020, the organization *Real Facts NC* published a report on the North Carolina legislature detailing “the 27 House and 14 Senate districts most likely to be competitive this cycle.”

2020 is shaping up to be one of the most pivotal legislative elections in North Carolina history. Democrats have a clear path to win majorities in both chambers of the legislature after historic pickups last cycle broke Republican supermajorities. With a decennial census and subsequent redistricting coming up, control of the legislature will impact not only the next two years, but also the next decade of North Carolina policy. Competitive races for Governor and a US Senate seat are gaining significant media attention and the state looks to once again be a key presidential battleground. In totality, these races represent major change from last cycle's blue moon election with no top of the ticket races.

This report highlights the 27 House and 14 Senate districts most likely to be competitive this cycle. This assessment incorporates candidate fundraising information where available, detailed analysis of new legislative districts (including past Democratic performance and demographic information), and other qualitative data about each candidate. Expect the list to shift as the election approaches and new information becomes available.

[“NC Senate Races to Watch,” Real Facts NC, March 9, 2020](#) (emphasis added)

The report listed Senate District 11 as one of these competitive seats for the 2020 election cycle.

SENATE DISTRICT 11	 <table border="1"><tr><td data-bbox="1110 810 1252 940"></td><td data-bbox="1276 810 1417 940"></td></tr><tr><td data-bbox="1110 951 1252 1035">Wellons \$74,570.84 \$19,358.85</td><td data-bbox="1276 951 1417 1035">Barnes \$88,050 \$30,109.49</td></tr></table>			Wellons \$74,570.84 \$19,358.85	Barnes \$88,050 \$30,109.49
					
Wellons \$74,570.84 \$19,358.85	Barnes \$88,050 \$30,109.49				
This seat was left open after Republican Rick Horner decided not to seek reelection in this redrawn district. Democrats Allen Wellons , attorney and former state Senator, faces Republican Lisa Stone Barnes , who currently represents Nash and Franklin Counties in the NC House. Barnes emerged the clear winner in a three-way GOP primary.					

[“NC Senate Races to Watch,” Real Facts NC, March 9, 2020](#)

B.3 – Wellons Is Part of the Liberal “Now or Never NC” PAC’s Slate of Candidates

Wellons Has Contributed a Total of \$1,500 to the Now or Never NC PAC – \$1,000 in February 2018 and \$500 in October 2018

According to the North Carolina State Board of Elections, Wellons has contributed a total of \$1,500 to the Now or Never NC PAC. The following table provides an itemized list of all contributions Wellons has made to Now or Never NC.

CONTRIBUTIONS FROM ALLEN WELLONS TO THE NOW OR NEVER NC PAC

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount
Now or Never NC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins And Wellons	Attorney	10/15/18	\$500
Now or Never NC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins And Wellons	Attorney	2/23/18	\$1,000
					TOTAL	\$1,500

Source: [“Transaction Search by Entity,” cf.ncsbe.gov](#)

The following images show Wellons’ contributions to the Now or Never NC PAC.

The screenshot shows the 'Campaign Document Search By Entity' interface. The search results are for 'Campaign Finance 2018 Third Quarter for: NOW OR NEVER NC [STA-BT]8Q1-C-001'. Under the 'RECEIPTS' section, a table lists the following contribution:

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
10/15/2018		ALLEN WELLONS ATTORNEY WILKINS AND WELLONS 609 HANCOCK ST SMITHFIELD, NC 27577	Individual Contribution			01	Credit Card	\$500.00	\$1,500.00

[Now or Never NC \(STA-BT\]8Q1-C-001\), NCSBE Disclosure Report, Filed October 29, 2018](#)

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
02/23/2018		ALLEN WELLONS ATTORNEY WILKINS AND WELLONS 609 HANCOCK ST SMITHFIELD, NC 27577	Individual Contribution			01	Electronic Funds Transfer	\$1,000.00	\$1,000.00

[Now or Never NC \(STA-BTJ8Q1-C-001\), NCSBE Disclosure Report, Filed April 30, 2018](#)

The North Carolina State Board of Elections classifies Now or Never NC as a Political Action Committee (PAC) based in Raleigh.

Committee Name	Committee Type	SBoE ID	Report Type	Period Covered
NOW OR NEVER NC 514 DANIELS ST #271 RALEIGH, NC 27605	Political Action Committee	STA-BTJ8Q1-C-001	2020 First Quarter	From: 01/01/2020 To: 02/15/2020 Filed: 02/25/2020

Type	Name	Address
Treasurer	GREY POWELL	3307 CLARK AVE, RALEIGH, NC, 27607
Assistant Treasurer	JOSEPH "JAY" SMITH	116 LAUREL WREATH LN, CARY, NC, 27519
Custodian of Books	GREY POWELL	3307 CLARK AVE, RALEIGH, NC, 27607

[Now or Never NC \(STA-BTJ8Q1-C-001\), NCSBE Disclosure Report, Filed February 25, 2020](#)

In 2020, Wellons Was Endorsed by the Now or Never NC PAC

In 2020, the Now or Never NC PAC endorsed Wellons’ campaign for North Carolina state Senate. The PAC acknowledged their endorsement of his campaign through a press release on their website that included 14 of their endorsed House and Senate candidates.



“2020 Endorsed Candidates (To-Date).” nowornevernc.com (accessed on 5/7/2020)

In a February 2020 Instagram Post, Wellons Stated He Is “Glad to Be Part of the Now or Never Movement”

In a February 2020 Instagram post, Wellons stated he is “glad to be part of the Now or Never Movement.” The post states that he was at a “@nowornevernc Coffee with the Candidates Meet Up.”

An image of the Instagram post is shown below.



[@allenwellonsnc, Instagram.com](https://www.instagram.com/allenwellonsnc) (accessed on 5/7/2020)

The Now or Never NC PAC’s Goal in 2018 Was to End the Republican Supermajority in the North Carolina State Legislature – the Now or Never NC PAC Now Brags that It “Helped Break the [GOP] Supermajority” in the State Legislature in 2018, Allowing the Governor to Successfully Veto “Horrendous” Legislation

The goal of the Now or Never NC PAC in 2018 was to end the Republican supermajority in the North Carolina state legislature. The Now or Never NC PAC currently brags on its website that it “helped Break the [GOP] Supermajority” in the state legislature in 2018 – and says that as a result, Democratic Governor Roy Cooper has been able to veto “horrendous” legislation.

In 2018, North Carolina voters helped Break the Supermajority, to underpin our new Governor's vetoes of horrendous legislation. The partisan make-up of the State's Legislative bodies is now 55 to 65 in the House (5 seats to parity), and 29 to 21 in the Senate (4 seats to parity).

[“Why North Carolina,” nowornevernc.org](https://www.nowornevernc.org) (accessed on 4/12/2020)

Prior to the 2018 midterm election, Republicans held a supermajority in the State Senate and State House. As a result of losing that supermajority following the 2018 election, Republican legislators were unable to overturn Governor Cooper’s vetoes in 2019.

HEADLINE: Republicans Lose Supermajorities In North Carolina General Assembly

Democrats made significant gains in both chambers of the North Carolina General Assembly Tuesday night, in a wave that upended both Republican supermajorities and saw urban GOP incumbents ousted from public office.

Republican supermajorities were broken in the House and the Senate, where Democrats picked up nine and six seats, respectively. The GOP will still hold majorities of 66-55 and 29-21 come January.

Legislative Democrats raised more than \$15 million this election cycle as part of a statewide effort to break the supermajorities. Republicans won in 2012, and provide Governor Roy Cooper a veto with some leverage. Since Cooper took office in 2017, he has vetoed 25 pieces of legislation, 20 of which Republicans have voted to override.

[“Republicans Lose Supermajorities In North Carolina General Assembly,” WUNC, November 7, 2018 \(emphasis added\)](#)

The Now or Never NC PAC Was Described as Being Part of a Larger Group of “Progressive” Organizations that Partnered to Eliminate the Republican Supermajority in North Carolina

The Now or Never NC PAC was described by *WRAL* as being part of a larger group of “progressive” organizations that partnered to eliminate the Republican supermajority in North Carolina.

HEADLINE: New progressive groups target legislative races, test state campaign finance laws

FLIP NC looks like a professional political operation.

It's got slick graphics, a website and deep analysis of state legislative districts, which organizers are using to target areas where Republicans may be vulnerable and Democrats can chip away this year at the GOP super-majority...

FLIP NC is one of dozens of progressive entities that have sprouted up since President Donald Trump's election. Like many of these groups, FLIP NC is associated with Indivisible, a movement tied together primarily by the Indivisible Guide, a field manual for liberal activism published by former congressional staffers shortly after the 2016 election...

Now or Never NC — This political action committee has been around several years. It files paperwork with the State Board of Elections and Ethics Enforcement and raised about \$36,000 last year. Its treasurer is Grey Powell, a general practice attorney in Raleigh. FLIP NC lists the group as a partner.

[“New progressive groups target legislative races, test state campaign finance laws,” WRAL, February 25, 2018](#)

B.4 – Summary of Contributions to Others – More than \$400,000 to Democrats

Summary of Searches – Wellons Has Contributed a Total of \$420,614.84 to Other Candidates and Committees at the NC State and Federal Levels

Wellons has contributed a total of \$420,614.84 at the North Carolina state and federal levels. Johnston County does not maintain an online database with campaign finance filings.

The following table summarizes the searches conducted for contributions by “Allen Wellons” and his affiliated businesses. The searches were narrowed to ensure the address of the contributor and employer/occupation matched that of Wellons.

SUMMARY OF WELLONS’ CONTRIBUTIONS MADE TO OTHERS

Search Term	Federal	North Carolina	Johnston County
Allen Wellons (excluded contributors that were not the subject of this report)	Contributions totaling \$107,570 were found (2000 to present)	Contributions totaling \$313,044.84 were found (1989 to present)	No results
Adventure Development	No results	No results	No results
421 Harnett County Property	No results	No results	No results
Seal the Season	No results	No results	No results
SAEW	No results	No results	No results
Roberts & Wellons	No results	No results	No results
Roberts and Wellons	No results	No results	No results
Holt Lake Golf and Recreation	No results	No results	No results
Riverside Extension	No results	No results	No results
Wilkins & Wellons	No results	No results	No results
Motley Fool Ventures	No results	No results	No results
JAW Properties	No results	No results	No results

Source: Federal Election Commission; North Carolina Board of Elections

Federal Contributions – Wellons Has Contributed a More than \$100,000 to Other Federal-Level Democratic Candidates and Committees; No Contributions Made to Republicans

The Federal Election Commission online campaign finance database was searched for contributions from individuals named “Allen Wellons” and his affiliated businesses. ([“FEC Receipts Search,” fec.gov/data/receipts](#)) The searches were further narrowed to ensure that either the full name (Allen H. Wellons) or address (Smithfield, NC) of the contributor matched that of the Allen Wellons who is the subject of this research report.

As shown in the table below, Wellons contributed \$1,000 or more to 26 federal-level Democratic candidates and committees from 2000 to present. Wellons made no federal-level contributions to Republicans.

**SUMMARY OF WELLONS' FEDERAL-LEVEL CONTRIBUTIONS BY RECIPIENT
(\$1,000 OR MORE – 2000 TO PRESENT)**

Recipient of Contributions from Allen Wellons (Smithfield, NC)	Party Affiliation	Total Amount Contributed
Allen Thomas for Congress	Democrat	\$3,200
Biden for President	Democrat	\$3,050
Bob Etheridge for Congress Committee	Democrat	\$4,250
Brad Miller for United States Congress	Democrat	\$1,500
Cal for NC	Democrat	\$2,250
Deborah Ross for Senate	Democrat	\$5,300
Democratic Senatorial Campaign Committee	Democrat	\$1,000
DNC Services Corp./Dem. Nat'l Committee	Democrat	\$5,000
DNC Services Corporation/Democratic National Committee	Democrat	\$8,167
Dollars for Democrats	Democrat	\$1,000
Edwards for President	Democrat	\$1,000
Elaine Marshall Committee	Democrat	\$1,000
Friends of Hillary	Democrat	\$2,100
Hagan for US Senate Inc	Democrat	\$2,000
Hillary Clinton for President	Democrat	\$4,600
Hillary for America	Democrat	\$5,400
Hillary Victory Fund	Democrat	\$7,700
John Kerry for President, Inc	Democrat	\$1,833
Kerry Victory 2004	Democrat	\$10,000
Linda Coleman for Congress	Democrat	\$2,000
McCready for Congress	Democrat	\$1,525
North Carolina Democratic Party – Federal	Democrat	\$21,105
Obama for America	Democrat	\$3,915
One America Committee	Democrat	\$2,000
Talley Sergeant for West Virginia	Democrat	\$1,500
The Thomas Mills Committee	Democrat	\$1,250
Grand Total		\$103,645.00

Source: [“FEC Receipts Search,” fec.gov](#)

Wellons contributed to the following Democratic candidates and committees:

- **Allen Thomas for Congress** – Thomas was a Democratic congressional candidate in 2019.

HEADLINE: Candidate profile: Allen Thomas

Why are you running?...

I’m running for Eastern North Carolina and the 3rd Congressional District because I know the tremendous potential our region has. I was born and raised here and have seen first-hand how we can thrive when we have the right kind of leadership fighting for our interest. As a three- term Mayor of Greenville and former executive director of the Global TransPark, I have a proven track record of economic and infrastructure development in our region. My experiences in driving regional economic development and hurricane recovery efforts, actively working with those at the federal and state levels, have prepared me for Congress. Now, I want to take my skills to DC so we can have a voice and a fighter for our region who will deliver the resources we need and deserve to reach our full potential. We are long overdue.

“Candidate profile: Allen Thomas,” [Jacksonville Daily News, April 8, 2019](#)

- **Biden for President** – Biden is the Democratic presidential nominee for 2020.
- **Bob Etheridge for Congress Committee** – Etheridge is a Democratic Congressman from North Carolina. ([“Bob Etheridge,” congress.gov](#))
- **Brad Miller for United States Congress** – Miller is a former Democratic Congressman from North Carolina. ([“Brad Miller,” congress.gov](#))
- **Cal for NC** – Cal for NC is the campaign committee for Cal Cunningham, Democratic candidate for U.S. Senate ([“Meet Cal,” californc.com](#))
- **Deborah Ross for Senate** – Ross ran as the Democratic candidate for U.S. Senate in North Carolina in 2016.

HEADLINE: Former US Senate Nominee Ross Wins NC Congressional Primary

Former U.S. Senate candidate Deborah Ross could now be on her way to Capitol Hill after winning a Democratic congressional primary.

The Raleigh attorney and former state House member defeated three other Democrats seeking the 2nd Congressional District nomination on Tuesday.

Ross was her party’s U.S. Senate nominee in 2016 but lost to Republican Sen. Richard Burr in the general election.

[“Former U.S. Senate Nominee Ross Wins NC Congressional Primary,”
Associated Press, March 4, 2020](#)

- **Dollars for Democrats** – The Dollars for Democrats committee was a telemarketing fundraising effort to raise campaign funds for Democratic candidates across the U.S.

HEADLINE: In Trades Between Party Committees, Not All Dollars Are Equal

San Jose stockbroker Jerry Estruth was running as a Democrat for a vacant congressional seat in a special election in 1995 and had to raise hundreds of thousands of dollars in just a few weeks because of the compressed schedule.

The race attracted nationwide attention, so it was not particularly surprising at the time when one contribution came from a source nearly 3,000 miles away -- the Democratic Party in Maine. But Estruth was astonished recently to hear that the Maine party's donation involved a money swap with the Democratic Party back in his home state of California....

The barter in hard and soft money was yet another creative way that candidates and their parties coped during the most expensive election in U.S. history. States such as Maine, where parties sometimes had a surplus of coveted hard money, found themselves fielding requests for trades from all over the country.

[continued on next page...]

"When you look at the money going back and forth, it makes it appear like a laundering thing, but it's not like that," said Kevin Mattson, former executive director of the Maine Democratic Party. "When you're in the business it seems a lot more regular. . . . It's almost to me like an accounting thing."...

Mattson, who is now chief of staff in Maine's House majority office, said the state party sometimes had a surplus of hard money through a combination of thousands of small donors, a national telemarketing program called "Dollars for Democrats," direct mail and a tax return checkoff.

"In Trades Between Party Committees, Not All Dollars Are Equal,"
Washington Post, February 18, 1997 (emphasis added)

- **Edwards for President** – John Edwards was a Democratic presidential candidate in 2004.
- **Elaine Marshall Committee** – Marshall is the Democratic North Carolina Secretary of State.

HEADLINE: Secretary of state, Democratic candidates speak at luncheon

North Carolina Secretary of State Elaine Marshall spoke to an energized crowd of Democrats Saturday afternoon at Sol y Luna Mexican Restaurant in Laurel Park.

The event was a campaign fundraiser for Marshall, but also featured candidates for office giving speeches and getting to know voters.

"Secretary of state, Democratic candidates speak at luncheon,"
Hendersonville Times-News, August 12, 2019

- **Hagan for US Senate** – This was the campaign committee for former Democratic U.S. Senator Kay Hagan from North Carolina.

HEADLINE: One of The Most Vulnerable Democrats Gave A Perfect Preview of How the Party Will Defend Obamacare

North Carolina Sen. Kay Hagan is considered one of the most vulnerable incumbent Senate Democrats this election season, and she is now facing a strong Republican candidate in Thom Tillis.

"One Of The Most Vulnerable Democrats Gave A Perfect Preview Of How
The Party Will Defend Obamacare," Business Insider, May 9, 2014

- **Hillary Clinton (Friends of Hillary/Hillary for America/Hillary Clinton for President/Hillary Victory Fund)** – Hillary Clinton was a Democratic presidential candidate in 2008 and 2016.
- **John Kerry (John Kerry for President, Inc/Kerry Victory 2004)** – Kerry was a Democratic presidential candidate in 2004.
- **Linda Coleman for Congress** – Coleman was a Democratic candidate for U.S. Congress in 2018.

HEADLINE: Why the most boring midterm race in America matters big time

The top of the blue wave approached a friendly suburban town on a beautiful afternoon as Democratic candidate Linda Coleman, 69, campaigned for Congress last week at a community college by a row of fresh pastel townhouses.

[“Why the most boring midterm race in America matters big time.”](#)
[NBC News, November 4, 2018](#)

- **McCready for Congress** – McCready is a Democratic candidate for U.S. Congress.

Dan McCready is a Marine Corps veteran, small business owner, husband, and father of four. Dan’s running for U.S. Congress as a Democrat in North Carolina’s 9th District. After his opponent’s campaign committed election fraud in last November’s election, a re-do special election is being held on September 10. Dan’s running for Congress to put country over party and lower healthcare and prescription drug costs, cut middle class taxes, and strengthen public schools.

[“Meet Dan,” danmccready.com](#) (accessed on 5/5/2020)

- **Barack Obama (Obama for America)**
- **One America Committee** – The One America Committee is the political action committee for former Democratic U.S. Senator and presidential candidate John Edwards.

PRESS RELEASE HEADLINE: Democratic Presidential Candidate John Edwards to Give Talk at Aspen Institute on August 9

The Aspen Institute announced today that Democratic Presidential candidate John Edwards, the Democratic Party’s 2004 Vice Presidential nominee, will be the featured speaker at a special installment of the McCloskey Speaker Series, to be held on Thursday, August 9 at 12:00 Noon at the Greenwald Pavilion on the Institute’s Aspen Meadows campus. The series is made possible by a gift from the McCloskey Family Charitable Foundation.

John Edwards served one term as a US Senator from North Carolina (1999-2005). He was the Democratic nominee for Vice President in 2004. Following the election loss in 2004, Edwards began working full time at the One America Committee, a political action committee he established in 2001 and was appointed director of the Center on Poverty, Work and Opportunity at the University of North Carolina at Chapel Hill School of Law.

[“Democratic Presidential Candidate John Edwards to Give Talk at Aspen Institute on August 9.”](#)
[Aspen Institute Press Release, July 26, 2007](#) (emphasis added)

- **Talley Sergent for West Virginia** – Sergent is a Democratic candidate for Congress from West Virginia.

Talley Sergent is a native, sixth generation West Virginian who, as a candidate for U.S. Congress in West Virginia’s Second District, led the charge for a better West Virginia as a new generation of Mountaineers take the baton and step forward to lead our state toward a brighter future....

A first-time candidate in the 2018 election, Talley took on the Washington establishment and national politicians to win the May Democratic primary by 25 points – even after she was outspent 2:1. She went on to outperform every Democratic congressional candidate – even without national support – in West Virginia’s Second District. 2018 will serve as a strong foundation as Talley Sergent looks to serve her beloved home state in the future.

“Meet Talley,” talleysergent.com (accessed on 5/5/2020)

- **The Thomas Mills Committee** – Thomas Mills was a Democratic candidate for Congress from North Carolina.

MILLS, THOMAS M	
CHALLENGER	
Office Sought:	House
State:	North Carolina
District:	08
Party:	DEM (Democratic Party)
PRINCIPAL CAMPAIGN COMMITTEE:	
<u>THE THOMAS MILLS COMMITTEE</u>	ID: C00600700

“Mills, Thomas M,” fec.gov (accessed on 5/5/2020)

State Contributions – Wellons Has Contributed More than \$300,000 to Other State-Level Democratic Candidates and Committees; No Contributions Made to Republicans

The North Carolina State Board of Elections online campaign finance database was searched for contributions from individuals named “Allen Wellons” and his affiliated businesses. (*“Transaction Search by Entity,” cf.ncsbe.gov”) The searches were further narrowed to ensure that either the full name (Allen H. Wellons), or address (Smithfield NC) matched that of the Allen Wellons who is the subject of this research report. Other contribution results that could not be verified as coming from the subject of the report were excluded from consideration.*

As shown in the table below, Wellons contributed \$1,000 or more to multiple state-level Democratic candidates and committees from 1993 to present. Wellons made no state-level contributions to Republicans.

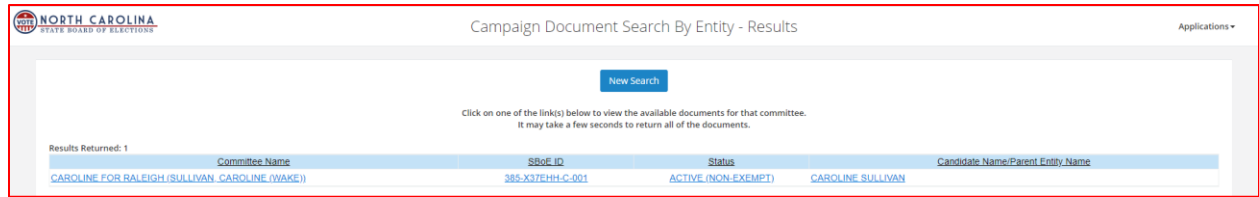
SUMMARY OF WELLONS’ STATE-LEVEL CONTRIBUTIONS BY RECIPIENT (\$1,000 OR MORE – 2000 TO PRESENT)

Recipient of Contributions from Allen Wellons (Smithfield, NC)	Party Affiliation	Total Amount Contributed
Bev Perdue Comm	Democrat	\$6,000.00
Caroline for Raleigh	Democrat	\$3,000.00
Citizens for Jim Hunt	Democrat	\$1,800.00
Citizens for Tom Lock	Democrat	\$1,500.00
Comm to Elect Rick Glazier	Democrat	\$1,100.00
Cooper for North Carolina	Democrat	\$22,160.00
Dalton for Governor	Democrat	\$13,000.00
Donald Butler Rains for NC Senate	Democrat	\$1,000.00
Earls for Justice	Democrat	\$1,250.00
Edward Renfrow Comm	Democrat	\$1,940.00
Elaine Marshall Comm	Democrat	\$1,100.00
Franklin DEC	Democrat	\$2,200.00
Friends for Dale Stubbs	Democrat	\$1,100.00
Friends of Duane Hall	Democrat	\$1,100.00
Goodwin Comm	Democrat	\$1,350.00
Hunt for House	Democrat	\$1,100.00
John May for NC House	Democrat	\$1,000.00
Johnston DEC	Democrat	\$6,017.00
Josh Stein for Attorney General	Democrat	\$6,251.64
Judge Bob Hunter Supreme Ct Comm 2010	Democrat	\$1,000.00
Kay Carroll for Senate	Democrat	\$1,000.00
Linda Coleman for Lt. Governor	Democrat	\$1,000.00
Lucy Inman For Justice	Democrat	\$1,500.00
Marc Basnight Campaign	Democrat	\$8,000.00
McLeod for Senate	Democrat	\$1,000.00
Mike Easley Comm	Democrat	\$4,500.00
Nash DEC	Democrat	\$1,700.00
NC DEC - Senate	Democrat	\$24,000.00
NC DEC - State	Democrat	\$173,596.20
Nixon for NC House	Democrat	\$4,500.00
Now or Never NC	Democrat	\$1,500.00
The Cooper Comm	Democrat	\$1,000.00
The Judge Mike Morgan Committee	Democrat	\$1,200.00
Wiley Nickel for North Carolina	Democrat	\$1,000.00
Grand Total		\$300,464.84

Source: [“Transaction Search by Entity,” cf.ncsbe.gov](#)

Wellons contributed to the following Democratic candidates and committees:

- **Bev Perdue Committee** – Perdue was the Democratic Governor of North Carolina. She served from 2009 to 2013.
- **Caroline for Raleigh** – Caroline for Raleigh is the campaign committee for Democratic Mayor Caroline Sullivan. Sullivan previously served on the Wake County Board of Commissioners.



Committee Name	SBoE ID	Status	Candidate Name/Parent Entity Name
CAROLINE FOR RALEIGH (SULLIVAN, CAROLINE (WAKE))	282-X37EHH-C-001	ACTIVE (NON-EXEMPT)	CAROLINE SULLIVAN

[“Campaign Document Search by Entity,” ncsbe.gov](#)

HEADLINE: Candidate Questionnaire: Caroline Sullivan, Raleigh Mayor

Name as it appears on the ballot: Caroline Sullivan

Age: 53

Party affiliation: Democrat

[“Candidate Questionnaire: Caroline Sullivan, Raleigh Mayor,” IndyWeek, September 18, 2019](#)

- **Citizens for Jim Hunt** – Hunt served four terms as Democratic Governor of North Carolina.
- **Citizens for Tom Lock** – Lock was a Democratic candidate for District Attorney of North Carolina’s 11th Judicial District.

HEADLINE: DA candidates a study in opposites

When Tom Lock first ran for district attorney in the 11th Judicial District, he was a defense attorney hoping to unseat a better-financed, better-known 20-year incumbent.

Twelve years later, Lock is the veteran DA with the campaign war chest, and Lillington defense attorney Jesse Womble Jones is the outsider gunning to replace him by winning the Sept. 10 Democratic primary.

“DA candidates a study in opposites,” Raleigh News & Observer, August 20, 2002

- **Comm to Elect Rick Glazier** – Glazier served as a Democratic North Carolina state Representative.

HEADLINE: Leading Democratic Voice, Rick Glazier, To Leave N.C. House of Representatives

Rep. Rick Glazier, a leading Democratic voice in the state House, announced Wednesday that he will be stepping down. The attorney from Fayetteville will become executive director of the North Carolina Justice Center, a left-leaning nonprofit.

[“Leading Democratic Voice, Rick Glazier, To Leave N.C. House of Representatives,” WUNC, June 10, 2015](#)

- **Cooper for North Carolina** – Cooper for North Carolina is the campaign committee for current North Carolina Governor Roy Cooper. He is a Democrat and was elected governor in 2016. ([roycooper.com](#))

- **Dalton for Governor** – Walter Dalton was a former Democratic Lieutenant Governor who ran for Governor in 2012.

HEADLINE: Walter Dalton Optimistic In Run For Governor

Earlier this year Bev Perdue announced she would not seek reelection as governor of North Carolina. The Democratic Party had to quickly find a suitable candidate to try to replace the state's chief executive. They voted for Walter Dalton, the man who had replaced Perdue as Lieutenant Governor four years earlier. Jeff Tiberii reports on the former six-term state senator, now vying for the Governor's mansion.

["Walter Dalton Optimistic In Run For Governor," WUNC, October 15, 2012](#)

- **Donald Butler Rains for NC Senate** – Rains was a Democratic candidate for North Carolina state Senate.

HEADLINE: Princeton's mayor is first Democrat to challenge GOP incumbent in re-drawn District 10

During his two terms as a state senator, Sampson County native Brent Jackson said, he's worked hard to bring rural and agricultural issues to the forefront. A farmer himself, the 56-year-old Republican said the industry took a backseat in the General Assembly for too long, something he fought to change by helping form the Agricultural and Rural Caucus and sponsoring bills like the N.C. Farm Act.

Princeton Mayor Don Rains, the first Democrat to challenge Jackson in the redrawn N.C. Senate District 10, says his opponent also helped the GOP push a conservative agenda skewed too far to the right. With an endorsement from popular former Gov. Jim Hunt, the 60-year-old Rains said he wants the state to return to being a "bright star," not just a "flicker."

["Princeton's mayor is first Democrat to challenge GOP incumbent in re-drawn District 10," Raleigh News & Observer, October 14, 2014 \(emphasis added\)](#)

- **Earls for Justice** – Earls was elected to the non-partisan North Carolina Supreme Court with a Democratic affiliation.

HEADLINE: Anita Earls declares victory in race for N.C. Supreme Court

Anita Earls, Democrat-affiliated, won the election to the North Carolina Supreme Court, defeating Republican-affiliated candidates Barbara Jackson and Christopher Anglin. She won 49.3 percent of the votes with 83 of 100 counties reporting....

Before the results were called, Nida Allam, third vice chair of the North Carolina Democratic Party, said she wanted to see Earls elected to the Supreme Court.

"In North Carolina, we want to see elected officials, Democrats, who are going to bring positive change to the state," she said.

["Anita Earls declares victory in race for N.C. Supreme Court," Daily Tar Heel, November 6, 2018](#)

- **Edward Renfrow Comm** – Renfrow is a former Democratic North Carolina state Senator.

HEADLINE: Renfrow seeks limelight after years in shadows

For 11 years, Edward Renfrow has made his living poking around in the nooks and crannies of state government looking for waste, fraud and duplication.

As state auditor, he is a familiar and sometimes scorned figure throughout state government. But to the public, the state auditor labors in relative obscurity.

Now, he wants to take his act to a larger stage. Renfrow, 51, is seeking the Democratic nomination for lieutenant governor and he says the main reason is he wants to raise his concerns in a more public arena.

“Renfrow seeks limelight after years in shadows,” Raleigh News & Observer, April 29, 1992

- **Elaine Marshall Comm** – Marshall is the Democratic North Carolina Secretary of State.

HEADLINE: Secretary of state, Democratic candidates speak at luncheon

North Carolina Secretary of State Elaine Marshall spoke to an energized crowd of Democrats Saturday afternoon at Sol y Luna Mexican Restaurant in Laurel Park.

The event was a campaign fundraiser for Marshall, but also featured candidates for office giving speeches and getting to know voters.

“Secretary of state, Democratic candidates speak at luncheon,”

Hendersonville Times-News, August 12, 2019

- **Franklin County Democratic Party (Franklin DEC)** – Franklin DEC is the political action committee for the Democratic Party of Franklin County.

Committee Name	Committee Type	SBoE ID
FRANKLIN DEMOCRATIC EXECUTIVE COMMITTEE 230 LEONARD RD LOUISBURG, NC 27549	Party Committee	STA-C3882N-C-001

Franklin DEC (STA-C3882N-C-001), NCSBE Disclosure Report, Filed February 16, 2020

- **Friends for Dale Stubbs** – Stubbs was a District Court Judge that was supported by Democrats. He was appointed by Democratic Governor Mike Easley. His appointment drew criticism from Republicans and support from the Democratic Party.

HEADLINE: Easley offers Stubbs judgeship, after all

Dale Stubbs is scheduled to be a judge -- again.

Gov. Mike Easley announced Tuesday that Stubbs, a longtime Johnston prosecutor, would take a district judgeship serving Johnston, Lee and Harnett counties....

Sheriff Steve Bizzell detailed several questionable plea deals Stubbs made, including one in which charges for assaulting a police officer were dropped, and several in which defendants whom Bizzell's office considered multiple or serious offenders were steered into a drug treatment program. In at least one case, a judge refused to accept one of Stubbs' plea deals....

Stubbs' supporters complained about the timing of Bizzell's complaints, which they say were politically motivated. Bizzell, a Republican, supported Stubbs' opponent, Republican Susan Doyle, in a heated race for district attorney last year. Stubbs, who lost that race, will now preside over Doyle's cases.

"It was a very unfair attempt to keep Dale off the bench," said Sharon Castleberry, chairwoman of the Johnston County Democratic Party, of Bizzell's complaints.

"Easley offers Stubbs judgeship, after all," Raleigh News & Observer, January 31, 2007

- **Friends of Duane Hall** – Hall was a Democratic North Carolina state Representative. He was accused of sexual harassment while in office. In April 2018, the *Raleigh News & Observer* reported that Wellons contributed to his campaign after the allegations surfaced.

HEADLINE: Duane Hall's fundraising fell, but a few big donors stuck with him after allegations

Embattled state Rep. Duane Hall's fundraising dropped off after he began facing sexual harassment allegations, and he repaid himself the \$100,000 he loaned his campaign in December, according to campaign finance reports posted this week.

According to the finance report, Hall raised \$23,205 in the first quarter of 2018, ending the reporting period with \$37,424 on hand.

Most of the money was donated prior to the first NC Policy Watch story in late February about the allegations. Only a few major donors have contributed since then: He got \$5,200 from Julia Daniels, wife of former News & Observer publisher Frank Daniels, \$1,000 from Linda Edmisten, wife of former Secretary of State Rufus Edmisten, and **\$1,000 from Smithfield attorney Allen Wellons.**

In March, the state House Democratic Caucus refunded \$10,000 it had received from Hall's campaign. "Based upon my call for him to resign, I thought it appropriate to refund his caucus membership dues for this two year cycle," House Democratic Leader Darren Jackson explained in an email Tuesday.

*"Duane Hall's fundraising fell, but a few big donors stuck with him after allegations,"
Raleigh News & Observer, April 25, 2018 (emphasis added)*

- **Goodwin Committee** – The Goodwin Committee is the campaign committee for Wayne Goodwin, current candidate for North Carolina Insurance Commissioner. Goodwin is the Chair of the North Carolina Democratic Party.

After concluding two terms as Insurance Commissioner, Wayne started Seaboard Strategic Consulting, LLC....

Meanwhile, with the support of North Carolina Governor Roy Cooper, Wayne announced his intention in December 2016 to run for Chairman of the NC Democratic Party. He won his first term with a vote of 92% and the second term in 2019 with a vote of 100%.

waynegoodwin.org (accessed on 4/10/2020)

- **Hunt for House** – Hunt for House is the campaign committee for Rachel House, a Democratic candidate for North Carolina state Representative in 2018.

Statement of Organization - Candidate Committee		Amendment <input type="checkbox"/> Yes <input type="checkbox"/> No	
Use this form to create a new or update an existing candidate committee. This form must be accompanied by forms CRO-3100 and CRO-3500 (when amending, only re-submit if applicable)			
a. Full Name Hunt for House		STATE BOARD OF ELECTIONS ID Number FEB 21 2018	
b. Mailing Address (include City, State and Zip Code) 8022 Providence Rd, Ste 500-123 Charlotte, NC. 28277		d. Date Organized 2/14/2018	
		e. Phone Number 919 592 9826	
a. Full Name Rachel Hunt		c. Candidate ID Number	f. Party Affiliation Democratic
b. Mailing Address (include City, State, and Zip Code) 8022 Providence Rd, Ste 500-123 Charlotte, NC. 28277		g. Office Sought NC House of Representatives	
c. Phone Number 704 351 5142	d. Email Address huntforhousesnc@gmail.com	h. Next Election Year 2018	i. Jurisdiction 103
<input type="checkbox"/> Email copy of notices			

[Hunt for House \(STA-AJJ5D5-C-001\), NCSBE Statement of Organization, Filed February 21, 2018](#)

- **John May for NC House** – May was a Democratic North Carolina state Representative.

HEADLINE: NC lawmakers in capital with budget top priority

North Carolina legislators returned to Raleigh on Wednesday to focus on fixing a state budget that still can't keep up with flagging revenues and to find ways to encourage job creation among small businesses....

Democratic Reps. Diane Parfitt of Cumberland County, John May of Franklin County and Chris Heagarty of Wake County took their seats for the first time, while new Democratic Sens. Michael Walters of Robeson County and Margaret Dickson of Cumberland County were recognized. Six other House members who lost in last week's primary began what will be their final regular session.

"NC lawmakers in capital with budget top priority," Associated Press, May 12, 2010

- **Johnston County Democratic Party (Johnston DEC)** – Johnston DEC is the political action committee for the Democratic Party of Johnston County.

COVER		
Committee Name	Committee Type	SBoE ID
JOHNSTON COUNTY DEMOCRATIC PARTY PO BOX 1064 CLAYTON, NC 27528	Party Committee	STA-C3897N-C-001

[Johnston DEC \(STA-C3897N-C-001\), NCSBE Disclosure Report, Filed February 15, 2020](#)

- **Josh Stein for Attorney General** – Stein was a Democratic North Carolina state senator and ran for Attorney General in 2016.

HEADLINE: Sen. Josh Stein running for N.C. attorney general

Democratic state Sen. Josh Stein of Wake County officially announced his campaign for N.C. attorney general, with several stops that included the front steps of the Millennium Center in downtown Winston-Salem.

Stein has been a state senator, representing the 16th district, since 2009. Before that, he was campaign manager for then-U.S. Sen. John Edwards and spent eight years as senior deputy attorney general for Consumer Protection at the N.C. Department of Justice.

“Sen. Josh Stein running for N.C. attorney general,” Greensboro News & Record, September 22, 2015

- **Judge Bob Hunter Supreme Ct Comm 2010** – Hunter was a Supreme Court judge and a Democrat.

HEADLINE: Event pays tribute to Bob Hunter's decades of public service

Friday evening, Robert C. “Bob” Hunter of Marion was honored by his fellow Democrats and some Republicans, too, for his four decades of public service as a state representative, a county attorney and a judge on the N.C. Court of Appeals. And in case you may not have heard, Sunday was officially “Judge Bob Hunter Day” in Marion too.

The McDowell County Democratic Party held its annual reunion dinner Friday evening at the Marion Community Building, This year, the local Democratic Party’s dinner was held as a tribute to Hunter.

[“Event pays tribute to Bob Hunter's decades of public service,” McDowell News, September 22, 2014](#)

- **Kay Carroll for Senate** – Carroll was a Democratic candidate for North Carolina state Senate in 2008.

HEADLINE: Wayne votes prove key to winning post for David Rouzer

Wayne County voters helped lift Republican David Rouzer to victory in the race for the District 12 seat in the state Senate.

Rouzer and Democrat Kay Carroll ran neck and neck in Johnston County, which makes up the majority of the district. But Rouzer carried the vote in the western half of Wayne, which has about 20 percent of the district's registered voters.

["Wayne votes prove key to winning post for David Rouzer," Goldsboro News-Argus, November 5, 2008](#)

- **Linda Coleman for Lt. Governor** – Coleman was a Democratic candidate for Lieutenant Governor in 2012 and 2016.

HEADLINE: Linda Coleman touts middle class, women's health, teachers in second run for lieutenant governor

Four years ago, Linda Coleman came close to becoming North Carolina's lieutenant governor - losing to Dan Forest by fewer than 7,000 out of 4.4 million votes cast....

Coleman is campaigning on a Democratic Party theme of undoing what the Republicans have done over the past five years in North Carolina, saying they have torn down all that made the state great. She would fight for the middle class, for women's access to "life-saving preventative care services" and for sufficient resources for teachers, she says.

*Linda Coleman touts middle class, women's health, teachers in second run for lieutenant governor,"
Raleigh News & Observer, February 26, 2016*

- **Lucy Inman For Justice** – Inman is a Democratic candidate for North Carolina Supreme Court.

HEADLINE: Democratic judge Lucy Inman announces 2020 campaign for NC Supreme Court seat

More shakeups are coming to the North Carolina court system, with another judge from the N.C. Court of Appeals, Lucy Inman, announcing plans to run for the N.C. Supreme Court in 2020....

Paul Newby, who will be the longest-serving Supreme Court justice after Martin retires, previously announced that he plans to seek the chief justice seat in 2020. Both Newby and Martin are Republicans; the rest of the seven-member court are Democrats. Newby was scheduled to be up for re-election to his associate justice seat in 2020. But if he instead runs for chief justice, that would open up the competition for his current seat....

And on Wednesday Inman, a Democrat on the Court of Appeals, announced she also plans to run for Newby's associate justice seat. That could mean an election between her and Berger in 2020. They're the only candidates to announce so far. Berger has been on the Court of Appeals since 2017, and Inman since 2015.

*"Democratic judge Lucy Inman announces 2020 campaign for NC Supreme Court seat,"
Raleigh News & Observer, January 30, 2019 (emphasis added)*

- **Marc Basnight Campaign** – Basnight was a Democratic North Carolina state Senator.

HEADLINE: POWER - The political muscle of Sen. Marc Basnight

Marc Basnight is barreling down U.S. 64 in his gleaming white Ford Expedition, shouting into his car phone. Behind him lay a weekend pouring iced tea and schmoozing table to table at his Outer Banks restaurant. Before him looms his day job as North Carolina's most powerful politician.

Basnight is hardly a household name across North Carolina, but he has unobtrusively assembled a potent political machine. As the Democratic senator from the district that sprawls over the northeastern part of the state, he is elected by fewer than 2 percent of North Carolinians. But, through a combination of money, legislation, patronage and a gut instinct for politics, he has extended his reach into every corridor of state government and into the lives of every North Carolinian.

"POWER - The political muscle of Sen. Marc Basnight," Raleigh News & Observer, May 20, 2001

- **McLeod for Senate** – McLeod for Senate is the campaign committee for Jody McLeod, Democratic candidate for North Carolina state Senate.

Statement of Organization - Candidate Committee		Amendment	
		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Use this form to create a new or update an existing candidate committee. This form must be accompanied by forms CRO-3100 and CRO-3500.			
1. Committee Information			
a. Full Name		c. ID Number	
Jody L. McLeod McLeod for Senate			
b. Mailing Address (include City, State and Zip Code)		d. Date Organized	
PO BOX 1148 Clayton NC 27528		03-18-10	
		e. Phone Number	
		919-291-5662	
2. Candidate Information		<input type="checkbox"/> Candidate's Primary Committee	
a. Full Name		c. Candidate ID Number	d. Party Affiliation
Jody L. McLeod			Dem.
b. Mailing Address (include City, State, and Zip Code)		e. Office Sought	
400 S Fayetteville St Clayton NC 27520		NC Senate	
		f. Jurisdiction	
		Dist 12	
<small>(If office sought is nonpartisan, write "Nonpartisan" in [d] Party Affiliation.)</small>			

[McLeod for House, NCSBE Statement of Organization, Filed March 19, 2010](#)

- **Mike Easley Comm** – Easley was a Democratic Governor of North Carolina.
- **Nash County Democratic Party (Nash DEC)** – Nash DEC is the political action committee for the Democratic Party of Nash County.

COVER		
Committee Name	Committee Type	SBoE ID
NASH DEC BOX 8393 ROCKY MOUNT, NC 27804	Party Committee	STA-C3910N-C-001

[Nash DEC \(STA-C3910N-C-001\), NCSBE Disclosure Report, Filed February 15, 2020](#)

- **North Carolina Democratic Party – Senate (NC DEC – Senate) – NC DEC – Senate** was a PAC for the North Carolina Democratic Party. The committee last filed in 1998.

COVER		
Committee Name	Committee Type	SBoE ID
NC DEC - SENATE PO BOX 12196 RALEIGH, NC 27605	Party Committee	8010001

[NC DEC – Senate \(STA-C3840N-C-001\), NCSBE Disclosure Report, Filed November 30, 1998](#)

- **North Carolina Democratic Party (NC DEC – State) – NC DEC – State** is the PAC for the North Carolina Democratic Party. The PAC supports state-level Democratic candidates.

COVER		
Committee Name	Committee Type	SBoE ID
North Carolina Democratic Party - State 220 Hillsborough Street Raleigh, NC 27603	Party Committee	STA-C3839N-C-001

[NC DEC - State \(STA-C3839N-C-001\), NCSBE Disclosure Report, Filed February 25, 2020](#)

- **Nixon for NC House** – Nixon for NC House was the campaign account for Richard J. Nixon, Democratic candidate for North Carolina state Representative.

Statement of Organization - Candidate Committee				Amendment <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Use this form to create a new or update an existing candidate committee. This form must be accompanied by forms CRO-3100 and CRO-3500 (when amending, only re-submit if applicable).					
1. Committee Information					
a. Full Name			c. ID Number		
Nixon For NC House					
b. Mailing Address (include City, State and Zip Code)			d. Date Organized		
586 Winding Wood Dr. Clayton NC 27520			DEC 14 2015		
			e. Phone Number		
			919-413-3633		
2. Candidate Information				<input type="checkbox"/> Candidate's Primary Committee	
a. Full Name		e. Candidate ID Number		f. Party Affiliation	
Richard J. Nixon		XGHPYL		Dem	
b. Mailing Address (include City, State, and Zip Code)		g. Office Sought			
400 Sara zen Dr Clayton NC 27527		NC House District 26			
c. Phone Number	d. Email Address	h. Next Election Year	i. Jurisdiction		
919-369-0752	richnixon88@gmail.com	2016	NC		
<input checked="" type="checkbox"/> Email copy of notices					

[Nixon for NC House, NCSBE Statement of Organization, Filed December 14, 2015](#)

- **Now or Never North Carolina** – Now or Never North Carolina supports Democratic candidates for the North Carolina legislature.

In 2018, North Carolina voters helped Break the Supermajority, to underpin our new Governor's vetoes of horrendous legislation. The partisan make-up of the State's Legislative bodies is now 55 to 65 in the House (5 seats to parity), and 29 to 21 in the Senate (4 seats to parity).

In 2020, both the State House & Senate are within reach. It's the final election before decennial redistricting, made all the more important in the absence (to-date) of redistricting reform. And with far reaching implications, given North Carolina's pivotal role in national elections.

["Why North Carolina," Now or Never NC](#) (accessed on 4/10/2020)

- **The Cooper Comm** – The Cooper Comm is a closed campaign committee for Democratic North Carolina Governor Roy Cooper.

NORTH CAROLINA STATE BOARD OF ELECTIONS		Campaign Document Search By Entity - Results			Applications
New Search					
Click on one of the link(s) below to view the available documents for that committee. It may take a few seconds to return all of the documents.					
Results Returned: 1	Committee Name	SROE ID	Status	Candidate Name/Parent Entity Name	
	THE COOPER COMM (COOPER, ROY)	STA-C0490N-C-001	CLOSED	ROY COOPER	

["Campaign Document Search by Entity," ncsbe.gov](#)

- **The Judge Mike Morgan Committee** – Morgan is a Democratic North Carolina Supreme Court justice.

HEADLINE: Mike Morgan’s rare big win for Democrats tilts party balance on NC Supreme Court

As people pore over election results, trying to make sense of a year that has baffled many, some in North Carolina are trying to decipher the reasons for Wake County Superior Court Judge Mike Morgan’s resounding victory over Justice Bob Edmunds for the only open seat on the state Supreme Court.

The victory for Morgan, a Democrat, over Edmunds, a Republican, means the ideological balance of the state’s highest court swings back to favor the Democrats, who will hold four of the seven seats.

*“Mike Morgan’s rare big win for Democrats tilts party balance on NC Supreme Court,”
Raleigh News & Observer, November 10, 2016*

- **Wiley Nickel for North Carolina** – Nickel was a Democratic candidate for North Carolina state Senate.

HEADLINE: List of Obama endorsements include 6 N Carolina candidates

Former President Barack Obama has put his seals of approval upon a half-dozen Democratic legislative candidates in North Carolina this fall...

Obama endorsed state Senate candidate Wiley Nickel of Cary and House candidates Terence Everitt of Wake Forest, Julie von Haefen and Sydney Batch of Apex, Rachel Hunt of Charlotte and Ron Wesson of Windsor.

*“List of Obama endorsements include 6 N Carolina candidates,”
Associated Press, August 1, 2018*

B.5 – Wellons’ Contributions to Obama, Clinton & Biden Presidential Campaigns

Wellons Contributed a Total of \$19,800 to Hillary Clinton’s Presidential Campaigns from 2005-2016

According to the Federal Elections Commission, Wellons contributed a total of \$19,800 to Hillary Clinton’s presidential campaign committees from 2005 to 2016. The following table provides an itemized list of all contributions Wellons has made to Clinton’s committees.

CONTRIBUTIONS FROM WELLONS TO HILLARY CLINTON CAMPAIGN COMMITTEES

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
HILLARY FOR AMERICA	Wellons, Allen Hewitt	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	10/18/16	\$2,700	201701099041332853
HILLARY VICTORY FUND	Wellons, Allen Hewitt	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	10/18/16	\$2,700	201708319071199469
HILLARY VICTORY FUND	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	6/13/16	\$5,000	201711159086669964
HILLARY FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	4/13/15	\$2,700	201509039001610365
HILLARY CLINTON FOR PRESIDENT	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	12/13/07	\$2,300	28931911919
HILLARY CLINTON FOR PRESIDENT	Wellons, Allen	PO Box 986, Smithfield NC	Wilkins Wellons	Attorney	5/7/07	\$2,300	28935240437
FRIENDS OF HILLARY	Wellons, Allen	Smithfield NC	N/A	Wilkins & Wellons	6/22/05	\$2,100	25020302133
					TOTAL	\$19,800	

Source: [“FEC Receipts Search,” fec.gov](https://www.fec.gov/disclosure/)

The following images show Wellons’ two \$2,700 contributions to the Hillary for America committee during the 2015-2016 election cycle.

SCHEDULE A-P ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 126201 / 143559	
			<input type="checkbox"/> 16 <input type="checkbox"/> 17a <input type="checkbox"/> 17b <input type="checkbox"/> 17c <input type="checkbox"/> 17d <input checked="" type="checkbox"/> 18		
			<input type="checkbox"/> 19a <input type="checkbox"/> 19b <input type="checkbox"/> 20a <input type="checkbox"/> 20b <input type="checkbox"/> 20c <input type="checkbox"/> 21		
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.					
NAME OF COMMITTEE (In Full) Hillary for America					
C. Full Name (Last, First, Middle Initial) Wellons, Allen, Hewitt, ,			Transaction ID : C13894029		
Mailing Address 609 Hancock St			Date of Receipt		
City Smithfield			State NC		Zip Code 27577-4007
FEC ID number of contributing federal political committee. C			Amount of Each Receipt this Period 2700.00		
Name of Employer Self-Employed			Occupation Lawyer		
Receipt For: 2016 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼			Election Cycle-to-Date 5400.00		
			<input checked="" type="checkbox"/> Memo Item * Hillary Victory Fund		

[Hillary for America \(C00575795\), FEC Form 3, Filed January 9, 2017](#)

SCHEDULE A-P ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 11357 / 14724	
			<input type="checkbox"/> 16 <input checked="" type="checkbox"/> 17a <input type="checkbox"/> 17b <input type="checkbox"/> 17c <input type="checkbox"/> 17d <input type="checkbox"/> 18		
			<input type="checkbox"/> 19a <input type="checkbox"/> 19b <input type="checkbox"/> 20a <input type="checkbox"/> 20b <input type="checkbox"/> 20c <input type="checkbox"/> 21		
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.					
NAME OF COMMITTEE (In Full) Hillary for America					
C. Full Name (Last, First, Middle Initial) Allen Wellons			Transaction ID : C37139		
Mailing Address 609 Hancock St			Date of Receipt		
City Smithfield			State NC		Zip Code 27577-4007
FEC ID number of contributing federal political committee. C			Amount of Each Receipt this Period 2700.00		
Name of Employer Self-Employed			Occupation Lawyer		
Receipt For: 2016 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼			Election Cycle-to-Date 2700.00		

[Hillary for America \(C00575795\), FEC Form 3, Filed September 3, 2015](#)

The following image shows Wellons' \$2,700 contribution to the Hillary Victory Fund committee from October 2016. An image of Wellons' June 2016 \$5,000 contribution is not yet available, although the image of the October 2016 contribution shows an aggregate year-to-date contribution of \$7,700 to the Hillary Victory Fund committee for the 2015-2016 election cycle (\$5,000 + \$2,700).

NAME OF COMMITTEE (In Full) Hillary Victory Fund		
Full Name of Individual (Last, First, Middle Initial) or Full Organization Name A. Wellons, Allen, Hewitt, ,		Date of Receipt MM / DD / YYYY 10 / 18 / 2016
Mailing Address 609 Hancock St		Transaction ID : C13172835
City Smithfield	State NC	Zip Code 27577-4007
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 2700.00
Name of Employer (for Individual) Self-Employed	Occupation (for Individual) Lawyer	<input type="checkbox"/> Memo Item
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ 7700.00	

Hillary Victory Fund (C00586537), FEC Form 3X, Filed August 31, 2017

The following image shows Wellons' \$2,300 contribution to the Hillary Clinton for President committee from May 2007. The image of Wellons' December 2007 contribution of \$2,300 to this same committee is not available online at the date of this report.

Image# 28935240437		FOR LINE NUMBER: PAGE 6437 / 9111	
Schedule A-P		Use separate schedule(s) for each category of the Detailed Summary Page	
ITEMIZED RECEIPTS		<input type="checkbox"/> 16 <input checked="" type="checkbox"/> 17a <input type="checkbox"/> 17b <input type="checkbox"/> 17c <input type="checkbox"/> 17d <input type="checkbox"/> 18 <input type="checkbox"/> 19a <input type="checkbox"/> 19b <input type="checkbox"/> 20a <input type="checkbox"/> 20b <input type="checkbox"/> 20c <input type="checkbox"/> 21	
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.			
NAME OF COMMITTEE (In Full) Hillary Clinton for President			
Full Name (Last, First, Middle Initial) Allen Wellons		Date of Receipt MM / DD / YYYY 05 / 07 / 2007	
Mailing Address po 986		Amount of Each Receipt this Period 2300.00	
City smithfield	State NC	Zip Code 27577	
FEC ID number of contributing federal political committee.			
Name of Employer Wilkins Wellons	Occupation Attorney		
Receipt For: 2008 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Election Cycle-to-Date ▼ 2300.00	Transaction ID: C893608	

Hillary Clinton for President (C00431569), FEC Form 3P, Filed December 29, 2008

The following image shows Wellons' \$2,100 contribution to the Friends of Hillary committee in June 2005.

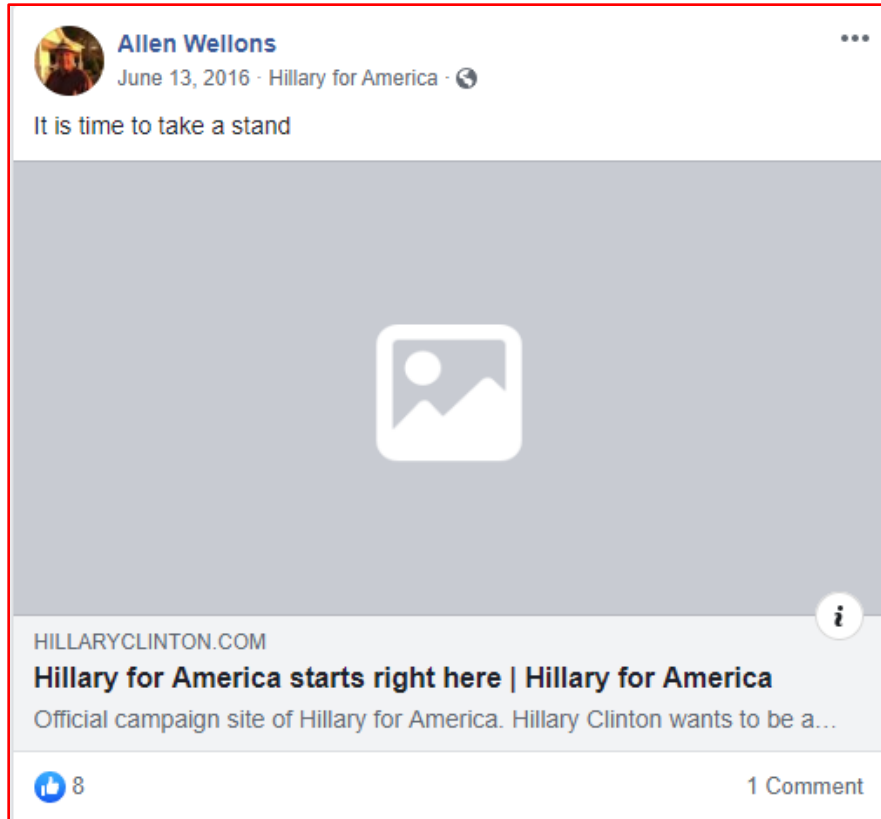
SCHEDULE A (FEC Form 3) ITEMIZED RECEIPTS			Use separate schedule(s) or each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 2133 / 2628
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.			<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 11d <input type="checkbox"/> 12 <input type="checkbox"/> 13a <input type="checkbox"/> 13b <input type="checkbox"/> 14 <input type="checkbox"/> 15		
NAME OF COMMITTEE (In Full) Friends Of Hillary					
Full Name (Last, First, Middle Initial) A. Allen Wellons			Date of Receipt M M Y Y D D Y Y Y Y 06 22 2005		
Mailing Address 809 Hancock Street			Transaction ID: C522108		
City State Zip Code Smithfield NC 27577			Amount of Each Receipt this Period 2100.00		
FEC ID number of contributing federal political committee. C			<input type="checkbox"/> Limit Increased Due to Opponent's Spending (2 U.S.C. 441a(l)(4)(1)(B-1))		
Name of Employer Wilkins & Wellons		Occupation Attorney			
Receipt For: 2006 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Election Cycle-to-Date 2100.00			

[Friends of Hillary \(C00358895\), FEC Form 3, Filed July 15, 2005](#)

In a June 2016 Facebook Post, Wellons Shared a Link to Hillary Clinton’s Website and Commented “It Is Time to Take a Stand”

In a June 2016 post, Wellons shared a link to Hillary Clinton’s website, hillaryclinton.com, and added the comment, “It is time to take a stand.”

An image of the Facebook post is below.



[Allen Wellons, Facebook.com](https://www.facebook.com/AllenWellons) (accessed on 5/8/2020)

Wellons Endorsed Clinton in the 2008 Democratic Presidential Primary

In May 2008, during the presidential primary, the *Wilson Times* reported that Wellons had endorsed Hillary Clinton's campaign.

HEADLINE: Political Backing Abounds This Election Year

N.C. Rep. Jean Farmer-Butterfield has endorsed U.S. Sen. Barack Obama in the Democratic presidential primary.

Obama's campaign released Thursday a list of more than 400 N.C. women who are supporting the Illinois senator in next Tuesday's primary. Among the group are 11 state legislators, including Farmer-Butterfield and Rep. Angela Bryant of Nash County....

CLINTON ADDS ENDORSEMENTS

Meanwhile, U.S. Sen. Hillary Clinton's campaign announced this week that more than 60 current and former elected politicians have joined Gov. Mike Easley in endorsing her.

The list did not include any Wilson County officials, but area people are Princeton Mayor Donald Rains; Allen Wellons, a former state senator from Johnston County; Pitt County commissioners Eugene James and Beth Ward; and Wayne County commissioners John Bell, Roland M. "Bud" Gray and Atlas Price.

“Political backing abounds this election year,” Wilson Times, May 2, 2008 (emphasis added)

Wellons Contributed a Total of \$3,915 to Barack Obama’s Presidential Campaign Committees from 2008 to 2011

According to the Federal Elections Commission, Wellons contributed a total of \$3,915 to Barack Obama’s presidential campaign committees from 2008 to 2011. The following table provides an itemized list of all contributions Wellons has made to Obama’s campaigns.

CONTRIBUTIONS FROM WELLONS TO BARACK OBAMA CAMPAIGN COMMITTEES

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wilkins & Wellons	Lawyer	11/16/11	\$1,000	13942668185
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Lawyer	6/27/11	\$100	13942621393
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Lawyer	6/21/11	\$500	13942621392
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Lawyer	5/19/11	\$15	13942621392
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Attorney	8/25/08	\$2,300	11972639544
					TOTAL	\$4,915	

Source: [“FEC Receipts Search,” fec.gov](#)

The following images show Wellons’ four contributions totaling \$1,615 to the Obama for America committee in 2011.

SCHEDULE A-P ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one) <input type="checkbox"/> 16 <input type="checkbox"/> 17a <input type="checkbox"/> 17b <input type="checkbox"/> 17c <input type="checkbox"/> 17d <input checked="" type="checkbox"/> 18 <input type="checkbox"/> 19a <input type="checkbox"/> 19b <input type="checkbox"/> 20a <input type="checkbox"/> 20b <input type="checkbox"/> 20c <input type="checkbox"/> 21	PAGE 39476 / 43705
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.				
NAME OF COMMITTEE (In Full) Obama for America				
C. Full Name (Last, First, Middle Initial) Allen Wellons		Transaction ID : C13430257		Date of Receipt
Mailing Address 609 Hancock St		M M / D D / Y Y Y Y Y Y 11 / 16 / 2011		
City Smithfield	State NC	Zip Code 27577-4007		
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 1000.00		
Name of Employer Wilkins & Wellons	Occupation Lawyer	[MEMO ITEM] * Obama Victory Fund 2012		
Receipt For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Election Cycle-to-Date ▼ 1615.00			

[Obama for America \(C00431445\), FEC Form 3P, Filed December 2, 2013](#)

SCHEDULE A-P ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one) <input type="checkbox"/> 16 <input checked="" type="checkbox"/> 17a <input type="checkbox"/> 17b <input type="checkbox"/> 17c <input type="checkbox"/> 17d <input type="checkbox"/> 18 <input type="checkbox"/> 19a <input type="checkbox"/> 19b <input type="checkbox"/> 20a <input type="checkbox"/> 20b <input type="checkbox"/> 20c <input type="checkbox"/> 21	PAGE 12222 / 16865
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.				
NAME OF COMMITTEE (In Full) Obama for America				
A. Full Name (Last, First, Middle Initial) Allen Wellons		Transaction ID : C11498426		Date of Receipt
Mailing Address 609 Hancock St P.O. Box 986		M M / D D / Y Y Y Y Y Y 06 / 27 / 2011		
City Smithfield	State NC	Zip Code 27577-4007		
FEC ID number of contributing federal political committee. C		Amount of Each Receipt this Period 100.00		
Name of Employer Wikins & Wellons	Occupation Lawyer	[MEMO ITEM] * Obama Victory Fund 2012		
Receipt For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Election Cycle-to-Date ▼ 615.00			

[Obama for America \(C00431445\), FEC Form 3P, Filed December 2, 2013](#)

<p>SCHEDULE A-P ITEMIZED RECEIPTS</p>	<p>Use separate schedule(s) for each category of the Detailed Summary Page</p>	<p>FOR LINE NUMBER: (check only one)</p> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> 16</td> <td><input checked="" type="checkbox"/> 17a</td> <td><input type="checkbox"/> 17b</td> <td><input type="checkbox"/> 17c</td> <td><input type="checkbox"/> 17d</td> <td><input type="checkbox"/> 18</td> </tr> <tr> <td><input type="checkbox"/> 19a</td> <td><input type="checkbox"/> 19b</td> <td><input type="checkbox"/> 20a</td> <td><input type="checkbox"/> 20b</td> <td><input type="checkbox"/> 20c</td> <td><input type="checkbox"/> 21</td> </tr> </table>	<input type="checkbox"/> 16	<input checked="" type="checkbox"/> 17a	<input type="checkbox"/> 17b	<input type="checkbox"/> 17c	<input type="checkbox"/> 17d	<input type="checkbox"/> 18	<input type="checkbox"/> 19a	<input type="checkbox"/> 19b	<input type="checkbox"/> 20a	<input type="checkbox"/> 20b	<input type="checkbox"/> 20c	<input type="checkbox"/> 21	<p>PAGE 12221 / 16865</p>
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<p>Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.</p>															
<p>NAME OF COMMITTEE (In Full) Obama for America</p>															

<p>B. Full Name (Last, First, Middle Initial) Allen Wellons</p> <p>Mailing Address 609 Hancock St P.O. Box 986</p> <p>City Smithfield State NC Zip Code 27577-4007</p> <p>FEC ID number of contributing federal political committee. <input type="text" value="C"/></p> <p>Name of Employer Wikins & Wellons Occupation Lawyer</p> <p>Receipt For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Election Cycle-to-Date <input type="text" value="615.00"/></p>	<p>Transaction ID : C11200827</p> <p>Date of Receipt</p> <table style="width: 100%; text-align: center;"> <tr> <td>M M / D D / Y Y Y Y Y Y</td> </tr> <tr> <td>05 / 19 / 2011</td> </tr> </table> <p>Amount of Each Receipt this Period</p> <table style="width: 100%; text-align: right;"> <tr> <td><input type="text" value="15.00"/></td> </tr> </table>	M M / D D / Y Y Y Y Y Y	05 / 19 / 2011	<input type="text" value="15.00"/>
M M / D D / Y Y Y Y Y Y				
05 / 19 / 2011				
<input type="text" value="15.00"/>				
<p>C. Full Name (Last, First, Middle Initial) Allen Wellons</p> <p>Mailing Address 609 Hancock St P.O. Box 986</p> <p>City Smithfield State NC Zip Code 27577-4007</p> <p>FEC ID number of contributing federal political committee. <input type="text" value="C"/></p> <p>Name of Employer Wikins & Wellons Occupation Lawyer</p> <p>Receipt For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Election Cycle-to-Date <input type="text" value="615.00"/></p>	<p>Transaction ID : C11430386</p> <p>Date of Receipt</p> <table style="width: 100%; text-align: center;"> <tr> <td>M M / D D / Y Y Y Y Y Y</td> </tr> <tr> <td>06 / 21 / 2011</td> </tr> </table> <p>Amount of Each Receipt this Period</p> <table style="width: 100%; text-align: right;"> <tr> <td><input type="text" value="500.00"/></td> </tr> </table>	M M / D D / Y Y Y Y Y Y	06 / 21 / 2011	<input type="text" value="500.00"/>
M M / D D / Y Y Y Y Y Y				
06 / 21 / 2011				
<input type="text" value="500.00"/>				

[Obama for America \(C00431445\), FEC Form 3P, Filed December 2, 2013](#)

The following image shows Wellons' \$2,300 contribution in August 2008 to the Obama for America committee.

SCHEDULE A-P ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one) <input type="checkbox"/> 16 <input checked="" type="checkbox"/> 17a <input type="checkbox"/> 17b <input type="checkbox"/> 17c <input type="checkbox"/> 17d <input type="checkbox"/> 18 <input type="checkbox"/> 19a <input type="checkbox"/> 19b <input type="checkbox"/> 20a <input type="checkbox"/> 20b <input type="checkbox"/> 20c <input type="checkbox"/> 21	PAGE 13616 OF 80198
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.				
NAME OF COMMITTEE (In Full) Obama for America				
C. Full Name (Last, First, Middle Initial) Allen Wellons Mailing Address 609 Hancock St P0 986 City Smithfield State NC Zip Code 27577-4007 FEC ID number of contributing federal political committee. C Name of Employer Wilkins & Wellons Occupation Attorney Receipt For: 2008 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Transaction ID : 6438548 Date of Receipt M M / D D / Y Y Y Y Y Y 08 / 25 / 2008 Amount of Each Receipt this Period 2300.00 Election Cycle-to-Date ▼ 2300.00		

[*Obama for America \(C00431445\), FEC Form 3P, Filed November 18, 2011*](#)

Note that the following image shows Wellons' \$1,000 contribution to the Obama Victory Fund 2012 committee in November 2011, however, this contribution appears to be a duplicate of the \$1,000 contribution made on the same day that was reported by the Obama for America committee.

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one) <input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	PAGE 2474 OF 3103
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.				
NAME OF COMMITTEE (In Full) OBAMA VICTORY FUND 2012				
C. Full Name (Last, First, Middle Initial) Allen Wellons Mailing Address 609 Hancock St City Smithfield State NC Zip Code 27577-4007 FEC ID number of contributing federal political committee. C Name of Employer Wilkins & Wellons Occupation Lawyer Receipt For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Date of Receipt M M / D D / Y Y Y Y Y Y 11 / 16 / 2011 Transaction ID : C12726270 Amount of Each Receipt this Period 1000.00 Aggregate Year-to-Date ▼ 1000.00		

[*Obama Victory Fund 2012 \(C00494740\), FEC Form 3X, Filed May 11, 2012*](#)

In a June 2016 Facebook Post, Wellons Shared an “Occupy Democrats” Image Praising President Obama

In a June 2016 post, Wellons shared an image that was originally created by “Occupy Democrats” which included “Obama’s Scorecard” praising Obama’s presidency. The post concluded by asking others to “share if you are proud to have voted for him.”

An image of the Facebook post is below.



[Allen Wellons, Facebook.com](#) (accessed on 5/8/2020)

Wellons Has Contributed a Total of \$3,050 to Biden for President – \$250 in April 2019 and \$2,800 in October 2019

According to the Federal Elections Commission, Wellons has contributed a total of \$3,050 to Biden for President in 2019. The following table provides an itemized list of all contributions Wellons has made to Biden for President.

CONTRIBUTIONS FROM WELLONS TO BIDEN FOR PRESIDENT

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
BIDEN FOR PRESIDENT	Wellons, Allen	PO 986 141 E Market St., Smithfield NC	Johnston County Economic Development B	Lawyer	10/12/19	\$2,800	202003199203998039
BIDEN FOR PRESIDENT	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	4/29/19	\$250	201910219165263531
					TOTAL	\$3,050	

Source: ["FEC Receipts Search," fec.gov](https://www.fec.gov/disclosure/search)

The following images show Wellons' contributions to Biden for President.

**SCHEDULE A-P
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

PAGE 75384 / 83081

16 17a 17b 17c 17d 18
 19a 19b 20a 20b 20c 21

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
Biden for President

C. Full Name (Last, First, Middle Initial)
Wellons, Allen, , ,

Mailing Address PO986 141 E MARKET St

City Smithfield State NC Zip Code 27577

FEC ID number of contributing federal political committee. **C**

Name of Employer Johnston County Economic Development B Occupation Lawyer

Receipt For: 2020
 Primary General
 Other (specify) ▼

Election Cycle-to-Date **3050.00**

Transaction ID : 1290912
Date of Receipt
 M M / D D / Y Y Y Y Y Y
 10 / 12 / 2019

Amount of Each Receipt this Period
2800.00

Memo Item

[Biden for President \(C00703975\), FEC Form 3P, Filed March 19, 2020](https://www.fec.gov/disclosure/summary/202003199203998039)

<p>SCHEDULE A-P ITEMIZED RECEIPTS</p>	<p>Use separate schedule(s) for each category of the Detailed Summary Page</p>	<p>FOR LINE NUMBER: (check only one)</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 5%; text-align: center;">16</td> <td style="border: 1px solid black; width: 5%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="border: 1px solid black; width: 5%; text-align: center;">17a</td> <td style="border: 1px solid black; width: 5%; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; width: 5%; text-align: center;">17b</td> <td style="border: 1px solid black; width: 5%; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; width: 5%; text-align: center;">17c</td> <td style="border: 1px solid black; width: 5%; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; width: 5%; text-align: center;">17d</td> <td style="border: 1px solid black; width: 5%; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; width: 5%; text-align: center;">18</td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">19a</td> <td style="border: 1px solid black; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; text-align: center;">19b</td> <td style="border: 1px solid black; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; text-align: center;">20a</td> <td style="border: 1px solid black; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; text-align: center;">20b</td> <td style="border: 1px solid black; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; text-align: center;">20c</td> <td style="border: 1px solid black; text-align: center;"><input type="checkbox"/></td> <td style="border: 1px solid black; text-align: center;">21</td> </tr> </table>	16	<input checked="" type="checkbox"/>	17a	<input type="checkbox"/>	17b	<input type="checkbox"/>	17c	<input type="checkbox"/>	17d	<input type="checkbox"/>	18	19a	<input type="checkbox"/>	19b	<input type="checkbox"/>	20a	<input type="checkbox"/>	20b	<input type="checkbox"/>	20c	<input type="checkbox"/>	21	<p>PAGE 14133 / 15649</p>
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<p>NAME OF COMMITTEE (In Full) Biden for President</p>																									
<p>C. Full Name (Last, First, Middle Initial) Wellons, Allen, , ,</p> <p>Mailing Address 609 Hancock St</p> <p>City Smithfield State NC Zip Code 27577-4007</p> <p>FEC ID number of contributing federal political committee. C</p> <p>Name of Employer Self-Employed Occupation Lawyer</p> <p>Receipt For: 2020 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p>		<p>Transaction ID : 608012</p> <p>Date of Receipt</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 20%; text-align: center;">M M /</td> <td style="border: 1px solid black; width: 20%; text-align: center;">D D /</td> <td style="border: 1px solid black; width: 60%; text-align: center;">Y Y Y Y Y Y</td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">04</td> <td style="border: 1px solid black; text-align: center;">29</td> <td style="border: 1px solid black; text-align: center;">2019</td> </tr> </table> <p>Amount of Each Receipt this Period</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 80%;"></td> <td style="border: 1px solid black; width: 20%; text-align: right;">250.00</td> </tr> </table> <p><input type="checkbox"/> Memo Item</p> <p>* Earmarked Contribution: See Below</p>		M M /	D D /	Y Y Y Y Y Y	04	29	2019		250.00														
M M /	D D /	Y Y Y Y Y Y																							
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[Biden for President \(C00703975\), FEC Form 3P, Filed October 21, 2019](#)

B.6 – Contributed to Dem. State Rep. Duane Hall after Sexual Misconduct Allegations

On February 28, 2018, NC Policy Watch Reported on Sexual Harassment Allegations Against NC Representative Duane Hall – The Severity of the Allegations Led Democratic Leaders to Call for His Resignation

In February 2018, a month prior to Wellons' \$1,000 contribution to Hall, *NC Policy Watch* reported on allegations of sexual misconduct against Representative Hall by multiple alleged victims. In the article, Democratic leaders called for Hall to resign.

HEADLINE: Top Democrats call on Rep. Duane Hall to resign amid sexual misconduct allegations

The first time Rep. Duane Hall made Jessie White feel uncomfortable was in early 2016.

That's when she says Hall, a nascent star in the North Carolina Democratic Party and a state representative, ran into her at the Anchor Bar in Raleigh.

Hall, 51, was looking for a new legislative aide for his office. White, a top campaign official with multiple Democratic candidates for the state legislature, said she spoke with the lawmaker about the vacancy.

"That's when he said he wouldn't hire me unless I gained 100 pounds," she said. "Because I was too pretty."

A charismatic politician with a lengthy list of connections among top North Carolina Democrats, Hall has risen since his 2013 election to wield significant influence as a member of the minority party in the Republican-dominated General Assembly.

But, behind the scenes, Hall has a reputation for more than his political prowess. Including White, five sources—some of whom requested not to be named for fear of repercussions in their current jobs—detailed persistent sexual innuendo from the three-term legislator and, in some cases, repeated, unwanted sexual overtures. Policy Watch knows the identity of the alleged victims, but has not published their names without their consent.

The allegations include claims that the lawmaker harassed a woman and kissed her without her consent at a 2016 Equality N.C. gala, and that he kissed a party official without her consent at a Democratic function in summer 2016.

As a result of Policy Watch's investigation, top North Carolina Democrats called on Hall to step down Wednesday.

[continued on next page...]

“Sexual harassment is never acceptable – no matter the party or politics,” said N.C. Democratic Party Chairman Wayne Goodwin. “These are serious allegations and Representative Hall should step down. The North Carolina Democratic Party has no tolerance for sexual harassment and we continue to encourage women to speak out against inappropriate behavior of any kind.”

Rep. Darren Jackson, the state House Democratic leader, also issued a statement Wednesday.

“The allegations surrounding Representative Duane Hall are serious and the women involved deserve to be heard and supported,” said Jackson, who represents part of Wake County. “He has made unacceptable mistakes in harassing women. Yesterday, I spoke with him and asked him to resign. I think it is right that he step back from public service, work to make amends, and learn from his past mistakes.”

[“Top Democrats call on Rep. Duane Hall to resign amid sexual misconduct allegations.” NC Policy Watch, February 28, 2018 \(emphasis added\)](#)

One Month Later, on March 25, 2018, Wellons Contributed \$1,000 to Friends of Duane Hall, Hall’s Campaign Committee

In March 2018, Wellons made a \$1,000 contribution to Friends of Duane Hall, the campaign committee for North Carolina state Representative Hall.

The image below shows the \$1,000 contribution by Wellons on March 5, 2018.

The screenshot shows the 'Campaign Document Search By Entity' page from the North Carolina State Board of Elections. The search results are for 'Campaign Finance 2018 First Quarter for: FRIENDS OF DUANE HALL [STA-C1520N-C-002]'. A table of receipts is displayed with the following data:

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
03/05/2018		Allen H. Wellons ATTORNEY WELLONS, WELLONS & COATS 609 Hancock St Smithfield, NC 27577-4007	Individual Contribution			BBT	Check	\$1,000.00	\$1,000.00

[Friends of Duane Hall \(STA-C1520N-C-002\), NCSBE Disclosure Report, Filed April 25, 2018](#)

In April 2018, the *Raleigh News & Observer* Reported that Wellons Was Just One a Few Major Contributors who Continued to Support Hall After Allegations Surfaced

In April 2018, in an article on Hall’s second quarter 2018 campaign finance disclosure report, the *Raleigh News & Observer* reported that Wellons was one of three “major donors” that contributed to Hall’s reelection campaign.

HEADLINE: Duane Hall's fundraising fell, but a few big donors stuck with him after allegations

Embattled state Rep. Duane Hall's fundraising dropped off after he began facing sexual harassment allegations, and he repaid himself the \$100,000 he loaned his campaign in December, according to campaign finance reports posted this week.

According to the finance report, Hall raised \$23,205 in the first quarter of 2018, ending the reporting period with \$37,424 on hand.

Most of the money was donated prior to the first NC Policy Watch story in late February about the allegations. Only a few major donors have contributed since then: He got \$5,200 from Julia Daniels, wife of former News & Observer publisher Frank Daniels, \$1,000 from Linda Edmisten, wife of former Secretary of State Rufus Edmisten, and \$1,000 from Smithfield attorney Allen Wellons.

In March, the state House Democratic Caucus refunded \$10,000 it had received from Hall's campaign. "Based upon my call for him to resign, I thought it appropriate to refund his caucus membership dues for this two year cycle," House Democratic Leader Darren Jackson explained in an email Tuesday.

"Duane Hall's fundraising fell, but a few big donors stuck with him after allegations," Raleigh News & Observer, April 25, 2018 (emphasis added)

B.7 – Appointed by Governor Easley to NC State Board of Community Colleges

In November 2007, Wellons Was Appointed by Governor Mike Easley to the NC State Board of Community Colleges – Served through 2013

In January 2008, A North Carolina Community Colleges press release stated that Wellons had been appointed by Governor Mike Easley to the North Carolina Board of Community Colleges in November 2007.

PRESS RELEASE HEADLINE: Ralls to State Board: “The work has already begun.”

“Community colleges allow people to earn their own dignity.”

Members of the State Board of Community Colleges heard that statement today from Dr. Scott Ralls, president-elect of the North Carolina Community College System, as he reported to them on his plans for his first 100 days in office....

Four new members of the State Board took their oaths of office from Judge Robert C. Hunter of the North Carolina Court of Appeals.

Edwin H. "Eddie" Madden, Jr. of Cashiers was appointed in November by Gov. Michael F. Easley. He joined the family business, Madden Realty, in 1993 and is now "Broker-in-Charge." Madden earned a master's degree in public administration and a B. S. in political science at Western Carolina University, where he graduated with honors and was named to Pi Gamma Mu International Honor Society. He has been a Jackson County Commissioner as a Trustee of Southwestern Community College. He and his wife Dawn have three children.

Allen Wellons, also appointed by Governor Easley in November, is a Smithfield attorney and former member of the North Carolina Senate. He has served two terms on the Johnston Community College Foundation Board, chairs the Johnston County Economic Development Board and serves on the Partnership for Children. Wellons earned his undergraduate degree from UNC-Chapel Hill and his J. D. from North Carolina Central University. In 2004, he and his wife Cissie established a scholarship endowment for Hispanic students at Johnston Community College. The couple has three children and three grandchildren.

[“Ralls To State Board: ‘The Work Has Already Begun.’” North Carolina State Board of Community Colleges Press Release, January 18, 2008 \(captured by archive.org on November 23, 2011; emphasis added\)](#)

Wellons was appointed to represent “Smithfield – Region 4” for a six-year term, ending in June 2013.

An image of the State Board of Community Colleges membership website showing Wellons’ appointment captured by Archive.org in 2011 is provided below – with a term ending in 2013.



"Members of the State Board of Community Colleges." nccommunitycolleges.edu (captured by archive.org on May 10, 2011)

Meeting minutes confirm that Wellons served through 2013.

Between November 2007 and July 2013, the North Carolina State Board of Community Colleges Held 62 Meetings where Attendance Was Taken – Wellons Was Absent for 5 of these 62 Meetings (92% Attendance Rate)

Wellons served for six years as a member of the North Carolina State Board of Community Colleges. During his tenure, between November 2007 and July 2013, the North Carolina State Board of Community College held 62 meetings where attendance was taken.

Based on a review of board meeting minutes, Wellons was absent for 5 of these 62 meetings – i.e. Wellons had a 92% attendance rate at State Board meetings.

The table below summarizes Wellons’ State Board attendance record.

SUMMARY OF ALLEN WELLONS NC STATE BOARD OF COMMUNITY COLLEGES MEETING ATTENDANCE


Year	# of Meetings Where Wellons Was Present	# of Meetings Where Wellons Was Absent	Total # of Meetings
2013	6	0	6
2012	8	1	9
2011	13	0	13
2010	10	0	10
2009	11	0	11
2008	7	4	11
2007	2	0	2
TOTAL	57	5	62

Source: North Carolina State Board of Community Colleges Meeting Minutes

The image below is an example from the North Carolina State Board of Community Colleges meeting minutes showing Wellons absent – these minutes are from the August 15, 2008 meeting when the State Board took a vote that upheld a ban on the admission of illegal immigrants to the community college system.

Wellons' absence at this meeting/for this budget vote is discussed in a separate chapter of this report.

Approved 9/19/2008



Preparing North Carolina's World-Class Work Force

**State Board of Community Colleges
Caswell Building, 200 West Jones Street
Raleigh, North Carolina
August 15, 2008
9 a.m.**

CALL TO ORDER

Following proper public notification and a determination that a quorum was present, the meeting of the State Board of Community Colleges (SBCC) was called to order by Chair Pinnix-Ragland at 9 a.m. She welcomed those in attendance. The following members were present:

Hilda Pinnix-Ragland, Chair	Thomas Houlihan
Linwood Powell, Vice Chair	Edwin H. "Eddie" Madden, Jr.
Naomi W. Daggs	Treasurer Richard Moore
James W. Daniels	Represented by Pam Wortham
Jimmie E. Ford	Lt. Governor Beverly Perdue
Stuart B. Fountain	Anita R. Powers
Raichelle Glover	B. Joanne Steiner
Bob H. Greene	Norma B. Turnage
Gordon "Buddy" Greenwood	Jeana J. El Sadler

Absent : Anne-Marie Knighton, Chester P. Middlesworth, Herbert L. Watkins, and Allen Wellons

Mike Arnold, Policy Director, Office of the Lt. Governor, also attended.

On behalf of the Board, Ms. Pinnix-Ragland welcomed those in attendance and recognized the new SBCC members, Naomi Daggs, Anita Powers, and Jeana El Sadler.

North Carolina State Board of Community Colleges Meeting Minutes, August 15, 2008

B.8 – Other Political History

Campaign Expenditures Paid to Wellons – No Payments from Campaigns and Committees to Wellons or His Companies

Federal

The Federal Election Commission online campaign finance database was searched for disbursements from campaigns and committees to Wellons and his companies. ([“FEC Disbursement Search,” fec.gov](#))

There were no results for “Allen Wellons” or any of his companies.

State

The North Carolina State Board of Elections online campaign finance database was searched for disbursements from campaigns and committees to Wellons and his companies. There was a record of a \$32 payment by Wellons for Senate to Wilkins & Wellons on October 24, 2002 for “snacks for committee.” ([“North Carolina State Board of Elections Transaction Search By Entity,” cf.ncsbe.gov](#))

Local

Local elections are conducted by the county. Johnston County does not maintain an online database of campaign finance filings.

North Carolina State-Level Lobbyist Registration – No Results for Wellons

Searches of the North Carolina Secretary of State Lobbying Compliance database returned no lobbyist registration records for Wellons. ([“Lobbying Compliance Search,” sos.nc.gov](#))

Searches were conducted of the North Carolina General Assembly Lobbying Directories published in 2018, 2019, and 2020. These searches found no results for Wellons. ([“Lobbying Directory,” sos.nc.gov](#))

Federal-Level Lobbyist Registration – No Results for Wellons

The following federal-level lobbying registration databases were searched for Wellons. These searches returned no results:

- Clerk of the U.S. House ([“Lobbying Disclosure,” disclosurespreview.house.gov](http://disclosurespreview.house.gov))
- Secretary of the U.S. Senate ([“Query the Lobbying Disclosure Act Database,” soprweb.senate.gov](http://soprweb.senate.gov))
- ProPublica ([“Lobbying Registrations,” projects.propublica.com](http://projects.propublica.com))
- OpenSecrets ([“Individual Lobbyists Lookup,” opensecrets.org](http://opensecrets.org))
- OpenSecrets Foreign Agents Registration Act Registrants ([“FARA,” opensecrets.org](http://opensecrets.org))

North Carolina State Ethics Commission – No Results for Wellons

The North Carolina State Ethics Commission does not have a searchable database for ethics violations. The website states that complaints are confidential. If a complaint made against a “public servant” is credible there is a public hearing held and the complaint will be made public. ([“Ethics Complaints,” ethics.ncsbe.gov](http://ethics.ncsbe.gov)) A Google advanced search of the Ethics Commission website for “Allen Wellons” did not return any results.

In September 1996, Republican Rep. Billy Creech Accused Wellons of Political Favoritism after Wellons Received a State-Owned Generator to Cure His Tobacco Following a Hurricane – Creech Stated, “If there’s Human Needs out there, You Don’t Cure Damn Tobacco with It, Not with the State’s Generator”

In September 1996, the *Raleigh News & Observer* reported that Wellons received a state National Guard generator to cure his tobacco “while officials scrambled to get generators for nursing homes and hospitals in the wake of Hurricane Fran.”

Republican State Rep. Billy Creech accused Wellons of political favoritism due to Wellons being a supporter of then-Democratic Governor Jim Hunt. Creech criticized Wellons for receiving a generator for non-essential services during a time when the state was recovering from the aftermath of Hurricane. Creech stated, “If there’s human needs out there, you don’t cure damn tobacco with it, not with the state’s generator.”

HEADLINE: Help for farmer generates protest

While officials scrambled to get generators for nursing homes and hospitals in the wake of Hurricane Fran, one National Guard generator was being used to cure tobacco for a supporter of Gov. Jim Hunt.

Republicans cried foul and questioned whether Hunt, a Democrat seeking re-election, had played political favoritism during a time of crisis.

Not so, said the Hunt administration.

“The bottom line on this is there has been absolutely no political motivation to handing out generators,” said Richard Moore, secretary of crime control and public safety, the Hunt cabinet member responsible for emergency management.

[continued on next page...]

Republican Rep. Billy Creech of Johnston County said he was furious after seeing two uniformed National Guardsmen operating a generator at the Johnston County farm of Democratic state Senate candidate Allen Wellons, a Smithfield lawyer and farmer.

“If there's human needs out there, you don't cure damn tobacco with it, not with the state's generator,” he said.

“We had old people sitting in nursing homes hot as hell, and they didn't need to be sitting in 90-degree heat,” said Creech, whose wife works for a local council on aging. “It galled me. I have never had anything make me madder in state government.”

Hunt denies charges

Hunt, a lawyer-farmer from the neighboring county of Wilson, said he used no political influence to help Wellons...

Creech said he doubted that Wellons was able to get a state generator without political help. He said Wellons was a key Hunt contact in the county, although Hunt and Wellons did not acknowledge a close relationship.

“He obviously went through Jim Hunt,” Creech said. “He would have had to, I would think.”

Creech said he knew of no other farmers in Johnston County besides Wellons who got a state generator.

“Those who had them at all had private ones they rented,” he said. “Most of them just lost their crop.”

“Help for farmer generates protest,” Raleigh News & Observer, September 14, 1996 (emphasis added)

SECTION C: TAX & FISCAL ISSUES

C.1 – Voted for 2001-2003 State Budget that Included \$1 Billion Tax Increase

In August 2001, Governor Mike Easley Proposed to Raise Taxes to Address the State's \$1 Billion Budget Deficit – Republican Lawmakers Blamed Democrats for Asking for the Largest Tax Increase in State History to Pay for Irresponsible Spending

In August 2001, Governor Mike Easley proposed to raise taxes to address North Carolina's \$1 billion budget deficit. According to the *Raleigh News & Observer*, Governor Easley noted that the budget crisis was caused by "increasing spending while passing \$1.5 billion in tax cuts during the 1990s, then enduring the devastation of two costly hurricanes."

Republican lawmakers criticized Governor Easley's plan to hike the taxes to fill the budget hole and accused Democrats of asking for the largest tax increase in state history to pay for irresponsible spending.

HEADLINE: Easley seeks to raise sales tax

Gov. Mike Easley, in a rare televised address Thursday night, said North Carolina now faced a budget crisis that threatened the state's prosperity and called on legislators to pass a tax increase to preserve the state's fiscal integrity.

In a taped eight-minute speech from the Executive Mansion, Easley said the state got into a crisis by increasing spending while passing \$1.5 billion in tax cuts during the 1990s, then enduring the devastation of two costly hurricanes.

"A good economy can hide a bad budget, but only for so long," Easley said. "In the last few years, North Carolina began spending its cash reserves - the state's savings account – to make ends meet. ...Now, due to North Carolina's slowing economy, our growing budget deficit can no longer be hidden."

To balance the state's books for the next two years, Easley proposed a 1-cent increase in the state sales tax coupled with three tax credits to ease the bite for lower-income earners, married couples and people with children.

"This is a balanced budget plan that will protect our schools and our working families," Easley said. "It asks for one penny in sales tax in exchange for triple-targeted tax relief." ...

In an eight-minute response, Republicans leaders in the state House and Senate blamed Democrats for irresponsible spending and said Democrats now were trying to pass the largest tax increase in state history...

Easley said he found the state's budget nearly \$ 1 billion out of balance when he took office in January and had covered the shortfall in last year's budget - but just barely.

[continued on next page...]

"The bad news is we had to use our savings reserves, and the same kind of severe shortfalls are evident in the new legislative budget proposals," Easley said. "If we don't correct the errors of the past, we'll face the same problems next year."

In their response, Republicans not only criticized the Democratic leadership, but also offered their own solution to come up with the money to keep the state's budget in balance.

"Easley seeks to raise sales tax," Raleigh News and Observer, August 17, 2001 (emphasis added)

In September 2001, Wellons Voted for the 2001-2003 Biennium Budget Bill (SB 1005) – the Bill Included Tax Hikes of More than \$1 Billion

On September 21, 2001, Wellons voted for the 2001-2003 biennium budget bill (SB 1005) – officially referred to as the Appropriations Act of 2001.

- [SB 1005 \(2001-2002 Session\)](#), Conference Rpt, [Roll Call #1047](#), 9/21/2001, Passed 26-8, Wellons – AYE

NORTH CAROLINA GENERAL ASSEMBLY Bill # (Ex: H1 or S1) 2019-2020 Session

HOUSE SENATE AUDIO CALENDARS COMMITTEES BILLS & LAWS DIVISIONS REDISTRICTING ABOUT

SENATE ROLL CALL VOTE TRANSCRIPT FOR ROLL CALL #1047

2001-2002 Session

SB 1005: THE APPROPRIATIONS ACT OF 2001 5TH EDITION Vote: Conference Rpt\Third Reading\Motion 7\To Adopt

Roll Call #1047	Total votes: 34	Ayes: 26
Outcome: PASSED	Noes: 8	Not Voting: 0
Sponsor: PLYLER	Excused Absence: 2	Excused Vote: 0
Time: 9/21/2001 9:22 a.m.		
Ayes (Democrat)	Ayes (Republican)	
Albertson; Ballance; Basnight; Clodfelter; Cunningham; Dalton; Dannelly; Garrou; Gulley; Hagan; Harris; Jordan; Kerr; Kinnaird; Lucas; Martin, W; Metcalf; Miller; Odom; Plyler; Rand; Robinson; Shaw, L; Soles; Swindell;	None	
Wellons		
Noes (Democrat)	Noes (Republican)	
None	Allran; Ballantine; Berger; Foxx; Garwood; Horton; Moore; Shaw, R	
Excused Absence (Democrat)	Excused Absence (Republican)	
Hoyle; Martin, R	None	

[SB 1005 \(2001-2002 Session\), Senate Roll Call #1047, ncleg.gov](#) (red boxes added)

As shown by the following images, SB 1005 included more than \$1 billion of tax hikes for the 2001-2003 biennium – which were referred to as “Education/Human Services/Mental Health/Revenue Initiatives” – \$435.3 million for 2001-2002 and another \$614.4 million for 2002-2003. Note that the second image below only shows the state sales tax hike that was included in SB 1005. Additional details about all of the other tax hikes in SB 1005 are provided in other sections of this section.

GENERAL FUND AVAILABILITY STATEMENT		
SECTION 2.2.(a) The General Fund availability used in developing the 2001-2003 biennial budget is shown below:		
General Fund Budget Reform Statement	2001-2002	2002-2003
BUDGET REFORM STATEMENT	(\$ Millions)	(\$ Millions)
Page 4	Session Law 2001-424	Senate Bill 1005
1. Composition of the 2001-2002 beginning availability:		
a. Unappropriated balance	0.0	
b. Revenue collections in fiscal year 2000-2001 in excess of authorized estimates	0.0	
c. Unexpended appropriations during fiscal year 2000-2001 (Reversions)	0.0	
Beginning Unreserved Credit Balance	0.0	
2. Revenues Based on Existing Tax Structure	13,303.4	13,979.0
3. Non-Tax Revenues:		
Investment Income	164.0	171.0
Judicial Fees	112.8	115.9
Disproportionate Share	107.0	107.0
Insurance	45.5	47.4
Other Non-Tax Revenues	96.5	97.3
Highway Trust Fund Transfer	170.0	170.0
Highway Fund Transfer	14.5	15.3
Subtotal	14,013.7	14,702.9
4. Other Adjustments		
IRC Conformity Adjustment (included in House Bill 232)	(3.4)	(3.8)
North Carolina Railroad General Fund Repayment	19.0	
Senate Bill 353 Enhance Department of Revenue Collections	50.0	50.0
Education/Human Services/Mental Health/ Revenue Initiatives	435.3	614.4
House Bill 1157 Implementation – Closure		

[SB 1005 \(2001-2002 Session\), SL 2001-424 Edition, ncleg.gov](#) (red box added; image 1 of 2)

Senate Bill 1005	Session Law 2001-424	Page 295
parking lots at the Samarkand Youth Academy and for additional street lighting and repairs of buildings at the Academy.		
The remainder of the net proceeds from the sale of the timber at Samarkand Youth Academy, if any, shall revert to the General Fund.		
PART XXXIV. EDUCATION/HUMAN RESOURCES/MENTAL HEALTH REVENUE INITIATIVES		
Requested by: Senators Hoyle, Kerr, Plyler, Odom, Lee; Representatives Allen, Buchanan, Luebke, Wainwright, Easterling, Oldham, Redwine		
INCREASE STATE SALES TAX BY ONE-HALF CENT UNTIL JULY 1, 2003		
SECTION 34.15.(a) The introductory language of G.S. 105-164.4(a) reads as rewritten:		
"a) A privilege tax is imposed on a retailer at the following percentage rates of the retailer's net taxable sales or gross receipts, as appropriate. The general rate of tax is four percent (4%) ; <u>four and one-half percent (4 ½%)</u> ."		

[SB 1005 \(2001-2002 Session\), SL 2001-424 Edition, ncleg.gov](#) (red box added; image 2 of 2)

In September 2001, the *Charlotte Observer* Reported that SB 1005 Raised Taxes by \$1 Billion for the 2001-2003 Biennium Budget and Made North Carolina the Only State to Raise Personal Income Taxes in 2001

In September 2001, the *Charlotte Observer* published an article summarizing the 2001-2003 state budget bill (i.e. SB 1005) and noted that the bill raised taxes by \$1 billion. The article also detailed all the tax hikes included in the bill:

- One-half cent state sales tax increase
- One-half percent personal income tax increase on income above a certain threshold
- New 6% sales tax on liquor
- New 6% sales tax on out-of-state long distance calls
- New 5% sales tax on satellite TV
- Removal of sales tax cap on luxury cars over \$50,000
- New 1% premium tax on HMOs and Blue Cross Blue Shield

According to the *Charlotte Observer*, the 2001 state budget totaled an estimated \$14.5 billion and made North Carolina the only state in the country to raise personal income taxes in 2001.

HEADLINE: N.C. Budget Raises Taxes By \$1 Billion Accord Gives Teachers Raises

N.C. lawmakers tentatively approved a \$14.5 billion budget Thursday, levying a \$1 billion tax increase and moving legislators closer to ending their longest session in history.

The spending plan, nearly three months overdue, will notch up the state sales tax by 1/2-cent and increase the income tax on the wealthy, making North Carolina the only state to raise personal income taxes this year, according to the National Conference of State Legislatures...

The money pays for more teachers, smaller school classes, modest pay raises for state employees and a fatter savings account in case of a hurricane.

Both the House and Senate passed the budget almost entirely along party lines, with Republicans dissenting and calling for spending cuts instead of tax hikes...

Tax Increases in Tentative N.C. Budget

Here's a look at the \$1 billion in tax increases the N.C. House and Senate tentatively approved Thursday as part of the two-year state budget:

1/2 cent statewide sales tax increase. Does not apply to food. Amounts to 50 cents in tax for every \$100 in purchases. Scheduled to end after two years.

1/2 percentage point income tax increase on joint filers with taxable income of more than \$200,000 and single filers with income of more than \$120,000. The higher tax applies only to that portion of income above the threshold amounts. A married taxpayer making \$300,000, for example, would pay an additional \$500. Scheduled to end after three years.

[continued on next page...]

6 percent sales tax on liquor. New tax is effectively only 3 percent, though, because the excise tax on liquor is being reduced.

6 percent sales tax on out-of-state long distance calls.

5 percent sales tax on satellite TV.

Removal of sales tax cap on luxury cars over \$50,000. Tax on \$60,000 car, for example, increases by \$300.

1 percent premium tax on HMOs and Blue Cross Blue Shield.

Eliminate the marriage penalty, increase the child tax credit from \$60 per child to \$100 over two years, and create a three-day sales tax holiday on school supplies, clothes and computers in early August.

*“N.C. Budget Raises Taxes By \$1 Billion Accord Gives Teachers Raises,” Charlotte Observer, September 21, 2001
(emphasis added)*

SB 1005 Raised the State Sales and Use Tax from 4% to 4.5% and Also Allowed for Local Governments Pass a Local Option Half-Cent Sales Tax Increase in July 2003 after the Initial State Sales Tax Increase Expired

According to the University of North Carolina Institute of Government’s key legislation report, SB 1005 raised the state sales and use tax from 4% to 4.5%. This tax increase expired in 2003. SB 1005 also allowed local governments to increase their sales tax by 0.5% after state sales tax increase expired on July 1, 2003.

There was a good bit of negotiating between the two houses of the General Assembly and within each chamber, particularly the House, before a state-local revenue package could pass both houses. Thus, a number of proposals were unveiled and then disappeared. The final product, included in the 2001 Appropriations Act [S.L. 2001-424 (S 1005)], essentially trades the reimbursements for a new half-cent local option sales tax, although it takes two years to reach that point. The enacted bill has these components.

State sales tax increase—2001–2003. Effective October 16, 2001, the state sales and use tax was temporarily increased from 4 percent to 4.5 percent, a half-cent increase. The proceeds of this increase will remain with state government and will be used to bolster state revenues during the current economic downturn. While this increase remains in effect, local governments will continue to receive reimbursement payments. The legislation repeals this increase effective July 1, 2003.

Local option sales tax increase—2003 and beyond. Once the temporary state sales tax increase terminates, counties may replace it with an additional local option local government sales and use tax of one-half percent. The earliest time such an increase may take effect is July 1, 2003, the day the temporary state sales tax increase ends. One-half of the proceeds from the new local option tax will be returned to the county of origin in the manner of the original 1 percent local sales tax; the other half will be distributed among the 100 counties on a per capita basis in the manner of the two existing half-cent local sales taxes...

[North Carolina Legislation 2001, UNC Institute of Government](#) (emphasis added)

SB 1005 Raised Personal Income Taxes by Creating a New 8.25% Marginal Tax Bracket

According to the North Carolina Department of Revenue Tax Administration, SB 1005 raised income taxes by creating a new “8.25% temporary marginal income tax rate bracket above the current top bracket of 7.75%.”

IX. INDIVIDUAL INCOME TAX

G.S. 105-134.2(a): Temporary Tax Rate Increase – This subdivision was amended to add a new 8.25% temporary marginal income tax rate bracket above the current top bracket of 7.75%. The rate applies to the 2001 tax year and expires effective with the 2004 tax year.

The new 8.25% individual income tax rate bracket applies as follows: Married individuals filing joint returns – 8.25% on taxable income over \$200,000; Heads of households – 8.25% on taxable income over \$160,000; Unmarried individuals other than surviving spouses and heads of households – 8.25% on taxable income over \$120,000; and Married individuals filing separately – 8.25% on taxable income over \$100,000.

Because the new bracket was enacted late in the tax year to which it first applies, taxpayers subject to this new rate are protected from underpayment penalties that could otherwise apply as a result of the increased liability. Notwithstanding G.S. 105-163.15, no addition to tax may be made for a taxable year beginning on or after January 1, 2001, and before January 1, 2002, with respect to an underpayment of individual income tax to the extent the underpayment was created or increased by the new tax rate.

(Effective for taxable years beginning on or after January 1, 2001, and expires for taxable years beginning on or after January 1, 2004; SB 1005, s. 34.18, S.L. 01-424.)

[“North Carolina 2001 Tax Law Changes,” North Carolina Department of Revenue Tax Administration](#)

SB 1005 Created a New 6% Sales Tax on Liquor and a New 5% Sales Tax on Subscribers to Cable and Satellite Television

According to the North Carolina Department of Revenue Tax Administration, SB 1005 created a new 6% sales tax on liquor products and a new 5% sales tax on subscribers to cable and satellite television.

North Carolina Department of Revenue

G.S. 105-164.4(a)(6) – State Tax on Liquor. This new subdivision was added to impose a 6% State sales and use tax on sales of spirituous liquor other than mixed beverages, effective December 1, 2001. Mixed beverages are not affected by this new subdivision because they were already subject to State and local sales and use taxes. Local sales and use taxes do not apply to sales of liquor, however.

(Effective December 1, 2001; SB 1005, s. 34.23, S.L. 01-424.)

[“North Carolina 2001 Tax Law Changes,” North Carolina Department of Revenue Tax Administration](#)

G.S. 105-164.4(a)(7) – Direct-to-Home Satellite Service. This subdivision was added to impose a 5% State sales tax on the gross receipts derived from providing direct-to-home satellite service to subscribers in this State. A person engaged in the business of providing this service is considered to be a retailer.

The enactment of this tax is one of the recommendations of the North Carolina Efficiency and Loophole-Closing Commission. That Commission, co-chaired by former Governors Jim Holshouser and Bob Scott and former State Treasurer Harlan Boyles, recommended that amusements that compete with each other be taxed equally. The Commission’s report notes that cable television is subject to a 5% local franchise tax and that direct-to-home TV services are not subject to a similar local or State tax. The 5% State tax rate is intended to equalize the tax treatment between cable and direct-to-home TV services. The tax is a State tax and is not made part of the local sales tax base because all of the current tax on cable TV service is a local tax and is retained by the units of local government.

The legislation enacting this subdivision designated it as subdivision (6). The Codifier of Statutes, however, changed the designation to (7) after using the designation (6) for the new subdivision imposing a State sales tax on liquor.

(Effective January 1, 2002; SB 1005, s. 34.17, S.L. 01-424.)

[“North Carolina 2001 Tax Law Changes,” North Carolina Department of Revenue Tax Administration](#)

SB 1005 Removed the \$1,500 Sales Tax Cap on Vehicles

According to the North Carolina Department of Revenue Tax Administration, SB 1005 removed the \$1,500 sales tax cap on class A and class B motor vehicles.

G.S. 105-187.3(a) – \$1,500 Maximum Tax Repealed for Most Vehicles: This statute was amended by two acts of the 2001 Session to revise the \$1,500 maximum tax. Prior law set a maximum tax of \$1,500 on certificates of title issued for motor vehicles that were not Class A or Class B commercial motor vehicles. The General Assembly first repealed this maximum and then reinstated it in part. As revised, the \$1,500 maximum applies only to recreational vehicles that are not Class A or Class B motor vehicles.

The \$1,000 maximum that applies to Class A and B commercial motor vehicles remains in effect. In general, Class A and Class B commercial motor vehicles are tractor-trailer combinations or single vehicles that weigh at least 26,001 pounds. The \$1,500 maximum therefore applied primarily to luxury cars.

The \$1,500 maximum was reinstated for recreational vehicles that are not Class A or Class B commercial motor vehicles to resolve an anomaly that resulted from the repeal of the \$1,500 maximum. The largest recreational vehicles fall into the category of Class A or Class B commercial motor vehicle, as defined in G.S. 20-4.01(2b), (2c), and (3d), and are therefore subject to the \$1,000 maximum tax. Without a maximum on the smaller recreational vehicles, the tax on the largest and most expensive ones would be capped and the tax on the smaller and less expensive ones would not be capped. The reinstatement of the \$1,500 cap on recreational vehicles that are not Class A or Class B motor vehicles does not

fully resolve the anomalies in the taxation of recreational motor vehicles. It simply leaves the taxation of recreational vehicles unchanged.

The North Carolina Efficiency and Loophole-Closing Commission, co-chaired by former Governors Jim Holshouser and Bob Scott and former State Treasurer Harlan Boyles, identified the \$1,500 cap as a tax loophole warranting further study. The General Assembly decided to eliminate the \$1,500 cap for most vehicles and enacted legislation to implement that decision.

(Effective October 1, 2001; **SB 1005**, s. 34.24(a), S.L. 01-424; HB 72, s.2, S.L. 01-497.)

[“North Carolina 2001 Tax Law Changes,” North Carolina Department of Revenue Tax Administration](#)
(highlighting added)

News coverage from 2001 noted that Wellons had filed a bill to remove the sales tax cap on motor vehicles. According to the *Associated Press*, removing the sales tax cap on vehicles would raise taxes by \$2.4 million annually.

The article also noted that car dealers threatened to leave the state after Wellons “filed” a bill to remove the sales tax cap on vehicles.

HEADLINE: State lawmakers begin mulling over Easley tax proposals

State lawmakers on Thursday began their examination of \$241 million in tax increases, loophole closings and savings proposed by Gov. Mike Easley.

Easley administration officials presented the list of proposals - including eliminating a sales tax cap on cars, boats and planes, and taxing satellite television - to a joint House-Senate committee...

[continued on next page...]

Much of the talk Thursday focused on Easley's proposal to remove a sales tax cap on cars, boats, planes and train cars. Removing the cap on cars would generate about \$2.4 million a year for the Highway Trust Fund. The change for boats, planes and train cars would bring in an estimated \$9.6 million a year.

The tax now is at 3 percent, but capped at \$1,500. That means anyone who buys a car, boat or plane costing more than \$50,000 pays the same amount of tax.

Sen. John Kerr, D-Wayne, questioned whether eliminating the cap would hurt boat builders and retailers.

"Aren't they just going to buy them in Florida and register them in South Carolina?" Kerr said.

Sen. Allen Wellons, D-Johnston, said he received calls from car dealers in Charlotte threatening to move dealerships to South Carolina after he filed a bill to eliminate the sales tax cap on cars.

"State lawmakers begin mulling over Easley tax proposals," Associated Press, May 3, 2001 (emphasis added)

It should be noted that searches of the official list of bills that Wellons sponsored/co-sponsored in 2001 found no legislation to eliminate the sales tax cap on motor vehicles. A review of the 2001 North Carolina *Senate Journal* through the date of the *Associated Press* article also showed no indication of Wellons filing such a bill. Lastly, searches through the list of bills referred to the Senate Finance Committee in 2001 found none that appeared to pertain to the sales tax cap for motor vehicles.

SB 1005 Created a New 1% Premium Tax on HMOs – John Locke Foundation President Criticized this New Tax and Stated, “the General Assembly Decided to Grab Another \$34 Million from Health Plans to Balance the State Budget”

The University of North Carolina Institute of Government published a report on key legislation which passed the North Carolina legislature in 2001, including the 2001-2002 state budget SB 1005. According to the report, SB 1005 created a new 1% premium tax on HMOs.

G.S. 105-228.5 – Tax Scope, Rate, and Technical Changes: This section was amended several times to adjust its scope and rate. The first act that amended this section made health maintenance organizations (HMOs) subject to a gross premiums tax at the rate of 0.833% and increased the rate for Article 65 corporations from 0.5% to 0.833%. Both of these changes were effective for tax year 2002. In addition to these changes, the first act that amended this section

increased the rate for both HMOs and Article 65 corporations to 1% effective for the 2003 tax year.

The changes made by the first act were undone by subsequent acts. The subsequent acts delayed the effective date of the application of the tax to HMOs and of the tax increase to Article 65 corporations until tax year 2003. Under these acts, the tax rate for both HMOs and Article 65 Corporations will be 1.1% effective for the 2003 tax year. The rate decreases to 1% for tax years beginning on or after January 1, 2004. As a result, the tax rate for Article 65 corporations remains 0.5% for tax year 2002 and HMOs are not subject to the gross premiums tax for tax year 2002.

(HMOs subject to tax originally effective January 1, 2002; SB 1005, s. 34.22, S.L. 01-424; revision to the effective date, the establishment of the 1.1% tax rate, and the exception to the provisions of G.S. 105-228.5(f) effective for tax year 2003; decrease in the 1.1% rate to 1% effective for tax years beginning on or after January 1, 2004; HB 748, s. 2, S.L. 01-489; technical change to G.S. 105-228.5(e) effective January 1, 2002; HB 338, s. 69, S.L. 01-487.)

[North Carolina Legislation 2001, UNC Institute of Government \(highlighting added\)](#)

In September 2001, John Locke Foundation President Jim Hood published an opinion article criticizing the new 1% tax on HMOs. Hood stated, “the General Assembly decided to grab another \$34 million from health plans to balance the state budget.”

OPINION ARTICLE HEADLINE: Legislators stage assault on HMOs

The N.C. General Assembly is staging an all-out assault on the state's health maintenance organizations, reflecting either a ham-handed effort to curry favor with voters or a nefarious attempt to destroy the private health insurance market...

Not content simply to use new regulations to subvert the business model of the HMOs, lawmakers also chose last week to impose a new sales tax on them. HMOs, unlike traditional insurers, are not subject to taxes on premiums their customers pay but pay taxes on their net income like other corporations do. Rather than fix this "unfairness" by eliminating premium taxes and treat all insurers correctly - companies that aren't making any money shouldn't be paying taxes as if they were - the General Assembly decided to grab another \$34 million from health plans to balance the state budget.

John Hood Opinion Article, “Legislators stage assault on HMOs,” Durham Herald-Sun, September 4, 2001 (emphasis added)

The 2001-2003 Biennium State Budget Grew Spending by 4% (\$500 Million) from the Previous Budget – the 2001-2003 Budget Included Spending \$125 Million to Renovate State Buildings, \$150 Million for State Worker Health Plans, \$15 Million to Build a Charlotte Rail Station, and \$250,000 for the State-Owned Pirate Ship *Queen Anne’s Revenge*

In September 2001, the *Charlotte Observer* reported that the 2001 state budget grew by 4% (\$500 million) from the previous year. The \$14.5 billion budget included spending \$125 million to renovate state-owned buildings, \$150 million for state worker health plans, \$15 million to build a Charlotte rail station, and \$250,000 for the state-owned pirate ship *Queen Anne’s Revenge*.

In addition, the budget included a \$625 pay increase for state employees and an average 2.86 % raise for teachers

HEADLINE: N.C. Budget Raises Taxes By \$1 Billion Accord Gives Teachers Raises

N.C. lawmakers tentatively approved a \$14.5 billion budget Thursday, levying a \$1 billion tax increase and moving legislators closer to ending their longest session in history...

This year's budget grew by more than \$500 million over last year, or about 4 percent, a big jump compared to the average 2.3 percent growth among most other states, according to Arturo Perez, a budget analyst with the National Conference of State Legislatures. While only a handful of other states raised their sales tax this year, others already are seeing shortfalls because they completed their budgets in June when revenue forecasts were less gloomy.

Some larger elements of the budget included:

\$181 million to sock away in the depleted Rainy Day Fund.

\$150 million to shore up the state employees' health plan.

\$125 million to repair and renovate state buildings.

Lawmakers included \$15 million for a rail station planned for uptown Charlotte...

**Highlights of the \$14.5 billion budget that lawmakers gave tentative approval to Thursday:
Pay increases:**

\$625 pay increase for state employees.

Average 2.86 percent raise for teachers.

1.25 percent pay increase for community college instructors on top of \$625 increase...

Commerce:

\$15 million fund for governor to recruit business.

[continued on next page...]

Judicial:

Increase funding for indigent defense: \$4.9 million.

Correction:

Reduce money for IMPACT boot camps: Save \$1 million.

Increased inmate medical care costs: \$5.2 million.

Reduce inmate food budget: Save \$4.6 million.

Cultural Resources:

Queen Anne's Revenge recovery: \$250,000...

Debt service and savings:

Add \$181 million to the Rainy Day Fund.

Increased debt service due to university bonds, etc.: \$12.3 million

*"N.C. Budget Raises Taxes By \$1 Billion Accord Gives Teachers Raises," Charlotte Observer, September 21, 2001
(emphasis added)*

C.2 – Voted to Accelerate the Timeline for a Local Option Sales Tax Increase

In September 2002, Wellons Voted for SB 1292, a Bill to Accelerate the Timeline for a Local Option Half-Cent Sales Tax Increase

On September 25, 2002, Wellons voted for SB 1292, a bill to accelerate the timeline for a local option half-cent sales tax increase.

- [SB 1292 \(2001-2002 Session\)](#), Conference Rpt, [Roll Call #1529](#), 9/25/2002, Passed 29-15, Wellons – AYE

NORTH CAROLINA GENERAL ASSEMBLY | Bill # (Ex: H1 or S1) | 2019-2020 Session

HOUSE SENATE AUDIO CALENDARS COMMITTEES BILLS & LAWS DIVISIONS REDISTRICTING ABOUT

SENATE ROLL CALL VOTE TRANSCRIPT FOR ROLL CALL #1529

2001-2002 Session

SB 1292: LOCAL SALES TAX ACCELERATION 5TH EDITION | Vote: Conference Rpt\Third Reading\Motion 7\To Adopt

Roll Call #1529 Outcome: PASSED Sponsor: KERR Time: 9/25/2002 10:49 a.m.	Total votes: 44 Noes: 15 Excused Absence: 6	Ayes: 29 Not Voting: 0 Excused Vote: 0
Ayes (Democrat) Albertson; Ballance; Carter; Clark; Clodfelter; Dalton; Dannelly; Garrou; Hagan; Harris; Hoyle; Kerr; Kinnaird; Lee; Lucas; Martin, W; Metcalf; Plyler; Purcell; Rand; Reeves; Robinson; Shaw, L; Soles; Swindell; Thomas; Warren; Weinstein; Wellons	Ayes (Republican) None	
Noes (Democrat) Cunningham	Noes (Republican) Allran; Ballantine; Berger; Bingham; Carpenter; Carrington; Forrester; Foux; Garwood; Hartsell; Horton; Rucho; Shaw, R; Webster	
Excused Absence (Democrat) Basnight; Gulley; Martin, R; Miller; Odom	Excused Absence (Republican) Moore	

[SB 1292 \(2001-2002 Session\), Senate Roll Call #1529, ncleg.gov](#) (red boxes added)

Reports from the North Carolina Department of Revenue Tax Administration and the University of North Carolina Institute of Government Confirmed that SB 1292 Accelerated the Timeline for a Local Option Half-Cent Sales Tax Increase to December 1, 2002

According to the North Carolina Department of Revenue Tax Administration, SB 1292 moved up the date in which local governments could start collecting the increased local option half-cent sales tax increase to December 1, 2002. As noted in a prior chapter of this report, the 2001-2003 budget bill (SB 1005) had not allowed for a local option half-cent tax increase until July 1, 2003.

G.S. 105-466(c) – Uncodified Exceptions to Effective Date and Notice

Requirements: The General Assembly enacted two exceptions to the requirements in this subsection. The first applies to the effective date of a tax. The second applies to the amount of notice a board of county commissioners must give the Department of Revenue before the Department begins to collect a tax on behalf of the county.

Under this subsection, the effective date of a local sales and use tax must be either January 1 or July 1. The General Assembly made an exception for the third one-half cent tax authorized by Article 44. **It allowed that tax to become effective December 1, 2002.**

Under this subsection, a county must give the Department of Revenue at least 90 days' advance notice of a tax levy. The General Assembly made an exception for the third one-half cent tax authorized by Article 44. It shortened the required notice to the Department to 30 days for taxes to become effective under that Article on either December 1, 2002, or January 1, 2003.

(Effective September 26, 2002; SB 1292, s. 3, S.L. 02-123.)

“North Carolina 2002 Tax Law Changes,” North Carolina Department of Revenue Tax Administration
(highlighting added)

The University of North Carolina Institute of Government published a report on key legislation which passed the North Carolina legislature in 2002, including SB 1292. According to the report, SB 1292 “permits counties to levy the additional one-half percent local sales and use tax effective as early as December 2002.”

Additional Sales and Use Tax

Counties and cities were aware from the beginning of the 2002 session that the reimbursement payments were likely to be ended this fiscal year rather than next, and so they immediately sought to advance the date upon which counties could levy the additional one-half percent sales and use tax intended as compensation for loss of the reimbursements. The Senate passed such legislation fairly readily, initially permitting counties to levy the tax as of August 2002. The proposal ran into difficulty in the House, however, due to opposition to keeping the temporary state sales tax in effect after counties began levying their taxes, and the measure was defeated on the House floor. The House voted instead to allow the local taxes effective January 1, 2003, and to repeal the temporary state tax at the same time. Because this would have cost the state about \$250 million, the Senate was unwilling to agree, and the proposal was set aside for several weeks. However, after the legislature enacted the state budget bill—which included discontinuation of the reimbursements—**local governments were able to persuade enough House members to change their votes to enact S.L. 2002-123 (S 1292), which permits counties to levy the additional one-half percent local sales and use tax effective as early as December 1, 2002, with the temporary state tax remaining in effect until July 1, 2003.**

The 2001 legislation that originally authorized counties to levy this additional local sales and use tax included provisions intended to hold local governments harmless from the exchange of reimbursements for additional sales tax revenues. Those hold-harmless provisions are still scheduled to take effect next summer, but they were not extended to the current fiscal year. Therefore, local governments will experience a net loss this year because of the exchange of sales tax for reimbursements.

North Carolina Legislation 2002, UNC Institute of Government (highlighting added)

News Coverage from 2002 Indicated that a Local Option Half-Cent Sales Tax Increase Would Bring in \$188 Million

News coverage did not specifically name SB 1292 but did discuss legislation of similar nature during the same time frame. According to the *Raleigh News and Observer*, a local option half-cent sales tax increase would bring in \$188 million.

HEADLINE: Sales tax increase nears OK

After months of saying no to new taxes, the General Assembly is one small step away from passing one: an optional half-penny increase in the local sales tax that could arrive in stores just in time for Christmas.

The state House of Representatives gave the new tax final approval Tuesday at the urging of city and county officials who want to replace part of \$330 million in state aid to municipalities that was cut from this year's budget. The Senate also gave the bill preliminary approval, with final passage expected today.

Tuesday's votes virtually assure that most **North Carolinians will pay a higher sales tax rate starting Dec. 1, when local governments may add the half-penny if they choose.** That's just before Christmas -- and just a few weeks after the fall elections, which have made lawmakers so reluctant to consider tax increases this year...

Most shoppers now pay a combined state and local sales tax rate of 6.5 percent -- 4.5 percent state, 2 percent local. The overall rate in counties that choose the half-cent local option will rise Dec. 1 to 7 percent. A half-cent of the state share is scheduled to expire July 1, bringing the overall rate back to 6.5 percent in most counties.

If enacted statewide, the additional half-cent would produce \$ 188 million for local governments...

During the Senate debate, Sen. Jeanne Lucas, a Democrat from Durham, held up a letter from Durham Mayor Bill Bell asking for help. She said she supported **accelerating the local option sales tax, which had been scheduled to go into effect July 1.**

"Sales tax increase nears OK," Raleigh News & Observer, September 25, 2002 (emphasis added)

C.3 – Wellons Left the State with a Massive Budget Deficit in 2002

In June 2002, Republican Senate Leader Patrick Ballantine Criticized the State Budget Saying that Democrats Were “Passing the Buck down to Next Year’s Budget” – Ballantine Also Said, “with \$828 Million Paying for Ongoing Expenses, We’re Talking about Another \$1.6 Billion Hole Next Year”

In June 2002, Republican Senate Leader Patrick Ballantine criticized the state budget and accused Democrats of “passing the buck” by using one-time funding sources to pay for annual expenses in the budget.

Ballantine also described the state’s financial standing as being in “crisis mode” and stated, “With \$828 million paying for ongoing expenses, we’re talking about another \$1.6 billion hole next year.”

HEADLINE: Senate OKs budget

The state Senate approved a proposed \$ 14.2 billion budget Wednesday after making last-minute changes to restore a pay raise to teachers and shift money to keep three veterans-service offices open.

Senate Minority Leader Patrick Ballantine, a Republican from Wilmington, said the budget was about setting priorities and questioned those made by Democrats.

Ballantine said Democrats chose to pay for the governor's pet programs and the operating cost of the Smith Center at UNC-Chapel Hill while cutting money for in-home care for the elderly, mentally retarded and disabled. He criticized the use of one-time money to pay for annual expenses.

"That is passing the buck down to next year's budget," Ballantine said. "We've been in a crisis mode since Governor Hunt left. We're going to be in crisis again next year. With \$828 million paying for ongoing expenses, we're talking about another \$1.6 billion hole next year."

Republicans tried unsuccessfully to take money earmarked for Easley's More at Four prekindergarten program and for the Smith Center and use it instead to increase spending for in-home care for disabled adults. Senate Democrats tabled the amendments.

"Senate OKs budget," Raleigh News and Observer, June 20, 2002 (emphasis added)

In September 2002, Wellons Voted for SB 1115, a Bill to Make Mid-Biennium Adjustments to the 2001-2003 State Budget

In September 2002, Wellons voted for SB 1115, a bill to make mid-biennium adjustments to the 2001-2003 state budget. (As detailed in a separate chapter, Wellons voted the 2001-2003 biennium state budget bill (SB 1005) in September 2001).

- [SB 1115 \(2001-2002 Session\)](#), Conference Rpt, [Roll Call #1507](#), 9/20/2002, Passed 26-7, Wellons – AYE

[SB 1115 \(2001-2002 Session\), Senate Roll Call #1507, ncleg.gov](#) (red boxes added)

The University of North Carolina Institute of Government published a report on key legislation that passed the North Carolina legislature in 2002 including SB 1115. According to the report, SB 1115 made mid-biennium adjustments to the 2001-2003 state budget.

The major purpose of short sessions of the General Assembly held in even-numbered years is to make mid-biennium adjustments to the state budget. This year’s work on the budget was the most difficult since the Great Depression. Before the General Assembly convened on May 28, the state faced a revenue shortfall for the 2001–2002 fiscal year of \$1.6 billion; as of May 1, 2002, state tax collections were down 6 percent from the previous year; and on August, 19, 2002, while the legislature was in the midst of budget deliberations, Moody’s Investor Service, a credit rating agency, downgraded the state’s credit rating from AAA to Aa1. As a result of this dire financial situation—and the differing views about how to deal with it—the General Assembly was unable to adopt the budget adjustment act until September 20, nearly three months into the fiscal year, making North Carolina the forty-ninth state to adopt a budget for the current fiscal year.

The Budget Process

The bill that was to become the budget modification act, S 1115, was filed in the Senate on May 28, 2002, the day the 2002 session convened. It passed third reading in the Senate on June 19, 2002, and was sent to the House. The House passed its version of the bill, which was quite different from the Senate’s, on August 13, 2002. Senate and House conferees were appointed on August 14 and 15 to work out the differences between the two versions, and the House and Senate adopted the conference report on September 20, 2002.

[North Carolina Legislation 2002, UNC Institute of Government](#) (emphasis added)

Republican Senate Minority Leader Patrick Ballantine Criticized the State Budget after the Passage of SB 1115 in September 2002, Stating that “the Democratic Majority Did Nothing to Solve North Carolina’s Budget Crisis” – a Newspaper Article Noted that the Legislature Had Left a \$1.5 Billion Budget Deficit for the Following Year

After the passage of SB 1115 in September 2002, Republican leaders further criticized the state budget. According to the *Raleigh News & Observer*, Republican Party Chairman Bill Cobey called the budget “fiscally irresponsible.” Republican Senate Minority Leader Patrick Ballantine stated, “The Democratic majority did nothing to solve North Carolina’s budget crisis. In fact, they exacerbated it for next year’s majority.” The newspaper also noted that the legislature had left a \$1.5 billion budget deficit for the following year.

HEADLINE: Budget woes not over

Lawmakers finished work Friday on one of the most difficult budgets in decades, but no one celebrated the accomplishment because their patchwork approach may create even more money problems next year.

State leaders said that the \$14.3 billion plan sets up North Carolina for more financial difficulties next year unless the economy rebounds strongly.

"Next year is when the problem comes," said House Speaker Jim Black, a Matthews Democrat. "There is a hole for next year. We'll have to get very innovative if the revenue doesn't come."

Budget writers used more than \$800 million in nonrecurring revenue to fund ongoing expenses in the 2002-03 budget, a practice many states resorted to during the economic downturn. Next year, that money will have been spent and won't be available.

The use of one-time money, coupled with growth in school enrollment and Medicaid, could add up to a budget gap approaching \$1.5 billion awaiting lawmakers next year...

Republicans see the state's financial problems as a potent issue in the November elections. Voters will decide which party controls the state House and Senate for the next two years. Democrats, who control both the House and Senate, wrote the budget, and it will be signed into law by Democratic Gov. Mike Easley.

Republicans take issue

State GOP chairman Bill Cobey said Friday that Democrats had passed a fiscally irresponsible budget held together with chewing gum and baling wire.

Senate Minority Leader Patrick Ballantine, a Wilmington Republican, said Democratic budget writers had broken the piggy bank, spent all the money and left none for next year.

"The Democratic majority did nothing to solve North Carolina's budget crisis," he said. "In fact, they exacerbated it for next year's majority."

"Budget woes not over," Raleigh News and Observer, September 21, 2002 (emphasis added)

C.4 – Sponsored Bill to Hike Sales Taxes and Real Estate Taxes by \$1 Billion

In April 1999, Wellons Sponsored SB 970, a Bill to Allow Local Governments in the “Triangle Region” to Levy a 1% Sales Tax and a 1% Land Transfer Tax

On April 15, 1999, Wellons sponsored SB 970, a bill to allow local governments in the “Triangle Region” to levy a 1% sales tax and a 1% deed or land transfer tax. It should be noted that Wellons was the sole sponsor of SB 970.

The screenshot shows the North Carolina General Assembly website for Senate Bill 970. The page title is "Senate Bill 970" and the subject is "Triangle Regional Sales & Deed Tax. 1999-2000 Session". A red box highlights the "Sponsors: Wellons (Primary)" field in the bill details section. Below the details is a "HISTORY" table with one entry: "4/15/1999" in the Senate chamber, with the action "Ref to Finance".

DATE	CHAMBER	ACTION	DOCUMENTS
4/15/1999	Senate	Ref to Finance	

[SB 970 \(1999-2000\), nclég.gov](#) (red box added)

According to the bill text, SB 970 would allow local governments in the region to levy 1% sales and use tax.

9 **"ARTICLE 52.**
10 **"REGIONAL TAX DISTRICTS.**
11 **"PART 1. REGIONAL TAX DISTRICT SALES TAX.**
12 **"§ 105-570. Regional sales tax authorized.**
13 The governing body of a regional tax district created pursuant to this Article may, by
14 resolution, levy one percent (1%) local sales and use taxes within the district in addition
15 to any other sales taxes levied pursuant to law. The tax may be levied only after the
16 board of commissioners of every county in the district has adopted a resolution approving
17 the levy of the tax. Except as provided in this Part, the adoption, levy, collection,
18 administration, and repeal of these taxes shall be in accordance with Article 39 of this
19 Chapter as if the regional tax district were a county.

[SB 970 \(1999-2000\), nclég.gov](#)

According to the bill text, SB 970 would also levy a 1% deed or land transfer tax.

13 **"PART 2. REGIONAL TAX DISTRICT CONVEYANCE TAX.**
14 **"§ 105-575. Regional conveyance tax authorized.**
15 The governing body of a regional tax district created pursuant to this Article may, by
16 resolution, levy an excise tax on instruments conveying interests in real property located
17 in the district, at the rate of one dollar (\$1.00) for each one hundred dollars (\$100.00) of
18 the consideration or value, whichever is greater, of the interest conveyed, including the
19 value of any lien or encumbrance remaining on the property at the time of sale. The tax
20 may be levied only after the board of commissioners of every county in the district has
21 adopted a resolution approving the levy of the tax.
22 Upon adoption of the resolution, the governing body of the district must send a
23 certified copy to the register of deeds of each county in the district. The register of deeds
24 of each county in the district must collect the tax on behalf of the district. Collection of
25 the tax, and liability therefor, begin only on the first day of a calendar month set by the
26 governing body of the district in the resolution levying the tax, which may not be earlier
27 than the first day of the second succeeding calendar month after the date the resolution is
28 adopted.

[SB 970 \(1999-2000\), ncleg.gov](http://ncleg.gov)

The North Carolina state legislative website did not provide a fiscal note for SB 970.

News Coverage Indicated that SB 970 Would Raise Taxes by \$1 Billion over Seven Years in the Triangle Region – the Sales Tax Would Increase Taxes by \$100 Million Annually and the Land Transfer Tax Would Raise Taxes by \$50 Million Annually

News coverage did not specifically mention SB 970 by name but described Wellons' proposal to create "a 1-cent sales tax and a 1 percent land-transfer tax that would be pooled and split among eight counties in the Triangle area."

HEADLINE: Counties Seek Right To Boost Sales Tax

Across the Charlotte region and statewide, counties scrambling to build new schools and jails are clamoring for a 1-cent sales tax increase to offset the cost of growth.

In recent weeks, leaders in Mecklenburg, Catawba, Alexander, Burke, Cabarrus, Rowan, Cleveland and Union counties have asked their state legislators for help. They want the N.C. legislature to give them the power to impose a 1-cent sales tax to be used, in most cases, for school construction.

The General Assembly convenes Jan. 27.

[continued on next page...]

"Property owners are supporting the majority of the growth, and there are a lot of people who aren't contributing or who are contributing very little," said Steve Ikerd, a commissioner in Catawba County. "Basically it's one of those things where everybody shares in the use, and everybody needs to share in the payment. The sales tax seems like the fairest way to do that."

The concept of a local-option tax isn't new. The 6 percent sales tax in most of North Carolina already includes 2 percent for individual counties...

State Sen. Allen Wellons, D-Johnston, has proposed a twist on the local-option sales tax. He's backing a 1-cent sales tax and a 1 percent land-transfer tax that would be pooled and split among eight counties in the Triangle area. The new revenue would be distributed based on population.

"Counties Seek Right To Boost Sales Tax," Charlotte Observer, January 12, 1999 (emphasis added)

The *Raleigh News & Observer* noted that Wellons' proposal (i.e., what would become SB 970) "would generate about \$ 100 million annually from the sales tax and \$ 50 million annually from the transfer tax – \$1 billion over seven years based on 1997-1998 retail sales tax collections in Chatham, Durham, Franklin, Johnston, Lee, Orange, Vance and Wake counties."

HEADLINE: Counties seek way to recoup revenue

Every day, droves of commuters roll out of Johnston County to fill workplaces in Wake County. Weekends, they roll out again to shop at the malls in Raleigh and Cary.

But all that coming and going means Johnston loses out on something valuable: Money. Specifically, millions of dollars in taxes on gas, food and retail sales.

Now Johnston wants a fair cut. County leaders say they need help bearing the costs of schools and police protection for homeowners who spend so much of their money in Wake.

So far, no one's proposed a big toll on Interstate 40. But some legislators think it's time for a state law that would require metropolitan work-center counties such as Wake and Durham to send a share of tax receipts back to the surrounding bedroom counties.

Johnston County alone loses as much as \$ 160 million a year from its general economy and \$ 1.6 million in tax revenues from residents who commute to Wake and Durham and shop there, too.

"We provide them with the labor," said state Sen. Allen Wellons, a Smithfield resident. "But we're losing money we need for schools and law enforcement for the county's new residents."

Wellons, who represents parts of Johnston, Franklin and Vance counties, has proposed that the eight counties in the Triangle solidify as a region and begin sharing two currently untapped sources of revenue - an additional one-cent sales tax, plus a 1 percent tax on real estate transactions. The money from these two new taxes would go into a regional pool and be returned per capita to the counties to pay for schools and transportation needs.

[continued on next page...]

For counties such as Franklin and Johnston, this new revenue stream would take tremendous pressure off homeowners - and ad valorem taxes - to pay for needed schools

The new tax revenue would be a boon for Wake and Durham counties, too. But it would also mean giving up some of the money these wealthier work-center counties might make on these two, as-yet untapped sources of revenues.

For example, Wake is home to 49 percent of the population in the region but brings in 62 percent of the retail sales. With regional revenue sharing, Wake would only get 49 percent of the money from the two new taxes. That's about \$ 15 million per year less than Wake would get if it could levy these additional taxes on its own and keep all the money.

Although Wake's sales tax collections have grown faster than the population, there may be little appetite for sharing. "We're serving a lot of cars for people who don't live in Wake County" but put wear and tear on the roads, said Yvonne Brannon, a Wake County commissioner. "We can't tax them" to pay for road improvements, she said. "And we're facing a \$ 1.5 billion school construction program."

Wake is trying separately on its own to get an additional 1 percent sales tax increase to build new schools, said David Cooke, assistant county manager. "I think [Wellons'] intent is laudable," Cooke said...

Wellons' plan, which would need the General Assembly's approval, would generate about \$ 100 million annually from the sales tax and \$ 50 million annually from the transfer tax - \$ 1 billion over seven years based on 1997-1998 retail sales tax collections in Chatham, Durham, Franklin, Johnston, Lee, Orange, Vance and Wake counties.

"Counties seek way to recoup revenue," Raleigh News & Observer, January 4, 1999 (emphasis added)

SB 970 ultimately died in a Senate committee and did not receive a floor vote.

C.5 – Voted for/Sponsored Other Tax Increases – Taxes on Businesses & Rental Cars

In April 1997, Wellons Sponsored SB 913, a Bill to Allow Local Governments to Increase the Sales Tax by 0.5% and Levy a 5% Gross Receipts Tax on Vehicle Rentals – SB 913 Died in Senate Committee

On April 17, 1997, Wellons sponsored SB 913, a bill to allow local governments to increase the sales tax by one-half percent and levy a 5% gross receipts tax on vehicle rentals.

The screenshot shows the North Carolina General Assembly website for Senate Bill 913. The page title is "Senate Bill 913" and the subject is "Local Transit Revenue Options. 1997-1998 Session". The "Sponsors" list includes Wellons as the winner. The "Last Action" is "Referred to Committee on Finance on 4/17/1997". A history table at the bottom shows the bill was referred to the Finance Committee on 4/17/1997.

DATE	CHAMBER	ACTION	DOCUMENTS
4/17/1997	Senate	Referred to Committee on Finance	

[SB 913 \(1997-1998 Session\), nclég.gov](#) (red boxes added)

It should be noted that the North Carolina state legislative website did not provide a fiscal note for SB 913. According to the bill text, SB 913 would allow local governments to levy a one-half percent sales tax increase and a 5% gross receipts tax on short term vehicle rentals.

13 **"§ 105-505. Short title; purpose.**
14 **This Article shall be known as the Local Government Public Transit Tax Act. This**
15 **Article gives Regional Public Transportation Authorities and the counties of this State an**
16 **opportunity to obtain additional sources of revenue with which to meet their needs for**
17 **financing local public transportation systems. It provides these local governments with**
1 **authority to levy one-half percent (1/2%) sales and use taxes and five percent (5%) gross**
2 **receipts taxes on short-term vehicle rentals.**

[SB 913 \(1997-1998 Session\), nclég.gov](#)

SB 913 ultimately died in a Senate committee without receiving a floor vote.

In July 2001, Wellons Voted for HB 1157, a Bill to Establish Taxes on Trademark Income and Franchise Taxes Apply Equally across Corporate Assets – the Bill Raised Taxes on Businesses by over \$60 Million Annually

On July 24, 2001, Wellons voted for HB 1157, a bill to establish taxes on trademark income and franchise taxes apply equally across corporate assets.

- [HB 1157 \(2001-2002\)](#), Third Reading, [Roll Call Vote #830](#), 7/24/2001, Passed 39-8, Wellons – AYE

NORTH CAROLINA GENERAL ASSEMBLY
2019-2020 Session

SENATE ROLL CALL VOTE TRANSCRIPT FOR ROLL CALL #830
2001-2002 Session

HB 1157: ENFORCE TAX COMPLIANCE & EQUALITY/NO FRAUD 3RD EDITION Vote: Third Reading

Roll Call #830	Total votes: 47	Ayes: 39
Outcome: PASSED	Noes: 8	Not Voting: 0
Sponsor: HACKNEY	Excused Absence: 3	Excused Vote: 0
Time: 7/24/2001 3:22 p.m.		

Ayes (Democrat)
 Alberson; Ballance; Basnight; Carter; Clodfelter; Cunningham; Dalton; Dannelly; Garrou; Gulley; Hagan; Harris; Hoyle; Jordan; Kerr; Kinnaird; Lee; Lucas; Martin, W; Miller; Odom; Plyler; Purcell; Rand; Reeves; Robinson; Shaw, L; Soles; Swindell; Thomas; Warren; Weinstein; **Wellons**

Noes (Democrat)
None

Excused Absence (Democrat)
Martin, R; Metcalf

Ayes (Republican)
Bingham; Carrington; Garwood; Horton; Moore; Shaw, R

Noes (Republican)
Allran; Ballantine; Berger; Carpenter; Forrester; Fox; Hartsell; Webster

Excused Absence (Republican)
Rucho

[HB 1157 \(2001-2002 Session\) Senate Roll Call Vote #830, ncleg.gov](#) (red boxes added)

According to its fiscal note, HB 1157 would raise taxes by over \$60 million annually.

**NORTH CAROLINA GENERAL ASSEMBLY
LEGISLATIVE FISCAL NOTE**

BILL NUMBER: House Bill 1157 (Third Edition)

SHORT TITLE: Enforce Tax Collection and Equality/No Fraud

	FISCAL IMPACT (\$MILL.)				
	Yes (x)	No ()	No Estimate Available ()		
	<u>FY 2001-02</u>	<u>FY 2002-03</u>	<u>FY 2003-04</u>	<u>FY 2004-05</u>	<u>FY 2005-06</u>
REVENUES: State General Fund					
LLC's	+\$10.5	+\$11.0	+\$11.4	+\$11.7	+\$12.2
Royalty Provision	20.0	21.0	21.8	22.4	23.3
Subsidiary Dividends	30.8	32.3	33.6	34.5	35.9
Total	\$61.3	\$64.3	\$66.8	\$68.6	\$71.4

[HB 1157 \(2001-2002 Session\) Fiscal Note, ncleg.gov](#)

According to the *Charlotte Observer*, HB 1157 “Establishes that taxes on trademark income and franchise taxes apply equally across corporate assets and conforms the corporate dividend treatment to generally accepted formula used in other states.”

HEADLINE: Capital Source. Carolina State Government News

Leaders look at bigger sales tax hike< Lawmakers began focusing on a proposal to raise the sales tax a full cent Thursday as a broader tax hike plan put forward by House leaders appeared dead...

How They Voted

THE BILL

N.C. HB 1157: Enforce Tax Compliance

WHAT IT SAYS

Establishes that taxes on trademark income and franchise taxes apply equally across corporate assets and conforms the corporate dividend treatment to generally accepted formula used in other states.

THE VERDICT

Adopted 39-8. Sent to the governor for approval.

“Capital Source. Carolina State Government News,” Charlotte Observer, August 3, 2001 (emphasis added)

C.6 – Support for Gov. Cooper’s Proposed Tax Hikes on Businesses and Individuals

In an April 2020 Video, Wellons Criticized Corporate Income Tax Cuts and Stated, “Corporate Titans Have Run off with Billions in Tax Cuts Leaving Our School Children Here at Home Struggling to Get a Good Education” – Wellons Pledged to Put More Money in Schools

In an April 2020 video, Wellons criticized his state’s corporate income tax cuts and promised to put more money in schools. Wellons specifically stated, “corporate titans have run off with billions in tax cuts leaving our school children here at home struggling to get a good education.”

[WELLONS – 0:00] When you look at the recent Department of Public Instruction report on our public schools in Johnston and Nash Counties it doesn’t take long to figure out that many of our schools are in trouble, some even failing. Hello, I’m Allen Wellons, and I’m running for the North Carolina Senate because we need to invest in our public schools.

Corporate titans have run off with billions in tax cuts leaving our school children here at home struggling to get a good education. I will support our classroom teachers and will support common sense budget policies that put more money in our classrooms so our students can lean and be prepared for the 21st century economy. That’s what my campaign for the North Carolina Senate is all about. Will you join me?

[Allen Wellons for NC Senate Channel, “Allen Wellons for NC Senate: We need to invest in our public schools,” YouTube.com, February 7, 2020 \(transcription by MB Public Affairs; emphasis added; accessed on 5/7/2020\)](#)

In His May 2018 Budget Proposal, Governor Cooper Proposed “Canceling Income Tax Cuts for Businesses and the Wealthiest North Carolinians” by \$110 Million “which He Would Use to Boost Teacher Pay”

In his May 2018 budget proposal, Governor Cooper proposed “canceling income tax cuts for businesses and the wealthiest North Carolinians” in order to “bring in more than \$110 million in revenue for the state, which he would use to boost teacher pay.”

HEADLINE: Roy Cooper wants to give teachers and state workers a big raise. Will lawmakers agree?

If Gov. Roy Cooper has his way, the average teacher will get an 8 percent raise next year, other state employees will get their biggest raise in a decade, and schools will get millions of dollars to upgrade security, buy supplies and hire new resource officers, nurses, counselors, social workers and psychologists.

Those were some of the priorities Cooper, a Democrat, laid out Thursday when he announced his budget proposal.

[continued on next page...]

And on Thursday, Cooper put his money where his mouth is, saying he plans to pay for a portion of his budget proposals by canceling income tax cuts for businesses and the wealthiest North Carolinians.

The legislature cut the state's income tax rate to 5.499 percent in 2013, and that rate is scheduled to drop again next year to 5.25 percent. Cooper says he wants to keep next year's tax cut in place for almost everyone -- but he would keep taxing income above \$200,000 at the current 5.499 rate. He would also freeze the corporate income tax rate that is due to drop, saying that since Congress passed a major corporate income tax cut earlier this year, North Carolina doesn't need to add to that.

He said those changes would bring in more than \$110 million in revenue for the state, which he would use to boost teacher pay.

"Roy Cooper wants to give teachers and state workers a big raise. Will lawmakers agree?" Raleigh News & Observer, May 10, 2018 (emphasis added)

In June 2018, the Republican-Led Legislature Overrode Governor Cooper's Veto of their Budget that Continued the Tax Cuts for Businesses and Individuals

In June 2018, the Republican-led legislature was able to override Cooper's veto of their budget and keep the tax cuts for businesses and individuals in place.

HEADLINE: Legislators override Roy Cooper's veto to pass their \$23.9 billion budget

Yet another veto from Democratic Gov. Roy Cooper has failed to create any changes as the legislature finished voting to override his veto of the new state budget Tuesday morning.

The North Carolina Senate voted last week to override Cooper's veto by a vote of 34-13, and the state House of Representatives followed suit Tuesday with a 73-44 vote to pass the \$23.9 billion spending plan into law....

When Cooper vetoed the budget last Wednesday, he said it didn't do enough for public education and the environment while at the same time continuing to give additional tax breaks to corporations and wealthy people that he wanted to stop.

But Republicans defended the budget they passed, noting that it contained a 6.5 percent average pay raise for teachers and raises for other state employees that mostly ranged from 2 to 8 percent, depending on the job.

"Legislators override Roy Cooper's veto to pass their \$23.9 billion budget," Raleigh News & Observer, June 12, 2018 (emphasis added)

C.7 – Sponsored Bill to Increase Retirement Benefits for State Workers and Legislators

In March 1999, Wellons Sponsored SB 242, a Bill to Increase Retirement Benefits for State Workers and Teachers by 2.3%, and Retirement Benefits for Local Government Employees by 1% – the Higher Benefits Would Cost the State up to \$63 Million per Year

On March 4, 1999, Wellons sponsored SB 242, a bill to increase retirement benefits for state workers and teachers by 2.3%, and to increase retirement benefits for local government employees by 1%.

VIEW BILL DIGEST

EDITION	FISCAL NOTE
Edition 1	Fiscal Note
Edition 2	

Sponsors: Phillips (Primary); Ballance; Cooper; Gulley; Hagan; Jordan; Lee; Martin, W; Metcalf; Miller, B; Perdue; Rand; Robinson; Warren, Ed; **Wellons**

HISTORY

DATE	CHAMBER	ACTION	DOCUMENTS
3/31/1999	Senate	Re-ref to Appropriations/Base Budget	
3/31/1999	Senate	REPTD FAV	
3/4/1999	Senate	Ref to Pensions & Retirement and Aging	

[SB 242 \(1999-2000 Session\), ncleg.gov](#) (red box added)

According to its fiscal note, SB 242 increased retirement benefits to teachers and state workers by 2.3%. SB 242 also increased retirement benefits to local government employees by 1%.

BILL NUMBER: Senate Bill 242

SHORT TITLE: Increase Retirement COLAs

SPONSOR(S): Senator Phillips

SYSTEM OR PROGRAM AFFECTED: Teacher's & State Employees' Retirement System, Consolidated Judicial Retirement System, Legislative Retirement System and Local Governmental Employees' Retirement System

FUNDS AFFECTED: General Fund, Highway Fund, Receipt Fund and Local Funds

BILL SUMMARY: Provides a post-retirement increase of 2.3% in the benefits of retirees of the Teachers' and State Employees' Retirement System, the Consolidated Judicial Retirement System and the Legislative Retirement System. Provides a post-retirement increase of 1% in the benefits of retirees of the Local Governmental Employees' Retirement System.

[*SB 242 \(1999-2000 Session\), Fiscal Note, nclg.gov*](#)

According to the fiscal note, SB 242's 2.3% increase to state employee and teacher retirement benefits would cost the state up to \$60.2 million in fiscal year 2003-04.

ESTIMATED IMPACT ON STATE:					
Teachers' and State Employee's Retirement System					
Retirement System Actuary: Buck Consultants estimates the cost of the 2.3% COLA to be 0.58% of payroll.					
	1999-2000	2000-01	2001-02	2002-03	2003-04
General Fund	\$ 36.3m	\$ 38.3m	\$ 40.3m	\$ 42.4m	\$ 44.7m
Highway Fund	\$ 3.0m	\$ 3.1m	\$ 3.2m	\$ 3.3m	\$ 3.5m
Receipt Funds	\$ 9.8m	\$ 10.3m	\$ 10.9m	\$ 11.5m	\$ 12.0m
Total	\$ 49.1m	\$ 51.7m	\$ 54.4m	\$ 57.2m	\$ 60.2m
General Assembly Actuary: Hartman & Associates estimates the cost of the 2.3% COLA to be 0.50% of payroll.					
	1999-2000	2000-01	2001-02	2002-03	2003-04
General Fund	\$ 31.3m	\$ 33.0m	\$ 34.7m	\$ 36.6m	\$ 38.5m
Highway Fund	\$ 2.5m	\$ 2.6m	\$ 2.8m	\$ 2.9m	\$ 3.0m
Receipt Funds	\$ 8.5m	\$ 8.9m	\$ 9.4m	\$ 9.9m	\$ 10.4m
Total	\$ 42.3m	\$ 45.5m	\$ 46.9m	\$ 49.4m	\$ 51.9m

[*SB 242 \(1999-2000 Session\), Fiscal Note, nclg.gov*](#)

According to the fiscal note, SB 242's 1% increase to local government employee retirement benefits would cost the state up to \$3.5 million in fiscal year 2003-04.

Local Governmental Employee's Retirement System					
Retirement System Actuary: Buck Consultants estimates the cost of the 2.3% COLA to be .09% of payroll.					
	1999-2000	2000-01	2001-02	2002-03	2003-04
Local Funds	\$2.8m	\$3.0m	\$3.1m	\$3.3m	\$3.5m
General Assembly Actuary: Hartman & Associates estimates the cost of the 2.3% COLA to be .08% of payroll.					
	1999-2000	2000-01	2001-02	2002-03	2003-04
Local Funds	\$2.5m	\$2.6m	\$2.8m	\$3.0m	\$3.2m

[*SB 242 \(1999-2000 Session\), Fiscal Note, nclg.gov*](#)

SB 242 also Increased Retirement Benefits to State Legislators by 2.3% – Benefits Would Cost the State an Estimated \$38,160 to \$42,840 in Fiscal Year 2003-04

According to its fiscal note, SB 242 also increased retirement benefits to state legislators by 2.3%.

BILL NUMBER: Senate Bill 242

SHORT TITLE: Increase Retirement COLAs

SPONSOR(S): Senator Phillips

SYSTEM OR PROGRAM AFFECTED: Teacher's & State Employees' Retirement System, Consolidated Judicial Retirement System, Legislative Retirement System and Local Governmental Employees' Retirement System

FUNDS AFFECTED: General Fund, Highway Fund, Receipt Fund and Local Funds

BILL SUMMARY: Provides a post-retirement increase of 2.3% in the benefits of retirees of the Teachers' and State Employees' Retirement System, the Consolidated Judicial Retirement System and the Legislative Retirement System. Provides a post-retirement increase of 1% in the benefits of retirees of the Local Governmental Employees' Retirement System.

[*SB 242 \(1999-2000 Session\), Fiscal Note, nclg.gov*](#)

According to its fiscal note, SB 242's 2.3% increase to state legislator retirement benefits would cost the state an estimated \$38,160 to \$42,840 in fiscal year 2003-04.

Legislative Retirement System					
Retirement System Actuary: Dilts, Umstead & Dunn estimates the cost of the 2.3% COLA to be 1.06% of payroll.					
	1999-2000	2000-01	2001-02	2002-03	2003-04
General Fund	\$38,160	\$38,160	\$38,160	\$38,160	\$38,160
General Assembly Actuary: Hartman & Associates estimates the cost of the 2.3% COLA to be 1.19% of payroll.					
	1999-2000	2000-01	2001-02	2002-03	2003-04
General Fund	\$42,840	\$42,840	\$42,840	\$42,840	\$42,840

[*SB 242 \(1999-2000 Session\), Fiscal Note, nclg.gov*](#)

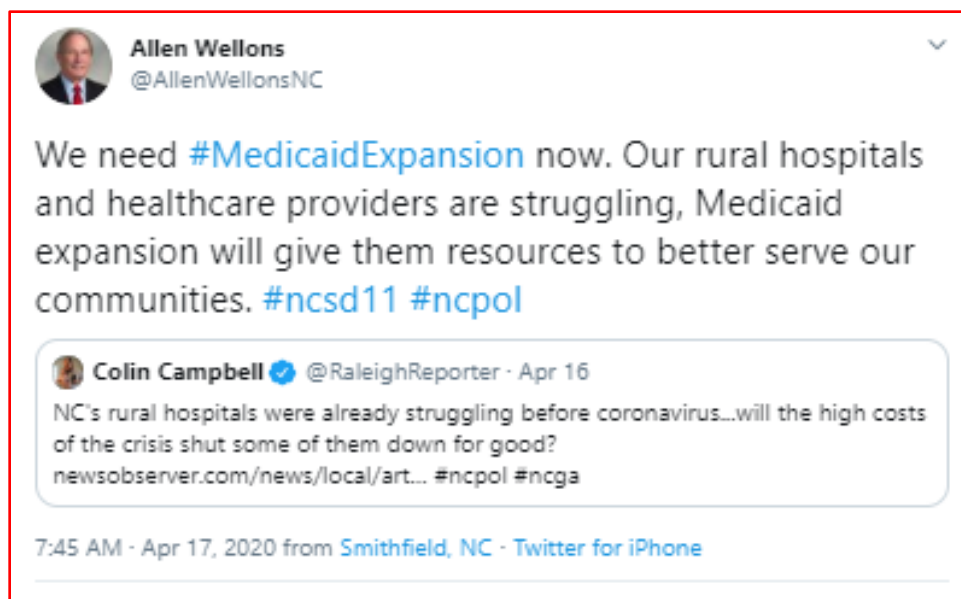
SECTION D: OTHER ISSUES

D.1 – Support for Medicaid Expansion

Wellons Has Tweeted Several Times in Favor of Medicaid Expansion

On April 17, 2020, Wellons Tweeted “We Need #MedicaidExpansion Now” – Wellons Stated, “Our Rural Hospitals and Healthcare Providers Are Struggling, Medicaid Expansion Will Give Them Resources to Better Serve Our Communities”

On April 17, 2020, Wellons tweeted “We need #MedicaidExpansion now. Our rural hospitals and healthcare providers are struggling, Medicaid expansion will give them resources to better serve our communities.”



[@AllenWellonsNC, Twitter.com, April 17, 2020](https://twitter.com/AllenWellonsNC/status/1251111111111111111) (accessed on 5/7/2020)

On March 10, 2020, Wellons Tweeted “Passing Medicaid Expansion Insurers over 500K Working People and Families in NC Would Have Access Affordable Healthcare”

On March 10, 2020, Wellons tweeted a news story about Vidant Health laying off 119 employees and stated, “Passing Medicaid expansion insurers over 500K working people and families in NC would have access affordable healthcare.”



[@AllenWellonsNC, Twitter.com, March 10, 2020](#) (accessed on 5/7/2020)

On March 9, 2020, Wellons Tweeted “NC Needs to Pass Medicaid Expansion & Legislation to Keep Lifesaving Medication Like Insulin Affordable”

On March 9, 2020, Wellons tweeted a news story about Virginia passing a law to provide relief to people who cannot afford medication despite having health insurance. In the text of the Tweet, Wellons stated, “NC needs to pass Medicaid expansion & legislation to keep lifesaving medication like insulin affordable.”



[@AllenWellonsNC, Twitter.com, March 9, 2020](#) (accessed on 5/7/2020)

In December 2019, the *Wilson Times* Reported that “Wellons Said Medicaid Expansion Is Necessary to Help Keep Rural Hospitals and Physician Practices Afloat” – Wellons Stated, “I Will Support a Common-Sense Approach to Health Care Reform Including a Medicaid Expansion Plan”

In December 2019, the *Wilson Times* reported that “Wellons said Medicaid expansion is necessary to help keep rural hospitals and physician practices afloat.” Wellons stated, “I will support a common-sense approach to health care reform including a Medicaid expansion plan.”

HEADLINE: Horner to step down in 2020; 2 seeking seat

State Sen. Rick Horner says his legislative district's ever-shifting boundaries have led him to bow out at the end of his second General Assembly term.

Horner, R-Nash, announced Sunday he will not seek reelection in Senate District 11 next year...

[continued on next page...]

Johnston County Commissioner Patrick Harris, a Republican, and attorney and former state senator Allen Wellons, a Democrat, both threw their hats in the ring for the District 11 seat on Monday...

Wellons, a Smithfield resident who previously served three N.C. Senate terms, said education, agriculture, roads and rural broadband internet are among his top issues.

"It's time we focus on results -- not rhetoric," he said in a statement. "We need a common-sense approach to getting things done and helping the citizens of our state."

Wellons said Medicaid expansion is necessary to help keep rural hospitals and physician practices afloat and noted that red-state Arkansas expanded its state Medicaid program.

"I will support a common-sense approach to health care reform including a Medicaid expansion plan that helps our hospitals and doctors," Wellons said.

"Horner to step down in 2020; 2 seeking seat," Wilson Daily Times, December 3, 2019 (emphasis added)

In July 2013, Wellons Was Arrested after Protesting at the Capitol over the State's Refusal to Expand Medicaid – the *Raleigh News & Observer* Reported that "Wellons Said the Refusal to Expand Medicaid Could Also Be Bad for Johnston's Economy"

In July 2013 Wellons was arrested after participating in one of the weekly "Moral Monday" protests at the capitol over the state's refusal to expand Medicaid. According to the *Raleigh News & Observer*, "Wellons said the refusal to expand Medicaid could also be bad for Johnston's economy, which relies heavily on health care spending."

Wellons stated, "One of the biggest industries in our community is our hospital and our medical providers, and this is just taking money out of their coffers."

HEADLINE: Johnston residents join legislative protests

The weekly protests at the General Assembly, known as "Moral Mondays," have garnered national attention.

Led by the state NAACP, the protests have drawn people from all walks of life – from pastors to university professors – who are vocally opposing measures trumpeted by the legislature's Republican majority. The list of almost 700 protesters who have been arrested includes four Johnston County residents.

Cuts to jobless benefits, the end of the earned income tax credit for low-income families and voter-ID legislation have drawn the ire of liberal groups across the state. But the biggest issue for many protestors is the legislature's decision not to accept federal dollars to expand Medicaid – money that advocates say could insure an additional 500,000 North Carolinians. Gov. Pat McCrory has said he'd like to see the current system reformed first.

[continued on next page...]

Allen Wellons, a Smithfield attorney arrested earlier this month, said the Medicaid decision spurred him to take part in the protests. Wellons, a former state senator, said the Republicans are hurting poor residents.

“Who is that good for?” he asked. “It is harming the most vulnerable of us.”

Wellons said the refusal to expand Medicaid could also be bad for Johnston’s economy, which relies heavily on health care spending.

“One of the biggest industries in our community is our hospital and our medical providers, and this is just taking money out of their coffers,” he said. “And those coffers are just re-expended in our communities. We’re just hurting ourselves.” ...

Wellons, Anthony and Anderson took the same path to being arrested. They went inside the Legislative Building and gathered in the main hall, where protesters were chanting, singing and praying.

Officers told them they had 10 minutes to leave or be arrested. They chose to stay; when time ran out, officers zip-tied their hands behind their backs and led them downstairs.

The vast majority of those arrested are released from the Wake County Detention Center on their own recognizance hours after their arrest. Most face misdemeanor charges of trespassing, failure to disperse on command and violating building codes.

Most protestors during the events choose to stay outside the Legislative Building or disperse on command. Wellons, Anthony and Anderson all had their own reasons for taking their protests a step further.

Wellons said he didn’t go to Raleigh with plans to get arrested. But when police ordered the protesters out, he stayed knowing he could be taken into custody. He acknowledged he wanted to make a statement, but he doesn’t feel he did anything illegal.

“We never went into an area not open to the public,” Wellons said. “It’s important (for legislators) to be available to the public – even those who disagree with you.”

Wellons called the charges “questionable” and said the protesters were not disrupting business by being loud or boisterous.

“Johnston residents join legislative protests,” Raleigh News & Observer, July 16, 2013 (emphasis added)

In June 2019, Republican Senate Leader Phil Berger Criticized Medicaid Expansion as a “Mistake that Not Only Will Fail to Solve the Problems Its Proponents Claim It Solves, but Will Create New Problems”

On June 21, 2019, Republican State Senate Leader Phil Berger published an opinion article criticizing efforts to expand Medicaid in North Carolina. Berger stated that Medicaid expansion was a “mistake that not only will fail to solve the problems its proponents claim it solves, but will create new problems.”

Berger noted that Medicaid expansion would cost “approximately \$173 million per year” with the state paying for those additional costs through “taxing the state’s hospitals and insurance companies.” Additionally, Berger warned that rising costs could crowd out vulnerable populations such as “the 12,000 disabled North Carolinians with severe developmental needs currently on the waitlist for the state’s optional Intellectual/Development Disability (IDD) Medicaid program.”

OPINION ARTICLE HEADLINE: The other side of Medicaid expansion

“Expand Medicaid!” “Don’t expand Medicaid!” Welcome to one of the most significant debates in the current session of North Carolina’s General Assembly.

Gov. Roy Cooper and legislative Democrats have made expanding Medicaid their number one goal for the 2019 legislative session. Republican legislators remain wary about both the policy and fiscal merits of Medicaid expansion in North Carolina. The governor’s director of legislative affairs has even been quoted in the media saying, “The session ends when we get Medicaid expansion.” There’s also an ongoing guessing game as to whether Cooper will veto any budget passed by the legislature if it doesn’t include Medicaid expansion.

The argument for Medicaid expansion goes something like this — there are people in the state that do not currently have health insurance coverage; Medicaid expansion provides insurance for every adult in the state whose income is less than 133 percent of the federal poverty level; 90 percent of the cost of the program is paid by the federal government, and expanding Medicaid will solve all sorts of current problems such as rural hospital closings and the opioid crisis.

Hearing those arguments you may wonder why North Carolina isn’t already on board the Medicaid expansion bandwagon. Well, like many things that sound too good to be true, there is another side to the story. A full accounting of the facts leads to the inescapable conclusion that expanding Medicaid would be a mistake that not only will fail to solve the problems its proponents claim it solves, but will create new problems and rekindle problems that have just recently been put to rest – such as Medicaid cost overruns and yearly budget deficits.

Let’s take a closer look at how the arguments for Medicaid expansion hold up. First, the claim that Medicaid will provide insurance coverage for approximately 500,000 people that don’t currently have coverage. The truth is, approximately 300,000 of those 500,000 — 60 percent — are either eligible for government-subsidized health coverage through the federal exchange or are already receiving health insurance through their employer. The actual “coverage gap” only exists for less than half of the expansion population. And who is in that gap? Children? No; children in low-income families are already eligible for Medicaid. Low-income pregnant women? No; they are also currently eligible. How about severely disabled individuals? No; already eligible. The truth is that the vast majority of those who would become eligible for coverage under Medicaid expansion are able-bodied adults between the ages of 18 and 50.

[continued on next page...]

Ok; but it's "free" money; why not take it? You've been told that the money is "free" because the federal government currently pays 90 percent of the cost of Medicaid expansion, and the state will only be on the hook for 10 percent — approximately \$173 million per year. And that cost will be paid by taxing the state's hospitals and insurance companies. But what will the state do when the federal government changes the rules and pays less than 90 percent? In fact, the same thing just happened with the children's health program. The federal government changed its match rate, blowing a \$140 million hole in our budget and forcing the state to come up with the additional funds to continue the program.

In other states, expansion enrollment has far exceeded projections, increasing the financial pressure on other important budget items. Likely the first victims of expansion crowding out funding will be the 12,000 disabled North Carolinians with severe developmental needs currently on the waitlist for the state's optional Intellectual/Development Disability (IDD) Medicaid program. Medicaid expansion would force these folks to continue waiting at the back of the line as able-bodied adults receive care.

State Senator Phil Berger Opinion Article, "The other side of Medicaid expansion," Raleigh News & Observer, June 21, 2019 (emphasis added)

In July 2019, Americans for Tax Reform Vice President Patrick Gleason Wrote that Governor Cooper's Proposal to Expand Medicaid in North Carolina "Would Cost \$6 Billion over the Next Two Years" and Would "Necessitate Tax Hikes"

In July 2019, Patrick Gleason, Vice President of State Affairs at Americans for Tax Reform, wrote an opinion article in *Forbes* about the effect of Medicaid expansion in North Carolina.

According to Gleason, Medicaid expansion in North Carolina "would cost \$6 billion over the next two years, which represents a 28% percent increase in Medicaid spending and a roughly 8% increase in total state spending."

Gleason wrote, "the budget Governor Cooper is demanding would lead to a large uptick in Medicaid spending that will crowd out other state spending priorities and necessitate tax hikes."

OPINION ARTICLE HEADLINE: Standoff In North Carolina Over Obamacare's Medicaid Expansion And Associated Tax Hikes

Lawmakers in North Carolina, named by CNBC last week as the nation's best economy, and Governor Roy Cooper (D) will return to Raleigh next week to see if they can work out a budget deal more than two weeks after the new fiscal year began. Governor Cooper's initial budget proposal spends about \$500 million more over the next two years than does the \$24 billion general fund budget approved by both chambers of the General Assembly in June. The General Assembly's budget won praise from conservatives and a veto from Governor Cooper...

[continued on next page...]

Governor Cooper made a counter-offer this past week that insists on implementing Obamacare’s Medicaid expansion, a deal-breaker for most legislative Republicans, rejects the General Assembly-passed franchise tax cut, and spends even more money than his initial proposal. Based on the way things are going, it is very plausible that no deal is reached.

Implementing Obamacare’s Medicaid expansion in North Carolina, which is Governor Cooper’s top priority, would cost \$6 billion over the next two years, which represents a 28% percent increase in Medicaid spending and a roughly 8% increase in total state spending.

Among the 37 states that have expanded Medicaid in accordance with Obamacare, cautionary tales about its affordability abound...

The new budget approved by the North Carolina General Assembly would have the state continue to serve as a model for pro-growth fiscal policy and spending restraint, a model that many New York and Washington-based pundits will continue to ignore while obsessing over a much smaller state. The budget Governor Cooper is demanding would lead to a large uptick in Medicaid spending that will crowd out other state spending priorities and necessitate tax hikes. We’ll soon find out which side wins this argument...

Patrick Gleason

I am Vice President of State Affairs at Americans for Tax Reform, a Washington-based advocacy and policy research organization founded in 1985 at the request of President Ronald Reagan.

[Patrick Gleason Opinion Article, “Standoff In North Carolina Over Obamacare’s Medicaid Expansion And Associated Tax Hikes,” Forbes Magazine, July 13, 2019 \(emphasis added\)](#)

In January 2020, the Conservative John Locke Foundation Found that “Medicaid Expansion Would Cost North Carolina an Estimated \$6 Billion” and Would Force State Government to “Increase Taxes, or Divert Resources from Education, Transportation, and Other Essential Parts of the Budget”

In January 2020, the conservative John Locke Foundation published a policy analysis of North Carolina Medicaid Expansion.

The John Locke Foundation found that “Medicaid expansion would cost North Carolina an estimated \$6 billion between 2020 and 2030.”

The John Locke Foundation also noted that “to pay for the expansion, the North Carolina General Assembly would need to reduce provider payments, increase taxes, or divert resources from education, transportation, and other essential parts of the budget.”

HEADLINE: Medicaid Expansion

Medicaid is a program funded jointly by the state and federal government. Its core functions include paying medical providers for services rendered to low-income parents, children, pregnant women, the elderly, the blind, and the disabled.

[continued on next page...]

The federal government currently funds two-thirds of North Carolina’s \$14 billion Medicaid program. The Affordable Care Act, also known as Obamacare, allows states to expand Medicaid eligibility to individuals earning up to 138 percent of the federal poverty level. This figure equates to an individual earning \$17,236 per year or a family of four earning \$35,535. As of December 2019, North Carolina was one of 14 states that have not expanded Medicaid.

If North Carolina had chosen to expand Medicaid in 2014, the federal government would have fully funded its cost through 2017. States were then responsible for financing a portion of the total expense, reaching a maximum of 10 percent by 2020...

Federal funding of Medicaid expansion and other health care entitlements will necessitate either higher levels of deficit spending, which adds to the multitrillion-dollar federal debt, or substantial increases in taxes, which impedes economic growth.

Medicaid expansion would cost North Carolina an estimated \$6 billion between 2020 and 2030. To pay for the expansion, the North Carolina General Assembly would need to reduce provider payments, increase taxes, or divert resources from education, transportation, and other essential parts of the budget.

[“Medicaid Expansion,” John Locke Foundation, January 2020](#) (emphasis added)

D.2 – Supported In-State College Tuition Rates for Illegal Immigrants

In April 2001, Wellons Sponsored SB 812, a Bill to Have the State Spend \$60,000 Studying the Feasibility of Extending In-State Tuition Status to Illegal Immigrants Attending State Universities and Community Colleges in North Carolina – the Bill Died in a Senate Committee

In 2001, Wellons sponsored SB 812, a bill to commission a study on giving in-state tuition rates to illegal immigrants attending state university and community college systems.

The screenshot shows the North Carolina General Assembly website for Senate Bill 812. The page title is "Senate Bill 812" and the subtitle is "Study Tuition Status/Certain Immigrant Students. 2001-2002 Session". The "Sponsors" list includes Martin of Guilford (Primary), Albertson; Dalton; Garrou; Gullely; Kinnaird; Lee; Lucas; and Wellons. The "Last Action" is "Ref To Com On Rules and Operations of the Senate on 4/3/2001". The "History" table shows two entries: "4/3/2001 Senate Ref To Com On Rules and Operations of the Senate" and "4/2/2001 Senate Filed".

DATE	CHAMBER	ACTION	DOCUMENTS
4/3/2001	Senate	Ref To Com On Rules and Operations of the Senate	
4/2/2001	Senate	Filed	

[Senate Bill 812 \(2001-2002 Session\), nclg.gov](#) (red boxes added)

According to the North Carolina state legislative website, SB 812’s full bill title reads as follows: “An act to establish a legislative study commission on tuition rates for certain noncitizen immigrant students enrolled in the state university system or the community colleges system.”

GENERAL ASSEMBLY OF NORTH CAROLINA	
SESSION 2001	
S	1
SENATE BILL 812	
Short Title:	Study Tuition Status/Certain Immigrant Students. (Public)
Sponsors:	Senators Martin of Guilford; Albertson, Dalton, Garrou, Gulley, Kinnaird, Lee, Lucas, and Wellons.
Referred to:	Rules and Operations of the Senate.
April 3, 2001	
1	A BILL TO BE ENTITLED
2	AN ACT TO ESTABLISH A LEGISLATIVE STUDY COMMISSION ON TUITION
3	RATES FOR CERTAIN NONCITIZEN IMMIGRANT STUDENTS ENROLLED
4	IN THE STATE UNIVERSITY SYSTEM OR THE COMMUNITY COLLEGES
5	SYSTEM.

[Senate Bill 812 \(2001-2002 Session\), nclg.gov](#)

The purpose of SB 812 was to look at the feasibility of extending in-state tuition status to illegal immigrants attending state university and community college systems.

6	The General Assembly of North Carolina enacts:
7	SECTION 1.(a) There is created the Legislative Study Commission on
8	Tuition Rates for Certain Noncitizen Immigrant Students Enrolled in the State
9	University System or the Community Colleges System. The purpose of the
10	Commission is to review State law pertaining to tuition rates for noncitizen immigrant
11	students and to consider the feasibility of extending in-State tuition status to those
12	students.

[Senate Bill 812 \(2001-2002 Session\), nclg.gov](#) (highlighting added)

SB 812 also appropriated a total of \$60,000 from the state General Fund for this study.

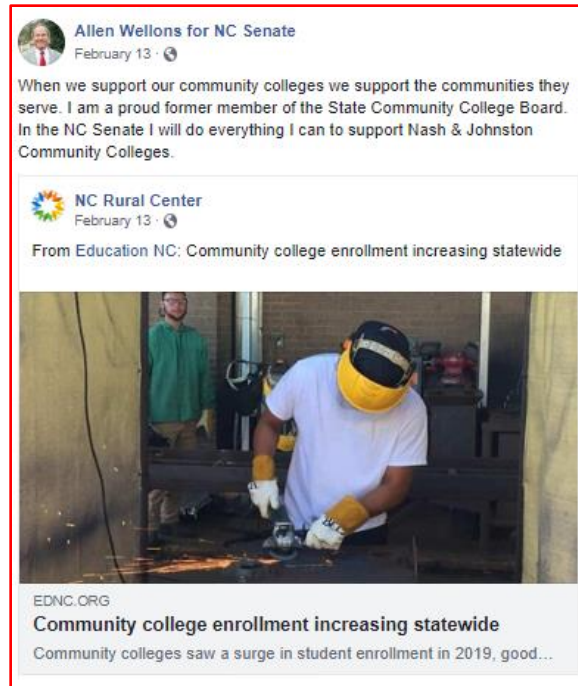
28	SECTION 4. There is appropriated from the General Fund to the General
29	Assembly the sum of thirty thousand dollars (\$30,000) for the 2001-2002 fiscal year and
30	the sum of thirty thousand dollars (\$30,000) for the 2002-2003 fiscal year to carry out
31	the purposes of this act.

[Senate Bill 812 \(2001-2002 Session\), nclg.gov](#)

SB 812 ultimately died in senate committee without receiving a floor vote.

In September 2009 as a Member of the North Carolina State Board of Community Colleges, Wellons Voted to Adopt a New Policy Allowing Illegal Immigrants to Get Two-Year College Degrees in North Carolina

In a recent Facebook post, Wellons noted that he was former member of the North Carolina State Board of Community Colleges.



[Allen Wellons for NC Senate, Facebook.com, February 13, 2020](#) (accessed on 5/6/2020)

A review of meeting minutes through the archived community college board website confirmed that Wellons served as board member from November 2007 to July 2013. (["State Board Minutes."](#)nccommunitycolleges.edu; captured by archive.org 4/2/2014)

In September 2009, the North Carolina State Board of Community Colleges voted to allow illegal immigrants to get two-year degrees in North Carolina. According to the *Raleigh News and Observer* all board members who were present at the meeting except for Lt. Governor Walter Dalton voted in favor of this new policy. The article also stated that illegal immigrants would need to pay out-of-state tuition rates (\$7,700 per year).

Wellons defended the Board's vote and stated, "Education is a gift to everyone. If somebody grows up in the United States, they ought to be educated."

HEADLINE: Illegal immigrants can pursue degrees

Illegal immigrants will again be able to get two-year degrees in North Carolina, the State Board of Community Colleges decided Friday.

Board members hailed the decision as a move that puts North Carolina in line with most other states and restores hope to a small group of motivated students.

"These students were brought here by their families; they didn't have a choice," said board member Allen Wellons, a Johnston County lawyer. "Education is a gift to everyone. If somebody grows up in the United States, they ought to be educated."

[continued on next page...]


All but one of the 18 board members present, Lt. Gov. Walter Dalton, voted to allow undocumented students in at out-of-state tuition rates, about \$7,700 per year. They will not be eligible for financial aid, and will be enrolled in classes only after legal students get seats...

Community college system officials said that, during years when illegal immigrants were allowed, they made up about 110 of the system's more than 800,000 students.

The new policy won't take effect on the state's 58 campuses until the next academic year, at the soonest. The colleges will continue a ban on undocumented students, in place since May 2008, until the new rule wends its way through a six- to 12-month administrative review.

"Illegal immigrants can pursue degrees," Raleigh News & Observer, September 19, 2009 (emphasis added)

The *Raleigh News & Observer* did not specifically identify Wellons as voting for the new policy, but stated that only one of the 18 Board members present who was present at this meeting (Lt. Gov. Dalton) voted against the new policy. A review of the meeting minutes confirmed that Wellons was present at the meeting when this vote took place, indicating that he was one of the 17 board members who voted for the new policy.



Creating Success NC Community Colleges
Hope • Opportunity • Jobs

State Board of Community Colleges
Caswell Building, 200 West Jones Street
Raleigh, North Carolina
September 18, 2009
9:00 a.m.

CALL TO ORDER

Following proper public notification and having determined that a quorum was present, Chair Pinnix-Ragland called the meeting of the State Board of Community Colleges (SBCC) to order at 9:01 a.m. in the Board Room of the Caswell Building. She welcomed those in attendance. The following members were present:

Hilda Pinnix-Ragland, Chair	G. Thomas Houlihan
Linwood Powell, Vice Chair	Edwin H. "Eddie" Madden, Jr.
K. Ray Bailey	Chester P. Middlesworth
Treasurer Janet Cowell	Samuel Powell
Lt. Governor Walter Dalton	B. Joanne Steiner
Naomi Daggs	Norma B. Turnage
Jimmie Ford	Herbert L. Watkins
Stuart B. Fountain	Allen Wellons
Jonathan Furnas	James J. Woody, Jr.

Absent: Raichelle Glover, G. Gordon "Buddy" Greenwood, and Ann Whitford

North Carolina State Board of Community Colleges Meeting Minutes, September 18, 2009

(red boxes added)

According to the meeting minutes, the new policy of allowing illegal immigrants to pursue degrees at the North Carolina community college system passed by a voice vote. The minutes also show that illegal immigrants would need to pay out-of-state tuition rates (\$7,700 per year).

Initiate Rule-making Process to Amend 23 N.C.A.C. 02C .0301 “Admission to Colleges”

be adopted by the Board. Dr. Fountain indicated the Committee had conducted a number of meetings and had carefully considered the issues raised, including admissions policies with respect to undocumented students in other states that had been researched by JBL Associates. During these deliberations, the Committee held the Open Door philosophy as core value of the North Carolina Community College System. After a very careful and thorough review, the Committee recommended to the Board a policy that closely resembles the one that has been employed by the University of North Carolina, containing the following restrictions on the admission of persons who are not legal residents:

- Must be a graduate of a U.S. high school
- Must pay tuition at out-of-state rates, now approximately \$7,700 per academic year
- May not displace a legal North Carolina or U.S. resident from a class or program

Dr. Fountain reminded everyone that this policy must go through the administrative rules process as outlined in North Carolina Administrative Code, Title 23. This process usually takes 6 to 12 months. Until the new policy takes effect, the current admissions standard of not admitting undocumented immigrants, which went into effective May 2008, remains in effect.

Discussion of the proposed policy ensued. Questions were asked for clarification as to the application of the policy and to policies that were in effect in other states. After all members were provided with an opportunity to ask questions and voice their opinions, the Chair called for a voice vote on the question. The motion was adopted by the Board with a majority voting “aye” and with one “nay” vote. Following adoption of Attachment POL 8, several members expressed their appreciation to Dr. Fountain and members of the Policy Committee for the thoughtful and

[North Carolina State Board of Community Colleges Meeting Minutes, September 18, 2009](#) (highlighting added)

Within Days of His September 2009 Vote Letting Illegal Immigrants Get Two-Year Degrees, Wellons Called for Giving In-State Tuition Rates to Illegal Immigrants – Wellons Spoke Broadly about the “Federal Issue” of Illegal Immigration, Saying, “We Have Used the Labor that Hispanics Have Provided without Repaying Them” and “Our Country Should Stand up and Do What Is Right”

Within days of his September 2009 vote for letting illegal immigrants get two-year college degrees, Wellons called for giving in-state tuition rates to illegal immigrants. A September 27, 2009 *Raleigh News & Observer* article noted that Wellons “said he would have liked to do more for undocumented students.”

The article also quoted Wellons speaking more broadly about the “federal issue” of illegal immigration, saying “We have used the labor that Hispanics have provided without repaying them” and “Our country should stand up and do what is right.” By saying this, Wellons is arguing for a form of reparations for illegal immigrations.

HEADLINE: College policy clouds gather

At first, some Latino advocates celebrated news that North Carolina community colleges would open their doors to illegal immigrants. Last week, they lamented that the opening was no more than a crack.

The Sept. 18 decision from the State Board of Community Colleges allows undocumented students to enroll in degree programs at all of the state's 58 campuses, but it won't take effect until at least next fall because of a slow-moving administrative rules review process. And if enough people object, the rule could face a vote by the General Assembly, which has the power to kill it.

If the rule is approved, undocumented students will get last priority for classes at a time when surging enrollments have filled classrooms to capacity. And out-of-state tuition of \$7,700 per year will be out of reach for many of the children of low-wage workers...

Board members said they did the best they could with a contentious issue. They said they could not ignore concerns that illegal students would take spots from legal residents.

Board member Allen Wellons, a Smithfield lawyer, said he would have liked to do more for undocumented students, many of whom came here as young children. He said he hoped for a policy at least in line with the state's university system, which does not give illegal immigrants lower priority, and would eventually like to offer in-state tuition to undocumented students under 21.

But Wellons said the issue is too complex, and too emotional, for the board to make much headway.

"This is a federal issue," he said. "Our country should stand up and do what is right. We have used the labor that Hispanics have provided without repaying them. It's not something that can be addressed by a community college board."

"College policy clouds gather," Raleigh News & Observer, September 27, 2009 (emphasis added)

The North Carolina Community College System Is Heavily Funded by State Government – Wellons Call to Provide In-State Tuition for Illegal Immigrants Is Really a Call to Provide a Taxpayer Subsidy to Illegal Immigrants

According to the North Carolina Center for Public Policy Research, “Funding for North Carolina’s community colleges comes from state appropriations, local government funds, tuition receipts, and federal and other sources.” The largest single source of funding to Community Colleges comes from the state government.

Thus, Wellons' call to provide in-state tuition for illegal immigrants is really a call to provide a taxpayer subsidy to illegal immigrants.

HEADLINE: How the 'open doors' stay open: Funding North Carolina's community college

“The only valid philosophy for North Carolina is the philosophy of total education; a belief in the incomparable worth of all human beings ... whose talents the state needs and must develop to the fullest possible degree,” said W. Dallas Herring, the chair of the State Board of Education, in 1964, several months after the establishment of the N.C. Community College System...

To this day, Herring's “open door” philosophy animates the work of North Carolina's 58 community colleges. State law requires these institutions to admit all “students who are high school graduates or who are beyond the compulsory age limit of the public school system and who have left the public schools.” And adult students across North Carolina actively turn to community colleges to meet their educational needs. In 2016-17, some 697,000 people in all, or nine of every 100 adult North Carolinians, studied at a community college.


Funding for North Carolina's community colleges comes from state appropriations, local government funds, tuition receipts, and federal and other sources. State appropriations are the single largest source of funds, accounting for \$57 of every \$100 in fiscal year 2015-16. Of that state funding, nearly 90 percent is awarded to local colleges based on a funding formula.

The state funding formula is largely based on full-time equivalent enrollment; in short, funding is based on an institutional input. While North Carolina has used a formula-based model to fund its community colleges for decades, as have many states, the formula has long suffered from shortcomings that have hindered community colleges from realizing their missions. In 2008, I wrote about these issues for the Center's May 2008 issue of North Carolina Insight.

[“How the 'open doors' stay open: Funding North Carolina's community college.” North Carolina Center for Public Policy Research, March 14, 2019 \(emphasis added\)](#)

In July 2009, Wellons Voted to Increase In-State Tuition, Out-of-State Tuition, and Continuing Education (Professional Training) Fees for Attending North Carolina Community Colleges – Wellons Defended the Fee Hike Stating the Fee Increases Were “Necessary to Keep Colleges Operating in Tough Times”

According to meeting minutes, Wellons was present for the July 17, 2009 State Board of Community Colleges meeting.



Creating Success NC Community Colleges
Hope • Opportunity • Jobs

State Board of Community Colleges
Caswell Building, 200 West Jones Street
Raleigh, North Carolina
July 17, 2009
9:00 a.m.

CALL TO ORDER

Following proper public notification and a determination that a quorum was present, Chair Pinnix-Ragland called the meeting of the State Board of Community Colleges (SBCC) to order at 9:00 a.m. She welcomed those in attendance. The following members were present:

Hilda Pinnix-Ragland, Chair	G. Gordon "Buddy" Greenwood
Linwood Powell, Vice Chair	Edwin H. "Eddie" Madden, Jr.
K. Ray Bailey	Chester P. Middlesworth
Treasurer Janet Cowell	Samuel Powell
Naomi Dags	B. Joanne Steiner
Lt. Governor Walter Dalton	Norma B. Turnage
Representative Jimmie E. Ford	Senator Allen H. Wellons
Stuart B. Fountain	Ann H. Whitford
Jonathan Furnas	James J. Woody, Jr.

Absent: Raichelle Glover, G. Thomas Houlihan, and Herbert L. Watkins

[North Carolina State Board of Community Colleges Meeting Minutes, July 17, 2009](#)
(captured by archive.org 3/11/2013; red box added)

During this meeting, Wellons moved and voted on the motion to increase in-state tuition ("residents") and out-of-state tuition ("non-residents") for the community colleges – with the "resident" tuition hike falling on North Carolinians.

For Action

2009-2010 Tuition Increase (Attachment FC 4)

Senator Wellons asked members of the Board to consider Attachment FC 4, which implements curriculum tuition increases for fiscal year 2009 - 2010 at rates approved by the General Assembly in S.L. 2009-215 – Continuing Budget Authority. These rates would be effective for the 2009 fall term, classes that begin on or after August 15, 2009, retroactive to July 1, 2009, as follows:

Residents: Per credit hour charge shall be increased from \$42.00 to \$50.00; up to a maximum per semester of \$800, based upon 16 credit hours of instruction.

Non-Residents: Per credit hour charge shall be increased from \$233.30 to \$241.30; up to a maximum per semester of \$3,860.80, based upon 16 credit hours of instruction.

Senator Wellons moved to approve this item. The Board approved his motion that had been properly seconded by Ms. Steiner.

[North Carolina State Board of Community Colleges Meeting Minutes, July 17, 2009](#) (captured by archive.org 3/11/2013)

During this meeting, Wellons seconded and voted on the motion to increase community college continuing education fees (professional training). This fee hike appears to apply across the board to all students taking continuing education classes.

**Continuing Education Registration Fee Increase in Effect for Fiscal Year 2009 – 2010,
(Attachment FC 5)**

The Board was asked to approve, retroactive to July 1, 2009, the implementation of continuing education registration fee increases for fiscal year 2009 – 2010 at rates approved by the General Assembly in S.L. 2009-215 – Continuing Budget Authority. These rates would be effective for the 2009 fall term, classes beginning on or after August 15, 2009. Through S.L. 2009-215 the General Assembly has enacted a revised fee structure that:

- 1) Changes the registration fee schedule from a four-tiered to three-tiered schedule;
- 2) Increases registration fees; and
- 3) Increases the rate differential between tiers to better mirror the actual cost of providing the instruction.

Course Length	Registration Fee
0 – 24 Hours	\$ 65.00
25 – 50 Hours	\$120.00
50 + Hours	\$175.00

Senator Wellons moved to approve Attachment FC-5. The Board approved his motion which was properly seconded by Mr. Madden.

Upon a motion by Senator Wellons that was seconded by Mr. Greenwood, the Board authorized the Finance and Capital Needs Committee to meet in person prior to the August State Board meeting regarding allocations to Community Colleges in the event that the state budget was adopted prior to the August meeting of the Board.

[North Carolina State Board of Community Colleges Meeting Minutes, July 17, 2009](#) (captured by archive.org 3/11/2013)

Wellons defended his vote to increase community college fees by stating the fee hikes were “necessary to keep colleges operating in tough times.”

PRESS RELEASE HEADLINE: Continuing Education Fees Increased

Colleges approved an increase in continuing education fees as outlined by the General Assembly under the Continuing Budget Authority. The move set the rates for courses that last 1-24 hours at \$65 per course, \$120 for a 25 to 50-hour course, and \$175 for a course that lasts 51 or more hours.

These fees apply to fall 2009 courses, for which students are registering are now registering at Wayne Community College.

"It is difficult to institute any kind of fee increase during tough economic times such as we are experiencing now," said Roy White, vice president of WCC's continuing education and workforce development division.

[continued on next page...]

"However, we understand the need to do so. The increase will allow community colleges to serve the record numbers of students who are looking to us for training and education." "We realize that this increase is going to cause a degree of 'sticker shock' for students who are used to our former fee schedule, but our continuing education courses are still a bargain," Mr. White said. "A prime example is our Nurse Aide course, which ends with students fully trained to work and ready to take the State certification exam. The registration fee \$175 and it is worth every penny. They can't get that training for such a reasonable price anywhere else."

During his presentation to the State Board about the increases, Sen. Allen Wellons, vice-chair of the N.C. Senate's Finance and Capital Needs Committee, said the increases are "necessary to keep colleges operating in tough times." "Even with these increases, our tuition is still the lowest in the Southeast and among the lowest in the nation," Sen. Wellons said. "We remain committed to keeping tuition as low as possible, but these increases are necessary if our colleges are going to keep operating and providing the services our citizens need.

"Continuing Education Fees Increased," Wayne Community College Press Release, July 23, 2009 (emphasis added)

D.3 – Supported by Planned Parenthood

Planned Parenthood Endorsed Wellons for His 2020 Campaign for State Senate

In February 2020, Planned Parenthood endorsed Wellons for his 2020 Campaign for State Senate.

PRESS RELEASE HEADLINE: Planned Parenthood Votes! South Atlantic Announces 2020 Primary Candidate Endorsements

A week before the start of early voting in the NC primary, [Planned Parenthood Votes! South Atlantic \(PPVSAT\)](#) announces their first slate of endorsed pro-reproductive health candidates in the 2020 election.

This is the organization’s first round of endorsements in the 2020 election cycle and includes pro-reproductive health candidates facing primary challenges as well as endorsements of statewide incumbent leaders...

“Now more than ever, we need leaders in North Carolina who will ensure that no matter what happens at the federal level, access to reproductive health care, including abortion, is protected in our state,” said Susanna Birdsong, Director of Public Affairs for Planned Parenthood South Atlantic. “That begins with electing candidates who will stand strong for policies that protect reproductive health care— and who will stand up to politicians who have for too long ignored the will of the people by restricting access to basic health care.” ..

“We are proud to endorse candidates who will put the health and well-being of North Carolina’s residents first,” said Alison Kiser, Executive Director of Planned Parenthood Votes! South Atlantic. “PPVSAT endorsed candidates can be counted on to stand up against extreme anti-abortion bills, while also taking proactive steps to expand access to health care and medically-accurate sexual health education. Our job in 2020 is to make sure North Carolina voters know who will protect reproductive health and rights in our state into the next decade and beyond.”

PPVSAT is the advocacy and political arm of Planned Parenthood South Atlantic (PPSAT), engaging in voter education, lobbying work and advocating for public policies that will protect and expand access to the range of reproductive health services and education programs PPSAT provides in nine health centers throughout the state...

NC Senate

Allen Wellons (SD-11)

[“Planned Parenthood Votes! South Atlantic Announces 2020 Primary Candidate Endorsements,” Planned Parenthood Press Release, February 7, 2020 \(emphasis added\)](#)

The screenshot shows the website for Planned Parenthood South Atlantic. The header includes navigation links: ABOUT, UPDATES, GET INVOLVED, BLOG, PRESS ROOM, GIVE NOW, DONATE, and a search bar. The main heading is "North Carolina Endorsed Candidates". Below this, a paragraph states: "Our endorsed candidates are committed to protecting and promoting reproductive freedom in North Carolina. They can be counted on to stand up to ensure access to birth control, medically-accurate sexual health education and safe, legal abortion." To the right is a circular badge that reads "Planned Parenthood Votes! South Atlantic ENDORSED 2020". Below the text are two portraits of candidates: Harper Peterson and Allen Wellons. Under each portrait, their names and Senate Districts are listed: Harper Peterson, Senate District 9 (New Hanover); and Allen Wellons, Senate District 11 (Johnston, Nash).

"North Carolina Endorsed Candidates," plannedparenthoodaction.org (accessed on 5/4/2020)

Planned Parenthood Votes! North Carolina PAC Contributed \$1,000 to Wellons' 2020 State Senate Campaign

On February 14, 2020, Planned Parenthood Votes! North Carolina PAC contributed \$1,000 to Wellons' 2020 State Senate campaign.

The screenshot shows the "Campaign Document Search By Entity" page on the North Carolina State Board of Elections website. The search results display "Campaign Finance 2020 First Quarter for: ALLEN WELLONS FOR NC SENATE [STA-C0610N-C-004]". Below this, a "RECEIPTS" section contains a table with the following data:

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
02/14/2020		Planned Parenthood Votes! North Carolina PAC 100 S Boylan Ave Raleigh, NC 27603-1802	Other Political Committee Contribution			01	Check	\$1,000.00	\$1,000.00

[Allen Wellons for NC Senate \(STA-C0610N-C-004\), NCSBE Disclosure Report, Filed February 25, 2020](#)

D.4 – Ties to Environmental Groups that Support the Green New Deal


The NC League of Conservation Voters Contributed \$1,000 to Wellons’ 2002 State Senate Reelection Campaign

On October 30, 2002, the Conservation Council of NC Conservation PAC contributed \$1,000 to Wellons’ 2002 State Senate campaign.

NORTH CAROLINA STATE BOARD OF ELECTIONS		Campaign Document Search By Entity								Applications ▾
Campaign Finance 2002 Fourth Quarter for: WELLONS FOR SENATE [STA-C0610N-C-001]										
RECEIPTS										
Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date	
10/29/2002		THE CONSERVATION COUNCIL OF NC CONSERVATION PAC PO BOX 1267 RALEIGH, NC 27605	Other Political Committee Contribution					\$1,000.00	\$1,000.00	

[*Wellons for Senate \(STA-C0610N-C-001\), NCSBE Disclosure Report, Filed January 10, 2003*](#)

The Conservation Council of NC later changed its name to the NC League of Conservation Voters.



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Our History

NCLCV, founded as the Conservation Council of North Carolina, has been doing environmental work for more than 50 years.

1968

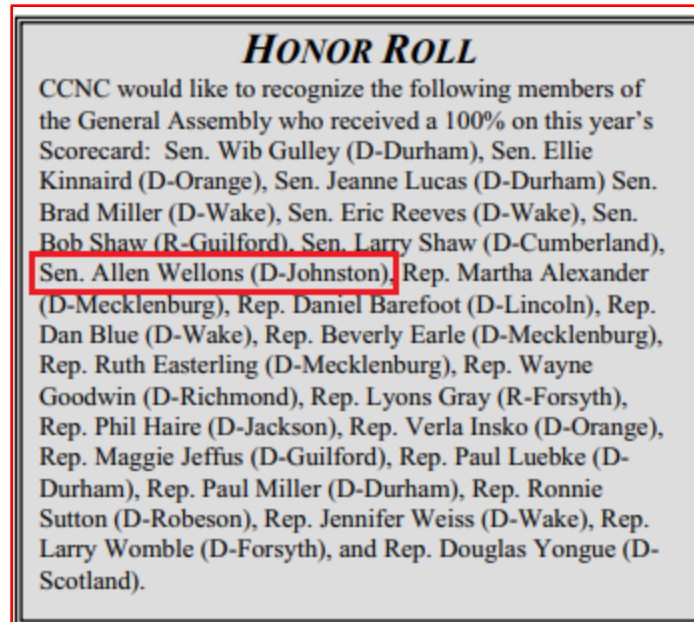
Founding

Conservation Council of NC (now NCLCV) was formed by largely academic types to protect NC's natural resources. They used citizen education, lawsuits, and advocacy as their primary tactics. They recognized early on that we needed to make the environment a part of governmental decisions.

[*"Our History," nclcv.org \(accessed on 4/30/2020\)*](#)

The League of Conservation Voters Listed Wellons on Their “Honor Roll” for Receiving a 100% on Their 2001 State Legislative Scorecard

The NC Conservation Council (i.e. the League of Conservation Voters) listed Wellons on their “honor roll” for receiving a 100% rating on their 2001 state legislative scored.



Conservation Council of North Carolina, 2001 State Legislative Scorecard (red box added)

The League of Conservation Voters Is an Adamant Supporter of the Green New Deal and Applauded Senator Ed Markey and Congresswoman Alexandria Ocasio-Cortez for Introducing the Green New Deal in Congress

In February 2019, the League of Conservation Voters published a press release praising the members of Congress who introduced the Green New Deal. The press release stated, “LCV applauds Senator Markey and Congresswoman Ocasio-Cortez for their climate leadership, and we support the Green New Deal resolution. We are thrilled to see so many members of Congress following through on the climate action.”

PRESS RELEASE HEADLINE: LCV SUPPORTS GREEN NEW DEAL RESOLUTION

In anticipation of the introduction of the joint resolutions on the Green New Deal, League of Conservation Voters President Gene Karpinski issued the following statement in support:

[continued on next page...]

“LCV applauds Senator Markey and Congresswoman Ocasio-Cortez for their climate leadership, and we support the Green New Deal resolution. We are thrilled to see so many members of Congress following through on the climate action that voters clearly said they wanted from their leaders on Election Day, including 100% clean, renewable energy, major investments in climate-smart infrastructure and efficiency, good-paying jobs, and a just transition for workers and communities hardest hit by pollution. The climate crisis is a problem of epic proportions that requires a level of ambition just as big. This is an all hands-on-deck moment, and now is the time to challenge ourselves as never before.”

“LCV Supports Green New Deal Resolution” League of Conservation Voters Press Release, February 7, 2019
(emphasis added)

The Green New Deal Plan Proposed by Rep. Ocasio-Cortez in February 2019 Includes a Medicare for All Single Payer Healthcare Program, among Other Components

It was widely reported that the Green New Deal plan proposed by Rep. Ocasio-Cortez in February 2019 includes a “Medicare for All” single payer healthcare program, among other components. For example, *Fox Business* published an article analyzing the specific language of the Rep. Ocasio-Cortez Green New Deal resolution. The article noted that Green New Deal included “High-quality health care” for all Americans (i.e. Medicare for All).

HEADLINE: Alexandria Ocasio-Cortez's Green New Deal blueprint is released: What to know

Since entering the political foray, Rep. Alexandria Ocasio-Cortez has made climate change a cornerstone of her agenda, embracing the notion of a Green New Deal.

And on Thursday, Ocasio-Cortez, D-N.Y., and Sen. Ed Markey, D-Mass., unveiled their Green New Deal resolution, broad legislation -- modeled after New Deal-era programs -- that promotes a significantly expanded federal role in reducing U.S. greenhouse gas emissions to zero by 2050.

But that’s not the only demand included in the resolution, the framework of which was posted online by NPR on Thursday.

Ocasio-Cortez and Markey laid out expansive proposals to not only aggressively reduce greenhouse gas emissions over the next three decades, but to guarantee millions of “good, high-wage jobs” while ensuring economic security for all Americans.

The resolution also calls for huge investments in climate-friendly infrastructure, in addition to protections for indigenous people, communities of color, the poor and others considered to be a part of a “vulnerable community.”

Other notable goals proposed in the resolution include:...

“High-quality health care” for all Americans.

“Alexandria Ocasio-Cortez’s Green New Deal blueprint is released: What to know,” Fox Business, February 7, 2019
(emphasis added)

In February 2019, the *Washington Free Beacon* Reported that the Green New Deal Could Cost Up to \$94.4 Trillion over 10 Years – Costing Each Household in the U.S. more than \$600,000

In February 2019, the *Washington Free Beacon* reported that a study by the American Action Forum had found that the Green New Deal could cost up to \$94.4 trillion over 10 years to implement. This would cost each household in the U.S. more than \$600,000 over ten years.

A major part of this cost \$94.4 trillion estimate is the cost of implementing the Green New Deal's Medicare for All Component: "Universal Health Care, or a Medicare-for-all type plan, would cost \$36 trillion over 10 years..."

HEADLINE: Study: Green New Deal Would Cost Up to \$94 Trillion

The "Green New Deal" would cost up to \$94.4 trillion, or over \$600,000 per household in the United States, according to a new study.

The American Action Forum study offers a conservative estimate of the costs of providing every resident in the country a federal job with benefits, "adequate" housing, "healthy food," and health care.

Though Democratic socialist Rep. Alexandria Ocasio-Cortez's (D., N.Y.) plan is vague on specifics, it calls for the "economic transformation" of the United States, a complete overhaul of transportation systems, and retrofitting every single building. A supplemental document explaining the plan, since deleted from her website after it was widely mocked on social media, called for economic security for everyone, even those "unwilling to work," the elimination of air travel, and "farting cows."

However, the American Action Forum was able to calculate estimates for several items the plan does propose, including guaranteed green housing, universal health care, and food security. Estimates of specific goals identified in the Green New Deal would cost each household in America between \$36,100 and \$65,300 every year.

"The American Action Forum's analysis shows that the Green New Deal would bankrupt the nation," said Sen. John Barrasso (R., Wyo.), chairman of the Senate Committee on Environment and Public Works.

"On the upper end, every American household would have to pay \$65,000 per year to foot the bill," he said. "The total price tag would be \$93 trillion over 10 years. That is roughly four times the value of all Fortune 500 companies combined. That's no deal."...

The American Action Forum calculated guaranteed green housing would cost between \$1.6 trillion and \$4.2 trillion; a federal jobs guarantee between \$6.8 trillion and \$44.6 trillion; a net zero emissions transportation system between \$1.3 trillion and \$2.7 trillion; a low-carbon electricity grid for \$5.4 trillion; and "food security" for \$1.5 billion.

[continued on next page...]

Enough high-speed rail "to make air travel unnecessary," would cost roughly \$1.1 to \$2.5 trillion. Universal Health Care, or a Medicare-for-all type plan, would cost \$36 trillion over 10 years, totaling \$260,000 per household in the United States.

Many of the figures are conservative estimates. For instance, researchers assumed obtaining a low-carbon electricity grid would require no new construction of transmission assets, when in actuality, such a grid would require new infrastructure.

"The Green New Deal is clearly very expensive," the American Action Forum said. "Its further expansion of the federal government's role in some of the most basic decisions of daily life, however, would likely have a more lasting and damaging impact than its enormous price tag."

In all, the plan would cost between \$52.6 trillion and \$94.4 trillion, over 10 years. The burden to the taxpayer would amount to between \$361,010 and \$653,010 for each household over 10 years.

Electricity rates would necessarily skyrocket under such a plan.

["Study: Green New Deal Would Cost Up to \\$94 Trillion," Washington Free Beacon, February 25, 2020](#)

Sen. Bernie Sanders Proposed Paying for the Green New Deal by Increasing Taxes by Trillions of Dollars – Rep. Ocasio-Cortez Proposed a 70% Wealth Tax to Pay for the Green New Deal

Sen. Bernie Sanders has proposed paying for the Green New Deal by increasing taxes by trillions of dollars.

HEADLINE: Bernie's Plan to Pay for Proposals Only Covers Fraction of Costs

Facing mounting pressure to explain how he will raise enough revenue to cover the largest peacetime budget in American history, Sen. Bernie Sanders (I., Vt.) in advance of Tuesday evening's debate released a plan outlining how he will pay for his proposals. The plan, which debuted Monday evening, projects additional revenue of more than \$37 trillion over the next 10 years, the product of a cross-section of aggressive new taxes on everyday Americans as well as the top percentile of earners. That figure pales in comparison to the tens of trillions Sanders expects to spend over the next 10 years, leaving a substantial budget shortfall even under the rosier of assumptions...

In total, the plan covers seven major components of Sanders's agenda: Medicare for All, a Green New Deal, universal college and canceling student debt, universal pre-k, universal public housing, expanding Social Security, and eliminating medical debt. Its \$37 trillion of added tax revenue reflects a bevy of old proposals—especially Sanders's wealth tax—as well as new details on, for example, Sanders's projected revenue from Green New Deal jobs...

Even under Sanders's most optimistic assumptions, massive shortfalls remain. For example, the campaign indicated that it expects to bring in \$4.35 trillion per year from the wealth tax. But the right-leaning Tax Foundation estimates that it will only bring in \$3.2 trillion per year, due to higher rates of tax avoidance. That would leave Sanders with \$10 trillion less over a decade than he expects.

["Bernie's Plan to Pay for Proposals Only Covers Fraction of Costs," Washington Free Beacon, February 25, 2020](#)

Rep. Alexandria Ocasio-Cortez proposed a 70% wealth tax to pay for the Green New Deal.

HEADLINE: Alexandria Ocasio-Cortez floats 70% tax on wealthy to pay for ‘Green New Deal’

Rep. Alexandria Ocasio-Cortez of New York says her plan to transition the United States away from fossil fuels would require people to “start paying their fair share in taxes.”

That could mean taxing the wealthiest Americans at a rate of 60-70 percent, the freshman Congresswoman told CBS’s “60 Minutes” in an interview scheduled to air on Sunday. Ocasio-Cortez has put forward a “Green New Deal” that includes generating all of the nation’s power from renewable sources, building a national smart grid and entirely eliminating industrial greenhouse gas emissions. A proposal from the democratic socialist lawmaker calls for achieving those goals within 10 years.

In the “60 Minutes” interview, Ocasio-Cortez acknowledges that taxes would have to rise to underwrite the necessary investments. Asked for a specific proposal, Ocasio-Cortez suggested the plan might require returning to policies that preceded the overhauls of the 1980s, which significantly reduced the top income tax rate.

[“Alexandria Ocasio-Cortez floats 70% tax on wealthy to pay for ‘Green New Deal’,” CNBC, January 4, 2019](#)

Environmental Group Megadonor Fred Stanback Contributed \$5,400 to Wellons’ 2020 State Senate Campaign – Stanback Also Contributed \$100 to Wellons’ 2002 State Senate Campaign

On January 30, 2020, Fred Stanback contributed \$5,400 to Wellons’ 2020 State House campaign.

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
01/30/2020		Fred Stanback Retired Retired 507 W Innes St Salisbury, NC 28144-4267	Individual Contribution			01	Check	\$5,400.00	\$5,400.00

[Allen Wellons for NC Senate \(STA-C0610N-C-004\), NCSBE Disclosure Report, Filed February 25, 2020](#)

On August 12, 2002, Fred Stanback contributed \$100 to Wellons’ 2002 State Senate Campaign

NORTH CAROLINA
STATE BOARD OF ELECTIONS

Campaign Document Search By Entity

Applications ▾

Campaign Finance 2002 Interim for:
WELLONS FOR SENATE [STA-C0610N-C-001]

RECEIPTS

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
08/12/2002		FRED J. STANBACK JR RETIRED CONSERVATIONIST 507 WEST INNES STREET, SUITE 270 SALISBURY, NC 28144	Individual Contribution					\$100.00	\$100.00

[Wellons for Senate \(STA-C0610N-C-001\), NCSBE Disclosure Report, Filed August 31, 2002](#)

A November 2017 *Washington Examiner* opinion article described Fred Stanback as megadonor to environmental groups who has been “actively combating development and resource extraction.”

OPINION ARTICLE HEADLINE: The troubling links between environmentalists and population control extremists

U.S. environmental organizations are perceived by many as independent voices within policy and political debates. They have historically championed land and resource protection, air and water pollution standards, and conservation of unique plant and animal species.

In recent years, however, many environmental organizations have raised their profiles by actively combating development and resource extraction, even in cases when it is lawfully permitted by federal and state governments and regulators...

E&E Legal released new research that details how major environmental nongovernment organizations (ENGOS) both in the U.S. and U.K. are being funded by a few ultra-wealthy population control extremists in the U.S, but influencing policy on both sides of the Atlantic. This new report from E&E Legal and the U.K.-based Taxpayers’ Alliance details how billionaires like Fred Stanback, heir to the Stanback headache powder fortune, are quietly funding ENGOS to further his controversial ideological agenda.

ENGOS like the Asheville-based Dogwood Alliance, and the Natural Resources Defense Council (NRDC), which are active in both the U.K. and U.S. have received significant funding from another nonprofit, the Foundation For The Carolinas (FFTC), a nonprofit “community foundation.” As the new report details, Stanback and other extremists are funneling donations through the FFTC because the FFTC administers donor-directed funds. That fund structure offers Stanback control over the distribution of hundreds of millions of dollars from the FFTC...

The scale of Stanback’s influence in environmental circles is best illustrated by the sheer size of his funding. Stanback’s 2014 donation of over \$397 million to FFTC in “non-cash” contributions would rank as the third- on MarketWatch’s annual list of the largest charitable donations, had they been public. That donation actually accounted for 64 percent of FFTC’s total grant revenue that year. Since 2014 alone, FFTC has funded, the Southern Environmental Law Center for \$57,000,000, NRDC for \$25,000,000, Friends of the Earth for \$6,000,000, Greenpeace for \$3,000,000, and the Dogwood Alliance for over \$2,000,000.

[Craig Richardson Opinion Article, “The troubling links between environmentalists and population control extremists,” Washington Examiner, November 4, 2017 \(emphasis added\)](#)

D.5 – Ties to NC Association of Educators, which Opposed Key GOP State Legislation

The North Carolina Association of Educators Contributed \$2,000 to Wellons' 2002 State Senate Campaign

On October 29, 2002, the North Carolina Association of Educators contributed \$2,000 to Wellons' 2002 State Senate campaign.

The screenshot shows the 'Campaign Document Search By Entity' interface. The search criteria are 'Campaign Finance 2002 Fourth Quarter for: WELLONS FOR SENATE [STA-C0610N-C-001]'. A table of receipts is displayed below, with one entry for a contribution from the NC Association of Educators on 10/29/2002.

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
10/29/2002		NC ASSOCIATION OF EDUCATORS POLITICAL ACTION COMMITTEE FOR EDUCATION PO BOX 25788 RALEIGH, NC 27611	Other Political Committee Contribution					\$2,000.00	\$2,000.00

[*Wellons for Senate \(STA-C0610N-C-001\), NCSBE Disclosure Report, Filed January 10, 2003*](#)

The North Carolina Association of Educators Endorsed Wellons' 1998 State Senate Campaign

In October 1998, the North Carolina Association of Educators published a press release endorsing Wellons' 1998 State Senate campaign.

PRESS RELEASE HEADLINE: North Carolina Association of Educators Focus on Slate of Candidates for Nov. 3 Election.

It's exactly one week before election day, and the final countdown to voting day has members of NCAE working busily to support their slate of candidates for Congress, State Supreme Court, North Carolina Court of Appeals and the General Assembly...

"The Association examined the voting records of incumbent candidates, and those who score high on issues that affect children, educators and public schools receive our seal of approval," Elliott said.... "New candidates were interviewed and selected based on their stand on similar issues within their campaign platform. Generally, we look for candidates who have support for public education as a top priority.

[continued on next page...]

****Please note: A list of endorsed candidates is included below...**

N.C. Senate...

S11 D Allen Wellons

S29 D Dan Robinson

“North Carolina Association of Educators Focus on Slate of Candidates for Nov. 3 Election,” North Carolina Association of Educators Press Release, October 27, 1998 (emphasis added)

In 2018, North Carolina Association of Educators President Mark Jewel Opposed the North Carolina Bathroom Bill which Preempted Local Protections for LGBTQ People – Jewel Called the Bill Discriminatory

In 2018, North Carolina Association of Educators President Mark Jewel opposed the North Carolina bathroom bill which preempted local protections for LGBTQ people. Jewel called the bill discriminatory.

HEADLINE: After HB2, NC leaders remain divided about LGBTQ protections in the state

More than two years after a law limiting local protections for gay rights in North Carolina was enacted, leaders remain sharply split over whether House Bill 2 was needed and what protections should be afforded to LGBTQ people.

A narrow majority of NC Influencers surveyed said municipalities in the state should be able to extend nondiscrimination protections to lesbian, gay, bisexual and transgender people if they want, an option that’s currently blocked under state law. But it’s clear that the legacy of House Bill 2, which became known as the “bathroom bill,” remains deeply divisive.

Some Republican respondents said HB2 was a common-sense measure to correct overreach by Charlotte’s government. A majority of survey respondents, including all Democrats, said it was an unnecessary piece of legislation that furthered discrimination...

The state legislature passed HB2 in 2016 to counteract a Charlotte ordinance protecting LGBTQ people from discrimination and allowing transgender people to use public restrooms that matched their gender identity. Opponents said the Charlotte ordinance would make it legal for criminals to follow women and children into bathrooms.

HB2 preempted local protections for LGBTQ people and forbade local nondiscrimination ordinances. It also blocked cities from setting their own minimum wage laws. Backlash to the bill was swift: Businesses criticized North Carolina, the NBA moved the All-Star Game out of Charlotte, the NCAA ruled the state couldn’t host future tournaments and PayPal canceled a 400-job expansion announced for Charlotte, among other moves...

Mark Jewell, president of the North Carolina Association of Educators, agreed. “While we each have the right to our own religious beliefs those freedoms don’t give anyone the right to discriminate against or harm other people,” he said. “When businesses open their doors to the public, they must open them to everyone on the same terms. Discriminatory business practices hurt the economy overall by limiting people’s spending power.”

“After HB2, NC leaders remain divided about LGBTQ protections in the state,” Charlotte Observer, October 29, 2018 (emphasis added)

In May 2019, the North Carolina Association of Educators Opposed the Proposed North Carolina House Budget Because It “Continued Tax Cuts on Business and Wealthy Individuals”

In May 2019, North Carolina Association of Educators President Mark Jewel published a statement criticizing the proposed North Carolina House budget because the budget “continued tax cuts on business and wealthy individuals.” Jewel called the budget bill “inadequate to meet the needs of North Carolina students and educators.”

According to the *Center Square*, “Businesses would save about \$230 million yearly under the House's proposed cut to the state's franchise tax.”

HEADLINE: House budget includes tax breaks for North Carolina workers, businesses

Workers and businesses would see slight tax decreases if Republicans in the North Carolina House get their way.

State budget talks are under way in North Carolina, and among the proposals in the House spending plan is an increase in the deduction that wage earners can claim on their income taxes. The standard deduction taxpayers can claim in 2021 would increase by 3.75 percent, saving them an estimated \$90 million a year.

Businesses would save about \$230 million yearly under the House's proposed cut to the state's franchise tax...

One of the areas of the proposed budget that is sure to be hotly contested centers around education funding. Teachers want to see base pay levels increase.

House Republicans propose increasing funding to the Advanced Teaching Roles program to \$3 million. Through the program, higher-performing teachers are eligible for a grant that could be up to 30 percent of their base salary. The budget also earmarks funds for increased school safety operations that include adding more school resource officers as well as equipping schools with more support staff, such as mental health professionals.

“The budget proposed by House leadership is completely inadequate to meet the needs of North Carolina students and educators,” North Carolina Association of Educators President Mark Jewell said in a statement. “Not only does this budget fail to raise the minimum wage of our lowest-paid educators, but the proposed pay scales are nothing more than a shell game designed for political expediency at the expense of solving actual educational needs, necessitated by the continued tax cuts on business and wealthy individuals.”

“House budget includes tax breaks for North Carolina workers, businesses,” *The Center Square*, May 10, 2019

(emphasis added)

The North Carolina Association of Educators Is a State Affiliate of the National Education Association; in October 2015, NCAE Unanimously Supported the NEA’s Endorsement of Hillary Clinton for President

The North Carolina Association of Educators is a state affiliate of the National Education Association. ([“History of NCAE,” ncae.org/who-we-are](#))

In October 2015, the state affiliates of the National Education Association (NEA) overwhelmingly endorsed Hillary Clinton for President and “all 69 of North Carolina Association of Educators (NCAE) votes went to Hillary.”

BLOG HEADLINE: NCAE “all in” for Hillary Clinton

State affiliates of the National Education Association (NEA) voted to officially endorse Hillary Clinton. Mike Antonucci provides the details of the NEA PAC Council vote here.

All 69 of North Carolina Association of Educators (NCAE) votes went to Hillary. That will not sit well with certain factions within the NCAE.

[“NCAE “all in” for Hillary Clinton,” The Locker Room Blog, October 5, 2015](#)

In March 2020, the National Education Association Endorsed Joe Biden for President

On March 14, 2020, *Buzzfeed News* reported that the National Education Association endorsed Joe Biden for President.

HEADLINE: Joe Biden Won The Endorsement Of The Nation’s Largest Union

The National Education Association made the endorsement on Saturday. Other large teachers unions have avoided making endorsements on behalf of their members thus far.

Joe Biden won the endorsement of the nation’s largest union on Saturday, adding to his surge of support from unions, members of Congress, and elected officials around the country...

She added that Biden’s K–12 and higher education plans, along with his commitment to raising teachers’ salaries and funding support staff positions. Biden’s wife, Dr. Jill Biden, was a teacher both in public high schools and community college.

“Biden has championed public education throughout this campaign and beyond. He and Dr. Jill Biden, herself an educator and NEA member, have consistently reached out to NEA members across the country building the broad support among NEA members,” Eskelsen García said. “He attended all three of NEA’s presidential forums, including in Iowa, Pennsylvania, and Texas, as well as sat for a video interview to make his case to educators.”

[“Joe Biden Won The Endorsement Of The Nation’s Largest Union,” BuzzFeed News, March 14, 2020 \(emphasis added\)](#)

D.6 – Contributions from Trial Lawyers

The NC Academy of Trial Lawyers PAC Contributed a Total of \$9,500 to Wellons’ Previous State Senate Campaigns – the Organization Subsequently Changed Its Name and Is Now the State’s Trial Lawyer Association

According to the North Carolina State Board of Elections, the NC Academy of Trial Lawyers PAC contributed a total of \$9,500 to Wellons’ previous State Senate campaigns.

NC ACADEMY OF TRIAL LAWYERS PAC CONTRIBUTIONS TO ALLEN WELLONS FROM 1996 TO PRESENT

Recipient	Name	City/State	Date	Amount
Wellons for Senate	NC Academy of Trial Lawyers PAC	Raleigh, NC	10/18/1996	\$1,000
Wellons for Senate	NC Academy of Trial Lawyers PAC	Raleigh, NC	3/30/1998	\$1,000
Wellons for Senate	NC Academy of Trial Lawyers PAC	Raleigh, NC	12/16/1999	\$1,000
Wellons for Senate	NC Academy of Trial Lawyers PAC	Raleigh, NC	8/24/2000	\$500
Wellons for Senate	NC Academy of Trial Lawyers Political Action Commi	Raleigh, NC	5/28/2002	\$4,000
Wellons for Senate	NC Academy of Trial Lawyers Political Action Commi	Raleigh, NC	10/11/2002	\$2,000
			TOTAL	\$9,500

Source: [“Transaction Search by Entity,” cf.ncsbe.gov](https://www.ncsbe.gov/transaction-search-by-entity)

The following is an image of the most recent contribution from NC Academy of Trial Lawyers PAC to Wellons. On October 11, 2002, the NC Academy of Trial Lawyers PAC contributed \$2,000 to Wellons’ 2002 State Senate campaign.

The screenshot shows the 'Campaign Document Search By Entity' page for 'WELLONS FOR SENATE [STA-C0610N-C-001]'. Under the 'RECEIPTS' section, a table lists a contribution on 10/11/2002 from the NC ACADEMY OF TRIAL LAWYERS POLITICAL ACTION COMMI, 1312 ANNAPOLIS DRIVE, RALEIGH, NC 27608, for \$2,000.00.

Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date
10/11/2002		NC ACADEMY OF TRIAL LAWYERS POLITICAL ACTION COMMI 1312 ANNAPOLIS DRIVE RALEIGH, NC 27608	Other Political Committee Contribution					\$2,000.00	\$6,000.00

[Wellons for Senate \(STA-C0610N-C-001\), NCSBE Disclosure Report, Filed October 25, 2002](#)

The North Carolina Academy of Trial Lawyers is the main advocacy organization for the state’s trial lawyers and their clients. The organization subsequently changed its name to North Carolina Advocates for Justice in 2008.

HEADLINE: N.C. Academy of Trial Lawyers changes name

The North Carolina Academy of Trial Lawyers has decided to change its name to North Carolina Advocates for Justice - a move the group says more accurately reflects its mission.

Group members made the decision during the organization's annual convention June 15.

The group, which has nearly 4,000 members, says in a statement that the new name "focused more on the group's commitment to clients and the people of North Carolina." **The association is the main advocacy organization for the state's trial lawyers and their clients.**

"This is a venerable organization, so there was a lot of pride associated with the former name," group President Joe Cheshire said in a written statement. "But after some discussion, we agreed our old name did little more than describe who were. It said nothing about our mission as attorneys, which we take very seriously."

The switch to North Carolina Advocates for Justice is expected to take place by October. *"N.C. Academy of Trial Lawyers changes name," Triangle Business Journal, June 16, 2008. (emphasis added)*

The NC Academy of Trial Lawyers Endorsed Wellons' 1998 State Senate Campaign

In April 1998, the NC Academy of Trial Lawyers published a press release endorsing Wellons' 1998 State Senate campaign.

PRESS RELEASE HEADLINE: NC Academy of Trial Lawyers Announces Primary Election Endorsements


The North Carolina Academy of Trial Lawyers recently made the following legislative and judicial endorsements for the 1998 primary elections:

<u>Senate</u>	<u>House</u>
1 Marc Basnight	2 Daniel Mallison
2 Frank Ballance	5 Howard Hunter
6 Ed Carter	7 Thomas Hardaway
7 Luther Jordan	8 Jeff Savage
8 John Kerr	9 Emmett Floyd
<u>11 Allen Wellons</u>	14 David Redwine

"NC Academy of Trial Lawyers Announces Primary Election Endorsements," NC Academy of Trial Lawyers Press Release, April 24, 1998 (emphasis added)

George B. Mast Contributed \$500 to Wellons’ 2020 State Senate Campaign – Mast Works for a Law Firm Specializing in Wrongful Death and Personal Injury Cases

On February 3, 2020, George B. Mast contributed \$500 to Wellons’ 2020 State Senate Campaign.

 Campaign Document Search By Entity Applications ▾										
Campaign Finance 2020 First Quarter for: ALLEN WELLONS FOR NC SENATE [STA-C0610N-C-004]										
RECEIPTS										
Date	Is Prior	Name Of Contributor And Complete Mailing Address	Receipt Type	Purpose	Description	Account Code	Form Of Payment	Amount Of Receipt	Sum To Date	
02/03/2020		George B. Mast ATTORNEY SELF PO Box 119 Smithfield, NC 27577-0119	Individual Contribution			01	Check	\$500.00	\$500.00	

[Allen Wellons for NC Senate \(STA-C0610N-C-004\), NCSBE Disclosure Report, Filed February 25, 2020](#)

Mast also contributed a total of \$800 to Wellons’ previous State Senate Campaigns

GEORGE B MAST CONTRIBUTIONS TO ALLEN WELLONS FROM 2000 TO PRESENT

Recipient	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount
Wellons for Senate	George B Mast	PO Box 119 Smithfield, NC	Mast, Schultz, Mast, Mills & Stem, PA	Attorney	1/3/2000	\$100
Wellons for Senate	George B Mast	PO Box 119 Smithfield, NC	Mast, Schultz, Mast, Mills & Stem, PA	Attorney	9/8/2000	\$100
Wellons for Senate	George B Mast	PO Box 119 Smithfield, NC	Mast, Schultz, Mast, Mills & Stem, PA	Attorney	9/25/2002	\$100
Wellons for Senate	George B Mast	PO Box 119 Smithfield, NC	Mast, Schultz, Mast, Mills & Stem, PA	Attorney	9/25/2002	\$500
					Total	\$800

Source: *[“Transaction Search by Entity,” cf.ncsbe.gov](#)*

According to his biography, George B Mast is a trial lawyer at Mast Law Firm.



MAST LAW FIRM Home Legal Services Attorneys

George B. Mast » Mast Firm Attorneys

 George B. Mast
TRIAL LAWYER
Phone: 919.934.6187
Work Fax: 919.938.4240
Email: george@mastfirm.com

"Mast Firm Attorneys," mastfirm.com (accessed on 4/9/2020)

The Mast Law Firm specializes in wrongful death and personal injury cases.



MAST LAW FIRM Home Legal Services Attorneys Paralegals & Staff About Contact

Injury Cases

Home > Legal Services > Injury Cases

Personal Injury and Wrongful Death

If you are injured by the negligence or recklessness of another person, retaining a personal injury lawyer as soon as possible can help you and is often vital to preserve your right to recover damages. Our personal injury attorneys have been handling injury and death claims since the 1960's, and we can help you handle the financial stress that can be caused by unexpected injury or death. The law allows many kinds of remedies, and a court may allow compensation for lost wages, pain and suffering, medical bills, permanent injury, wrongful death, and many other hardships and damages that can face a victim of negligence. We aggressively pursue your rights while you recuperate, and we can represent you forcefully and effectively in negotiation or at trial.



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Translation
English

"Injury Cases," mastfirm.com (accessed on 4/14/2020)

Elliot F. Smith Contributed \$200 to Wellons' 2002 State Senate Campaign - Smith Works for a Law Firm Specializing in Wrongful Death and Personal Injury Cases


According to the North Carolina State Board of Elections, Elliot F. Smith contributed a total of \$200 to Wellons’ 2002 State Senate campaign.

ELLIOT F. SMITH CONTRIBUTIONS TO ALLEN WELLONS FROM 2000 TO PRESENT


Recipient	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount
Wellons for Senate	Eliot F. Smith	Country Club Road Wilson, NC	Thomas & Farris	Attorney	10/11/2002	\$100
Wellons for Senate	Eliot F. Smith	2311 Foxcroft Road Wilson, NC	Thomas & Farris	Attorney	10/11/2002	\$100
					Total	\$200

Source: [“Transaction Search by Entity,” cf.ncsbe.gov](#)

According to his biography, Elliot F. Smith is a practicing attorney at Farris & Thomas Law firm. Smith includes personal injury as a practice area specialty.



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Phone
[\(252\)787-4463](tel:2527874463)

Practice Areas

- Personal Injury - Plaintiff 60%
- Criminal/Traffic 30%
- General Civic 10%

Eliot F. Smith

Current Employment Positions

- Partner

Past Positions

- District Attorney, NC Dist., Assistant District Attorney, 1994 to 1995
- Office of the Attorney General, NC, Associate Attorney General, 1993 to 1994
- Carberry & Associates, Inc., Sales Manager, 1987 to 1991
- The Pillsbury Company, Sales Manager/Marketing Assistant, 1983 to 1987

Bar Admissions

- North Carolina, 1993
- U.S. District Court Eastern District of North Carolina, 1998

Professional Associations

- Chair Elect, Wilson on the Move, Present

[“Eliot F. Smith,” farristhomas.law](#) (accessed on 4/30/2020)

The Farris & Thomas Law firm specializes in personal injury cases which include car accidents, workers’ compensation, and wrongful death.

FARRIS & THOMAS LAW Let Us Help You Today **252-787-4463**

We Work For Accident Victims, Not Insurance Companies

Accidents and injuries can happen to anyone. People are often left with huge medical bills that they can barely afford. Others lose income from missed work. However, an accident that is the result of someone else's negligence entitles the victim to compensation for their injuries.

If you have been injured in an accident and need compensation, Farris & Thomas Law in Wilson, North Carolina, can help you get back to normal. Our personal injury attorneys work with clients so that they can overcome their injuries.

A firm that covers all areas of personal injury law

Our firm provides legal assistance to anyone injured in an accident in North Carolina. Someone who is hurt as the result of another person's intentional actions, such as assault or battery, is also entitled to compensation. Our practice areas include:

Practice Areas

- Personal Injury
 - Car Accidents
 - Motorcycle Accidents
 - Truck Accidents
 - Wrongful Death
 - Workers' Compensation And Workplace Injuries
- Criminal Defense
- Family Law
- Estate Planning and Administration

“Personal Injury,” farristhomas.law (accessed on 4/30/2020)

D.7 – Criticism of President Trump’s Trade War with China

In a February 2020 Video, Wellons Criticized President Trump’s Trade War with China for Creating a Farm Crisis – Wellons Stated, “the Trade War, a Collapse in Commodity Prices, Recurring Hurricanes, and a Credit Crunch Has Created an Economic Crisis on the Farm”

In a campaign video posted to YouTube in February 2020, Wellons criticized President Trump’s trade war with China for creating a farm crisis. Wellons said, “the Trade War, a Collapse in Commodity Prices, Recurring Hurricanes, and a Credit Crunch Has Created an Economic Crisis on the Farm.

In the video, Wellons pledged to be a “voice” of the farmer if elected.

[WELLONS – 0:00] Too many farm families in Johnston and Nash Counties are struggling. They are facing economic hardships not seen since the mid-'80s. Hello, I'm Allen Wellons candidate for the North Carolina Senate. The trade war, a collapse in commodity prices, recurring hurricanes, and a credit crunch has created an economic crisis on the farm.

My family has been engaged in farming and agribusiness for three generations. I know we are facing tough times. Our farmers need a voice. They need an advocate in the state government and I will be that voice in the North Carolina Senate. I will work across party lines to stand up for a strong farm economy in rural North Carolina. Will you join me?

[Allen Wellons for NC Senate Channel, “Allen Wellons for NC Senate: An Advocate for Farmers in State Government,” YouTube.com, February 20, 2020](https://www.youtube.com/watch?v=...) (transcription by MB Public Affairs; emphasis added; accessed on 5/7/2020)

D.8 – Supports Public Financing of Campaigns and Longer Terms for Legislators

In 2001, Wellons Sponsored SB 96, a Bill to Increase State Legislator Terms from Two Years to Four Years – SB 96 Died in Committee

In 2001, Wellons sponsored SB 96, a bill to increase state legislator terms from two years to four years.

North Carolina General Assembly | Bill # (Ex: H1 or S1) | 2019-2020 Session

HOUSE SENATE AUDIO CALENDARS COMMITTEES BILLS & LAWS DIVISIONS REDISTRICTING ABOUT

S95 **Senate Bill 96 (=H83)** S97

Four-Year Terms.
2001-2002 Session

VIEW BILL DIGEST

EDITION	FISCAL NOTE
Edition 1	

Last Action: Ref To Com On Judiciary I on 2/7/2001

Sponsors: Weinstein (Primary); Ballantine; Carpenter; Cunningham; Dalton; Dannelly; Forrester; Garrou; Hagan; Harris; Hartsell; Hoyle; Jordan; Kinnaird; Lee; Lucas; Moore, K; Odom; Plyler; Purcell; Rand; Reeves; Robinson; Rucho; Shaw of Cumberland; Soles; Thomas; **Wellons**

Attributes: Public; Affects Constitution

Counties: No counties specifically cited

Statutes: No affected General Statutes

Keywords: CONSTITUTION, NC, ELECTIONS, GENERAL ASSEMBLY, MEMBERSHIP, PUBLIC, REFERENDUMS & INITIATIVES, TERM LIMITS, SEN. WEINSTEIN

HISTORY

DATE	CHAMBER	ACTION	DOCUMENTS
2/7/2001	Senate	Ref To Com On Judiciary I	
2/6/2001	Senate	Filed	

[SB 96 \(2001-2002 Session\), ncleg.gov](#) (red boxes added)

According to its bill title, SB 96 would increase state legislator terms from two years to four years.

1 **A BILL TO BE ENTITLED**
2 **AN ACT TO AMEND THE NORTH CAROLINA CONSTITUTION TO PROVIDE**
3 **FOR FOUR-YEAR TERMS FOR MEMBERS OF THE GENERAL ASSEMBLY.**

[SB 96 \(2001-2002 Session\), ncleg.gov](#)

SB 96 died in a senate committee and did not receive a floor vote.

In June 2010, Wellons Published an Opinion Article Calling for the Public Financing of Political Campaigns

In June 2010, former Senator Wib Gulley and Wellons published an opinion article to the *Raleigh News & Observer* calling for the public financing of political campaigns.

In the article, Wellons called for “voter-owned elections” in which “candidates who opt in must secure their cash in small donations” to qualify for a public grant to help fund their political campaign.

OPINION ARTICLE HEADLINE: Press ahead in N.C.

These are challenging days to be an elected official in North Carolina. The news often seems full of stories of state leaders under the spotlight of ethics and campaign finance violations. Though only a very tiny minority of our elected leaders are under investigation, the negative publicity casts a gloomy light on everyone in our government - and indeed, on government itself.

If American democracy is to succeed and prosper in the 21st century, we need to rise above the constant cycles of investigations, convictions and public penance. We need to provide the vast majority of our elected officials - who are ethical, upstanding and good people - a new pathway to run for and serve in office.

Most of all, we need to completely revise the way that candidates for public office pay for their campaigns.

With the advent of high-dollar races, there has been a drastic shift from clearly unlawful graft and kickbacks to completely legal campaign donations from questionable sources. It's no surprise that nearly every political scandal to hit the Tar Heel State over the last 10 years has involved campaign funds.

Even when campaign financing is raising corruption concerns, the sky-high cost of running for office is such that candidates are forced to spend their days "dialing for dollars" rather than hearing from their prospective constituents. The simple fact is that most North Carolinians think elections are far too dominated by relatively few, very wealthy interests. That belief must be faced and addressed by the state government.

There's a better way, and it's **to give candidates an option called voter-owned elections (VOE). In VOE, candidates who opt in must secure their cash in small donations from you, their constituents. Then they get access to a modest but sufficient public grant. Candidates who choose public financing in VOE can accept no large dollar donations, and must work hard, at the grass-roots, to earn your vote.** Public financing through voter-owned elections will create an alternative to the big money chase that now dominates state elections...

[continued on next page...]

In 2008, four of six eligible candidates participated in VOE, including Democrats and Republicans. We trust the members of our elected Council of State to keep us safe from abusive lenders and employers. They are stewards of our seniors' pensions and help bring jobs to our communities. The legislature should not force candidates for such offices to raise their campaign money, which largely comes from the very corporate and individual interests they are supposed to regulate. Again, the people of our state deserve better.

Without these reforms, there is an alternative future for our democracy - and it's not a pretty one. With the U.S. Supreme Court's recent ruling in *Citizens United v. FEC*, North Carolina faces for the first time a tidal wave of corporate campaign cash. BP and Goldman Sachs now have the right to spend unlimited amounts of money getting their preferred slate of candidates installed in office, from the presidency right down to your local city council.

*Wib Gulley and Allen Wellons Opinion Article, "Press ahead in N.C." Raleigh News & Observer, June 10, 2010
(emphasis added)*

APPENDIX A: Property Owned by Wellons-Affiliated Companies

The following tables provide summary information pertaining to the 82 properties in Johnston County that are owned by active, for-profit companies affiliated with Wellons (one by Holt Lake Golf & Recreation, LLC; 73 by Roberts & Wellons, Inc.; and eight by SAEW, LLC).

PROPERTIES IN JOHNSTON COUNTY OWNED BY COMPANIES AFFILIATED WITH WELLONS

Owner Name	Co-Owner	Property Address	Land	Parcel No.
HOLT LAKE GOLF AND RECREATION		694 COUNTRY CLUB RD SMITHFIELD	150.37 AC	15J11001
ROBERTS & WELLONS INC		SR 1009	87.89 AC	02L15012
ROBERTS & WELLONS INC		4246 STEVENS CHAPEL RD	44.7 AC	04N13056
ROBERTS & WELLONS		(OFF) NORRIS RD	192.64 AC	05G04199K
ROBERTS & WELLONS		(OFF) STEELE BRIDGE RD	127.67 AC	05H06009
ROBERTS & WELLONS		POWHATAN RD	15.6 AC	05J06003
ROBERTS & WELLONS INC		DEVILS RACETRACK RD	6.73 AC	08K14022I
ROBERTS & WELLONS INC		SR 1009	0.49 AC	08K14022W
ROBERTS & WELLONS INC		DEVILS RACETRACK RD	12.12 AC	08K14023C
ROBERTS & WELLONS INC		SR 1009	96.84 AC	08K14028
ROBERTS & WELLONS INC		SR 1738	136 AC	11L03023
ROBERTS & WELLONS INC		HWY 96	34.4 AC	11M05009A
ROBERTS & WELLONS INC		HWY 96	52.29 AC	11M05032
ROBERTS & WELLONS INC		HWY 96	5.06 AC	11M05199J
ROBERTS & WELLONS INC		699 PRICE RD	67.46 AC	11M06001
ROBERTS & WELLONS INC		PRICE RD	0.15 AC	11M06001A
ROBERTS & WELLONS INC		HWY 96	53.5 AC	11M06199B
ROBERTS & WELLONS, INC.		803 NOBLE ST	1 LT	14030028
ROBERTS & WELLONS, INC.	HOWELL, RUDOLPH A	HWY 70A	4.62 AC	14054009B
ROBERTS & WELLONS, INC.	HOWELL, RUDOLPH A	US 70 HW	119.15 AC	14054010
ROBERTS & WELLONS INC		HWY 70	0.86 AC	14054010E
ROBERTS & WELLONS, INC	HOWELL, RUDOLPH A	BUFFALO RD	66.11 AC	14054010F
ROBERTS & WELLONS		4425 BUFFALO RD SELMA	48.24 AC	14054026
ROBERTS & WELLONS		BUFFALO RD	33.03 AC	14054041
ROBERTS & WELLONS INC		3139 BUFFALO RD SELMA NC 27576	1 LT	14054042A
ROBERTS & WELLONS INC		BUFFALO RD	24.23 AC	14054044D
ROBERTS & WELLONS INC		4643 BUFFALO RD	1.5 AC	14054044E
ROBERTS & WELLONS INC		7529 BUFFALO RD	21 AC	14L07027
ROBERTS & WELLONS		7807 BUFFALO RD	750.9 AC	14L07028
ROBERTS & WELLONS		5840 BUFFALO RD SELMA	50 AC	14L08016
ROBERTS & WELLONS INC		SR 1003 (OFF)	60 AC	14L09003
ROBERTS & WELLONS		104 YELVERTON GROVE RD	98.85 AC	14L10050
ROBERTS & WELLONS			39 AC	14L10050B
ROBERTS & WELLONS			63.24 AC	14L10050C
ROBERTS & WELLONS		MONTGOMERY HEIGHTS RD	65.46 AC	14M09020
ROBERTS & WELLONS, INC.		32 E PEEDIN RD	0.17 AC	15007046
ROBERTS & WELLONS INC		403 N 3RD ST SMITHFIELD NC 27577	1 LT	15012022
ROBERTS & WELLONS, INC.		306 N THIRD ST	1 LT	15013005
ROBERTS & WELLONS, INC.		417 FOURTH ST	0.8 AC	15013025
ROBERTS & WELLONS INC		411 FOURTH ST SMITHFIELD	1 LT	15013026
ROBERTS & WELLONS INC		315 HANCOCK ST	1 LT	15013028
ROBERTS & WELLONS INC		415 N SEVENTH ST SMITHFIELD	1.26 AC	15014033A

Owner Name	Co-Owner	Property Address	Land	Parcel No.
ROBERTS & WELLONS INC		103 N FOURTH ST UNIT 107	1 LT	15020006
ROBERTS & WELLONS INC		329 E MARKET ST SMITHFIELD NC 27577	0.33 AC	15020008
ROBERTS & WELLONS INC		205 N FOURTH ST SMITHFIELD	0.47 AC	15020026
ROBERTS & WELLONS INC		311 BRIDGE ST	1 LT	15020027
ROBERTS & WELLONS		601 MARKET ST	1 LT	15021009
ROBERTS & WELLONS, INC.		802 E MARKET ST SMITHFIELD NC 27577	1 LT	15027021
ROBERTS & WELLONS, INC.	ELMER J. WELLONS, JR. REVOCABLE TRUST	ROSEWOOD DR	9.8 AC	15042086
ROBERTS & WELLONS, INC.	ELMER J. WELLONS, JR. REVOCABLE TRUST	WELLONS	42.18 AC	15049014
ROBERTS & WELLONS, INC.	ELMER J. WELLONS, JR. REVOCABLE TRUST	BAKER ST	37.97 AC	15049017
ROBERTS & WELLONS, INC.	ELMER J. WELLONS, JR. REVOCABLE TRUST	BAKER ST	39.78 AC	15058003
ROBERTS & WELLONS, INC.	ELMER J. WELLONS, JR. REVOCABLE TRUST	2ND ST	1.8 AC	15058003F
ROBERTS & WELLONS, INC.	ELMER J. WELLONS, JR. REVOCABLE TRUST	1214 S BRIGHTLEAF BLVD SMITHFIELD NC 27577	5.02 AC	15060019
ROBERTS & WELLONS INC		1220 S BRIGHTLEAF BL	1 LT	15060065
ROBERTS & WELLONS, INC.		804 MIDWAY ST SMITHFIELD	1 LT	15064034
ROBERTS & WELLONS, INC.		801 WEST ST	0.31 AC	15067002
ROBERTS & WELLONS INC		807 WEST ST	1 LT	15067003
ROBERTS & WELLONS INC		CLEVELAND RD	100 AC	15H06011
ROBERTS & WELLONS INC		3378 CLEVELAND RD	125.98 AC	15H06012
ROBERTS & WELLONS INC		DICKENSON RD	159.69 AC	15H06015
ROBERTS & WELLONS INC		4358 CLEVELAND RD	1.54 AC	15H06016K
ROBERTS & WELLONS INC		323 WELLONS RD	474.53 AC	15I07016
ROBERTS & WELLONS INC		SR 1577 RD	99.26 AC	15I07017
ROBERTS & WELLONS INC		678 WELLONS RD	34.69 AC	15I07032
ROBERTS & WELLONS INC		2591 E US 70 BUS HWY SMITHFIELD	29.8 AC	15L11009A
ROBERTS & WELLONS INC		STEVENS SAUSAGE RD	158.49 AC	15L11018
ROBERTS & WELLONS INC		BUFFALO RD	200 AC	16K06015
ROBERTS & WELLONS INC		BUFFALO RD	50 AC	16K06018
ROBERTS & WELLONS		BUFFALO RD	30 AC	16K06018A
ROBERTS & WELLONS INC		LYNCH RD	21 AC	16L05037A
ROBERTS & WELLONS INC		WADSWORTH RD	124.97 AC	16L06001
ROBERTS & WELLONS INC		1425 POWHATAN RD UNIT A	298.01 AC	17J06011
ROBERTS & WELLONS INC		SR 1501 RD	53.28 AC	17K08007A
SAEW, LLC		208 3RD ST	0.53 AC	15020015
SAEW, LLC		301 BRIDGE ST	0.5 AC	15020014
SAEW, LLC		139 MARKET ST	1 LT	15019005
SAEW, LLC		141 MARKET ST	1 LT	15019006
SAEW, LLC		107 N 2ND ST	1 LT	15019007
SAEW, LLC		105 N 2ND ST	1 LT	15019007A
SAEW, LLC		109 N 2ND ST	1 LT	15019008
SANDERS, BESSIE VIRGINIA LIFE ESTATE	SAEW, LLC	213 4TH ST	1 LT	15020023

APPENDIX B: Contributions to Others

Federal Contributions to Others

The Federal Election Commission online campaign finance database was searched for contributions from individuals named “Allen Wellons” and his affiliated businesses. ([“FEC Receipts Search,”](#) fec.gov/data/receipts) The searches were further narrowed to ensure that either the full name (Allen Wellons) or address (Smithfield, NC) of the contributor matched that of the Allen Wellons who is the subject of this research report. Other contribution results that could not be verified as coming from the subject of the report were excluded from consideration.

CONTRIBUTIONS FROM WELLONS TO CANDIDATES FOR FEDERAL OFFICE FROM 2000 TO PRESENT

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
CAL FOR NC	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self Employed	Attorney	1/21/20	\$1,000	202002209187045354
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	11/25/19	\$100	202001299175271667
CAL FOR NC	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self Employed	Attorney	11/25/19	\$1,000	202001319185849171
BIDEN FOR PRESIDENT	Wellons, Allen	PO 986 141 E Market St., Smithfield NC	Johnston County Economic Development B	Lawyer	10/12/19	\$2,800	202003199203998039
ALLEN THOMAS FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	9/9/19	\$300	201910089163771465
ALLEN THOMAS FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	9/9/19	\$100	201910089163771466
MCCREADY FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	9/4/19	\$25	201911049165324043
ACTBLUE - EARMARKED FOR NATIONAL DEMOCRATIC REDISTRICTING PAC (C00630707)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	8/27/19	\$100	202001299175271666
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	8/27/19	\$10	202001299175271667
ALLEN THOMAS FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	7/17/19	\$2,000	201908299163114514
ALLEN THOMAS FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	7/5/19	\$150	201908299163114514
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	6/17/19	\$25	201907299157166801

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
CAL FOR NC	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self Employed	Attorney	6/17/19	\$250	202001309182501412
MCCREADY FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	5/15/19	\$250	201908139162850562
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	4/29/19	\$25	201907299157166801
BIDEN FOR PRESIDENT	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	4/29/19	\$250	201910219165263531
ALLEN THOMAS FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	4/25/19	\$150	201907159150621864
MCCREADY FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	4/15/19	\$1,000	201906189150077761
ALLEN THOMAS FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	4/2/19	\$500	201904189149491866
ACTBLUE - EARMARKED FOR MIKE ESPY FOR SENATE (C00675884)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	11/20/18	\$50	201812079140584120
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	11/20/18	\$10	201812079140584120
ACTBLUE - EARMARKED FOR DEMOCRATIC NATIONAL COMMITTEE (C00010603)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	11/20/18	\$50	201812079140584119
ACTBLUE - EARMARKED FOR SUSAN WILD FOR CONGRESS (C00658567)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584118
ACTBLUE - EARMARKED FOR MIKE LEVIN FOR CONGRESS (C00634253)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584117
ACTBLUE - EARMARKED FOR JASON CROW FOR CONGRESS (C00637363)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584119
ACTBLUE - EARMARKED FOR HARDER FOR CONGRESS (C00639146)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584118
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584118

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
ACTBLUE - EARMARKED FOR ROSEN FOR NEVADA (C00606939)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584117
ACTBLUE - EARMARKED FOR ELIZABETH PANNILL FLETCHER FOR CONGRESS (C00640045)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584119
ACTBLUE - EARMARKED FOR WEXTON FOR CONGRESS (C00638023)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584116
ACTBLUE - EARMARKED FOR COLIN ALLRED FOR CONGRESS (C00637868)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/31/18	\$1	201812079140584117
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	10/30/18	\$500	201906119150012254
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/30/18	\$50	201812079140584116
LINDA COLEMAN FOR CONGRESS	Wellons, Allen H	609 Hancock St., Smithfield NC	Self Employed	Attorney	10/28/18	\$500	201912099166167804
ACTBLUE - EARMARKED FOR JASON CROW FOR CONGRESS (C00637363)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584112
ACTBLUE - EARMARKED FOR COLIN ALLRED FOR CONGRESS (C00637868)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584113
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584114
ACTBLUE - EARMARKED FOR ROSEN FOR NEVADA (C00606939)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584115
ACTBLUE - EARMARKED FOR ELIZABETH PANNILL FLETCHER FOR CONGRESS (C00640045)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584114
ACTBLUE - EARMARKED FOR SUSAN WILD FOR CONGRESS (C00658567)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584113

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
ACTBLUE - EARMARKED FOR HARDER FOR CONGRESS (C00639146)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584115
ACTBLUE - EARMARKED FOR WEXTON FOR CONGRESS (C00638023)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584113
ACTBLUE - EARMARKED FOR MIKE LEVIN FOR CONGRESS (C00634253)	Wellons, Allen	141 East Market Street, Smithfield NC	Self	Lawyer	10/24/18	\$1	201812079140584114
ACTBLUE - EARMARKED FOR HARDER FOR CONGRESS (C00639146)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198785
ACTBLUE - EARMARKED FOR ELIZABETH PANNILL FLETCHER FOR CONGRESS (C00640045)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198785
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198787
ACTBLUE - EARMARKED FOR ROSEN FOR NEVADA (C00606939)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198786
ACTBLUE - EARMARKED FOR COLIN ALLRED FOR CONGRESS (C00637868)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198787
ACTBLUE - EARMARKED FOR SUSAN WILD FOR CONGRESS (C00658567)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198787
ACTBLUE - EARMARKED FOR JASON CROW FOR CONGRESS (C00637363)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198785
ACTBLUE - EARMARKED FOR WEXTON FOR CONGRESS (C00638023)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198786
COMMITTEE TO ELECT FRANK MCNEILL	Wellons, Allen H	609 Hancock St., Smithfield NC	Wilkins, Wellons & Coats	Attorney	10/17/18	\$250	201810239130757325

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
ACTBLUE - EARMARKED FOR MIKE LEVIN FOR CONGRESS (C00634253)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/17/18	\$1	201810259132198786
LINDA COLEMAN FOR CONGRESS	Wellons, Allen H	609 Hancock St., Smithfield NC	Self Employed	Attorney	10/11/18	\$500	201810259133473153
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/11/18	\$50	201810259132198784
ACTBLUE - EARMARKED FOR MIKE LEVIN FOR CONGRESS (C00634253)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198784
ACTBLUE - EARMARKED FOR COLIN ALLRED FOR CONGRESS (C00637868)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198781
ACTBLUE - EARMARKED FOR ELIZABETH PANNILL FLETCHER FOR CONGRESS (C00640045)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198782
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198783
ACTBLUE - EARMARKED FOR ROSEN FOR NEVADA (C00606939)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198783
ACTBLUE - EARMARKED FOR WEXTON FOR CONGRESS (C00638023)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198781
ACTBLUE - EARMARKED FOR HARDER FOR CONGRESS (C00639146)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198782
ACTBLUE - EARMARKED FOR JASON CROW FOR CONGRESS (C00637363)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198782
ACTBLUE - EARMARKED FOR SUSAN WILD FOR CONGRESS (C00658567)	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/10/18	\$1	201810259132198783
JOE CUNNINGHAM FOR CONGRESS	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins And Wellons	Attorney	10/4/18	\$500	201810259131022475

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
TALLEY SERGENT FOR WEST VIRGINIA	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	9/19/18	\$500	201901299144145483
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	9/4/18	\$50	201810219129466090
LINDA COLEMAN FOR CONGRESS	Wellons, Allen H	609 Hancock St., Smithfield NC	Self Employed	Attorney	9/4/18	\$500	201810159124899327
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	8/8/18	\$1,000	201809209122048878
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	8/4/18	\$50	201809209122999141
LINDA COLEMAN FOR CONGRESS	Wellons, Allen H	609 Hancock St., Smithfield NC	Self Employed	Attorney	8/4/18	\$500	201810159124899326
MCCREADY FOR CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	6/8/18	\$250	201807159115695419
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	6/8/18	\$25	201807209116963966
TALLEY SERGENT FOR WEST VIRGINIA	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	3/19/18	\$500	201804269111734762
TALLEY SERGENT FOR WEST VIRGINIA	Wellons, Allen	986 PO, Smithfield NC	Wilkins, Wellons & Coats	Attorney	12/13/17	\$500	201801319091282134
DOUG JONES FOR SENATE COMMITTEE	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	12/11/17	\$100	201806200200447994
DOUG JONES FOR SENATE COMMITTEE	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	12/11/17	\$100	201806200200463355
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	12/11/17	\$10	201804179109746495
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	11/17/17	\$10	201804129107566529
ACTBLUE - EARMARKED FOR DOUG JONES FOR US SENATE (C00640623)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	11/17/17	\$50	201804129107566529
ACTBLUE - EARMARKED FOR DEMOCRATIC NATIONAL COMMITTEE (C00010603)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	11/17/17	\$50	201804129107566529
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	6/9/17	\$10	201712119089152417
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	5/9/17	\$10	201712119089152353

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	4/9/17	\$10	201712119089152294
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	4/7/17	\$5,000	201712119089152294
THE THOMAS MILLS COMMITTEE	Wellons, Allen H	141 East Market Street, Smithfield NC	Wilkins, Wellons & Coats	Attorney	1/24/17	\$500	201703099050762856
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	1/24/17	\$50	201710319077596088
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	12/9/16	\$10	201705319055167428
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	11/9/16	\$10	201705319055166448
THE THOMAS MILLS COMMITTEE	Wellons, Allen H	141 East Market Street, Smithfield NC	Wilkins, Wellons & Coats	Attorney	10/27/16	\$500	201703059050599914
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	10/27/16	\$50	201711039085663547
HILLARY FOR AMERICA	Wellons, Allen Hewitt	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	10/18/16	\$2,700	201701099041332853
HILLARY VICTORY FUND	Wellons, Allen Hewitt	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	10/18/16	\$2,700	201708319071199469
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	10/12/16	\$100	201705319055165839
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	10/12/16	\$10	201706279065976409
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	10/9/16	\$10	201705319055165806
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	9/9/16	\$10	201705319055164309
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	8/9/16	\$10	201705309055159676
DEBORAH ROSS FOR SENATE	Wellons, Allen Hewitt	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	6/23/16	\$2,700	201607180200235409
DNC SERVICES CORP./DEM. NAT'L COMMITTEE	Wellons, Allen H	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	6/13/16	\$5,000	201706019055177316
HILLARY VICTORY FUND	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	6/13/16	\$5,000	201711159086669964
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	PO 986 141 E Market St., Smithfield NC	Self-Employed	Lawyer	5/15/16	\$4,975	201704309053487064

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
ACTBLUE - EARMARKED FOR NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL (C00165688)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	5/11/16	\$25	201702089047110071
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	5/11/16	\$1.50	201702089047110072
ACTBLUE - EARMARKED FOR END CITIZENS UNITED PAC (C00573261)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	5/11/16	\$15	201702089047110070
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	5/11/16	\$2.50	201702089047110071
THE THOMAS MILLS COMMITTEE	Wellons, Allen H.	141 East Market Street, Smithfield NC	Wilkins, Wellons & Coats	Attorney	5/3/16	\$250	201607159020494243
ACTBLUE-not attributed	Wellons, Allen	141 East Market Street, Smithfield NC	Mr.	Lawyer	5/3/16	\$25	201702089047110070
ACTBLUE - EARMARKED FOR END CITIZENS UNITED PAC (C00573261)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	4/11/16	\$15	201702089044988355
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	4/11/16	\$1.50	201702089044988356
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	3/11/16	\$1.50	201702069043407179
ACTBLUE - EARMARKED FOR END CITIZENS UNITED PAC (C00573261)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	3/11/16	\$15	201702069043407178
DEBORAH ROSS FOR SENATE	Wellons, Allen Hewitt	PO Box 986, Smithfield NC	Self Employed	Attorney	2/16/16	\$2,600	201603030200077133
ACTBLUE - EARMARKED FOR END CITIZENS UNITED PAC (C00573261)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	2/11/16	\$15	201603209010628647
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	2/11/16	\$1.50	201603209010628648
ACTBLUE - EARMARKED FOR END CITIZENS UNITED PAC (C00573261)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	1/11/16	\$15	201602219009183164
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	1/11/16	\$1.50	201602219009183164

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	12/11/15	\$1.50	201602019006988239
ACTBLUE - EARMARKED FOR END CITIZENS UNITED PAC (C00573261)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	12/11/15	\$15	201602019006988240
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	10/14/15	\$10	201602019006988239
ACTBLUE - EARMARKED FOR DEBORAH ROSS FOR SENATE ()	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	10/14/15	\$100	201602019006988239
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	609 Hancock St., Smithfield NC	Self-Employed	Attorney	8/20/15	\$5,000	201509209002761594
HILLARY FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	4/13/15	\$2,700	201509039001610365
PROGRESSIVE KICK INDEPENDENT EXPENDITURES	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Attorney	10/16/14	\$250	14952832195
HAGAN FOR US SENATE INC	Wellons, Allen H	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats, Llp	Attorney	10/15/14	\$1,000	14021193222
ACTBLUE - EARMARKED FOR KAY HAGAN FOR US SENATE (C00457622)	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	10/13/14	\$25	14952153318
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	10/13/14	\$2.50	14952153318
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	9/24/14	\$25	14951286441
ACTBLUE-not attributed	Wellons, Allen	609 Hancock St., Smithfield NC	Self	Lawyer	12/31/13	\$100	14960178731
HAGAN FOR US SENATE INC	Wellons, Allen H	PO Box 1046, Smithfield NC	Wilkins, Wellons & Coats, Llp	Attorney	7/20/13	\$1,000	13020453517
DEMOCRATIC CONGRESSIONAL CAMPAIGN COMMITTEE	Wellons, Allen H.	PO Box 986, Smithfield NC	N/A	N/A	10/10/12	\$250	13941208599
MIKE MCINTYRE FOR CONGRESS	Wellons, Allen H.	609 Hancock St., Smithfield NC	Wilkins & Wellons	Lawyer	8/27/12	\$500	12963709267
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wilkins & Wellons	Lawyer	11/16/11	\$1,000	13942668185
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Lawyer	6/27/11	\$100	13942621393
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Lawyer	6/21/11	\$500	13942621392

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Lawyer	5/19/11	\$15	13942621392
ACTBLUE - EARMARKED FOR BOB ETHERIDGE RECOUNT FUND (C00311555)	Wellons, Allen	PO Box 986, Smithfield NC	Self	Lawyer	11/8/10	\$100	11930945798
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	609 Hancock St., Smithfield NC	Self/ Attorney	Attorney	10/27/10	\$1,000	11952505173
BRAD MILLER FOR UNITED STATES CONGRESS	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self-Employed	Lawyer	10/22/10	\$500	10992356694
ELAINE MARSHALL COMMITTEE	Wellons, Allen	609 Hancock St., Smithfield NC	Wilkins Wellons	Attorney	6/28/10	\$1,000	11020084542
BOB ETHERIDGE FOR CONGRESS COMMITTEE	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self-Employed	Attorney	3/30/10	\$1,000	10990527084
BOB ETHERIDGE FOR CONGRESS COMMITTEE	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self-Employed	Attorney	8/12/09	\$1,000	29992919412
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen Hewitt	609 Hancock St., Smithfield NC	Self	Attorney	4/12/09	\$500	29934236862
HAGAN SENATE COMMITTEE INC	Wellons, Allen H	PO Box 1046, Smithfield NC	Wilkins, Wellons & Coats	Attorney	10/30/08	\$100	28020744029
OBAMA FOR AMERICA	Wellons, Allen	609 Hancock St., Smithfield NC	Wikins & Wellons	Attorney	8/25/08	\$2,300	11972639544
DEMOCRATIC SENATORIAL CAMPAIGN COMMITTEE	Wellons, Allen	141 East Market Street, Smithfield NC	Wilkins, Wellons & Coats	Attorney	6/11/08	\$1,000	28020350269
HILLARY CLINTON FOR PRESIDENT	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	12/13/07	\$2,300	28931911919
HILLARY CLINTON FOR PRESIDENT	Wellons, Allen	PO Box 986, Smithfield NC	Wilkins Wellons	Attorney	5/7/07	\$2,300	28935240437
BOB ETHERIDGE FOR CONGRESS COMMITTEE	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self-Employed	Attorney	8/2/06	\$1,000	26930743851
BOB ETHERIDGE FOR CONGRESS COMMITTEE	Wellons, Allen H.	609 Hancock St., Smithfield NC	Self-Employed	Attorney	6/29/06	\$1,000	26960209133
ONE AMERICA COMMITTEE	Wellons, Allen	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	7/15/05	\$2,000	26930310704
FRIENDS OF HILLARY	Wellons, Allen	Smithfield NC	N/A	Wilkins & Wellons	6/22/05	\$2,100	25020302133
BRAD MILLER FOR UNITED STATES CONGRESS	Wellons, Allen	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	3/30/05	\$1,000	26980114475
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	9/30/04	\$1,000	24981788452

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Campaign Finance Report Image where Contribution Appears (with Hyperlink)
KERRY VICTORY 2004	Wellons, Allen H Mr.	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	8/6/04	\$10,000	24971552530
JOHN KERRY FOR PRESIDENT, INC	Wellons, Allen H Mr.	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	8/6/04	\$1,833	25971342042
DNC SERVICES CORPORATION/DEMOCRATIC NATIONAL COMMITTEE	Wellons, Allen H Mr.	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	8/6/04	\$8,167	25980234578
DOLLARS FOR DEMOCRATS	Wellons, Allen	PO Box 986, Smithfield NC	Self-Employed/Lawyer	Lawyer	7/16/04	\$1,000	25980182550
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	5/8/04	\$500	24961643972
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	3/30/04	\$500	24990983373
ERSKINE BOWLES FOR US SENATE	Wellons, Allen H	Smithfield NC	N/A	Wilkins & Wellons	3/23/04	\$500	24020281157
EDWARDS FOR PRESIDENT	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	9/9/03	\$1,000	25990067839
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen	609 Hancock St., Smithfield NC	Self Employed	Attorney	3/13/03	\$500	23991545025
NORTH CAROLINA DEMOCRATIC PARTY - FEDERAL	Wellons, Allen	Smithfield NC	Self Employed/Attorney	N/A	4/8/02	\$450	23990971902
BOB ETHERIDGE FOR CONGRESS COMMITTEE	Wellons, Allen H.	Smithfield NC	Self-Employed/Attorney	N/A	8/3/01	\$250	22990215897
					TOTAL	\$107,570.00	

Source: [“FEC Receipts Search,” fec.gov](#)

State Contributions to Others

The North Carolina State Board of Elections online campaign finance database was searched for contributions from individuals named “Allen Wellons” and his affiliated businesses. ([“Transaction Search by Entity,” cf.ncsbe.gov](#)) The searches were further narrowed to ensure that either the full name (Allen H. Wellons), or address (Smithfield, NC) matched that of the Allen Wellons who is the subject of this research report. Contributions made by Wellons to his personal campaign accounts have been omitted.

CONTRIBUTIONS FROM WELLONS TO STATE-LEVEL COMMITTEES FROM 1989 TO PRESENT

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	No date	\$100.00	
BULLOCK FOR JUDGE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Attorney	No date	\$100.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
JOSH STEIN FOR ATTORNEY GENERAL	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	1/30/20	\$500.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons Law	Lawyer	1/28/20	\$135.00	
NASH DEC	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	1/8/20	\$1,700.00	
JOSH STEIN FOR ATTORNEY GENERAL	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	1/3/20	\$500.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons Law	Lawyer	12/17/19	\$7.00	
NC DEC - STATE	Allen Hewitt Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	12/8/19	\$100.00	
JOSH STEIN FOR ATTORNEY GENERAL	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	11/30/19	\$500.00	
GAIL YOUNG FOR NORTH CAROLINA	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	11/20/19	\$250.00	
LUCY INMAN FOR JUSTICE	Allen H. Wellons	PO 986, Smithfield NC	Johnston County Economic Development Board	Lawyer	11/13/19	\$500.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons Law	Lawyer	10/31/19	\$700.00	
JACKSON FOR NC	Allen H. Wellons	141 E Market St., Smithfield NC	Johnston Co. Economic Development Board	Lawyer	10/21/19	\$500.00	
VAN DUYN FOR NC	Allen H. Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	9/23/19	\$250.00	
CAROLINE FOR RALEIGH	Allen H. Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	9/16/19	\$2,500.00	
NC DEC - STATE	Allen Hewitt Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	9/5/19	\$50.00	
GOODWIN COMM	Allen H. Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	7/1/19	\$1,000.00	
CAROLINE FOR RALEIGH	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	6/20/19	\$250.00	
JUSTICE MARK DAVIS COMMITTEE	Allen H. Wellons	PO Box 1046, Smithfield NC	Self Employed	Attorney	4/29/19	\$500.00	
CAROLINE FOR RALEIGH	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	3/28/19	\$250.00	
COOPER FOR NORTH CAROLINA	Allen Wellons	141 E Market St., Smithfield NC	Self	Lawyer	3/18/19	\$200.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
JOSH STEIN FOR ATTORNEY GENERAL	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	3/1/19	\$2,500.00	
HUNT FOR HOUSE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	11/16/18	\$100.00	
WILEY NICKEL FOR NORTH CAROLINA	Allen H Wellons	141 E Market St., Smithfield NC	Wilkins, Wellons & Coats	Attorney At Law	10/20/18	\$500.00	
NOW OR NEVER NC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins And Wellons	Attorney	10/15/18	\$500.00	
EARLS FOR JUSTICE	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	10/11/18	\$250.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	10/3/18	\$10.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	9/26/18	\$10.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	9/19/18	\$10.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	9/12/18	\$10.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	9/5/18	\$10.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	8/29/18	\$10.00	
HUNT FOR HOUSE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	8/27/18	\$1,000.00	
FRIENDS OF JOE SAM QUEEN	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	6/21/18	\$250.00	
COMM TO ELECT JULIE VON HAEFEN	Allen Wellons	PO 986, Smithfield NC	Self Employed	Lawyer	6/21/18	\$250.00	
TERENCE EVERITT FOR NC HOUSE	Allen H. Wellons	609 Hancock St., Smithfield NC	Wellons & Coats	Attorney	6/21/18	\$250.00	
EARLS FOR JUSTICE	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	5/17/18	\$1,000.00	
COOPER FOR NORTH CAROLINA	Allen Wellons	141 E Market St., Smithfield NC	Self	Lawyer	5/11/18	\$2,600.00	
FRIENDS OF DUANE HALL	Allen H. Wellons	609 Hancock St., Smithfield NC	Wellons, Wellons & Coats	Attorney	3/5/18	\$1,000.00	
NC DEC - STATE	Allen Hewitt Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	3/1/18	\$1,000.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
JOSH STEIN FOR ATTORNEY GENERAL	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	2/28/18	\$500.00	
NOW OR NEVER NC	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins And Wellons	Attorney	2/23/18	\$1,000.00	
WILEY NICKEL FOR NORTH CAROLINA	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	12/14/17	\$500.00	
NC DEC - STATE	Allen Hewitt Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	11/14/17	\$250.00	
JACKSON FOR NC	Allen H. Wellons	PO Box 986, Smithfield, NC	Self Employed	Attorney	11/6/17	\$250.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	8/18/17	\$2,600.00	
NC DEC - STATE	Allen Hewitt Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	5/17/17	\$5,000.00	
NC DEC - STATE	Allen Hewitt Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	11/18/16	\$1,000.00	
BARNHILL FOR NC	Allen H. Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	11/2/16	\$250.00	
JOHNSTON DEC	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	11/1/16	\$650.00	
GIL JOHNSON FOR NC SENATE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	10/28/16	\$500.00	
SUSAN EVANS FOR NC SENATE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	10/26/16	\$500.00	
BARNHILL FOR NC	Allen H. Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	10/25/16	\$250.00	
NIXON FOR NC HOUSE	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	10/25/16	\$500.00	
LINDA COLEMAN FOR LT GOVERNOR	Allen H Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	10/20/16	\$500.00	
RE-ELECT JUDGE LINDA STEPHENS	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Attorney	10/18/16	\$500.00	
JOSH STEIN FOR ATTORNEY GENERAL	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	10/13/16	\$1,000.00	
FRIENDS OF DUANE HALL	Allen H. Wellons	609 Hancock St., Smithfield NC	Wellons, Wellons & Coats	Attorney	10/7/16	\$100.00	
NC DEC - STATE	Allen Hewitt Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	10/5/16	\$10,000.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
NIXON FOR NC HOUSE	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	10/3/16	\$1,000.00	
JOHNSTON DEC	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	9/24/16	\$1,500.00	
THE JUDGE MIKE MORGAN COMMITTEE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	9/21/16	\$200.00	
COMM TO ELECT BRAD SALMON	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins, Wellons & Coats	Attorney	9/10/16	\$100.00	
ELAINE MARSHALL COMM	Allen H. Wellons	141 E Market St., Smithfield NC	Self	Lawyer	9/6/16	\$500.00	
COMM TO ELECT SUSAN BYERLY	Allen Wellons	141 E Market St., Smithfield NC	Self-Employed	Lawyer	8/29/16	\$100.00	
JOHNSTON DEC	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	8/24/16	\$1,500.00	
LINDA COLEMAN FOR LT GOVERNOR	Allen H Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	8/10/16	\$500.00	
THE JUDGE MIKE MORGAN COMMITTEE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	7/21/16	\$1,000.00	
RE-ELECT JUDGE LINDA STEPHENS	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Attorney	7/8/16	\$250.00	
NIXON FOR NC HOUSE	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	6/28/16	\$2,000.00	
JOSH STEIN FOR ATTORNEY GENERAL	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	6/27/16	\$751.64	
SABRA JEAN FAIRES COMMITTEE	Allen H Wellons	609 Hancock St., Smithfield NC	Self	Attorney	5/6/16	\$200.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Wellons, Wellons & Coats	Attorney	4/1/16	\$5,100.00	
NIXON FOR NC HOUSE	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins, Wellons & Coats	Attorney	1/28/16	\$1,000.00	
HANKINS FOR NC SENATE	Allen Wellons	141 E Market St., Smithfield NC	Self	Lawyer	1/21/16	\$100.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
COMM TO ELECT BRAD SALMON	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins, Wellons & Coats	Attorney	12/10/15	\$100.00	
CHARLIE PAT FARRIS FOR NC GENERAL ASSEMBLY	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins, Wellons & Coats	Attorney	11/2/15	\$500.00	
HARRISON FOR HOUSE (MARY PRICE TAYLOR)	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins, Wellons & Coats	Attorney	10/28/15	\$250.00	
GOODWIN COMM	Allen H Wellons	609 Hancock St., Smithfield NC	Wilkins, Wellons & Coats	Attorney	6/29/15	\$250.00	
WAKE SD	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins Wellons	Attorney	4/15/15	\$20.00	
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Wellons, Wellons & Coats	Attorney	3/27/15	\$1,100.00	
COMM TO ELECT RICK GLAZIER	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	10/23/14	\$100.00	
ELIZABETH FOR NC SENATE COMM	Allen Wellons	609 Hancock St., Smithfield NC	Self- Employed	Lawyer	10/21/14	\$200.00	
NC DEC - STATE	Allen Wellons	141 E Market St., Smithfield NC	Self- Employed	Attorney	10/21/14	\$250.00	
PROGRESSIVE KICK IE NC	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Lawyer	10/16/14	\$250.00	
JUSTICE CHERI BEASLEY COMMITTEE	Allen Wellons	141 E Market St., Smithfield NC	Self Employed	Attorney	10/12/14	\$100.00	
TOM BRADSHAW FOR NC SENATE	Allen H. Wellons	141 E Market St., Smithfield NC	Self	Lawyer	9/29/14	\$100.00	
LUCY INMAN FOR JUSTICE	Allen H. Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	8/15/14	\$1,000.00	
DONALD BUTLER RAINS FOR NC SENATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Attorney	8/7/14	\$1,000.00	
RE-ELECT JUSTICE HUDSON	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Attorney	4/24/14	\$250.00	
ERVIN FOR SUPREME COURT	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Attorney	3/17/14	\$500.00	
COMM TO ELECT BRAD SALMON	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	3/4/14	\$250.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
COOPER FOR NORTH CAROLINA	Allen H. Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	12/31/13	\$4,000.00	
MARK BIBBS COMM	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Attorney	11/13/13	\$100.00	
COMM TO ELECT BRAD SALMON	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	2/9/13	\$50.00	
GOODWIN COMM	Allen H Wellons	141 E Market St., Smithfield NC	Wilkins, Wellons & Coats	Attorney	10/30/12	\$100.00	
JOHNSTON DW	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	8/23/12	\$20.00	
ELAINE MARSHALL COMM	Allen H. Wellons	609 Hancock St., Smithfield NC	Wilkins And Wellons	Attorney	6/26/12	\$100.00	
O HENRY WILLIS FOR DIST CT JUDGE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Attorney	6/14/12	\$100.00	
DALTON FOR GOVERNOR	Allen H. Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellon	Attorney	6/14/12	\$4,000.00	
CITIZENS FOR R DALE STUBBS	Allen Wellons	609 Hancock St., Smithfield NC	Private Law Firm	Lawyer	6/7/12	\$100.00	
HARTSELL STATE SENATOR COMM	Allen H Wellons	PO Box 1046, Smithfield NC	Wilkins, Wellons & Coats , Legal	Attorney	10/24/11	\$100.00	
NC ADVOCATES FOR JUSTICE PAC	Allen H 'Allen' Wellons	PO Box 1046, Smithfield NC	N/A	Attorney	5/27/11	\$95.00	
DALTON FOR GOVERNOR	Allen H. Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	12/31/10	\$4,000.00	
COMM TO ELECT RICK GLAZIER	Allen Wellons	609 Hancock St., Smithfield NC	Self	Lawyer	10/16/10	\$1,000.00	
FRIENDS OF CHRIS HEAGARTY	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	10/2/10	\$100.00	
JOHN MAY FOR NC HOUSE	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	9/27/10	\$1,000.00	
JOHNSTON DW	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	9/1/10	\$20.00	
COWELL FOR TREASURER	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	7/6/10	\$100.00	
MARC BASNIGHT CAMPAIGN	Allen H 'Allen' Wellons	PO Box 986, Smithfield NC	Wilkins & Wellon	Attorney	5/4/10	\$4,000.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
JUDGE BOB HUNTER SUPREME CT COMM 2010	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellon	Attorney	3/15/10	\$500.00	
JUDGE BOB HUNTER SUPREME CT COMM 2010	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellon	Attorney	3/15/10	\$500.00	
MCLEOD FOR SENATE	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	3/4/10	\$1,000.00	
FRIENDS OF CHRIS HEAGARTY	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	12/10/09	\$200.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	10/23/09	\$100.00	
HACKNEY FOR HOUSE COMM	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins & Wellon	Attorney	10/15/09	\$500.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	3/20/09	\$100.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	3/20/09	\$100.00	
BULLOCK FOR JUDGE	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	10/23/08	\$100.00	
DALTON FOR GOVERNOR	Allen H Wellons	PO Box 986, Smithfield NC	Attorney	Attorney	9/25/08	\$1,000.00	
KAY CARROLL FOR SENATE	Allen Wellons	609 Hancock St., Smithfield NC	Wellons & Wellons	Attorney	9/5/08	\$1,000.00	
ELAINE MARSHALL COMM	Allen H. Wellons	609 Hancock St., Smithfield NC	Wilkins And Wellons	Attorney	9/5/08	\$500.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	6/19/08	\$100.00	
COWELL FOR TREASURER	Allen Wellons	141 E Market St., Smithfield NC	Wilkins & Wellons	Attorney	3/26/08	\$250.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	3/7/08	\$100.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	10/30/07	\$400.00	
HARRISON FOR HOUSE (MARY PRICE TAYLOR)	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	10/18/07	\$100.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	2/27/07	\$100.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	2/27/07	\$100.00	
FRIENDS FOR DALE STUBBS	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Attorney	8/26/06	\$1,000.00	
BEV PERDUE COMM	Allen H. Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	8/14/06	\$4,000.00	
CITIZENS FOR TOM LOCK	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	7/26/06	\$1,000.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
COOPER FOR NORTH CAROLINA	Allen H. Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	6/30/06	\$4,000.00	
SHERRY FOR SENATE	Allen Wellons	609 Hancock St., Smithfield NC	Self	Attorney	4/5/06	\$500.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	3/27/06	\$100.00	
MARC BASNIGHT CAMPAIGN	Allen H 'Allen' Wellons	PO Box 986, Smithfield NC	Wilkins & Wellon	Attorney	2/15/06	\$4,000.00	
DALTON FOR GOVERNOR	Allen H Wellons	PO Box 986, Smithfield NC	Attorney	Attorney	12/31/05	\$4,000.00	
DOUG BERGER FOR NC SENATE COMM	Allen Wellons	609 Hancock St., Smithfield NC	Self-Employed	Attorney/ Former Senator	10/10/05	\$500.00	
FRIENDS FOR DALE STUBBS	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Attorney	10/7/05	\$100.00	
CITIZENS FOR TOM LOCK	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Partner	10/7/05	\$500.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Self Employed	Attorney	3/18/05	\$100.00	
COOPER FOR NORTH CAROLINA	Allen Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	11/2/04	\$1,000.00	
MIKE EASLEY COMM	Allen Wellons	609 Hancock St., Smithfield NC	Services-Law Firm	Lawyer	10/14/04	\$4,000.00	
OSCAR HARRIS COMM	Allen H Wellons	PO Box 986, Smithfield NC	Services Law Firm	Attorney	9/21/04	\$500.00	
COOPER FOR NORTH CAROLINA	Allen Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	6/9/04	\$1,000.00	
JOHNSTON DEC	Allen Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	5/3/04	\$100.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons Attorneys	Attorney	3/5/04	\$100.00	
MIKE EASLEY COMM	Allen Wellons	609 Hancock St., Smithfield NC	Services-Law Firm	Lawyer	2/9/04	\$500.00	
BEV PERDUE COMM	Allen H. Wellons	PO Box 986, Smithfield NC	Self	Attorney	11/21/03	\$1,000.00	
COOPER FOR NORTH CAROLINA	Allen Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons	Attorney	10/2/03	\$500.00	
FRANKLIN DEC	Allen H Wellons	PO Box 986, Smithfield NC	Wilkins & Wellons Attorneys	Attorney	1/31/03	\$100.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	10/28/02	\$43,000.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	10/25/02	\$25,000.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	10/7/02	\$22,000.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	Self Employed	Attorney	8/15/02	\$3,000.00	
FRANKLIN DEC	Allen Wellons	PO Box 986, Smithfield NC	Wilkins And Wellons	Attorney	2/16/02	\$100.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	Services-Law Firm	Attorney	2/8/01	\$3,000.00	
NC DEC - STATE	Allen Wellons	PO Box 1046, Smithfield NC	Services Law Firm	Attorney	10/11/00	\$22,800.00	
FRIENDS OF CHIEF JUSTICE FRYE	Allen H. Wellons	PO Box 986, Smithfield NC	Senator	Nc Senate	8/18/00	\$250.00	
BEV PERDUE COMM	Allen H. Wellons	PO Box 986, Smithfield NC	Services Law Firm	Attorney	4/27/00	\$1,000.00	
RICHARD MOORE COMM	Allen H. Wellons	609 Hancock St., Smithfield NC	N/A	Self Employed	3/27/00	\$100.00	
RICHARD MOORE COMM	Allen H. Wellons	609 Hancock St., Smithfield NC	N/A	Self Employed	2/4/00	\$100.00	
THE COOPER COMM	Allen Wellons	609 Hancock St., Smithfield NC	Wilkins & Wellons	Attorney	6/30/99	\$1,000.00	
COMM TO RE-ELECT SIDNEY S EAGLES JR	Allen H Wellons	PO Box 986, Smithfield NC	Services-Law Firm	Lawyer	11/4/98	\$100.00	
FRANKLIN DEC	Allen Wellons	PO Box 986, Smithfield NC	Service Faw Firm	Lawyer	11/2/98	\$700.00	
NC DEC - SENATE	Allen Wellons	PO Box 1046, Smithfield NC	Services-Legal	Attorney	10/22/98	\$9,000.00	
NC DEC - SENATE	Allen Wellons	PO Box 1046, Smithfield NC	Services-Legal	Attorney	10/19/98	\$15,000.00	
FRANKLIN DEC	Allen Wellons	PO Box 986, Smithfield NC	Service Faw Firm	Lawyer	9/10/98	\$500.00	
NC DEC - STATE	Allen Wellons	PO Box 1046, Smithfield NC	Services-Legal	Attorney	5/29/98	\$250.00	
02ND CONG DIST DEC	Allen Wellons	609 Hancock St., Smithfield NC	N/A	Lawyer	10/1/97	\$100.00	
NC DEC - STATE	Allen Wellons	PO Box 1046, Smithfield NC	N/A	N/A	4/28/97	\$225.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	11/14/96	\$7,200.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	10/29/96	\$5,000.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	10/16/96	\$10,000.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	9/19/96	\$10,000.00	
CITIZENS FOR JIM HUNT	Allen Wellons	PO Box 986, Smithfield NC	N/A	N/A	7/16/96	\$150.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	6/28/96	\$500.00	
CITIZENS FOR JIM HUNT	Allen Wellons	PO Box 986, Smithfield NC	N/A	N/A	2/27/96	\$1,000.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
CITIZENS FOR JIM HUNT	Allen Wellons	PO Box 986, Smithfield NC	N/A	N/A	7/27/95	\$150.00	
COMM FOR EDMISTEN	Allen H Wellons	PO Box 986, Smithfield NC	N/A	N/A	6/30/95	\$50.00	
JOHN M RADFORD JR CANDIDATE	Allen & Elizabeth Wellons	609 Hancock St., Smithfield NC	N/A	N/A	10/25/94	\$200.00	
BOB ETHERIDGE COMM	Allen Wellons	PO Box 986, Smithfield NC	N/A	N/A	8/8/94	\$25.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	8/3/94	\$93.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	2/18/94	\$1,000.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	3/22/93	\$100.00	
NC DEC - STATE	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	3/22/93	\$400.00	
EDWARD RENFROW COMM	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	12/31/92	\$250.00	
NC DEC - STATE	Allen H Wellons	PO Box 986, Smithfield NC	N/A	N/A	12/3/92	\$1,026.20	Entry was misclassified as contribution to "06TH CONG DIST REC"
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	10/19/92	\$275.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	10/12/92	\$100.00	
CITIZENS FOR JIM HUNT	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	10/2/92	\$250.00	
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	3/28/92	\$200.00	
CITIZENS FOR JIM HUNT	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	2/28/92	\$250.00	
EDWARD RENFROW COMM	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	2/21/92	\$1,000.00	
EDWARD RENFROW COMM	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	12/11/91	\$590.00	
06TH CONG DIST REC	Allen H Wellons	PO Box 986, Smithfield NC	N/A	N/A	11/5/91	\$550.00	Entry was misclassified as contribution to "06TH CONG DIST REC"
JOHNSTON DEC	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	9/27/90	\$150.00	

Committee Name	Contributor	Contributor Address	Contributor Employer	Contributor Occupation	Date	Amount	Notes
NC DEC - STATE	Allen H Wellons	PO Box 986, Smithfield NC	N/A	N/A	6/26/90	\$302.00	Entry was misclassified as contribution to "06TH CONG DIST REC"
EDWARD RENFROW COMM	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	6/2/90	\$50.00	
EDWARD RENFROW COMM	Allen Wellons	609 Hancock St., Smithfield NC	N/A	N/A	6/2/90	\$50.00	
NC DEC - STATE	Allen H Wellons	PO Box 986, Smithfield NC	N/A	N/A	12/22/89	\$500.00	Entry was misclassified as contribution to "06TH CONG DIST REC"
03RD CONG DIST DEC	Allen Wellons	PO Box 986, Smithfield NC	N/A	N/A	10/6/89	\$150.00	
NC OUTDOOR ADVERTISING ASSN PAC	Allen Wellons	No Address	N/A	N/A		\$200.00	
					TOTAL	\$313,044.84	

Source: ["Transaction Search by Entity," cf.ncsbe.gov](http://Transaction Search by Entity. ncsbe.gov)

APPENDIX C: Sponsored Legislation 1997-2002

The following table lists all the bills Wellons has sponsored during his three terms in the North Carolina State Senate (1997-2002). Wellons has sponsored a total of 525 bills. In some cases, a house equivalent/companion bill is also included within parentheses.

BILLS SPONSORED BY SEN. ALLEN WELLONS

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S8	Structured Sentencing Amendments	02/03/1997	Referred to Committee on Judiciary
S13	Change Primary Date-2	02/03/1997	Referred to Committee on Judiciary
S21	Authorization For Political Ads	02/03/1997	Referred to Committee on Judiciary
S26	Food Bank Funds	02/03/1997	Referred to Committee on Appropriations
S108 (= H171)	Strike Out Stroke Funds	02/13/1997	Referred to Committee on Appropriations
S109 (= H166)	Physical Fitness Act Funds	02/13/1997	Referred to Committee on Appropriations
S135 (= H139)	Clarify Sex Offender Registration	02/17/1997	Referred to Committee on Judiciary
S144 (= H157)	Comm.College Scholarship Program	02/17/1997	Referred to Committee on Appropriations
S197 (= H308)	Repeal Sunset On Fica Saving Use	02/20/1997	Referred to Committee on Finance
S206 (= H289)	Museum Of Natural Sciences Funds	02/20/1997	Referred to Committee on Appropriations
S222 (= H454)	Low-Wealth School Supp. Funds	02/24/1997	Referred to Committee on Appropriations
S244 (= H362)	S.E. Farmers' Market Funds	02/26/1997	Referred to Committee on Appropriations
S255 (= H318)	Cancer Control Funds	02/27/1997	Referred to Committee on Appropriations
S258 (= H345)	Domestic Violence Funds	02/27/1997	Referred to Committee on Appropriations
S149 (= H248)	Graduated Drivers Licenses	03/05/1997	Re-referred to Committee on Finance
S303	Set Industrial Commissioner Pay	03/05/1997	Referred to Committee on Appropriations
S335	Environmental Farming Cap. Funds-2	03/10/1997	Referred to Committee on Appropriations
S336	Env. Farming Research Funds	03/10/1997	Referred to Committee on Appropriations
S337 (= H385)	Salmonella Testing Funds	03/10/1997	Referred to Committee on Appropriations
S338	Fire Tower Funds	03/10/1997	Referred to Committee on Appropriations
S348	Waive Jury Trial/Const. Amend	03/10/1997	Referred to Committee on Judiciary
S368	Governor's D.W.L Initiative	03/11/1997	Referred to Committee on Judiciary
S375	Additional Franklin Magistrate	03/12/1997	Referred to Committee on Appropriations
S392	Gal Funds	03/13/1997	Referred to Committee on Appropriations
S413	Ob-Gyn Access/Medicaid Recipients	03/18/1997	Referred to Committee on Children & Human Resources

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S419 (= H561)	Coalition 2001 Funds	03/18/1997	Referred to Committee on Appropriations
S3	Lobbyist Waiting Period	03/19/1997	Re-referred to Committee on Rules, Calendar, and Operations of the House
S85 (= H116)	Wilson Deer Hunting	03/20/1997	CH. SL 97-0004
S246 (= H1010)	Govt. Use/Seized Gun Parts	03/24/1997	Referred to Committee on Judiciary I
S498 (= H1005)	Workers' Comp/Physician Selection	03/25/1997	Referred to Committee on Judiciary
S416	Commemorate Museum Of Art	03/26/1997	ADOPTED
S549 (= H639)	Agricultural Loan Funds	03/27/1997	Referred to Committee on Appropriations
S369	Dare/Dart Program Expansion	03/31/1997	Re-referred to Committee on Appropriations
S415	Incentives/College Work In H.S.	03/31/1997	Re-referred to Committee on Appropriations
S567	Nonprofit Housing Funds	04/01/1997	Referred to Committee on Appropriations
S653	Tobacco Farm Museum Funds	04/02/1997	Referred to Committee on Appropriations
S670	Agri-Community Ctr. Funds	04/02/1997	Referred to Committee on Appropriations
S675	Statewide Sex Offender Registry	04/02/1997	Referred to Committee on Judiciary
S6	Revise School Calendar	04/03/1997	Re-referred to Committee on Appropriations
S7 (= H162)	Increase Drug Penalties	04/03/1997	Re-referred to Committee on Appropriations
S11 (= H144)	Vol Manslaughter/Class D Felony	04/03/1997	Re-referred to Committee on Appropriations
S679 (= H532)	Henderson Charter Update	04/03/1997	Referred to Committee on State Government, Local Government, and Personnel
S686	Nc Arts Council Funds	04/03/1997	Referred to Committee on Appropriations
S689 (= S829)	Credit/Hire Welfare Recipients	04/03/1997	Referred to Committee on Finance
S9 (= H141)	Embezzlement/Increase Penalty	04/07/1997	Re-referred to Committee on Appropriations
S14	Reclassify Prison Offenses	04/07/1997	Re-referred to Committee on Appropriations
S701	Breast Cancer Research	04/07/1997	Referred to Committee on Finance
S702 (= H941)	Voc. Rehab/Indep. Living Funds	04/07/1997	Referred to Committee on Appropriations
S743	Administrative Law Judge Salaries	04/07/1997	Referred to Committee on Appropriations
S753 (= H909)	Domestic Violence Study	04/07/1997	Referred to Committee on Rules and Operations of the Senate
S332	Foster Care Training	04/08/1997	Referred to Committee on Human Resources
S761	Youngsville Branch Library Funds	04/08/1997	Referred to Committee on Appropriations
S762	Insanity Defense/Burden Of Proof	04/08/1997	Referred to Committee on Judiciary
S4	Safe Schools Act Of 1997	04/09/1997	Re-referred to Committee on Appropriations

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S747	1997 Retirement Benefits Act	04/10/1997	Re-referred to Committee on Appropriations
S782	Cloning Of Human Being Prohibited	04/10/1997	Referred to Committee on Judiciary
S788	Rural Economic Dev. Funds	04/10/1997	Referred to Committee on Appropriations
S796	Areola Reconstruction Coverage	04/10/1997	Referred to Committee on Pensions & Retirement and Insurance
S803 (= H43)	Main Street Incentive Fund	04/10/1997	Referred to Committee on Appropriations
S830	Adopt State Fruit-2	04/14/1997	Referred to Committee on Rules and Operations of the Senate
S95	Validate Notarial Acts	04/15/1997	CH. SL 97-0019
S849 (= H127)	Up State Employee Travel Rates	04/15/1997	Referred to Committee on Appropriations
S850	Spay/Neuter Program	04/15/1997	Referred to Committee on Finance
S868	Nc Housing Trust Fund	04/15/1997	Referred to Committee on Appropriations
S898	Vfd Workers' Compensation/Funds	04/16/1997	Referred to Committee on Appropriations
S899 (= H858)	Addition Research Authority	04/16/1997	Referred to Committee on Appropriations
S901	Lrc Branch Banking Study	04/16/1997	Referred to Committee on Rules and Operations of the Senate
S481 (= H455)	Glaucoma Program Repealed	04/17/1997	Re-referred to Committee on Children & Human Resources
S911	Maintain Outstanding Comm Colleges	04/17/1997	Referred to Committee on Appropriations
S913	Local Transit Revenue Options	04/17/1997	Referred to Committee on Finance
S1025	Increase Civil Process Fees	04/21/1997	Referred to Committee on Finance
S1045	Expedite Jury Selection	04/21/1997	Referred to Committee on Judiciary
S1046	Reduce Peremptory Challenges	04/21/1997	Referred to Committee on Judiciary
S291 (= H387)	Johnston School Board Elections	04/23/1997	CH. SL 97-0032
S639	Sheriff's Registration Plates-2	04/23/1997	Re-referred to Committee on Finance
S515	Prelitigation Ins. Info./Mediation	04/24/1997	Referred to Committee on Insurance
S538	Prof. Firefighters' Retirement	04/28/1997	Re-referred to Committee on Appropriations
S118	Accident Preven. Course Reduction	04/29/1997	Re-referred to Committee on Appropriations
S665	Gubernatorial Team Ticket-2	04/29/1997	Re-referred to Committee on Rules and Operations of the Senate
S754	Unempl. Benefits Spousal Changes	04/29/1997	Re-referred to Committee on Appropriations
S325 (= H433)	Concealed Handgun Exemption	04/30/1997	Referred to Committee on Rules, Calendar, and Operations of the House
S485 (= H470)	Medical Investigators	04/30/1997	Re-referred to Committee on Commerce
S38 (= H12)	Study Future Of Electric Service	05/01/1997	CH. SL 97-0040
S211	Honor Billy Graham	05/01/1997	CH. RES 97-08
S340	Inviting Billy Graham	05/01/1997	CH. RES 97-07
S900	State Building Commission Projects	05/01/1997	Referred to Committee on State Government
S164	Honor Wesley Davis Webster	05/27/1997	CH. RES 97-13

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S247	Remove Sunset/Hlth Contract Confid.	06/02/1997	CH. SL 97-0123
S323	Historic Rehabilitation Tax Credit	06/05/1997	CH. SL 97-0139
S891	Local Government Contracting	06/16/1997	CH. SL 97-0174
S447	Lumberton Economic Dev. Dist.	06/17/1997	CH. SL 97-0182
S1080	Honor Charles Dunn	06/17/1997	CH. RES 97-17
S570	Clean Water License Plate	06/19/1997	Re-referred to Committee on Finance
S785	Direct Payment Sunsets Off	06/23/1997	CH. SL 97-0197
S1011	Initial Entry Into Kindergarten	06/23/1997	CH. SL 97-0204
S272 (= H351)	Excellent Schools Act	06/25/1997	CH. SL 97-0221
S5	Education Governance Changes	06/26/1997	FAILED 2ND READING
S457	Students Learn Cpr	07/07/1997	CH. SL 97-0273
S668 (= H1128)	Cpa Education Requirements	07/14/1997	CH. SL 97-0284
S1086 (= H1241)	Invite John Hope Franklin	07/16/1997	Referred to Committee on Rules and Operations of the Senate
S667 (= H902)	Amend Stalking Law	07/21/1997	CH. SL 97-0306
S1085 (= H1239)	Honor Barney Paul Woodard	07/21/1997	Re-referred to Committee on Rules and Operations of the Senate
S629 (= H740)	Expedite Johnston School Constr.	07/23/1997	Re-referred to Committee on Finance
S707	Honor "Bo" Thomas	07/23/1997	CH. RES 97-25
S248	Broughton Hospital Security Force	07/24/1997	CH. SL 97-0320
S251	Creation Of Easements By Landowner	07/28/1997	CH. SL 97-0333
S254 (= H350)	Genetic Info/No Discrimination	08/04/1997	CH. SL 97-0350
S531	State Phone Systems	08/04/1997	CH. SL 97-0351
S848	Municipal Electric Amendments	08/04/1997	CH. SL 97-0346
S1082	Honor Thomas B. Sawyer, Sr.	08/05/1997	CH. RES 97-27
S19	No Social Promotions Permitted	08/06/1997	Re-referred to Committee on Rules, Calendar, and Operations of the House
S414	Honor Dean Smith	08/06/1997	CH. RES 97-28
S172	No Safety Course/Disabled Hunters	08/11/1997	CH. SL 97-0365
S320	Nurses' Training	08/11/1997	CH. SL 97-0375
S1081	Honor "Buck" Leonard	08/12/1997	CH. RES 97-29
S250	Clarify Perfection-Secur. Interest	08/13/1997	CH. SL 97-0386
S571	Controlled Substance/Schedule Ii	08/13/1997	CH. SL 97-0385
S347 (= H492)	Continuing Budget Authority-3	08/18/1997	CH. SL 97-0401
S974	Esc Law Changes	08/18/1997	CH. SL 97-0398
S486 (= H471)	Clarify Food Estab. Definition	08/26/1997	Re-referred to Committee on Rules, Calendar, and Operations of the House
S1087 (= H1243)	Honor Charles Kuralt	08/26/1997	CH. RES 97-31
S918 (= H1009)	Notice Of Hazardous Discharge	08/27/1997	FAILED CONCUR IN COM SUB
S1	Full Disclosure Act Of 1997	08/28/1997	CH. SL 97-0515
S122	Public Contracts	08/28/1997	CH. SL 97-0489
S232	Clean Water Bonds	08/28/1997	HELD AS FILED
S264	Liability For Job References	08/28/1997	CH. SL 97-0478
S550 (= H701)	Irrigation Syst. Design	08/28/1997	CH. SL 97-0454
S676 (= H930)	Sex Offender Laws/Fed. Compliance	08/28/1997	CH. SL 97-0516
S2 (= H3)	Child Health Insurance	05/11/1998	CH. SL 98-01EX
S1090 (= H1282)	Museum Of Forestry Funds-1	05/12/1998	Referred to Committee on Appropriations

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S1091 (= H1283)	Museum Of Forestry Funds-2	05/12/1998	Referred to Committee on Appropriations
S1107	Set Ic Administrator Pay/Funds	05/13/1998	Referred to Committee on Appropriations
S1108 (= H1351)	Lower Unemployment Tax In 1999	05/13/1998	Referred to Committee on Finance
S1151 (= H1371)	Public School Purchasing Flexibility	05/18/1998	Referred to Committee on Education/Higher Education
S1231	Jurisdictional Amount Increase	05/21/1998	Referred to Committee on Judiciary
S1296 (= H1488)	Assistance Teams Add'l Funds	05/27/1998	Referred to Committee on Appropriations
S1298 (= H1477)	Abc's Plan For Dhhs Schools	05/27/1998	Referred to Committee on Education/Higher Education
S1320 (= S1298)	Abc's Plan For Dhhs Schools	05/27/1998	Referred to Committee on Education/Higher Education
S1337 (= H1620)	School Nurse Funds	05/27/1998	Referred to Committee on Appropriations
S1387 (= H1536)	Pesticide/Food Laboratories Funds	05/27/1998	Referred to Committee on Appropriations
S1404	Region L Cog Funds	05/28/1998	Referred to Committee on Appropriations
S1408	Tax Return Donation For Habitat	05/28/1998	Referred to Committee on Finance
S1423 (= H1691)	Parenting Program Funds	05/28/1998	Referred to Committee on Appropriations
S1452	Domestic Violence Prevention Funds	05/28/1998	Referred to Committee on Appropriations
S1454	Fsu Fine Arts Bldg. Funds	05/28/1998	Referred to Committee on Appropriations
S1467	Rural Tourism Grant Funds	05/28/1998	Referred to Committee on Appropriations
S1468 (= H1531)	Home/Community Partnership Funds	05/28/1998	Referred to Committee on Appropriations
S1490 (= H1716)	OsteoporOsis Task Force Funds	05/28/1998	Referred to Committee on Appropriations
S1495 (= H1709)	Dot Required To Compost	05/28/1998	Referred to Committee on Transportation
S1499	Ffa Capital Improvement Funds	05/28/1998	Referred to Committee on Appropriations
S1526 (= H1692)	Welfare Law Improvement/Funds	06/01/1998	Referred to Committee on Children & Human Resources
S1533 (= H1634)	Community College Expansion Funds	06/01/1998	Referred to Committee on Appropriations
S1549	Huskins Bill Incentive Funds	06/01/1998	Referred to Committee on Appropriations
S1564 (= H1650)	Food Safety Program Funds	06/01/1998	Referred to Committee on Appropriations
S1582	General Gov't Operating Funds	06/01/1998	Referred to Committee on Appropriations
S1092	Reduce North Carolina Taxes	06/03/1998	Re-referred to Committee on Finance
S1224	Honor Ollie Harris	06/04/1998	CH. RES 98-35
S1126 (= H1359)	Revise Teacher Comp. Testing	06/09/1998	CH. SL 98-0005
S1453	Widen Interstates	06/16/1998	Referred to Committee on Transportation

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S494 (= H666)	Pub. Def./App. Def. Retirement	06/17/1998	Re-referred to Committee on Appropriations
S1015	Welfare Reform Act Of 1997-2	06/22/1998	ASSIGNED TO APP-HRES
S1180 (= H1337)	Fire And Rescue Squad Pensions	06/23/1998	Re-referred to Committee on Appropriations
S1465	Modify Optional Allowance	06/23/1998	Re-referred to Committee on Appropriations
S1559	Family Farm Preservation Commission	07/29/1998	Re-referred to Committee on Appropriations
S1571	Study Ticket Brokering	08/05/1998	Re-referred to Committee on Rules and Operations of the Senate
S1111 (= H1324)	Honor Archibald Davis	08/18/1998	CH. RES 98-43
S1354	Bonds/Critical Infrastructure Needs	09/09/1998	CH. SL 98-0132
S2	Shorter Election Year	09/23/1998	CAL PURSUANT RULE 36(A)
S1605	Honor Mutual Life Insurance	10/01/1998	ADOPTED
S1150 (= H1370)	Amend Local Sales Tax	10/19/1998	CH. SL 98-0186
S421 (= H1070)	Local Option Homestead Exemption	10/26/1998	FAILED 2ND READING
S1202 (= H1424)	Conveyance Surplus Automobiles	10/26/1998	CH. SL 98-0195
S801	N.C. Planned Community Act	10/27/1998	CH. SL 98-0199
S1260	Juvenile Justice Reform Act-2	10/27/1998	CH. SL 98-0202
S2 (= H2)	Excellent Schools Act Funds	01/28/1999	Ref to Appropriations/Base Budget
S3 (= H3)	Smart Start Funds	01/28/1999	Ref to Appropriations/Base Budget
S5	Abc's Performance Bonus Funds	01/28/1999	Ref to Appropriations/Base Budget
S11 (= H5)	Inviting The Governor	01/28/1999	CH. RES 99-01
S53 (= H48)	Honor Nc Bar Assn	02/10/1999	CH. RES 99-02
S91	Osteoporosis Program	02/15/1999	Ref to Appropriations/Base Budget
S110 (= H148)	Nc Geographic Alliance Funds	02/16/1999	Ref to Appropriations/Base Budget
S157	Adult Homes Staff Funds	02/22/1999	Ref to Appropriations/Base Budget
S158 (= H257)	Adult Protective Services Funds	02/22/1999	Ref to Appropriations/Base Budget
S159	Adult Home Specialists Funds	02/22/1999	Ref to Appropriations/Base Budget
S174 (= H191)	Spencer Shops Funds	02/25/1999	Ref to Appropriations/Base Budget
S183	Domestic Violence Funds	03/01/1999	Ref to Appropriations/Base Budget
S211 (= H527)	Nc Arts Council Funds-2	03/02/1999	Ref to Appropriations/Base Budget
S234	Purchase Encouragement Sunset Off	03/04/1999	Ref to Children & Human Resources
S236 (= H286)	Adoption Records And Registry	03/08/1999	Re-ref to Children & Human Resources
S250	Dmv Info Privacy Protection Act	03/08/1999	Ref to Appropriations/Base Budget
S274	Cancer Control Funds	03/08/1999	Ref to Appropriations/Base Budget
S275 (= H747)	Food Bank Funds	03/08/1999	Ref to Appropriations/Base Budget
S276	Grassroots Science Museum Funds	03/08/1999	Ref to Appropriations/Base Budget
S277 (= H213)	Nc Humanities Council Funds	03/08/1999	Ref to Appropriations/Base Budget
S359 (= H262)	Enhance Child Welfare Services	03/15/1999	Ref to Judiciary II
S6 (= H35)	Approve Tobacco Sett. Nonprofit Corp	03/17/1999	CH. SL 99-0002
S182 (= H934)	Establish Domestic Violence Comm.	03/17/1999	Re-ref to Appropriations/Base Budget
S26 (= H36)	Chip Clinics/Repeal Prohibition	03/18/1999	CH. SL 99-0004
S427 (= H306)	Insurance Amendment	03/22/1999	Ref to Insurance
S428 (= H296)	Insurance Technical Changes	03/22/1999	Ref to Insurance

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S429 (= H295)	Federal Patients' Rights	03/22/1999	Ref to Rules and Operations of the Senate
S430 (= H294)	Life & Health Ins. Amendments	03/22/1999	Ref to Insurance
S441 (= H598)	School Performance Goal Pilot Prog.	03/22/1999	Ref to Education/Higher Education
S444 (= H448)	Honoring A.D Guy	03/22/1999	Ref to Rules and Operations of the Senate
S450	Home Visitation Funds	03/22/1999	Ref to Appropriations/Base Budget
S461	Nc A&T Coop Ext. Funds	03/22/1999	Ref to Appropriations/Base Budget
S462	Small Farm Ctr/Nc A&T Funds	03/22/1999	Ref to Appropriations/Base Budget
S403	Honor Terry Sanford	03/23/1999	CH. RES 99-04
S480 (= H476)	Emc Subsidiaries	03/23/1999	Ref to Commerce
S500	Require State Reports Double-Sided	03/25/1999	Ref to Commerce
S510	11th Senate Dist Local Act-2	03/25/1999	Ref to Rules and Operations of the Senate
S511	11th Senate Dist. Local Act-3	03/25/1999	Ref to Rules and Operations of the Senate
S512	11th Senate Dist. Local Act-4	03/25/1999	Ref to Rules and Operations of the Senate
S33 (= H21)	Clayton Satellite Annexation	03/29/1999	CH. SL 99-0010
S616	Comm. Coll/Enrollment Growth Funds	03/29/1999	Ref to Appropriations/Base Budget
S617 (= H923)	Spa Cola Changes	03/29/1999	Ref to State and Local Government
S156	Lake Royale Mv Reg. Sunset Off	03/30/1999	CH. SL 99-0011
S629	Encsd Capital Improvements	03/30/1999	Ref to Appropriations/Base Budget
S630 (= H400)	Encsd Maintenance Shop Funds	03/30/1999	Ref to Appropriations/Base Budget
S631 (= H403)	Imagination Station Funds	03/30/1999	Ref to Appropriations/Base Budget
S632 (= H398)	Nc Special Care Ctr. Funds	03/30/1999	Ref to Appropriations/Base Budget
S633 (= H399)	Nc Special Care Ctr. Needs	03/30/1999	Ref to Appropriations/Base Budget
S634 (= H404)	Business Exposition Ctr. Funds	03/30/1999	Ref to Appropriations/Base Budget
S635 (= H397)	Wilson Oic Renovation Funds	03/30/1999	Ref to Appropriations/Base Budget
S648	Funding Formula-Area Mental Health	03/30/1999	Ref to Appropriations/Base Budget
S242 (= H229)	Increase Retirement Colas	03/31/1999	Re-ref to Appropriations/Base Budget
S661	Safe Space Funds	03/31/1999	Ref to Appropriations/Base Budget
S662 (= H682)	Johnston Cc Capital Funds	03/31/1999	Ref to Appropriations/Base Budget
S560	Country Ham Preservation Act	04/01/1999	CH. SL 99-0013
S676	Wilson Housing Code Enforcement	04/01/1999	Ref to State and Local Government
S704 (= H850)	North Cleveland Incorporation	04/01/1999	Ref to Rules and Operations of the Senate
S744	Tourism, Film & Sports Dev. Funds	04/05/1999	Ref to Appropriations/Base Budget
S754	Farmland Preservation Funds	04/05/1999	Ref to Appropriations/Base Budget
S755	Museum Of Art Funds	04/05/1999	Ref to Appropriations/Base Budget
S770 (= H924)	Community Mediation Centers	04/06/1999	Ref to Judiciary I
S794	Exempt Tobacco Settlement Payments	04/08/1999	Ref to Judiciary I
S813	Study Minority Juvenile Commitment	04/12/1999	Ref to Appropriations/Base Budget
S836 (= H713)	Mental Health/Chem. Dep. Parity	04/13/1999	Ref to Insurance

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S838	Compensate For Erroneous Conviction	04/13/1999	Ref to Judiciary I
S840 (= H1040)	Comm. Coll. Improvement Act	04/13/1999	Ref to Appropriations/Base Budget
S841	Cooperative Extension Position Funds	04/13/1999	Ref to Appropriations/Base Budget
S842	Apa Petitions/Special Needs	04/13/1999	Ref to Judiciary I
S860 (= H1171)	Museum Of Natural Sciences Funds	04/13/1999	Ref to Appropriations/Base Budget
S889	Conservation Trust For Nc Funds	04/13/1999	Ref to Appropriations/Base Budget
S900	State Spider	04/14/1999	Ref to Agriculture/Environment/Natural Resources
S902	Juvenile Transfer To Superior Court	04/14/1999	Ref to Judiciary I
S911	Compensation For Emergency Judges	04/14/1999	Ref to Appropriations/Base Budget
S919	Child Abuse Changes	04/14/1999	Ref to Judiciary I
S936 (= H956)	Permanent Revocation Hearing	04/14/1999	Ref to Judiciary I
S943 (= H1116)	Minority And At-Risk Student/Study	04/14/1999	Ref to Rules and Operations of the Senate
S944 (= H1229)	Study Hunger And Nutrition	04/14/1999	Ref to Rules and Operations of the Senate
S945	Area Mental Health Funds	04/14/1999	Ref to Appropriations/Base Budget
S950	Firemen/Rescue Squad Worker Benefits	04/14/1999	HELD AS FILED
S197 (= H199)	Safe Families Act	04/15/1999	CH. SL 99-0023
S289 (= H292)	Royall Children's Vision Program	04/15/1999	CH. SL 99-0022
S970	Triangle Regional Sales & Deed Tax	04/15/1999	Ref to Finance
S971	Judicial Public Financing	04/15/1999	Ref to Rules and Operations of the Senate
S972	Comm. Coll. Students/Special Needs	04/15/1999	Ref to Appropriations/Base Budget
S973 (= H922)	Regulate Used Motor Vehicle Parts	04/15/1999	Ref to Judiciary I
S1056	Tax Return Donations For Habitat	04/15/1999	Ref to Finance
S1057	Clayton Cultural Arts Funds	04/15/1999	Ref to Appropriations/Base Budget
S1137	Prohibit Cash-Out Transactions	04/15/1999	Ref to Commerce
S740	Test Stds./Special Needs Children	04/22/1999	Re-ref to Appropriations/Base Budget
S901	Appointment Of Juvenile Counsel	04/27/1999	Re-ref to Appropriations/Base Budget
S636 (= H918)	Increase Death Benefits	04/28/1999	Re-ref to Appropriations/Base Budget
S758 (= H722)	Purchase Of Part-Time Service	04/28/1999	Ref to Pensions and Retirement
S999 (= H938)	Firearms/Ammun. Preemption	04/28/1999	Re-ref to Judiciary II
S130 (= H204)	Remove Flexible Benefits Sunset	04/29/1999	Ref to Appropriations
S225 (= H274)	Ass't Principal Provisional Cert	05/03/1999	CH. SL 99-0030
S416	Honor Samuel Ashe	05/05/1999	CH. RES 99-07
S20 (= H52)	Low-Wealth School Supp. Funds	05/11/1999	Re-ref to Appropriations/Base Budget
S60 (= H47)	Heart Disease Prev. Funds	05/19/1999	Re-ref to Health Care
S417	Letters Of Credit Collateral	05/24/1999	CH. SL 99-0074
S456	Firemen's Pension Eligibility	05/25/1999	Re-ref to Appropriations/Base Budget
S693	Prosecution Bonds/When Required	05/31/1999	CH. SL 99-0106

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S705	Expedite Johnston Sch. Construction	05/31/1999	CH. SL 99-0102
S198 (= H198)	Adult Care Home Licensure	06/01/1999	CH. SL 99-0113
S658	Extend Sunset/Mun. Electric Amend	06/01/1999	CH. SL 99-0111
S509	Seven Paths Fire Station Funds	06/08/1999	Re-ref to Appropriations/Base Budget
S872 (= H746)	New River State Park/Acreage Limit	06/08/1999	CH. SL 99-0147
S214	Workers Com/Afc Years	06/10/1999	CH. SL 99-0158
S882	Clean Election Act	06/15/1999	Re-ref to Judiciary I
S839	Insurance Claims Payments/Y2k	06/21/1999	CH. SL 99-0184
S756 (= H990)	Increase Auto Insurance Coverage	06/28/1999	CH. SL 99-0228
S761	Update Corporate Conveyancing	06/28/1999	CH. SL 99-0221
S12	Judicial Appt./Voter Retention	06/29/1999	FAILED 2ND READING
S24	Prelitigation Ins. Info./Mediation	06/30/1999	Re-ref to Rules and Operations of the Senate
S57 (= H34)	Lose Control Lose Your License	07/05/1999	CH. SL 99-0243
S59 (= H24)	Mobile Pharmacies	07/05/1999	CH. SL 99-0246
S843	Nurses Aides II Registry Fees	07/05/1999	CH. SL 99-0254
S873	Improve Registered Documents	07/07/1999	Re-ref to Rules and Operations of the Senate
S235	"Kids First" Registration Plates	07/12/1999	CH. SL 99-0277
S1055	Certain Court Report Services	07/12/1999	CH. SL 99-0264
S742 (= H763)	Teacher/Student/No Sex Acts-2	07/19/1999	CH. SL 99-0300
S942	Implementation Of Student Standards	07/19/1999	CH. SL 99-0317
S1074	Year 2000 Consumer Protection Act	07/19/1999	CH. SL 99-0308
S1143	Contracts Continue/Euro. Union	07/19/1999	CH. SL 99-0312
S1175	Honor Benson's Mule Day/50th Anniv	07/19/1999	ADOPTED
S7	Ag Tourism Signs	07/21/1999	CH. SL 99-0356
S10 (= H60)	Long-Term Care Safety Initiative	07/21/1999	CH. SL 99-0334
S25 (= H114)	Guardian Ad Litem/Attys	07/21/1999	CH. SL 99-0432
S247	Southeast Compact Commission	07/21/1999	CH. SL 99-0357
S255	State Agency Telephone Menus	07/21/1999	CH. SL 99-0429
S292	Sup. Ct. Crim. Case Docketing	07/21/1999	CH. SL 99-0428
S419 (= H584)	Clarify Mv Dealer Transfer Rights	07/21/1999	CH. SL 99-0336
S420 (= H585)	Clarify Mv Dealers Licensing Law	07/21/1999	CH. SL 99-0335
S513	Presc. Drug Id Card	07/21/1999	CH. SL 99-0343
S2 (= H2)	Civil Remedies Appeal Bond	04/05/2000	CH. SL 00-0001
S1185	Excellent Schools Act Funds	05/09/2000	Ref to Appropriations/Base Budget
S1186 (= H1550)	Respectful Forms Of Address/Schools	05/09/2000	Ref to Education/Higher Education
S1202 (= H1533)	National W.W. II Memorial Funds	05/10/2000	Ref to Appropriations/Base Budget
S1216 (= H1516)	Ducks Unlimited Plates	05/11/2000	Ref to Finance
S1232 (= H1582)	State Employee Fmla	05/15/2000	HELD AS FILED
S1235 (= H1646)	Birth Defect Program Funds	05/15/2000	Ref to Appropriations/Base Budget
S1242 (= H1626)	Independent Living Funds	05/16/2000	Ref to Appropriations/Base Budget
S1243 (= H1540)	The Rep Card Changes/Study Hs Prog	05/16/2000	Ref to Education/Higher Education

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S1244 (= H1539)	Qualified Zone Academy Bond Act	05/16/2000	Ref to Education/Higher Education
S1256 (= H1568)	Beginnings Funds	05/16/2000	Ref to Appropriations/Base Budget
S1257 (= H1616)	Abandoned Infant Protection Act	05/16/2000	Ref to Judiciary II
S1267 (= H1607)	Modernize Bail Bond Forfeitures	05/17/2000	Ref to Judiciary II
S1270 (= H1554)	Nondepository/Family Trust Company	05/17/2000	Ref to Commerce
S1276	Hunger Programs Studies	05/17/2000	HELD AS FILED
S1294	11th Senate Dist. Local Act-1	05/18/2000	Ref to Rules and Operations of the Senate
S1295	11th Senate Dist. Local Act-2	05/18/2000	Ref to Rules and Operations of the Senate
S1296	11th Senate Dist. Local Act-3	05/18/2000	Ref to Rules and Operations of the Senate
S1297	11th Senate Dist. Local Act-4	05/18/2000	Ref to Rules and Operations of the Senate
S1298 (= H1609)	Clarify Juvenile Procedures	05/18/2000	Ref to Judiciary I
S1312 (= H1622)	Use Value Rollback Modified	05/18/2000	Ref to Finance
S1313 (= H1711)	Endangered Plant Protection Funds	05/18/2000	Ref to Appropriations/Base Budget
S1314 (= H1621)	Credit For Value-Added Ag Business	05/18/2000	Ref to Finance
S1342 (= H1623)	Reauth.Small Family Farm Pres. Comm	05/18/2000	Ref to Rules and Operations of the Senate
S1361	Ncsu Strawberry Production Funds	05/22/2000	Ref to Appropriations/Base Budget
S1397	District 11b Jud. Asist.Funds	05/23/2000	Ref to Appropriations/Base Budget
S1400	Nc Farmland Preservation Funds	05/24/2000	Ref to Appropriations/Base Budget
S1421 (= H1713)	Nc Farmland Preservation Funds-2	05/25/2000	Ref to Appropriations/Base Budget
S1422 (= H1714)	Johne's Disease Eradication Funds	05/25/2000	Ref to Appropriations/Base Budget
S1424 (= H1716)	Fire Ant Program Expansion Funds	05/25/2000	Ref to Appropriations/Base Budget
S1467	Johnston Cc Mediation Funds	05/25/2000	Ref to Appropriations/Base Budget
S1468	Halt Funds	05/25/2000	Ref to Appropriations/Base Budget
S1513 (= H1847)	School Calendar Law Changes	05/30/2000	Ref to Education/Higher Education
S1518 (= H1762)	Lep Student Assistance Funds	05/30/2000	Ref to Appropriations/Base Budget
S1528	Tobacco Heritage Plates	05/30/2000	Ref to Finance
S1261 (= H1640)	State Compensation Plan Changes/Fund	05/31/2000	Re-ref to Appropriations/Base Budget
S1277	Study Child Support System	06/05/2000	Ref to Appropriations/Base Budget
S1278	Child Care Subsidy Rates	06/05/2000	Ref to Appropriations/Base Budget
S1217 (= H1519)	Mental Health System Reform	06/07/2000	Re-ref to Rules and Operations of the Senate
S1268	Fire And Rescue Squad Pensions	06/07/2000	Re-ref to Appropriations/Base Budget
S1392 (= H1671)	Increase Fire And Rescue Pension	06/07/2000	Re-ref to Appropriations/Base Budget
S1258	Medicaid Funds/Dental Care	06/12/2000	Re-ref to Appropriations/Base Budget
S1398 (= H1699)	Insurance License Fees/Reciprocity	06/12/2000	Re-ref to Finance
S1324 (= H1538)	External Review/Managed Care	06/14/2000	Ref to Judiciary I
S1325 (= H1529)	Hmo Insolvency	06/14/2000	Ref to Judiciary I
S1326 (= H1589)	Hmo Patient Protection Act	06/14/2000	Ref to Judiciary I

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S1327 (= H1537)	"Prompt Pay/Patient Protection"	06/14/2000	Ref to Judiciary I
S1201	Date Labels For Meat/Poultry/Seafood	06/20/2000	Re-ref to Appropriations/Base Budget
S819 (= H1244)	Honor W.D. Mizell	06/28/2000	CH. RES 00-05
S1177	Enhanced Character Education	06/28/2000	Ref to Education
S1328 (= H1633)	Million Acre Open Space Goal	06/29/2000	CH. SL 00-0023
S1544	Tourist Directional Sign Program	06/29/2000	Ref to Transportation
S328	Dot Right-Of-Way Plan Filing	07/05/2000	CH. SL 00-0068
S165	Dna Sample On Arrest	07/11/2000	Re-ref to Judiciary I
S8	Session Limits Implementing	07/13/2000	POSTPONED INDEFINITELY
S735	Comm. Coll. Trustee Eligibility	07/13/2000	POSTPONED INDEFINITELY
S1183 (= H1515)	Ncrr Amendments	07/13/2000	CH. SL 00-0146
S1269 (= H1636)	Limit Liability/Defibrillator	07/13/2000	CH. SL 00-0113
S1340 (= H1634)	Guardianship Revisions	07/13/2000	CH. SL 00-0124
S1343 (= H1611)	Rural Internet Access Authority	07/13/2000	CH. SL 00-0149
S1542	Video Poker Machines	07/13/2000	CH. SL 00-0151
S1558	2000 Adjournment Resolution	07/13/2000	CH. RES 00-07
S13	Funds to Prevent Birth Defects.	01/29/2001	Ref To Com On Appropriations/Base Budget
S21 (= H30)	HMO Patient Protection.	01/30/2001	Ref To Com On Insurance and Consumer Protection
S22 (= H454)	Osteoporosis Education Funds.	01/30/2001	Ref To Com On Appropriations/Base Budget
S62 (= H39)	Provider Directories.	02/06/2001	Ref To Com On Insurance and Consumer Protection
S63 (= H38)	Disclose Payment Obligations.	02/06/2001	Ref To Com On Insurance and Consumer Protection
S64 (= H36)	Managed Care Ombudsman.	02/06/2001	Ref To Com On Insurance and Consumer Protection
S65 (= H48)	Continuity of Care.	02/06/2001	Ref To Com On Insurance and Consumer Protection
S66 (= H37)	Health Benefit Plan Disclosure	02/06/2001	Ref To Com On Insurance and Consumer Protection
S69 (= H23)	North Carolina Farmland Preservation Funds.	02/06/2001	Ref To Com On Appropriations/Base Budget
S90 (= H50)	Local Option Homestead Relief.	02/07/2001	Ref To Com On Finance
S95	DNA Samples on Arrest.	02/07/2001	Ref To Com On Judiciary I
S96 (= H83)	Four-Year Terms.	02/07/2001	Ref To Com On Judiciary I
S131 (= H54)	Low-Wealth School Supplemental Funding.	02/13/2001	Ref To Com On Rules and Operations of the Senate
S134	Civil War Tourism Funds.	02/13/2001	Ref To Com On Appropriations/Base Budget
S136	Fire and Rescue Squad Pensions.	02/13/2001	Ref To Com On Pensions & Retirement and Aging
S141	North Carolina Geographic Alliance Funds.	02/14/2001	Ref To Com On Appropriations/Base Budget
S145	Use Value Rollback Modified.	02/14/2001	Ref To Com On Finance
S153 (= H213)	Domestic Violence Funds.	02/19/2001	Ref To Com On Appropriations/Base Budget
S188 (= H169)	UNC Bd of Govs-Student Member.	02/20/2001	Ref To Com On Rules and Operations of the Senate
S189 (= H91)	Cultural Resources IT Expansion Funds.	02/20/2001	Ref To Com On Appropriations/Base Budget

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S197	Aid to Public Libraries Funds.	02/21/2001	Ref To Com On Appropriations/Base Budget
S212 (= H229)	LRC Study Insurance Availability Beach Areas.	02/22/2001	Ref To Com On Rules and Operations of the Senate
S261 (= H218)	Treble Damages for Injury to Agricultural Crops.	02/27/2001	Ref To Com On Judiciary I
S288	EASTERN AGRICULTURAL CENTER FUNDS.	03/01/2001	Ref To Com On Appropriations/Base Budget
S289 (= H411)	Tax Credits for Gleaning/Donation of Produce.	03/01/2001	Ref To Com On Finance
S290 (= H413)	Fire Ant Funds.	03/01/2001	Ref To Com On Appropriations/Base Budget
S291 (= H416)	Credit for Value-Added Ag Business.	03/01/2001	Ref To Com On Finance
S292 (= H412)	NCSU Fire Ant Funds.	03/01/2001	Ref To Com On Appropriations/Base Budget
S301 (= H270)	Honoring life and memory of Dale Earnhardt	03/05/2001	Ref To Com On Rules and Operations of the Senate
S316 (= H351)	Utilization Review and Grievance Changes.	03/05/2001	Ref To Com On Insurance and Consumer Protection
S317 (= H350)	Gramm-Leach-Bliley Act Requirements.	03/05/2001	Ref To Com On Insurance and Consumer Protection
S319 (= H356)	Collection Agency/Bail Bond Amendments.	03/05/2001	Ref To Com On Insurance and Consumer Protection
S322	ReEntry Funds.	03/05/2001	Ref To Com On Appropriations/Base Budget
S323	Honoring life of Evander Samuel Simpson	03/05/2001	Ref To Com On Rules and Operations of the Senate
S325 (= H352)	Risk Sharing Plan Sunset Repeal.	03/05/2001	Ref To Com On Insurance and Consumer Protection
S326	11th Senate District Local Act-1.	03/05/2001	Ref To Com On Rules and Operations of the Senate
S328	11TH SENATE DISTRICT LOCAL ACT-2.	03/05/2001	Ref To Com On Rules and Operations of the Senate
S368 (= H435)	Governor Morehead School Staffing Changes.	03/08/2001	Ref To Com On Children & Human Resources
S282 (= H180)	Expand Development Zones.	03/14/2001	Re-ref Com On Finance
S458 (= H359)	Viatical Settlements Rewrite.	03/15/2001	Ref To Com On Insurance and Consumer Protection
S460 (= H357)	Umbrella Insurance Improvements.	03/15/2001	Ref To Com On Insurance and Consumer Protection
S462 (= H360)	Health Insurance Omnibus Changes.	03/15/2001	Ref To Com On Insurance and Consumer Protection
S483	Disapprove Tar-Pamlico Agricultural Rule.	03/15/2001	Ref To Com On Agriculture/Environment/Natural Resources
S521 (= H648)	Medical Examiner Study.	03/19/2001	Ref To Com On Rules and Operations of the Senate
S522 (= H1112)	NC Arts Council Funds.	03/19/2001	Ref To Com On Appropriations/Base Budget
S523	Grassroots Science Museum Funds.	03/19/2001	Ref To Com On Appropriations/Base Budget
S537	Medicaid/Breast And Cervical Cancer Coverage.	03/19/2001	Ref To Com On Appropriations/Base Budget

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S97 (= H52)	Long-Term Care Info Outreach.	03/20/2001	Re-ref Com On Appropriations/Base Budget
S552 (= H724)	LEP Students.	03/20/2001	Ref To Com On Appropriations/Base Budget
S168 (= H181)	HMO Cease and Desist.	03/22/2001	Ch. SL 2001-5
S623	Clayton Annexations.	03/22/2001	Ref To Com On Finance
S642	Imagination Station Funds.	03/22/2001	Ref To Com On Appropriations/Base Budget
S688	Funds for Arthritis Program.	03/26/2001	Ref To Com On Appropriations/Base Budget
S696	Judicial Longevity.	03/26/2001	Ref To Com On Appropriations/Base Budget
S320 (= H348)	Insurance Fee Repeals and Increases.	03/27/2001	Re-ref Com On Finance
S705	Moratorium on Certain State Paper Purchases.	03/27/2001	Ref To Com On Commerce
S711	Testimonial Privilege for Violence Victims.	03/28/2001	Ref To Com On Judiciary I
S740 (= H921)	Post-Adoption Assistance Funds.	04/02/2001	Ref To Com On Appropriations/Base Budget
S755	Prescription Drug Program.	04/02/2001	Ref To Com On Rules and Operations of the Senate
S764 (= H803)	Reorganize Savings Inst. Div.	04/02/2001	Ref To Com On Commerce
S771 (= H1039)	Funds for UNC-TV.	04/02/2001	Ref To Com On Appropriations/Base Budget
S812	Study Tuition Status/Certain Immigrant Students.	04/03/2001	Ref To Com On Rules and Operations of the Senate
S828 (= S754)	Retired Professional Educators Return to Work.	04/03/2001	Ref To Com On Education/Higher Education
S834	Tuition Waivers for SPA Employees.	04/03/2001	Ref to Education/Higher Education. If fav, re-ref to Appropriations/Base Budget
S835	Adopt State Spider.	04/03/2001	Ref To Com On Rules and Operations of the Senate
S918 (= H653)	Tobacco Farm Life Museum Funds.	04/05/2001	Ref To Com On Appropriations/Base Budget
S939	Moral, Ethical, and Virtuous Education.	04/05/2001	Ref To Com On Education/Higher Education
S989	INTEGRATE INSTRUCTION & STUDENT PERFORMANCE.	04/05/2001	Ref To Com On Appropriations/Base Budget
S991 (= H1101)	Privacy Protections Study.	04/05/2001	Ref To Com On Rules and Operations of the Senate
S992	Protected Health Information.	04/05/2001	Ref To Com On Judiciary I
S1003	THE SOLICITATION-FREE DINNER ACT.	04/05/2001	Ref To Com On Commerce
S1048	Computer Hacking.	04/05/2001	Ref To Com On Judiciary II
S1049	Discount Card Privacy Protection Act.	04/05/2001	Ref To Com On Commerce
S1069	APA PETITIONS/SPECIAL NEEDS.	04/05/2001	Ref To Com On Judiciary I
S1079	Remove Cap on State Max. Health Benefits.	04/05/2001	Ref to Insurance and Consumer Protection. If fav, re-ref to Appropriations/Base Budget

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S1082	ESTABLISH NC PORTRAIT GALLERY.	04/05/2001	Ref To Com On Appropriations/Base Budget
S1087	JUDICIAL LONGEVITY.	04/05/2001	Ref To Com On Appropriations/Base Budget
S45 (= H28)	Unlawful to Impede a School Bus.	04/19/2001	Ch. SL 2001-26
S933	Reemployment of Retired Public Sch. Profs.	04/19/2001	Re-ref Com On Pensions & Retirement and Aging
S324	11th Senate District Local Act-3.	04/23/2001	Re-ref Com On Appropriations/Base Budget
S880 (= H1045)	Worker's Comp/Health & Disability Reimbursement	04/24/2001	Re-ref Com On Judiciary I
S899	Motor Vehicle Glass Repairs.	04/24/2001	Re-ref Com On Rules and Operations of the Senate
S1086	Farm Contracts/Fair Practices.	04/25/2001	Re-ref Com On Rules and Operations of the Senate
S935	Appointment of Juvenile Counsel.	04/26/2001	Re-ref Com On Appropriations/Base Budget
S544	Correct Henderson Firemen's Supp. Retire.	05/15/2001	Ch. SL 2001-71
S770	Honoring Memory of Herman Harley "Bull" West	05/16/2001	Ch. Res 2001-12
S25	Lease-Purchase up to Three Prisons.	05/17/2001	Ch. SL 2001-84
S463	Amend Nursing Practice Act.	05/18/2001	Ch. SL 2001-98
S888	Nonresident License Fees.	05/18/2001	Ch. SL 2001-91
S132	Health Insurance/Colorectal Cancer Screening.	05/24/2001	Ch. SL 2001-116
S262	Expunge Improper Crim. Charge/Identity Fraud.	05/24/2001	Ch. SL 2001-108
S541	Sanitation Rules/Family Foster Homes Exempt.	05/24/2001	Ch. SL 2001-109
S837 (= H69)	Repeal Highway Use Tax Transfer-3 Yrs.	05/30/2001	Re-ref Com On Appropriations/Base Budget
S327	Wilson Deannexation.	05/31/2001	Ch. SL 2001-161
S942	Transporter Plates to Counties.	05/31/2001	Ch. SL 2001-147
S321 (= H358)	Insurance Exam Law Amendments.	06/07/2001	Ch. SL 2001-180
S744	Teach Personal Financial Literacy in Schools.	06/11/2001	Assigned To Appropriations Subcommittee on Education
S299 (= H371)	Workers Comp. for Pickup Firefighters.	06/15/2001	Ch. SL 2001-204
S300 (= H451)	Amend NC Emergency Management Laws.	06/15/2001	Ch. SL 2001-214
S318 (= H346)	Insurance Producer Licensing.	06/15/2001	Ch. SL 2001-203
S459 (= H347)	Insurance Financial Amendments.	06/15/2001	Ch. SL 2001-223
S854 (= H1311)	State Nature and Historic Preserve.	06/15/2001	Ch. SL 2001-217
S898 (= H1289)	The Student Citizen Act of 2001.	06/18/2001	Ref To Com On Education/Higher Education
S466 (= H354)	WORKERS COMPENSATION AMENDMENTS.	06/21/2001	Ch. SL 2001-232
S707	Honoring Memory of Richard Clark	06/21/2001	Ch. Res 2001-20

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S468 (= H353)	Workers Comp. Cancellations and Renewals.	06/23/2001	Ch. SL 2001-241
S573	Parental Trust Fund/Nonresident Participation.	06/23/2001	Ch. SL 2001-243
S934	Judicial Public Financing.	07/03/2001	Re-ref Com On Judiciary I
S836 (= H997)	School Assignment/Child in Pre-Adoptive Home.	07/21/2001	Ch. SL 2001-303
S690	Centennial Authority Changes.	07/28/2001	Ch. SL 2001-311
S398	Check Casher Act Sunset Extended.	07/31/2001	Ch. SL 2001-323
S461 (= H349)	INSURANCE INFORMATION PRIVACY.	08/09/2001	Ch. SL 2001-351
S278	Theft of Gasoline/License Suspension.	08/10/2001	Ch. SL 2001-352
S446 (= H751)	Pharmacy Technicians.	08/17/2001	Ch. SL 2001-375
S936	Sex Offender Reg/Conform w/Federal Law.	08/17/2001	Ch. SL 2001-373
S109 (= H1177)	Require Experience for Death Penalty Cases.	08/26/2001	Ch. SL 2001-392
S206	Tourist Directional Sign Program.	08/26/2001	Ch. SL 2001-383
S119	District Court Elections Nonpartisan.	09/06/2001	Ch. SL 2001-403
S1105	Honor Americans /2001 Terrorist Attack.	09/18/2001	Adopted
S241	Health Insurance Termination Notice.	09/22/2001	Ch. SL 2001-422
S181 (= H124)	PASS-THROUGH ENTITY/HOUSING TAX CREDIT.	10/1/2001	Ch. SL 2001-431
S1108	Certain Weapons of Mass Destruction.	10/17/2001	Ref To Com On Judiciary I
S199 (= H194)	Managed Care Patients' Bill of Rights.	10/18/2001	Ch. SL 2001-446
S680	Lawful Firearm Activities Protected.	10/22/2001	Ref To Com On Judiciary II
S774	Public Enterprise Customer Billing Privacy.	11/29/2001	Ch. SL 2001-473
S990 (= H1102)	No Disclosure of Student Info to 3rd Parties.	12/19/2001	Ch. SL 2001-500
S470 (= H694)	Amend MV Dealer Franchise Laws.	01/04/2002	Ch. SL 2001-510
S772 (= H936)	Enteral Sedation/Dentist Permits.	01/04/2002	Ch. SL 2001-511
S1014	Strengthen Littering Laws.	01/04/2002	Ch. SL 2001-512
S1164	Secure Local Revenues.	06/04/2002	Ref To Com On Finance
S1196 (= H1559)	Group Health Insurance/Long-Term Care Staff.	06/05/2002	Ref To Com On Rules and Operations of the Senate
S1272 (= H1671)	CAP/DA Funds.	06/06/2002	Ref To Com On Appropriations/Base Budget
S1279 (= H1586)	Homeowners' Reinsurance Facility.	06/06/2002	Ref To Com On Insurance and Consumer Protection
S1369	Funds for CAP- MR/DD.	06/12/2002	Ref To Com On Appropriations/Base Budget
S1385	Felony Death/Serious Injury by Vehicle.	06/13/2002	Ref To Com On Judiciary II

Bill Number with Hyperlink	Bill Short Title	Latest Action Date	Latest Action
S1423	NC Lottery Abatement Compact.	06/13/2002	Ref To Com On Appropriations/Base Budget
S1431	Election Law Reform Act.	06/13/2002	Ref To Com On Rules and Operations of the Senate
S1078	Improve Air Quality/Electric Utilities.	06/24/2002	Ch. SL 2002-4
S893 (= H984)	Landscape/Irrigation Contractors.	06/25/2002	Re-ref Com On Finance
S1422	Honor Ilene Nelson.	06/27/2002	Ch. Res 2002-02
S1470	Honoring Memory of Luther Henry Jordan Jr.	07/10/2002	Ch. Res 2002-3
S641	Expand Definition of Universal Service.	07/15/2002	Ch. SL 2002-14
S1368	Honoring Myrtle Eleanor "Lulu Belle" Stamey.	07/25/2002	Ch. Res 2002-7
S861 (= H974)	License by Credentials/Dentistry.	08/01/2002	Ch. SL 2002-37
S1475	Recognizing Biobased & Value-Added Agribusiness.	08/14/2002	Adopted
S712	District Judge 8-Year Terms.	08/29/2002	Placed On Cal For 8/30/2002
S94 (= H84)	Implement 4-Year Terms and Session Limits.	09/04/2002	Failed 2nd Reading
S1232 (= H1558)	Fire and Rescue Amendment.	09/12/2002	Ch. SL 2002-113
S304	Legislators Can't Serve on Comm. College Bd.	10/03/2002	Postponed Indefinitely
S484	Increase Pharmacy Board Membership.	10/03/2002	Postponed Indefinitely
S586	Classroom Experience For School Personnel.	10/03/2002	Postponed Indefinitely
S1163 (= H1569)	Flexible Hours for State Employees.	10/03/2002	Postponed Indefinitely
S1199	Coordinate Drug Program Access.	10/03/2002	Postponed Indefinitely
S1248	Pension Assurance Fund	10/03/2002	Postponed Indefinitely
S1054 (= H1410)	Judicial Campaign Reform Act.	10/10/2002	Ch. SL 2002-158
S98 (= H248)	Studies Act of 2002	10/31/2002	Ch. SL 2002-180

Source: ["North Carolina General Assembly: Bill Inquiry Search by Sponsor," nclg.gov](#)